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This order is SIGNED.

Dated: December 1, 2024





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IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

In re: Case No. 24-bk-23041-JTM

POWER BLOCK COIN, L.L.C. Chapter 11

Debtor Judge Joel T. Marker

ORDER GRANTING FIRST INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

On the Application (the "Application") of Parsons Behle & Latimer ("Parsons Behle"), counsel to the above-captioned debtor and debtor in possession Power Block Coin, L.L.C. (the "Debtor"), under sections 328, 330, and 331 of title of the United States Code (the "Bankruptcy Code"), Rules 2002(c)(3) and 2016 of the Federal Rules of Bankruptcy Procedures (the "Bankruptcy Rules") for allowance of compensation and reimbursement of expenses; the Court finding that the Application was properly noticed; and the Court having considered the oppositions filed by creditor Mason Song and the Official Committee of Unsecured Creditors, and having heard argument at the hearing on the Motion, and following the consideration of the oppositions, the arguments of counsel, the Application, the evidence in support of the Application, the docket and record of this case, and all other matters properly before the Court, the Court hereby overrules the oppositions on their merits to the extent provided herein, and for other good cause appearing,

IT IS HEREBY ORDERED as follows:

- 1. The Application is hereby **APPROVED** on an interim basis to the extent provided herein;
- 2. Parsons Behle's requests for (i) for fees earned in the amount of \$179,005.50 and (ii) for reimbursement for actual and necessary expenses for expenses incurred in the amount of \$12,867.96, for a total allowed administrative priority expense claim in the amount of \$191,873.46 are hereby **ALLOWED** on an interim basis;
- 3. At this time, the Debtor shall not pay Parsons Behle's administrative expense claim without further order. The Court will hold a continued hearing on December 11, 2024 at 2:00 p.m. MT at which the Court will consider the wherewithal of the Debtor and the Debtor's parent to pay the administrative expense claim pursuant to the Order (1) Authorizing Continued Use of Debtor's Cash Management System Through Services Agreement with Blue Castle Holdings Inc. and (2) Granting Related Relief (ECF 181).
- 4. The Application is approved without prejudice to Parsons Behle's right to seek further compensation and reimbursement under any subsequent fee application and any party in interest to contest allowance and payment of these fees on a final basis.

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DESIGNATION OF PARTIES TO RECEIVE NOTICE

Service of the foregoing ORDER GRANTING FIRST INTERIM APPLICATION OF PARSONS BEHLE & LATIMER, COUNSEL TO DEBTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES shall be served to the parties and in the manner designated below:

By Electronic Service: I certify that the parties of record in this case as identified below, are registered CM/ECF users.

- James W. Anderson jwa@clydesnow.com, gmortensen@clydesnow.com
- Laura Elizabeth Baccash laura.baccash@whitecase.com, mco@whitecase.com
- Mark D. Bloom mark.bloom@bakermckenzie.com
- Simeon J Brown sbrown@parsonsbehle.com
- Matthew James Burne matthew.burne@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachell e.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov
- Deborah Rae Chandler dchandler@aklawfirm.com
- Carson Heninger heningerc@gtlaw.com, carson-heninger-5642@ecf.pacerpro.com,Candy.Long@gtlaw.com
- Samuel P. Hershey sam.hershey@whitecase.com, mco@whitecase.com
- Annette W. Jarvis jarvisa@gtlaw.com, longca@gtlaw.com
- Michael R. Johnson mjohnson@rqn.com, docket@rqn.com;ASanchez@rqn.com;RQN@ecfalerts.com
- Peter J. Kuhn Peter.J.Kuhn@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachell e.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov
- Joli A. Lofstedt joli@jaltrustee.com, ecf.alert+LofstedtUTB@titlexi.com,brenda@jaltrustee.com
- Artur Machalski artur.machalski@gmail.com
- Elliott D. McGill emcgill@parsonsbehle.com
- Darren B. Neilson dneilson@parsonsbehle.com
- Christopher L. Perkins cperkins@eckertseamans.com
- Gregory F. Pesce gregory.pesce@whitecase.com, mco@whitecase.com
- Walter A Romney war@clydesnow.com, gmortensen@clydesnow.com
- Brian M. Rothschild brothschild@parsonsbehle.com, ecf@parsonsbehle.com;docket@parsonsbehle.com
- Jeffrey Weston Shields jshields@rqn.com, 5962725420@filings.docketbird.com;docket@rqn.com;ecasaday@rqn.com
- Abigail Jennifer Stone abigail.stone@gtlaw.com
- Landon S. Troester lst@clydesnow.com, rcondos@clydesnow.com
- United States Trustee USTPRegion19.SK.ECF@usdoj.gov
- Melinda Willden tr melinda.willden@usdoj.gov, James.Gee@usdoj.gov;Lindsey.Huston@usdoj.gov;Rinehart.Peshell@usdoj.gov;Rachell e.D.Hughes@usdoj.gov;Brittany.Dewitt@usdoj.gov

The following parties in interest are not registered ECF users and must be notified manually:

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Nikita Ash 1221 Avenue of the Americas New York, NY 10020-1095

Alexander S Chang 201 S. Main St Ste 1800 Salt Lake City, UT 84111

Nicholas Kennedy 1900 N. Pearl Street **Suite 1500** Dallas, TX 75201

Boise, ID 83713 Kyle Ferrier 300 South Biscayne Blvd.

> Suite 4900 Miami, FL 33131

#102 PMB 320

Dated this 22nd day of November, 2024.

PARSONS BEHLE & LATIMER

CFO Solutions, LLC dba Amplo

13601 W McMillan Rd

/s/ Brian M. Rothschild

Brian M. Rothschild