

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Utah

In Re. Power Block Coin, LLC

Case No. 24-23041

Debtor(s)

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 01/31/2025

Petition Date: 06/20/2024

Months Pending: 8

Industry Classification: 5 2 2 1

Reporting Method: Accrual Basis

Cash Basis

Debtor's Full-Time Employees (current):

0

Debtor's Full-Time Employees (as of date of order for relief):

0

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
Statement of operations (profit or loss statement)
Accounts receivable aging
Postpetition liabilities aging
Statement of capital assets
Schedule of payments to professionals
Schedule of payments to insiders
All bank statements and bank reconciliations for the reporting period
Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Aaron Tilton

Aaron Tilton

Signature of Responsible Party

Printed Name of Responsible Party

02/24/2025

Date

1145 S. 800 E. Suite 117 Orem, UT 84097

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Power Block Coin, LLC

Case No. 24-23041

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$0	
b. Total receipts (net of transfers between accounts)	\$0	\$391,914
c. Total disbursements (net of transfers between accounts)	\$2,561	\$206,015
d. Cash balance end of month (a+b-c)	\$-2,561	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$2,561	\$206,015

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)	Current Month
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$0
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$0
d. Total current assets	\$28,433,840
e. Total assets	\$28,491,334
f. Postpetition payables (excluding taxes)	\$0
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$0
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$92,131,305
n. Total liabilities (debt) (j+k+l+m)	\$92,131,305
o. Ending equity/net worth (e-n)	\$-63,639,971

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a. Gross income/sales (net of returns and allowances)	\$151,585	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$151,585	
d. Selling expenses	\$0	
e. General and administrative expenses	\$2,561	
f. Other expenses	\$0	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$58,717	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$90,306	\$350,174

Debtor's Name Power Block Coin, LLC

Case No. 24-23041

Part 5: Professional Fees and Expenses

			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$16,895	\$16,895	\$16,895	\$16,895
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	Ampleo	Financial Professional	\$16,895	\$16,895	\$16,895	\$16,895
ii	Parson, Behle, & Latimer	Lead Counsel	\$0	\$0	\$0	\$0
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Debtor's Name Power Block Coin, LLC

Case No. 24-23041

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Debtor's Name Power Block Coin, LLC

Case No. 24-23041

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			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative	
b.	Debtor's professional fees & expenses (nonbankruptcy) <i>Aggregate Total</i>						
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
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	ii						
	iii						
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Debtor's Name Power Block Coin, LLC

Case No. 24-23041

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Debtor's Name Power Block Coin, LLC

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Debtor's Name Power Block Coin, LLC

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c						
c.	All professional fees and expenses (debtor & committees)					

Part 6: Postpetition Taxes	Current Month	Cumulative
a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$0	\$0
d. Postpetition employer payroll taxes paid	\$0	\$0
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

- a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No
- b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No
- c. Were any payments made to or on behalf of insiders? Yes No
- d. Are you current on postpetition tax return filings? Yes No
- e. Are you current on postpetition estimated tax payments? Yes No
- f. Were all trust fund taxes remitted on a current basis? Yes No
- g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No
- h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A
- i. Do you have:
 - Worker's compensation insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - Casualty/property insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
 - General liability insurance? Yes No
 - If yes, are your premiums current? Yes No N/A (if no, see Instructions)
- j. Has a plan of reorganization been filed with the court? Yes No
- k. Has a disclosure statement been filed with the court? Yes No
- l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes No

Debtor's Name Power Block Coin, LLC

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Part 8: Individual Chapter 11 Debtors (Only)

- a. Gross income (receipts) from salary and wages \$0
- b. Gross income (receipts) from self-employment \$0
- c. Gross income from all other sources \$0
- d. Total income in the reporting period (a+b+c) \$0
- e. Payroll deductions \$0
- f. Self-employment related expenses \$0
- g. Living expenses \$0
- h. All other expenses \$0
- i. Total expenses in the reporting period (e+f+g+h) \$0
- j. Difference between total income and total expenses (d-i) \$0
- k. List the total amount of all postpetition debts that are past due \$0
- l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)? Yes No
- m. If yes, have you made all Domestic Support Obligation payments? Yes No N/A

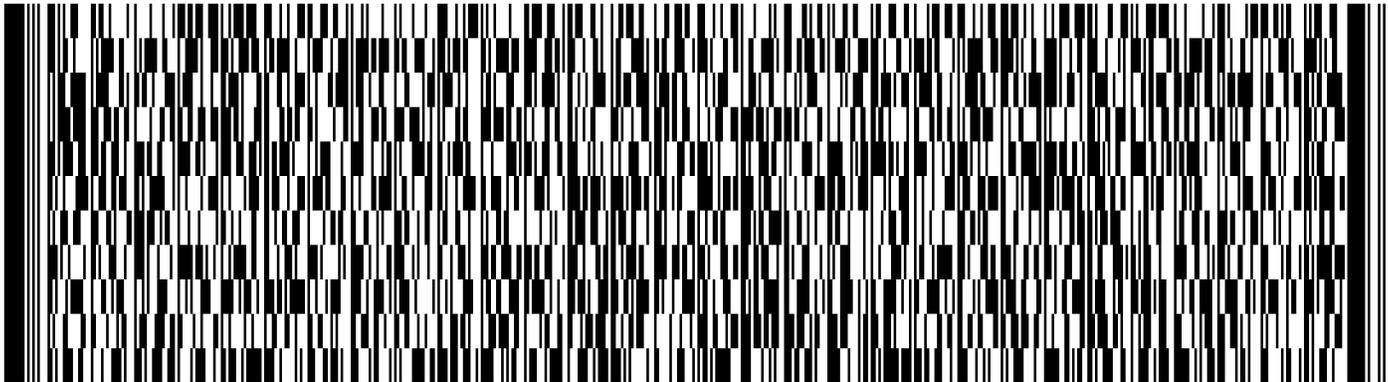
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

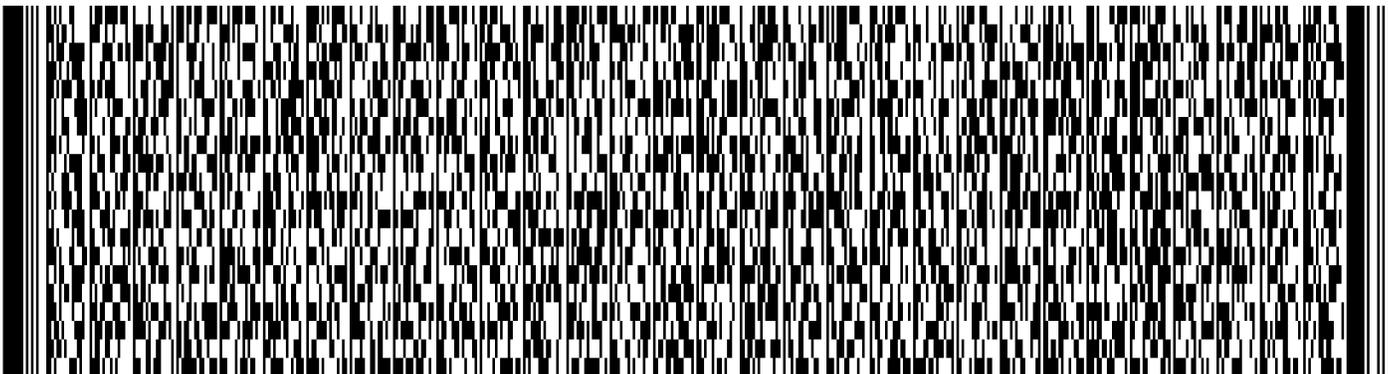
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Aaron Tilton
 Signature of Responsible Party
CEO
 Title

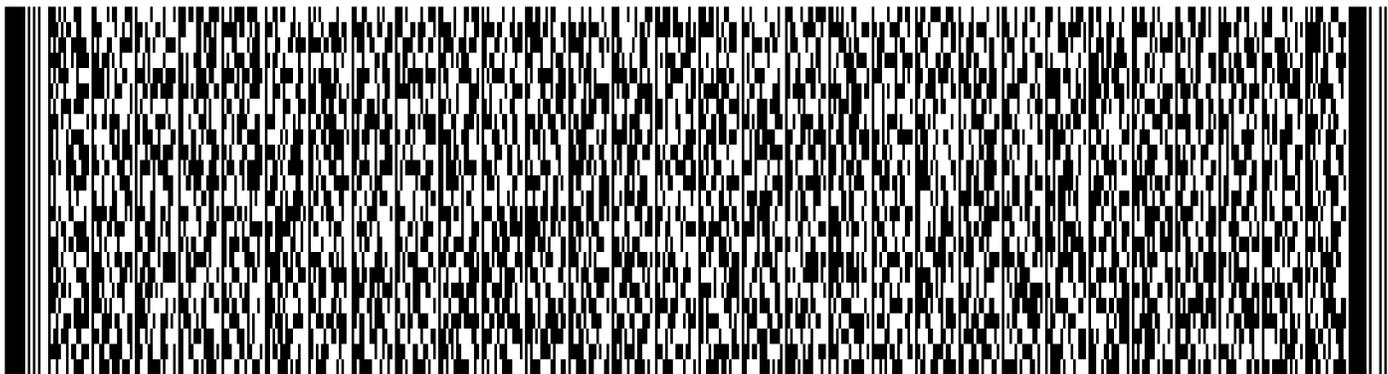
Aaron Tilton
 Printed Name of Responsible Party
02/24/2025
 Date



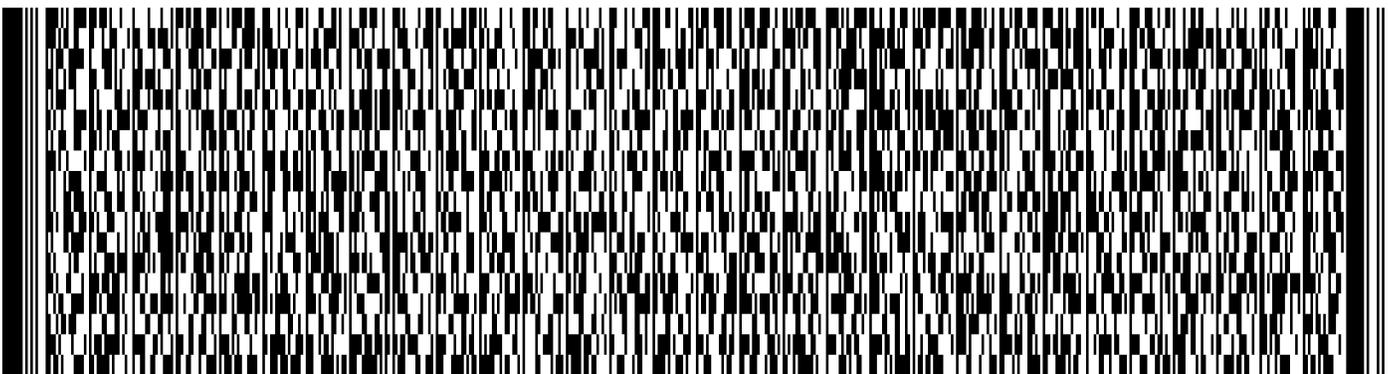
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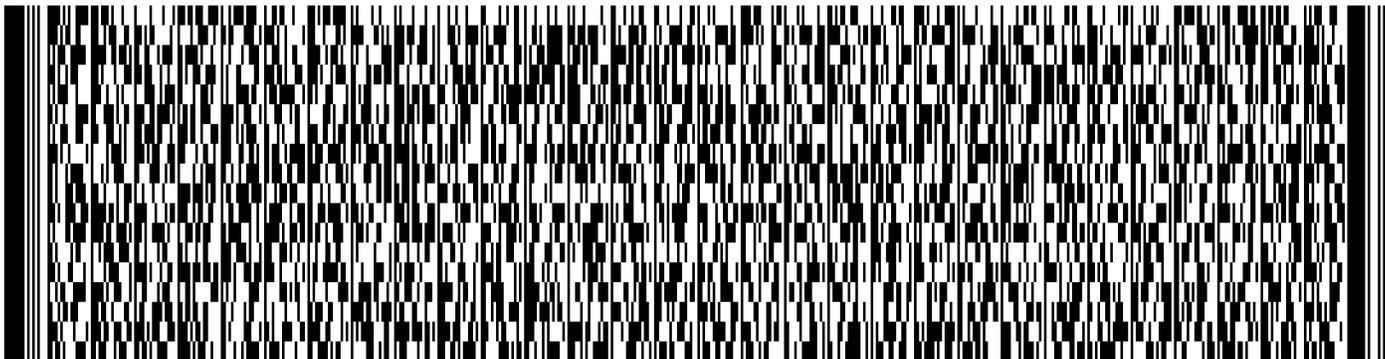
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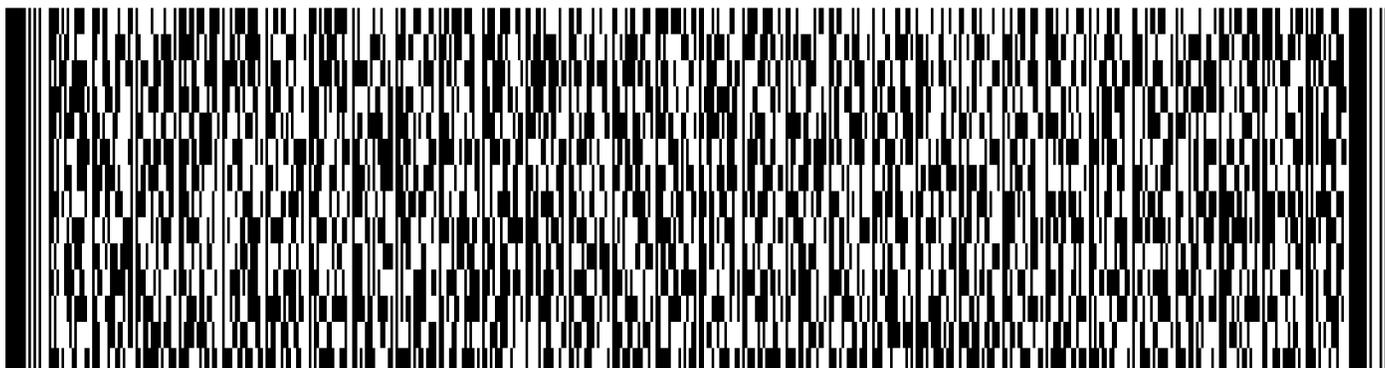
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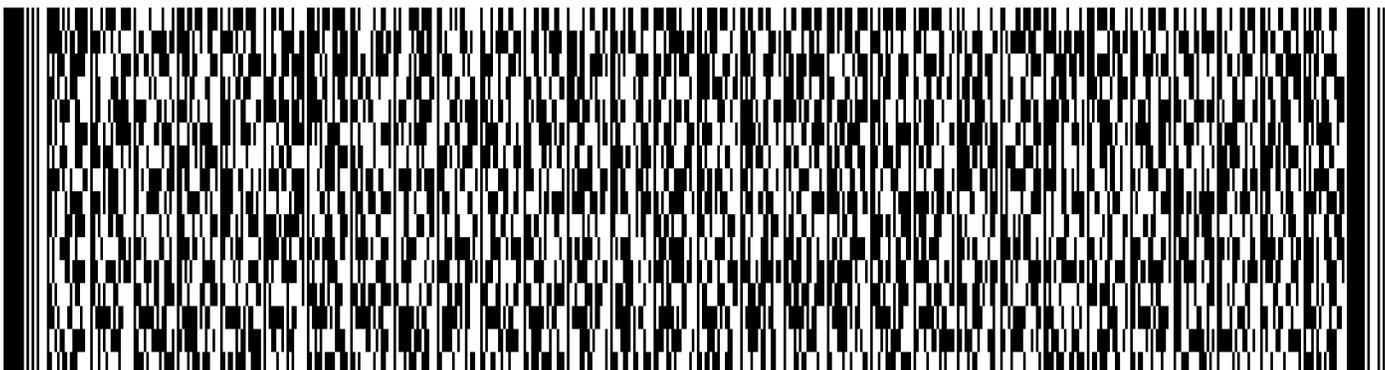
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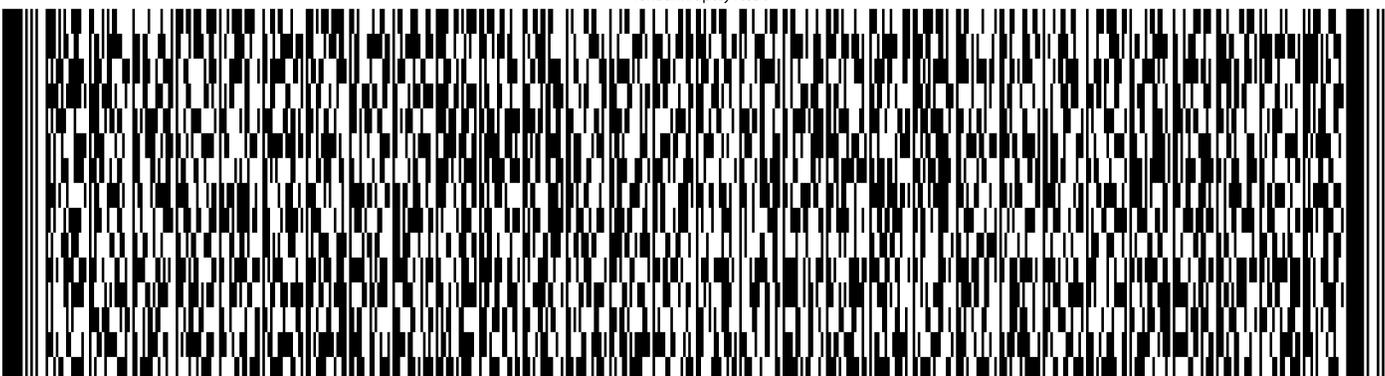
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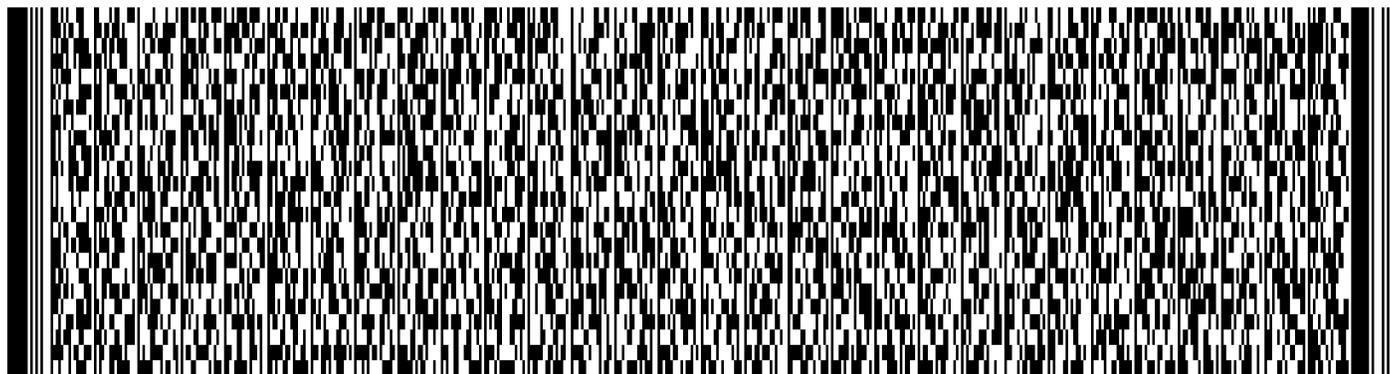
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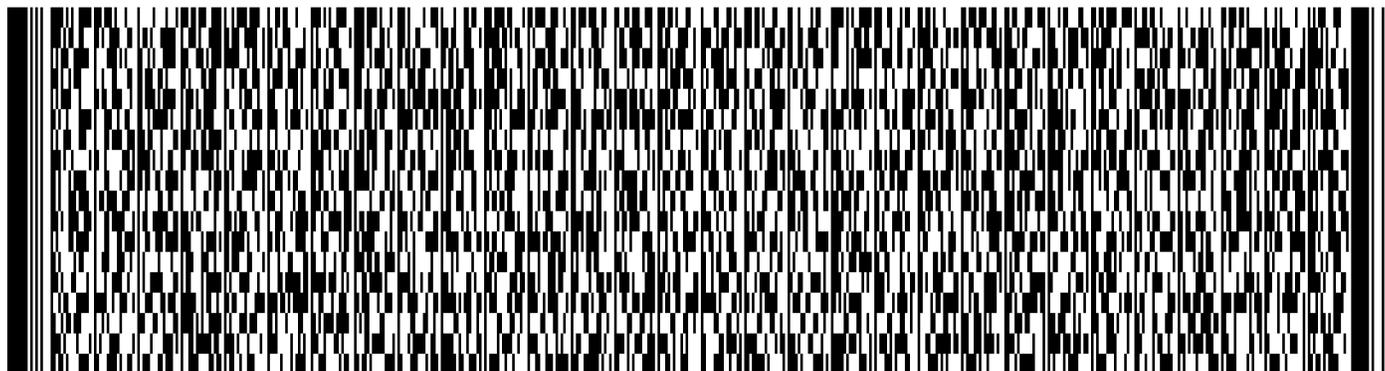
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Debtor's Name Power Block Coin, LLC

Case No. 24-23041



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Exhibit A

Monthly Operating Report Questionnaire Part 7 responses:

a. Were any payments made on prepetition debt?

Additionally, an asset purchased with debtor funds for approximately \$73K in 2022 but intended to be an affiliate (BCH) asset was not correctly reflected in the note between BCH and the debtor. The increase in the note between BCH and PBC will be corrected and reflected in the Feb MOR.

g. Was there any postpetition borrowing, other than trade credit?

Power Block Coin has not directly borrowed money, no payments have been made on behalf of Power Block Coin by any third parties outside of the regular transactions processed through Blue Castle Holdings under the existing management agreement.

h. Were all payments made to or on behalf of professionals approved by the courts?

The courts approved payment of professional fees to Ampleo on December 02, 2024, totaling \$16,895.00. On December 23, 2024, a check was made to Amplêo totaling \$27,052.50 which represented all Ampleo's outstanding invoices, not just the approved invoices. While communicating with the Power Block Coin team there was a misunderstanding as to what invoices were approved for payment. We have now identified the mishap and Amplêo returned the unapproved fees back to Power Block Coin in January.

The Debtor has been informed that the Credit Committee has incurred approximately \$550,000 in professional fees and the Debtor has incurred approximately \$120,000 in professional fees. These fees have not been applied for or approved by the courts yet.

Power Block Coin LLC
Balance Sheet
As of January 31, 2025

		<u>Power Block Coin LLC</u>
ASSETS		
Current Assets		
Total Checking/Savings		0.00
Other Current Assets		
Loan Receivable Smartfi Lending		1,863,618.24
Loan Receivable - BCH		
Loan Receivable/BCH 2		1,117,353.43
Total Loan Receivable - BCH		<u>1,117,353.43</u>
Loan Receivable (Commercial)		17,400,000.00
Interest Receivable		
Interest Receivable - Crypto Loans		1,059,464.70
Interest Receivable - Real Estate		2,500,356.16
Loan Receivable		4,490,230.00
Prepaid Expenses		2,817.50
Loan Receivable		0.00
Due from Power Block Coin		0.00
Total Other Current Assets		<u>28,433,840.04</u>
Total Current Assets		<u>28,433,840.04</u>
Fixed Assets		
Total Fixed Assets		5,626.50
Other Assets		
Collateral Inventory		
Total Collateral Inventory		51,866.97
Total Other Assets		<u>51,866.97</u>
TOTAL ASSETS		<u><u>28,491,333.51</u></u>
LIABILITIES & EQUITY		
Liabilities		
Current Liabilities		
Due to Smartfi Toquerville, LLC		1,132,037.02
Total Loans Payable		52,002,899.22
Total Coin Interest Payable		38,996,368.51
Buy Back Guarantee		1,633,149.87
Total Other Current Liabilities		<u>92,131,304.75</u>
Total Current Liabilities		92,131,304.75
Total Liabilities		92,131,304.75
Equity		
Opening Balance Equity		0.00
Retained Earnings		-63,730,277.16
Net Income		90,305.92
Total Equity		<u>-63,639,971.24</u>
TOTAL LIABILITIES & EQUITY		<u><u>28,491,333.51</u></u>

4:36 PM

02/19/25

BLUE CASTLE HOLDINGS INC

Reconciliation Detail

Hillcrest Bank, Period Ending 01/31/2025

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						4,381.73
Cleared Transactions						
Checks and Payments - 3 items						
Bill Pmt -Check	01/15/2025	1011	Sinan Causevic	X	-1,485.78	-1,485.78
Bill Pmt -Check	01/15/2025		FMP Host FileMaker...	X	-174.95	-1,660.73
Bill Pmt -Check	01/30/2025		APPRIVER LLC	X	-900.65	-2,561.38
Total Checks and Payments					-2,561.38	-2,561.38
Deposits and Credits - 1 item						
Deposit	01/15/2025			X	0.01	0.01
Total Deposits and Credits					0.01	0.01
Total Cleared Transactions					-2,561.37	-2,561.37
Cleared Balance					-2,561.37	1,820.36
Uncleared Transactions						
Checks and Payments - 3 items						
Check	12/01/2024		QuickBooks Payroll ...		-1.75	-1.75
Check	12/01/2024		QuickBooks Payroll ...		-1.75	-3.50
Bill Pmt -Check	12/18/2024	1009	Fireblocks, Inc.		-644.70	-648.20
Total Checks and Payments					-648.20	-648.20
Total Uncleared Transactions					-648.20	-648.20
Register Balance as of 01/31/2025					-3,209.57	1,172.16
New Transactions						
Checks and Payments - 3 items						
Bill Pmt -Check	02/14/2025	1014	Sinan Causevic		-1,846.40	-1,846.40
Liability Check	06/13/2026		QuickBooks Payroll ...		-0.66	-1,847.06
Liability Check	06/13/2026		QuickBooks Payroll ...		-0.36	-1,847.42
Total Checks and Payments					-1,847.42	-1,847.42
Total New Transactions					-1,847.42	-1,847.42
Ending Balance					-5,056.99	-675.26



Hillcrest Bank
A division of NBH Bank, Member FDIC

PO Box 26528
 Kansas City, MO 64196
 HillcrestBank.com

Last statement: December 31, 2024
 This statement: January 31, 2025
 Total days in statement period: 31

BLUE CASTLE HOLDINGS, INC.
 1145 S 800 E SUITE 117
 OREM UT 84097-7254

Page 1
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 (1)

PLEASE DO NOT PROVIDE ANY OF YOUR PERSONAL INFORMATION TO AN UNSOLICITED CALLER OR TEXT MESSAGE. WE WILL NEVER CALL OR TEXT YOU AND ASK YOU TO SHARE YOUR CARD VERIFICATION VALUE (CVV), CREDIT OR DEBIT CARD NUMBER, CARD EXPIRATION DATE, ONLINE BANKING PASSWORD, SOCIAL SECURITY NUMBER, OR OTHER PERSONAL DATA. IF YOU SUSPECT FRAUDULENT ACTIVITY ON YOUR ACCOUNT, PLEASE DO NOT HESITATE TO CALL US IMMEDIATELY.

Small Business Checking

Account number	XXXXXX8922
Enclosures	1
Low balance	\$1,820.36
Average balance	\$4,035.97
Avg collected balance	\$4,035

DAILY ACTIVITY

Date	Description	Additions	Subtractions	Balance
12-31	Beginning balance			\$4,381.73
01-15	' POS Purchase MERCHANT PURCHASE TERMINAL 449216 FMPOST ST F ILEM WWW FILEM FL XXXXXXXXXXXX0126		-174.95	4,206.78
01-27	' Preauthorized Credit Ampleo Turnaroun ACCTVERIFY 250127 015PUDGAXGBDXE9	.01		4,206.79
01-28	Check 1011		-1,485.78	2,721.01



BLUE CASTLE HOLDINGS, INC.
January 31, 2025

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XXXXXX8922

<u>Date</u>	<u>Description</u>	<u>Additions</u>	<u>Subtractions</u>	<u>Balance</u>
01-30	' POS Purchase MERCHANT PURCHASE TERMINAL 469216 APR APPRIVER 850 932 5 FL XXXXXXXXXXXX0126		-900.65	1,820.36
01-31	Ending totals	.01	-2,561.38	\$1,820.36

CHECKS

<u>Number</u>	<u>Date</u>	<u>Amount</u>	<u>Number</u>	<u>Date</u>	<u>Amount</u>
1011	01-28	1,485.78			

DEBIT CARD USAGE INFORMATION

Total number of point-of-sale purchases made this period 2
Total point-of-sale dollar spend this period \$1,075.60

OVERDRAFT/RETURN ITEM FEES

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00

Thank you for banking with Hillcrest Bank

Blue Castle Holdings, Inc. 1145 South 800 East Suite 117 Orem, UT 84057		Hillcrest Bank 215 West 2200 North Provo, UT 84604 8889078	1011
PAY TO THE ORDER OF: Sinan Causevic		1/15/2025	
One Thousand Four Hundred Eighty-Five and 78/100*****		\$ **1,485.78	
Sinan Causevic 2722 Hawk Ridge Court Kentwood, MI 49508		DOLLARS	
MEMO	12.1-12.15 Services	<i>[Signature]</i> AUTHOR'S SIGNATURE	
001011 0101002716* 3014038922*			

01/28/2025 1011 \$1,485.78

Client Loyalty Program Update

The Community Banks of Colorado, Bank Midwest, and Hillcrest Bank Client Loyalty Program will be retired on January 29, 2024 and current benefits will end on January 29, 2024. If you enjoyed Gold or Platinum Level ATM benefits, you will continue to receive those benefits in your current consumer checking account.

Premier and Private Client Services

Our Premier and Private Client Services Team of dedicated bankers are here to assist clients in achieving their financial dreams. For more information or to learn about Premier and Private Client Services, visit nbhbank.com/premier.

Member
FDIC



Use your debit card for all your holiday spend!

From those last minute gifts, to the coffee run to make it happen, use your debit card for stress free holiday shopping. Your Visa Debit card is the quick, easy and secure way to pay this holiday season.

Member
FDIC

Power Block Coin, LLC	
Report of Cash Sources and Uses	
Period Ending January 31, 2025	
	1/31/2025
Beginning Cash Balance	\$0
Sources	
Receipts and Offsets on Loans Receivable	\$ -
Other Receipts	
TOTAL SOURCES	\$ -
Cash Uses	
Contract Labor	\$ -
Payroll Expenses	\$ -
Dues & Subscriptions	\$ 1,076
Computer & Internet	\$ -
Shared Services Fees	
Management Fees	
Accounting & Audit Fees	\$ 1,486
Consulting Fees	
Bank Charges & Other Fees	
Financial Advisor Fee	
Legal Fees	
Total Operating Uses	\$ 2,561
Net change in Cash	(\$2,561)

Disclaimer: PBC doesn't have a bank account.
 Operating expenses are paid on behalf of Power Block
 Coin from Hillcrest Bank xx8922, belong to Blue Castle
 Holdings.

Power Block Coin LLC
Summary of Note Receivables
As of January 31, 2025

Note Description	Totals
PBC Promissory Note BCH #2	\$1,117,353.84
Smart Loans - Interest	\$991,571.13
Smart Loans - Principal	\$4,490,230.00
RE Loan - Interest	\$2,500,356
RE Loan - Principal	\$17,400,000
SmartFi Lending	\$1,863,618.52
Totals	\$28,363,129.65

Power Block Coin LLC
Blue Castle Holdings Note Receivables
As of January 31, 2025

PBC Promissory Note BCH #2	Interest	Red in Note	Pymt in Stable Coin	Total
Date	8/8/2023			
Note Balance	1,400,000.00			
Interest Rate	4%			
8/8/2023	12/31/2023	145		1,400,000.00
Total '2023 Interest	22,246.58			1,422,246.58
1.31.24	4,831.74			1,427,078.32
2.29.24	4,535.37			1,431,613.69
3.31.24	4,863.56			1,436,477.25
4.30.24	4,880.09	98,880.62		1,342,476.72
5.31.24	4,560.74	188,328.77		1,158,708.69
6.19.24	2,539.64		90,000.00	1,251,248.33
6.30.24	1,371.23	138,594.29		1,114,025.27
7.24.24	-		-	1,114,025.27
7.24.24			150,000.00	1,264,025.27
7.31.24	3,902.04	118,085.78		1,149,841.53
8.31.24	3,906.31	36,256.89		1,117,490.95
9.30.24	3,673.94	4,000.00		1,117,164.89
10.31.24	3,795.30	4,900.95		1,116,059.24
11.30.24	3,669.24	2,500.00		1,117,228.48
12.31.24	3,795.93	4,900.95		1,116,123.46
Total '2024 Interest	50,325.14			
1.31.25	3,791.76	2,561.38		\$1,117,354
Total '2025 Interest	3,791.76			
2023 Interest BCH 1&2	44,632.55			
2024 Interest BCH 1&2	54,609.14			
2025 Interest BCH 1&2	3,791.76			
Balance as of 01/31/2025				\$1,117,354

**Power Block Coin LLC
Smart Loans
As of January 31, 2025**

	Principal	Initial Int	Delinquent Int Accrual	Total Int Receivable
				171,136.90
Jan	4,490,230.00	116,987.04	67,893.57	1,059,464.70
Interest Receivable Crypto Loans as of 01/31/2025				1,059,464.70
Loan Receivable Balance as of 01/31/2025				4,490,230.00

**Power Block Coin LLC
Real Estate Loan
As of January 31, 2025**

RE Loan

Principal	\$17,400,000.00
Interest	5%
Daily Interest	\$2,383.56

Origination Date	3/17/2022	12/31/2022	289.00
	1/1/2023	12/31/2023	364.00
	1/1/2024	12/31/2024	365.00
	1/1/2025	2/1/2025	31.00

2022 Interest	\$688,849
2023 Interest	\$867,616
2024 Interest	\$870,000
2025 Interest	\$73,890

Current Month 01/31/2025	\$73,890
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Interest Receivable RE Loan as of 01/31/2025	\$2,500,356
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Loan Balance as of 01/31/2025	\$17,400,000
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**Power Block Coin LLC
 Real Estate Loan
 As of January 31, 2025**

Date 9/30/2023
 Note Balance \$1,768,830.05
 Interest Rate 4%
 Daily Interest rate \$193.84
 Days in Current Month 31
 Monthly Charge \$6,009.18

Date	Interest	Loan Balance
		0.00
09/30/2023		1,768,830.05
10/31/2023	6,009.04	1,774,839.09
11/30/2023	5,815.20	1,780,654.29
12/31/2023	6,009.04	1,786,663.33
01/31/2024	6,009.04	1,792,672.37
02/29/2024	5,621.36	1,798,293.73
03/31/2024	6,009.04	1,804,302.77
04/30/2024	5,815.20	1,810,117.97
05/31/2024	6,009.04	1,816,127.01
06/20/2024	3,876.80	1,820,003.81
06/30/2024	1,938.44	1,821,942.25
07/31/2024	6,009.04	1,827,951.29
08/31/2024	6,009.04	1,833,960.33
09/30/2024	5,815.33	1,839,775.66
10/31/2024	6,009.18	1,845,784.84
11/30/2024	5,815.33	1,851,600.17
12/31/2024	6,009.18	1,857,609.34
01/31/2025	6,009.18	1,863,618.52

SmartFi Lending Loan Balance as of 01/31/2025	\$94,788.47	\$1,863,618.52
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2023 Interest	\$17,833.28
2024 Interest	\$70,946.01
2025 Interest	\$6,009.18