

## **Announcement to shareholders of Copyright Agent A/S regarding the board of directors' decision to increase the share capital**

This announcement has been published on the company's website ([www.copyright-agent.com/investors](http://www.copyright-agent.com/investors)) on 20 March 2026.

Dear shareholders,

Referring to the shareholder announcement of 2 March 2026, the board of directors has resolved to carry out three capital increases.

This document contains the terms and conditions of the three capital increases

- (1) Terms of capital increase no. 1
- (2) Terms of capital increase no. 2
- (3) Terms of capital increase no. 3

Each shareholder has the right, but not an obligation, to participate fully or partially in all or in one or more of the three capital increases.

If a shareholder wishes to keep his current percentage of ownership, the shareholder must participate in all three capital increases, as otherwise the shareholder's current percentage of ownership will be reduced. If a shareholder has sent an offer to subscribe for shares and has not indicated which capital increase the subscription offer concerns, the following order shall apply: (1) capital increase no. 2, (2) capital increase no. 3, and (3) capital increase no 1.

Questions and other inquiries can be sent to [investorcopyrightagent.com](mailto:investorcopyrightagent.com).

## 1 Capital increase no. 1:

Pre-money valuation:	DKK 20,000,000
Increase of share capital:	The share capital shall be increased with an amount of minimum nominally DKK 350,000 and maximum nominally DKK 375,000 equal to an issue of between 8,750,000 and 9,375,000 new shares.
The new shares:	Each new share is subject to the following rights and terms: <ul style="list-style-type: none"> <li>• Nominal value of DKK 0.04.</li> <li>• Belongs to the company's only share class.</li> <li>• Negotiable instruments.</li> <li>• Shares are issued in the name of the holder and recorded in the register of shareholders.</li> <li>• No transferability restrictions.</li> <li>• No specific rights.</li> </ul>
Price per share:	DKK 0.37726 equal to a subscription price rate of 943.14.
Allocation of pre-emption rights:	The shareholders have the right to subscribe for new shares in a pro rata proportion to their current shareholding.  The number of shares granted to each shareholder is rounded to the nearest whole number of shares.
Pro-rata ratio:	0.17644.  Example: A shareholder with 1,000 shares is entitled to subscribe for 176 new shares and keep its current percentage of ownership if all offered shares are subscribed for.  The total subscription amount for 176 new shares is DKK 66.39.
Major shareholders and management:	Have as a group committed to subscribe for new shares for a total amount of around DKK 3,356,000, which is to be paid for by conversion of debt, as explained under the section "Background" above.
Rights:	The new shares will confer on the holders a right to receive dividends and other rights in the company from the date of registration of the capital increase at cvr.dk.
Subscription:	Subscription for shares must be made in writing and must be received by the company at <a href="mailto:investor@copyrightagent.com">investor@copyrightagent.com</a> no later than on 7 April 2026.  The subscription offer must contain at least the following information: <ol style="list-style-type: none"> <li>1. Full name, address and company no., if any</li> <li>2. Current shareholding</li> </ol>

	<p>3. Number of new shares to be subscribed for</p> <p>4. Which capital increase the subscription offer concerns.</p>
<p>Payment of subscription amount:</p>	<p>The subscription amount shall be paid in cash, unless otherwise agreed with the board of directors.</p> <p>The subscription amount must be transferred to the attorney trust account of the company's attorney, Albrechtsen Law Advokatanpartsselskab, in accordance with the following details:</p> <p>Reg. no. 3409 account no. 3412798538  IBAN: DK4230003412798538  DABADKKK</p> <p>Reference to: "CA – [name]"</p> <p>The deadline for payment is 7 April 2026.</p>

## 2 Capital increase no. 2:

Pre-money valuation:	DKK 11,000,000
Increase of share capital:	The share capital shall be increased with an amount of minimum nominally DKK 1,250,000 and maximum nominally DKK 1,365,000 equal to an issue of between 31,250,000 and 34,125,000 new shares.
The new shares:	Each new share is subject to the following rights and terms: <ul style="list-style-type: none"><li>• Nominal value of DKK 0.04.</li><li>• Belongs to the company's only share class.</li><li>• Negotiable instruments.</li><li>• Shares are issued in the name of the holder and recorded in the register of shareholders.</li><li>• No transferability restrictions.</li><li>• No specific rights.</li></ul>
Price per share:	DKK 0.17644 equal to a subscription price rate of 441.10.
Allocation of pre-emption rights:	The shareholders have the right to subscribe for new shares in pro rata pro portion to their current shareholding. The number of shares granted to each shareholder is rounded to the nearest whole number of shares.
Pro-rata ratio:	0,546.  Example: a shareholder with 1,000 shares is entitled to subscribe for 546 new shares and keep its current percentage of ownership if all offered shares are subscribed for.  The total subscription amount for 546 new shares is DKK 96.34.
Major shareholders and management:	Have as a group committed to subscribe for new shares for a total amount of around DKK 5,721,000, which is to be paid for by conversion of debt, as explained under the section "Background" above.
Rights:	The new shares will confer on the holders a right to receive dividends and other rights in the company from the date of registration of the capital increase at cvr.dk.
Subscription:	Subscription for shares must be made in writing and must be received by the company at <a href="mailto:investor@copyrightagent.com">investor@copyrightagent.com</a> no later than on 7 April 2026.  The subscription offer must contain at least the following information: <ol style="list-style-type: none"><li>1. Full name, address and company no., if any</li><li>2. Current shareholding</li></ol>

	<p>3. Number of new shares to be subscribed for</p> <p>4. Which capital increase the subscription offer concerns.</p>
<p>Payment of subscription amount:</p>	<p>The subscription amount shall be paid in cash, unless otherwise agreed with the board of directors.</p> <p>The subscription amount must be transferred to the attorney trust account of the company's attorney, Albrechtsen Law Advokatanpartsselskab, in accordance with the following details:</p> <p>Reg. no. 3409 account no. 3412798538  IBAN: DK4230003412798538  DABADKKK</p> <p>Reference to: "CA – [name]"</p> <p>The deadline for payment is 7 April 2026.</p>

### 3 Capital increase no. 3:

Pre-money valuation:	Around DKK 17,000,000
Increase of share capital:	The share capital shall be increased with an amount of minimum nominally DKK 600,000 and maximum nominally DKK 645,000 equal to an issue of between 15,000,000 and 16,125,000 new shares.
The new shares:	Each new share is subject to the following rights and terms: <ul style="list-style-type: none"> <li>• Nominal value of DKK 0.04.</li> <li>• Belongs to the company's only share class.</li> <li>• Negotiable instruments.</li> <li>• Shares are issued in the name of the holder and recorded in the register of shareholders.</li> <li>• No transferability restrictions.</li> <li>• No specific rights.</li> </ul>
Price per share:	DKK 0.17644 equal to a subscription price rate of 441.10.
Allocation of pre-emption rights:	The shareholders have the right to subscribe for new shares in pro rata pro portion to their current shareholding.  The number of shares granted to each shareholder is rounded to the nearest whole number of shares.
Pro-rata ratio:	To be calculated when the company's total outstanding debt to EIFO has been calculated.  Information on this will be announced later in a separate announcement from the board of directors.
Major shareholders and management:	Do not participate in this capital increase as explained under the section "Background" above.
Rights:	The new shares will confer on the holders a right to receive dividends and other rights in the company from the date of registration of the capital increase at cvr.dk.
Subscription:	Subscription for shares must be made in writing and must be received by the company at <a href="mailto:investor@copyrightagent.com">investor@copyrightagent.com</a> no later than on 7 April 2026.  The subscription offer must contain at least the following information: <ol style="list-style-type: none"> <li>1. Full name, address and company no., if any</li> <li>2. Current shareholding</li> <li>3. Number of new shares to be subscribed for</li> <li>4. Which capital increase the subscription offer concerns.</li> </ol>

<p>Payment of subscription amount:</p>	<p>The subscription amount shall be paid in cash, unless otherwise agreed with the board of directors.</p> <p>The subscription amount must be transferred to the attorney trust account of the company's attorney, Albrechtsen Law Advokatanpartsselskab, in accordance with the following details:</p> <p>Reg. no. 3409 account no. 3412798538 IBAN: DK4230003412798538 DABADKKK</p> <p>Reference to: "CA – [name]"</p> <p>The deadline for payment is 7 April 2026.</p>
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