INVESTOR PRESENTATION

# Hunter Technology

Powering efficient trading and sustainable use of energy resources



### Disclaimer

©2021 Hunter Technology Corp. All rights reserved.

Unless otherwise noted, "OilEx", "OilExchange" and all other marks used in this presentation are trademarks of Hunter Technology Corp. (the "Company"). Any reproduction or dissemination of any feature of this presentation, in whole or in part, or any use of this presentation for any unlawful purposes, is strictly prohibited.

This presentation contains certain statements that may be deemed "forward-looking statements". Information set forth may involve forward-looking statements under applicable securities laws. Forward-looking statements are statements that relate to future, not past, events. In this context, forward-looking statements often address expected future business and financial performance, and often contain words such as "anticipate", "believe", "plan", "estimate", "expect", and "intend", statements that an action or event "may", "might", "could", "should", or "will" be taken or occur, or other similar expressions. All statements, other than statements of historical fact, included herein are forward-looking statements. By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements, or other future events, to be materially different from any future results, performance or achievements expressed or implied by such forward looking statements. In this presentation, forward-looking statements relate to, among other things, Hunter's future performance as it develops its business. Forward-looking statements are necessarily based upon a number of estimates and assumptions that, while considered reasonable, are subject to known and unknown risks, uncertainties, and other factors which may cause the actual results and future events to differ materially from those expressed or implied by such forward-looking statements. Such factors include, but are not limited to: risks relating to delays, development and marketing risks, unforeseen requirements resulting from the COVID-19 pandemic, inability to access, on favourable terms, sufficient capital from internal and external sources, the ability to access, hire and retain employees; regulatory changes and impacts, timing and completion of the Company's online platforms as well as general business, economic, competitive, political and social uncertainties.

The information provided in this presentation is provided solely for general knowledge purposes. This presentation is not intended to be a comprehensive review of all matters and developments concerning the Company and the Company assumes no responsibility for its completeness, accuracy and currency. Although information used in this presentation is believed to be accurate as at the date hereof, it may not be accurate when read. The Company does not undertake to update any of the information provided in this presentation.

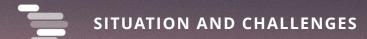
THIS PRESENTATION IS PROVIDED "AS IS" WITHOUT ANY EXPRESS OR IMPLIED WARRANTY OF ANY KIND, INCLUDING WARRANTIES OF MERCHANTABILITY, NON-INFRINGEMENT OF INTELLECTUAL PROPERTY, OR FITNESS FOR ANY PARTICULAR PURPOSE. IN NO EVENT SHALL THE COMPANY, ITS DIRECTORS, OFFICERS OR EMPLOYEES BE LIABLE FOR ANY DAMAGES WHATSOEVER (INCLUDING, WITHOUT LIMITATION, DAMAGES DUE TO LOSS OF PROFITS OR BUSINESS INTERRUPTION) DUE TO THE READER'S USE OF THIS PRESENTATION.

This presentation is not to be construed as an offer to sell, or a solicitation of an offer to buy securities of the Company. An offer to sell, or a solicitation of an offer to buy securities of the Company can only be made by a broker-dealer registered in all jurisdictions in which such an offer is being made and only if such offer is otherwise made in accordance with all applicable securities laws, regulations, and rules of any kind whatsoever. The information in this presentation is not intended in any way to qualify, modify or supplement any prospectus or other information disclosed under the corporate and securities legislation of any jurisdiction applicable to the Company. No securities commission has in any way passed on any of the information contained in this presentation.

THE FOREGOING LIMITATIONS AND DISCLAIMERS APPLY REGARDLESS OF THE CAUSES OR CIRCUMSTANCES GIVING RISE TO THE LOSS, DAMAGE, CLAIM OR LIABILITY, EVEN IF SUCH LOSS, DAMAGE, CLAIM OR LIABILITY IS BASED UPON BREACH OF CONTRACT (INCLUDING, WITHOUT LIMITATION, A CLAIM OF FUNDAMENTAL BREACH OF A FUNDAMENTAL TERM), TORT (INCLUDING, WITHOUT LIMITATION, NEGLIGENCE) OR STRICT LIABILITY.



STRICTLY PRIVATE AND CONFIDENTIAL



# Global Energy is at an inflection point.

A multi-decade transition to new energy sources requires a complex supply chain reconfiguration.





Continued importance amid long-term demand decline
Growing need for responsibly produced supply
Expanding regulation and need for transparency

Growing international trade

Lack of marketplaces and trade networks

Need for standards and reliable data

The traditional energy trading ecosystem is not prepared for this evolution.

# Physical energy trading markets have yet to arrive in the digital age.





Manual processes

**Lack of data standards** 

### **Inefficient Markets**

Complexity to discover trade partners across a global deep-tier supply chain limits liquidity

**Sub-optimal pricing** and transaction overhead costs limit investment in innovation

### **Opaque Supply Chains**

**No source of truth** for provenance, supply and demand dynamics, and responsible production

Manual, incomplete reporting on trade volumes, export activity, and environmental impact

# A digital revolution is inevitable

Modern technology enables an endto-end digital transaction process that will fundamentally change physical resource trading.

**Transactions** → Digital Workflows

**Access** → APIs

**Data** → Blockchain

Discover deals and negotiate in a global marketplace



**Trade execution** 

**Exchange digital contracts** and documentation

Record documents, payments and delivery in an audit trail



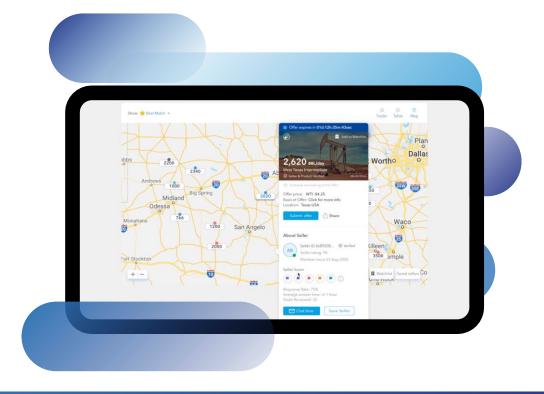
# Two integrated platform services to digitalize physical oil trading.

It is critical to make physical oil production and trading more efficient and sustainable while we transition to renewables over the coming decades.



A **digital marketplace** for global oil transactions









Connecting producers with global traders and buyers in a smart marketplace.



**Interactive Map** visualising supply and demand dynamics

**Smart Deal Matching** and recommendation engine

**Request for Quote** to aggregate multiple small offers into single trade tickets



### **P**o Transactions

**Encrypted Deal Negotiation** including private chat

**Document Vault** for file exchange and structured storage

**Digital Smart Contracts** to increase efficiency and reduce closing time

### **Settlement**

**Payments** integration and delivery confirmations

**Reputation Rating** of market participants to facilitate trust

**Transaction Audit Trail** on blockchain with protected commercial privacy



### Better business for producers, traders and buyers



### **Producers & Traders**

Efficient marketing to global buyers for better prices



Online workflow to connect, negotiate, document, sign and settle.



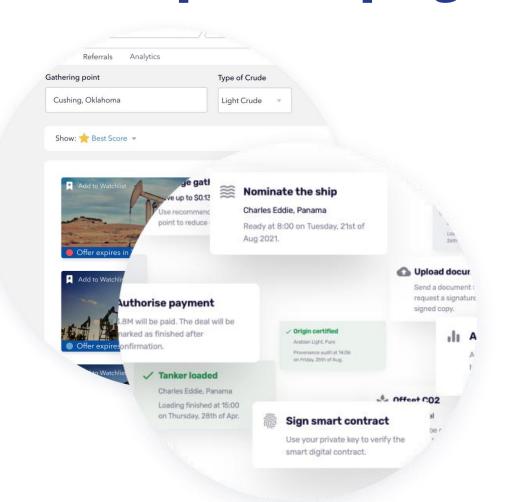
### **Buyers**

Faster, aggregated sourcing from more producers

Real-time data on production, offers, prices and environmental impact.



### Latest product progress around core benefits



**Exploration:** Multi-filter search on list and map views, with dedicated interactive modules per listing

**Connection:** Multi-functional deal actions optimised per deal to fit different business practices

**Management:** System reacting to listing-level events such as completion, archival, expiry

Foundation upgrade completed to support extendable and flexible platform, enabling tailored transaction workflows and additional commodity types.

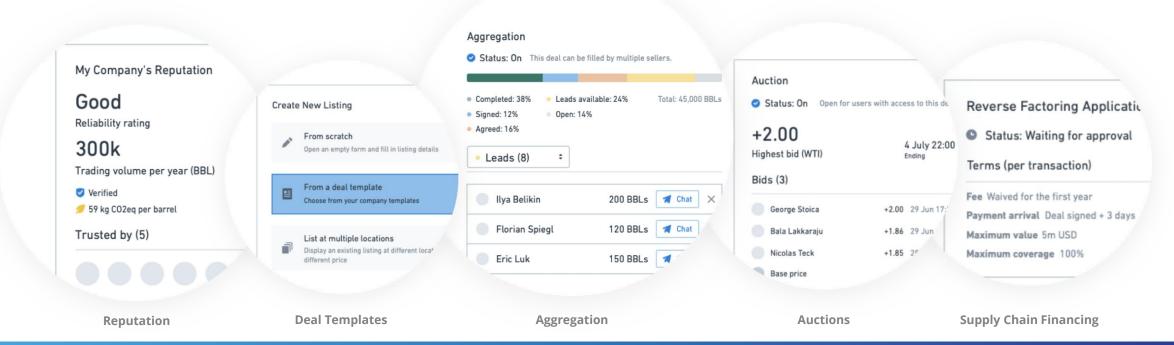


## Q4 product roadmap with new features

Mutual trust: Reputation system with reliability metrics and endorsements

**Business efficiency:** Automated aggregation of small orders with reusable templates

Scaled operations: Run auctions and use reverse factoring to boost producer participation





# OilExchange

A physical oil supply chain analytics solution for governments, producers and traders.



### **Collection**

**Integrations and Apps** to collect data on production, storage and export

**Standardization and Cleaning** for data integrity and validity

### Analytics

**Data Enriching**, grouping and insights extraction

**Prediction Engine** to forecast activity patterns and predict trends

### **Monitoring**

**Interactive Dashboards** and tailored reports with export option

**Event Flagging, Notifications** and scenario visualizations



# Supply chain intelligence for governments, producers and traders



Sovereigns

**Producers** 

**Traders** 

Monitor and report on domestic production for transparency on trade, taxation and emissions.

Reduce costs and errors in regulatory reporting, preserve privacy and track performance.

Gain access to aggregated real-time market intelligence for strategic buying decisions.



TARGET MARKET IN HYRDOCARBONS

# Connecting the physical oil trading ecosystem.

**Initial target:** 

U.S. Small & Independent Producers

2.7M b/d
Total Production

**Africa** 

6.5M b/d
Total Exports

### **Producers**

Connect to a broader set of buyers and traders efficiently



**Buyers** 

Access an untapped network of trusted producers and traders

Initial target:

**Asia Pacific** 

The largest global oil importer

\$600B

**Market Size** 

53.8M b/d

**Annual Demand** 

### Sovereigns

Improve supply chain transparency and monitoring of trade.

**Traders** 

Open the market to verified buyers and sellers, while simplifying complex workflows

DATA

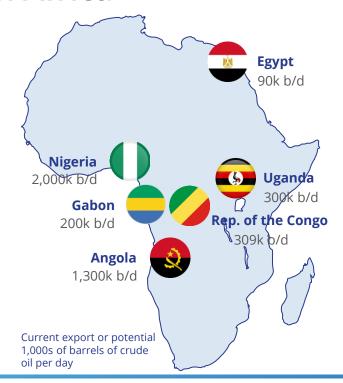


0414



# Development of African markets with significant future potential for integrated solution.

# Example export markets in Africa



# Providing end-to-end solution to sovereign and large producers

### **Production and export data analytics:**

Governance improvement and transparency over key metrics Reliable data on environmental impact and taxation of production

### **Expansion to digital marketplace:**

Digitalisation of existing export trade with domestic producers and broadening of buyer base in Asia

Potential for Public-Private Partnerships



## Product delivery on track to go-live in Q4 2021



### **Team Building Design & Development**

- ✓ In-house software development team
- ✓ Leverage technology expertise from FinFabrik acquisition
- ✓ Agile product development to ensure continuous improvement

### **Pilot Delivery Test Use**

- ✓ Private Beta with selected sovereign, producer/ buyer
- ✓ Completed security testing and audit
- ✓ Market feedback and researchdriven feature improvements

### Go Live Live transactions

- ✓ Live with first partner
- ✓ Brand building through thought leadership (articles, events), ads, social media campaigns and SEO
- ✓ Outbound sales team to scale platform transaction volumes

### **Expand to New Markets**

- ✓ Entering of new markets globally through partnerships and strategic acquisitions
- ✓ Expansion of support for different commodity types
- ✓ Expansion of the core user base through network marketing

Oilex Oilexchange

Pilot Q3 2021

Go-live Q4 2021



# An experienced team in energy, capital markets and technology.





**Dr. Florian M Spiegl** 

**CEO & Director** 

Company builder in fintech, trading and capital markets.



**Eric Luk** 

**CFO** 

16 years as a finance leader and chartered accountant



**Nicolas Teck** 

**Enterprise Architect** 

15 years as a technology leader and software architect

### **Board of Directors**



Director

Investor and leader in technology, software sales and business development.



**Dr. Konstantinos Ghertsos** 

**Director** 

Commodities trading expert in operations, financing and physical transactions.



**Ben McQuhae** 

**Director** 

Industry leading transactional lawyer and active leader in sustainable energy.

### **Senior Advisor**



Jim Daley

**Senior Advisor** 

Founder and senior executive with decades in hydrocarbon trading.

**ECG** CREDIT SUISSE



**GLENCORE** 













**NOMURA** 



### **Hong Kong**

30<sup>th</sup> floor, Tower 5, The Gateway 15 Canton Road, Tsim Sha Tsui Hong Kong +852 3180-9290

#### Vancouver

200 Burrard Street, Suite 1615 Vancouver, British Columbia, Canada +1 888-977-0970

ir@huntertechnology.com www.huntertechnology.com

#### **Stock Information**

TSX Venture Exchange: HOC OTCQB Exchange: HOILF Frankfurt Exchange: RWPM

CUSIP: 445737109 ISIN CA4457371090 Shares Outstanding: 45,334,655

#### Counsel

Norton Rose Fulbright 510 W Georgia St, Suite 1800 Vancouver, B.C., V6B 0M3 Canada T: +1 604-687-6575 www.nortonrosefulbright.com

### **Transfer Agent**

Computershare 510 Burrard St, 2nd Floor Vancouver, B.C., V6C 3B9, Canada T: +1 604-661-9400 www.computershare.com

#### **Auditors**

DMCL CPA 1140 West Pender St, #1500 Vancouver, B.C., V6E 4G1 Canada T: +1 604-687-4747 www.dmcl.ca

