

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name	Heliostar Metals Ltd					
Reporting Year	From	01/04/2024	To:	31/03/2025	Date submitted	21/08/2025
Reporting Entity ESTMA Identification Number	E151757	<input checked="" type="radio"/> Original Submission <input type="radio"/> Amended Report				
Other Subsidiaries Included (optional field)	MINERA REAL DEL ORO S.A. DE C.V.,COMPANIA MINERA PITALLA S.A. DE C.V.,MINERA SUD CALIFORNIA S.A. DE C.V.,MINEXSON S.A. DE C.V.,SAN ANTON DE LAS MINAS S.A. DE C.V.,SAN ANTON DEL ORO S.A. DE C.V.,KINGS-SAN ANTON S.A. DE C.V.,MINERA AUREA S.A. DE C.V.,HELIODOR METALS, S.A. DE C.V.					
Not Consolidated						
Not Substituted						
Attestation by Reporting Entity	<p><i>In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.</i></p>					
Full Name of Director or Officer of Reporting Entity	Vitalina Lyssoun			Date	21/08/2025	
Position Title	CFO					

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Reporting Entity Name	Heliostar Metals Ltd				Currency of the Report	USD				
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Subsidiary Reporting Entities (if necessary)										
Payments by Project										
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Mexico	SAN AGUSTIN Project	1,166,009	285,279	59,466					1,510,755	
Mexico	EL CASTILLO Project	291,502	71,320	14,867					377,689	
Mexico	LA COLORADA Project	307,235	134,814	417,983					860,032	
Mexico	CERRO DEL GALLO Project	56,022	-	105,827		-			161,849	
Mexico	ANA PAULA Project	11,748	-	1,493,053		-			1,504,801	
Mexico	Sonora project, Heliodor	-	-	22,849		-			22,849	
Additional Notes ³ :	Payments were made in Mexican pesos and converted to U.S. dollars at 1 MXP = 0.04934 USD (using the annual average exchange rate for the fiscal year from April 1, 2024, to March 31, 2025) EL CASTILLO, LA COLORADA, and CERRO DEL GALLO projects were acquired by Heliostar in November 2024, with payments made from the acquisition date through March 31, 2025									
The SAN										