PRIVACY POLICY

FACTS	WHAT DOES ELWOOD & GOETZ WEALTH ADVISORY GROUP, LLC ("ELWOOD & GOETZ) DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
How?	The types of personal information we collect and share can include: ▪ Social Security number and income ▪ Account balances and transaction history ▪ Investment experience and account transactions When you are *no longer* our customer, we can continue to share your information as described in this notice.
What?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customer's personal information, the reasons Elwood & Goetz chooses to share and whether you can limit this sharing.

REASONS WE CAN SHARE YOUR PERSONAL INFORMATION	DOES ELWOOD & GOETZ SHARE?	CAN YOU LIMIT THIS SHARING?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus.	Yes	No
For our marketing purposes— to offer our products and services to you.	Yes	No
For joint marketing with other financial companies.	No	N/A
For our affiliates' everyday business purposes— information about your transactions and experiences.	No	N/A
For our affiliates' everyday business purposes— information about your creditworthiness.	No	N/A
For nonaffiliates to market to you.	No	N/A

Questions?	Call (706) 548-1025 or www.elwoodgoetz.com.

Elwood & Goetz
FINANCIAL PLANNING • INVESTMENTS

PRIVACY POLICY

WHO WE ARE	
Who is providing this notice?	Elwood & Goetz Wealth Advisory Group, LLC
WHAT WE DO	
How does Elwood & Goetz protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Elwood & Goetz collect my personal information?	We collect your personal information, for example, when you: ▪ Open an account or give us your income information. ▪ Tell us about your portfolio or deposit money. ▪ Enter into an investment advisory contract. We also collect your personal information from others, including affiliates and other companies.
Why can't I limit all sharing?	Federal law gives you the right to limit only: ▪ Sharing for affiliates' everyday business purposes—information about your creditworthiness. ▪ Affiliates from using your information to market to you. ▪ Sharing for nonaffiliates to market to you. State laws and individual companies may give you additional rights to limit sharing.
DEFINITIONS	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ▪ *We have no affiliates.*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ▪ *Elwood & Goetz does not share with nonaffiliates so they can market to you.*
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ▪ *Elwood & Goetz does not jointly market.*
OTHER IMPORTANT INFORMATION	