



PRESS RELEASE
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MEANINGS PRIVATE EQUITY FUND EXCEEDS ITS FUNDRAISING TARGET TO REACH €300 MILLION (HARD CAP), A 50% INCREASE VS. ITS PREVIOUS VINTAGE

Meanings Capital Partners, a leading player in responsible investment in the Lower Mid Cap segment of the unlisted market, announces the final closing of the new vintage of its Mid Cap Private Equity strategy (Meanings Private Equity Fund IV), which is on track to reach its Hard Cap of €300 million under management.

With a previous vintage at €206 million, the fundraising, which took place over 2 years, increased the size of the new vintage by 50%, thanks to a 110% re-up and significant new investors.

MPEF IV maintains the same strategy that has made its previous vintages successful, delivering an average gross return of 4.2x since it was launched.

This strategy is built on a rigorous selection process and strong involvement in investment monitoring, targeting markets driven by "Megatrends", a strong alignment of interests with management teams, a proactive approach to operations, and a profound transformation of companies' strategic and sustainable aspects.

Managed by a team of nine experienced investors, with André Renaison and François Tranié as Managing Partners, and supported by Operating Partners and experts, the fund invests as a majority shareholder in companies with a turnover between €30 million and €100 million, in LBO transactions.

Individual investment tickets range from €25 million to €40 million, with the possibility of doubling these amounts by calling on co-investments from the fund's partners and subscribers.

MPEF IV subscribes to Meanings Capital Partners' Humanly Responsible Investor® philosophy, which aims to ensure that the companies in its portfolios and their shareholders can progress and thrive in changing environments. As the 10th investment company in the world to be validated by the Science Based Target initiative (SBTi), this approach is rooted in a long-term vision of the work carried out by Meanings teams in the areas of the environment (aligning the emissions of the management company and its entire portfolio with the Paris Agreement), governance and diversity.

To date, the MPEF IV fund has already made two investments, and a third is in the pipeline.

The first in JEMS, a pure player in AI and Data Platforms/Big Data, an independent leader in Europe, rapidly expanding and counting among its clients major international CAC 40 groups and European mid-sized companies.

The second is Métagram, a national wealth management company that has established a network of regional hubs throughout France. Métagram is already one of the major players in the sector, with over €1 billion under advisement and continues to grow steadily.

A third investment is expected to be announced shortly, with which 40% of the fund will have been called up.

"We are delighted with the final closing of MPEF IV, which is about to reach its hard cap of €300 million: a success that reflects the confidence and recognition of LPs for the extraordinary track record achieved by this fund since its creation. The management team is fully committed to continuing its mission alongside the companies we support, while remaining faithful to our principles, which combine financial performance with Humanly Responsible Investment®," says Hervé Fonta, President of Meanings Capital Partners.



About Meanings Capital Partners

Meanings Capital Partners is a leading unlisted French investment platform specialising in the Lower Mid Cap segment in Private Equity, Infrastructure, and Real Estate.

Meanings assists management teams in transforming and financing the development of French and European businesses to empower them to become leaders on their markets. Meanings also transforms and improves real estate assets in accordance with the highest environmental standards.

The platform is comprised of over 45 people organised around four divisions:

- Mid Cap, for companies with revenue of up to €150 million,
- Small Cap, for companies with revenue of up to €50 million,
- Infrastructure, for companies with revenue of up to €150 million,
- Real Estate, for property projects valued at up to €50 million.

Meanings has developed its own Humanly Responsible Investment® approach, rooted in a long-term vision of promoting human dignity and fulfilment. This applies to all its activities and to the companies in its Private Equity, Real Estate and Infrastructure portfolios.

B Corp certified, Meanings is also at the forefront of sustainability commitments in France, particularly in terms of decarbonisation with targets aligned with the Paris Agreements. Meanings' commitments have also been validated by the Science Based Targets initiative (SBTi), making the platform one of the Private Equity pioneers in France and the world's tenth SBTi-approved investment company.

For more information visit: www.meanings.com

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