2025 MEMBERSHIP APPLICATION

Jessi N. Stucke, ACP, CEDS, Co-Chair Richardson, Wyly, Wise, Sauck & Hieb 1 Court Street Aberdeen, SD 57401 Cell: (605) 290-3709 JessiStucke@outlook.com

Autumn Nelson, ACP, Co-Chair Halbach | Szwarc Law Firm 108 S. Grange Ave. Sioux Falls, SD 57104 (605) 521-7010 AutumnN@HalbachLawFirm.com

| Name: | Credential: | | |
|---|-------------------------------|--|--|
| Employer: | (if any, ie. CP, ACP, PP, PLS | | |
| (or educational institution if applying for student membership) | | | |
| Office Address: | | | |
| City, State, ZIP: | | | |
| Office Phone: | | | |
| Home Address: | | | |
| City, State, ZIP: | | | |
| Home/Cell Phone: | | | |
| Email: | | | |
| Preferred Mailing Address: □ Employer □ Home Member O&A Email ListServ: □ Opt-In □ Opt-Out | | | |

Definitions of a Legal Assistant / Paralegal

STATE BAR OF SOUTH DAKOTA

Source: SDCL 16-18-34

Legal assistants (also known as paralegals) are a distinguishable group of persons who assist licensed attorneys in the delivery of legal services. Through formal education, training, and experience, legal assistants have knowledge and expertise regarding the legal system, substantive and procedural law, the ethical considerations of the legal profession, and the Rules of Professional Conduct as stated in chapter 16-18, which qualify them to do work of a legal nature under the employment and direct supervision of a licensed attorney. This rule shall apply to all unlicensed persons employed by a licensed attorney who are represented to the public or clients as possessing training or education which qualifies them to assist in the handling of legal matters or document preparation for the client.

AMERICAN BAR ASSOCIATION (ABA)

Source: ABA Model Guidelines for Utilization of Paralegal Services (definition as amended in 1997)

A legal assistant or paralegal is a person qualified by education, training or work experience who is employed or retained by a lawyer, law office, corporation, governmental agency or other entity who performs specifically delegated substantive legal work for which a lawyer is responsible.

Minimum Qualifications

Source: SDCL 16-18-34.1

Any person employed by a licensed attorney as a legal assistant must meet the minimum qualifications of:

- (1) Successful completion of the Certified Legal Assistant (CLA) examination of the National Association of Legal Assistants, Inc.; or
- (2) Graduation from an ABA approved program of study for legal assistants; or
- (3) Graduation from a course of study for legal assistants which is institutionally accredited but not ABA approved, and which requires not less than the equivalent of sixty semester hours of classroom study; or
- (4) Graduation from a course of study for legal assistants, other than those set forth in (2) and (3) above, plus not less than six months of in-house training as a legal assistant; or
- (5) A baccalaureate degree in any field, plus not less than six months in-house training as a legal assistant; or
- (6) A minimum of three years of law-related experience under the supervision of a licensed attorney, including at least six months of in-house training as a legal assistant; or
- (7) Two years of in-house training as a legal assistant.

Provided, further, that any legal assistant hereunder shall have a high school diploma or general equivalency diploma (GED).

For purposes of these standards, "in-house training as a legal assistant" means legal education of the employee by a licensed attorney concerning legal assistant duties and these guidelines. In addition to review and analysis of assignments, the legal assistant should receive a reasonable amount of instruction directly related to the duties and obligations of the legal assistant and the Rules of Professional Conduct as stated in this chapter.

Certain individuals disqualified

Source: <u>SDCL 16-18-34.4</u>

The following persons shall not serve as a legal assistant in the State of South Dakota except upon application to and approval of the Supreme Court:

- (1) Any person convicted of a felony;
- (2) Any person disbarred or suspended from the practice of law in any jurisdiction;
- (3) Any person placed on medical inactive status under § 16-19-48 or 16-19-92;
- (4) Any person placed on temporary suspension from the practice of law under § 16-19-35.1.

Application by disqualified persons--Requirements--Hearing--Burden of proof

Source: SDCL 16-18-34.5

The application by a person disqualified under § 16-18-34.4 must establish the applicant's good moral character, competency, education, training, or experience in the legal system, substantive and procedural law, and the Rules of Professional Conduct, and the ability to comply with the ethical considerations of § 16-18-34.3.

The applicant shall have the burden of demonstrating by clear and convincing evidence that the applicant has the moral and ethical qualifications, competency and learning in law required to act as a legal assistant in this state and that acting as a legal assistant within the state will not be detrimental to the integrity and standing of the bar or the administration of justice, or subversive of the public interest.

The Supreme Court may act upon the application or, where no recommendations have been made under § 16-18-34.7, refer the application to the Disciplinary Board if the applicant was an attorney or to a circuit judge for testimony, findings, and recommendations. The cost of such hearing will be paid as provided by § 16-19-70.1.

The Supreme Court may deny the application if it finds approval would be detrimental to the integrity and standing of the bar or the administration of justice or subversive of the public interest. If the applicant has met the burden of proof, the Supreme Court may grant the application and impose such restrictions or conditions upon the employment and supervision of legal assistants as the court deems appropriate for the protection of the public.

Revocation of order for disqualified persons--Hearing--Burden of proof

Source: <u>SDCL 16-18-34.6</u>

The order granting approval for a disqualified person to act as a legal assistant may be revoked by the Supreme Court upon violation of the conditions set by the court, violation of the requirements of §§ 16-18-34 to 16-18-34.5, inclusive, or the termination of employment with the supervising attorney without an approved replacement supervising attorney. The Supreme Court may act to revoke the order upon its own motion, or upon a complaint, may refer the complaint to the Disciplinary Board or a circuit judge for testimony, findings, and recommendations. The cost of such hearing will be paid as provided by § 16-19-70.1.

MEMBERSHIP CLASSIFICATIONS

1. Active Member.

An individual who meets at least one of the following requirements, has a high school diploma or general equivalency diploma, has not been convicted of a felony, has not been disbarred or suspended from the practice of law, or has not been placed on temporary suspension from the practice of law is eligible for active membership:

- a. Successful completion of the Certified Legal Assistant (CLA or CP) examination from NALA, Inc.; and/or
- b. Graduation from an ABA approved program of study for legal assistants; and/or
- c. Graduation from a course of study for legal assistants which is institutionally accredited, but not ABA approved, and which requires not less than the equivalent of 60 semester hours of classroom study; and/or
- d. Graduation from a course of study for legal assistants other than those set forth in (b) and (c) above, plus not less than 6 months in-house training as a legal assistant, whose attorney-employer attests that such person is qualified as a legal assistant; and/or
- e. A baccalaureate degree in any field, plus not less than 6 months of in-house training as a legal assistant, whose attorney-employer attests that such person is qualified as a legal assistant; and/or
- f. Minimum of 3 years law-related experience under the supervision of an attorney, including at least 6 months of in-house training as a legal assistant, whose attorney-employer attests that such person is qualified as a legal assistant; and/or
- g. A minimum of 2 years of in-house training as a legal assistant, whose attorney-employer attests that such person is qualified as a legal assistant.

This is the only membership classification which carries voting privileges. Active members may serve as association officers, directors, or committee chairpersons.

2. Associate Member.

An individual who endorses the legal assistant concept or is involved in the promotion of legal assistant profession and who meets the following qualifications:

- a. Membership in the State Bar of South Dakota; or
- b. Member of the legal assistant education field; or
- c. Member of the law office management field; or
- d. Any individual who has qualified in the past for active membership but is not currently working in the legal field.

3. Student Member.

Open to any individual who meets and submits the following criteria:

a. A student who is enrolled at any university, college, junior college, or other educational institution in a course of study as a legal assistant/paralegal and who has completed one-half of the required curriculum required for graduation from that program; and

b. Submits:

- (1) An attestation from the director of the program that the individual is a student in good standing;
- (2) Proof of enrollment at their respective educational institution; and
- (3) Verification of the courses completed.

Student members are required to reapply for membership each year. If a student member is eligible for active membership, he/she may not reapply for student membership.

4. Sustaining Member.

Law firms, corporations, organizations, legal assistant program representatives and other entities who endorse the legal assistant concept or are involved in the promotion of the legal assistant profession and who contribute dues as set by the Executive Committee.

DUES STRUCTURE

In addition to the \$10 application fee, dues are pro-rated quarterly as follows:

| | 1 st Quarter | 2 nd Quarter | 3 rd Quarter | 4 th Quarter |
|------------|-------------------------|-------------------------|-------------------------|-------------------------|
| | 100% | 75% | 50% | 25% |
| Active | \$75.00 | ^{\$} 56.25 | \$37.50 | ^{\$} 18.75 |
| Associate | \$45.00 | 33.75 | 22.50 | 11.25 |
| Student | \$30.00 | 22.50 | 15.00 | 7.50 |
| Sustaining | ^{\$} 75.00 | \$56.25 | \$37.50 | ^{\$} 18.75 |



APPLICANT'S ATTESTATION

| 1. | I he | I hereby apply for the following type of membership in the South Dakota Paralegal Association, Inc.: | | | |
|--|---|--|--|--|--|
| | | Active, under subpart(s): (check all categories under which you qualify) | □ a (attach of copy of your current CLA or CP certificate) □ b (attach a copy of your graduation certificate) □ c (attach a copy of your diploma or certificate) □ d (attach a copy of your graduation verification and complete attorney/employer attestation below) □ e (attach a copy of your diploma and complete attorney/employer attestation below) □ f (complete attorney/employer attestation below) □ g (complete attorney/employer attestation below) | | |
| | | Associate, under subpart(s): | a b c d | | |
| | | - | rollment, verification of courses and percentage of program credits rogram Director Attestation and Registrar Attestation below) | | |
| | | Sustaining | | | |
| 2. | I am submitting dues in the amount of \$ plus the \$10.00 application fee via: | | | | |
| | | ☐ Check (enclosed) ☐ Website (date of transaction:) | | | |
| 3. | I understand that my application is subject to approval by the South Dakota Paralegal Association, Inc. and attest that: | | | | |
| | a. I have read the definitions of a legal assistant as set forth above, and if I am applying for membership as an active member, I am a practicing legal assistant under the definitions; | | | | |
| | b. | I qualify for the membershi | p under said definitions; | | |
| | c. | I have never been convicted | d of a felony; | | |
| | d. | I have never been disbarred | or suspended from the practice of law in any jurisdiction; | | |
| e. I have not been placed on temporary suspension from the practice of law;f. All information I have included in this application is true and complete; | | | emporary suspension from the practice of law; | | |
| | | | ded in this application is true and complete; | | |
| | g. I give my consent to SDPA to investigate my application and contact my present or former supervising attorney(s) and/or school(s) for verification or clarification of my qualifications for membership; and | | | | |
| | h. | NALA Code of Ethics arNALA Model Standards | bound by: kota Paralegal Association, Inc. (available <u>here</u>) nd Professional Responsibility (available <u>here</u>) and Guidelines for Utilization of Paralegals (available <u>here</u>) for the Utilization of Paralegal Services (available <u>here</u>) | | |
| | Da | te: | | | |
| | | | (Signature of Applicant) | | |

ATTORNEY/EMPLOYER ATTESTATION

| Thi | ection must be completed for applicants applying <u>for Active membership under (d), (e), (f), or (c</u> | <u>1)</u> . |
|-------|---|-------------|
| I, | hereby attest th | ıat: |
| | (Name of Attorney/Employer) | |
| а | I have read the definitions of a legal assistant set forth above, and this applicant is a practicing legal assistant under said definitions; | |
| b | This applicant has been employed by me for at least the requisite period of time and meets the qualifications for membership in the South Dakota Paralegal Association, Inc., as listed under subparts \square d; \square e; \square f; and/or \square g; | . |
| c | This applicant performs substantial, in contrast to nominal or occasional, legal assistant service for me in my work as an attorney and I supervise the applicant's assistance; and | S |
| d | I recommend this applicant for membership in SPDA. | |
| Г | e: | |
| | (Signature of Attorney/Employer) | |
| | PROGRAM DIRECTOR ATTESTATION This section (plus the registrar attestation on the following page) must be completed for applicants applying for Student membership. | |
| I, | hereby attest th | ıat: |
| | (Name of Program Director) | |
| a | I have read the qualifications for student membership and believe this applicant meets the qualifications for student membership in the South Dakota Paralegal Association, Inc.; | |
| b | The attached documentation represents proof of this applicant's enrollment in the legal assistant/paralegal program at the following named institution; and | |
| С | This applicant is a student in good standing in said legal assistant/paralegal program. | |
| Name | f Institution: | |
| Date: | | |
| Jule. | (Signature of Program Director) | |

REGISTRAR ATTESTATION

This section (plus the program director attestation on the previous page) must be completed <u>for applicants applying for Student membership</u>.

| I, | hereby attest that: | | | |
|---|--|--|--|--|
| | (Name of Registrar) | | | |
| a. | I have read the qualifications for student membership and believe the applicant meets the qualifications for student membership in the South Dakota Paralegal Association, Inc.; | | | |
| b. | This applicant has completed at least half $(\frac{1}{2})$ of the requirements for graduation from the legal assistant/paralegal program; and | | | |
| C. | The attached verification of courses completed by applicant satisfy one-half (1/2) of the requirements for graduation from said legal assistant/paralegal program. | | | |
| Name | of Institution: | | | |
| Date: _ | | | | |
| | (Signature of Registrar) | | | |
| | A DRUGA TION DA CICCROUND | | | |
| | APPLICATION BACKGROUND | | | |
| This section must be completed by all applicants. | | | | |
| | (Indicate n/a where applicable, ie., student applicants) | | | |
| 1. | Years of legal experience: | | | |
| 2. | Years as legal assistant/paralegal: | | | |
| 3. | | | | |
| 4. | 4. Education: | | | |
| | | | | |
| | For formal education, include name and address of school, date of graduation, and attach proof | | | |
| | of graduation or training for present position (i.e., copy of diploma or certificate and transcript or | | | |
| | comparable school verification of courses completed for active member qualification section (c) | | | |
| | or student member qualification section) | | | |
| 5. | • | | | |
| 6. | If CP (f/k/a CLAS), date certified: | | | |
| | If ACP, date certified/specialty: | | | |
| | If PP, PLS (NALS), date certified: | | | |
| | Any other (ie. eDex, CEDS), date certified: | | | |
| 7. | | | | |
| | Law department, nonprofit organization | | | |
| | Judicial agency, court | | | |
| | Corporate/agency law department | | | |
| | Private law office consisting of attorneys | | | |
| | legal assistants/paralegals non-lawyer or legal assistant/assistant personnel | | | |

| 8. | Fields of law in which your work is concentrated. Please check every area in which you have worked: | | | | |
|-----|---|---|---|--|--|
| | Administrative/Management Administrative Admiralty/Maritime Antitrust Banking/Finance Bankruptcy Business Law Civil Litigation Collections Commercial Law | Contract Corporations/Partnerships Criminal Law Employee Benefits Estate Planning Family Law Insurance Labor/Employment Medical Malpractice Municipal Law | Oil, Gas, Mineral Personal Injury Products Liability Real Estate Securities Taxation Probate Trusts Workers Comp Other | | |
| 9. | Of the fields you checked above, in what are your major duties: | | | | |
| 10. | Serving on a SDPA committee is not n members who share your same interest organization. Please indicate the com | sts and continue the success and g | rowth of the | | |
| | Audit Membership Nominations/Elections Job Bank Other | EducationPublic RelationsWebsiteProfessional DevelopmentCLE Luncheons | Newsletter | | |
| 11. | List any other local or national legal as including any professional association | | which you are a member | | |
| 12. | Why did you decide to join SDPA? | | | | |
| 13. | Are you joining SDPA at the direction support your membership, such as page | | | | |
| | | | | | |

Thank you for your interest in becoming a member of SDPA. Please return the completed application and verification attachments for qualification to Jessi Stucke, ACP, CEDS, at JessiStucke@outlook.com. If you are paying by check, please mail to Richardson, Wyly, Wise, Sauck & Hieb, Attn: Jessi Stucke, 1 Court Street, Aberdeen, SD 57401.

| OFFICE USE ONLY: | | | |
|-----------------------|-----------|----------------|--|
| Date Received: | Amount \$ | Date Approved: | |
| Authorized Signature: | | | |
| | | | |