

Royalty Management Holding Corporation Announces Second Quarter 2025 Financial Results and Reports 374% Year Over Year Six-Month Revenue Growth

Company reports Total Revenues for first half of 2025 of over \$2.2 million, compared to Total Revenues of approximately \$416,00 for the same period in 2024

Total Assets increased to approximately \$16.9 million and Total Shareholders' Equity increased to approximately \$14 million

FISHERS, INDIANA / August 11, 2025 / Royalty Management Holding Corporation (Nasdaq: RMCO) ("Royalty Management" "RMCO", or the "Company"), a forward leaning royalty company building shareholder value by acquiring and developing high value assets in a variety of resource-driven and emerging technology industries, is pleased to announce continuing record second quarterly results for the period ended June 30, 2025.

Thomas Sauve, Chief Executive Officer of the Company, stated, "Second quarter and first half of 2025 showcases that Company continues its march forward on realizing value for its shareholders by expanding the Company's revenues and increasing the assets and shareholder equity. With revenue in the first half of this year at over \$2.25 million, we have been able to continue our expansion with several of our key investments contributing to the overall growth of the Company."

Tom continued, "Second quarter of 2025 also saw our inaugural quarterly cash dividend to shareholders, which will continue quarterly with the next record date being September 30, 2025. We remain focused on creating shareholder value through organic and acquisitive expansion as well as realizing significant value from our underlying investments, payment of the quarterly dividends, and new thematic investments from our Company, such as our focus on critical minerals and rare earth elements, our upcoming adoption of a Bitcoin Treasury Management Strategy, and investment in other resource related assets."

Second Quarter 2025 Key Highlights (Unaudited):

- Several portfolio holdings, including NeoRe, TR Mining, FUB Mineral, Ferrox Holdings, and ReElement Technologies (all described below), are in the rare earth and critical mineral industries that were deemed by President Trump as being key focuses of the United States Government support, which can result in enhanced exposure and increased value for certain Company investments and holdings.
- Continued expansion of revenues at RMC Environmental Services through a previously executed new service contracts in early 2025.
- First of a series of quarterly cash dividends paid to investors, with next record date for dividends being September 30, 2025.
- Retired a total of 193,052 shares of common stock thus far through Company repurchases. These shares have been retired, thus reducing the shares outstanding of the Company.

Select Financial Results for First Quarter 2025 (Unaudited):

- For the first half of 2025, Royalty Management reported total revenues of \$2,250,405 (approximately \$4.5 million total revenues on an annualized basis), as compared with total revenues of \$416,323 for the same period in 2024, equating to a 440% increase, period-over-period in revenues.
- Increase in Total Assets of 12.1% from year end 2024, representing an increase of the Total Assets to \$16,860,129 as of June 30, 2025 from \$15,040,664 at December 31, 2024, and an increase of Stockholders' Equity from \$13,625,724 at year end 2024 to \$13,933,838.
- The Company incurred a narrow net loss of \$49,528 for the year-to-date 2025.

Select Portfolio Holdings

Royalty Management has put together an exciting portfolio of royalty assets which support growing or transitioning industries and to generate near-future royalty and income streams. Some of RMCO's select portfolio holdings include:

NeoRe, SpA. –An option to acquire an equity ownership position in the operations of NeoRe's La Marigen ionic clay project, containing the heavy and light rare earth elements Terbium, Dysprosium, Praseodymium, and Neodymium, among others.

ReElement Technologies Corporation – Sponsored research and royalty agreement to develop low cost novel methods of purification of platinum group metals, silver, and gold from recycled and ore feedstocks. RMCO is sponsoring the research in return for a royalty from the use of the developed technologies.

FUB Mineral LLC, an entity that owns over 2,200 acres of metallurgical (steelmaking) coal property in eastern Kentucky covering two coal seams and located within a mining complex that has processing capabilities and rail loadout.

Greenhouse Technology – The Company has invested into intellectual property that is a key constituent to the next level of indoor agriculture and technology. RMCO receives a royalty based on the sales of this technology and products.

RMC Environmental Service LLC – A wholly-owned, environmental service business line of RMCO that supports residential, municipal and commercial development in and around Hamilton County, Indiana. The company typically provides enough revenue and earnings to cover the majority, if not all, of the parent (Royalty Management Holding Corporation) company's expenses.

Ferrox Holdings Ltd. - A majority owner of the Tivani Project; ilmenite, iron, vanadium and phosphate project which is in an advance development stage. It is located in the long-term mining region of the Limpopo Province in South Africa. Ferrox is the holding company for several South African subsidiaries and its focus is on developing mineral resources in Sub Saharan Africa.

TR Mining – A high quality, Jamaica-based diversified mineral project with a focus on iron ore, titanium and vanadium with an initial estimated deposit of 212,925,000 tons of raw feedstock with an estimated 106,462,500 tons of ore body, based on an average of 50% magnetic material. The project is part of a Special Exclusive Prospecting License (or "SEPL") that covers an area of approximately 25 permitted square kilometers. TR Mining is 51% owned by American Infrastructure Corporation and 49% owned by

TR Mining & Equipment Limited, where RMC owns a royalty interest from the sale of produced product from the operation.

Advanced Magnet Lab, Inc. (AML) - AML is a recognized leader in the development of innovative magnet technologies and magnet-based applications. Today, AML is executing on multiple product development programs including magnet materials and PM-Wire™ based motors and generators for industrial, aerospace and defense. This includes projects funded by large industry, U.S. Department of Energy and U.S. Department of Defense. RMCO has an ownership interest in AML through its participation in their Series A round of capital raising.

Center for Advancing Sustainable and Distributed Fertilizer Production (CASFER) - CASFER vision is to enable resilient and sustainable food production by developing next generation, modular, distributed, and efficient technology for capturing, recycling, and producing decarbonized nitrogen-based fertilizers (NBFs). CASFER brings together a diverse leadership and the convergence of a multidisciplinary team drawn from Texas Tech University, Florida A&M University, Georgia Institute of Technology, Case Western Reserve University, and Massachusetts Institute of Technology. RMCO is a gold member of CASFER providing commercial technology rights into one of the fastest growing markets of fertilizer recycling.

Heart Water, Inc. - Heart Water offers artisan alkaline rainwater with the aim of saving the depleting water resources. Heart Water is a cloud-harvested, nature-purified, and micro-filtered process, this is the purest alkaline water on the planet. The company has a unique process that utilizes ultraviolet light technology, multi-stage purification, and ozone oxidation, ensuring the naturally purest water available. RMCO owns an equity stake in Heart Water and will collect a royalty interest from each bottle of water that is sold from the facilities constructed by RMC's investment.

ROYALTY MANAGEMENT HOLDING CORPORATION
STATEMENTS OF OPERATIONS (Unaudited)

	For the Three Months Ended June 30, 2025	For the Three Months Ended June 30, 2024	For the Six Months Ended June 30, 2025	For the Six Months Ended June 30, 2024
Environmental Services	\$ 1,302,292	\$ 228,100	\$ 2,200,626	\$ 364,120
Fee Income	2,389	3,623	4,779	7,203
Rental Income	22,500	22,500	45,000	45,000
TOTAL REVENUE	1,327,181	254,223	2,250,405	416,323
Cost of Revenue	(1,101,994)	(13,380)	(1,767,209)	(16,072)
GROSS PROFIT	225,187	240,843	483,196	400,251
Intangibles Amortization Expense	(14,211)	(14,211)	(28,423)	(28,423)
Depreciation Expense	(396)	(396)	(793)	(793)
General and Administrative Expenses	(202,218)	(189,229)	(415,636)	(314,535)

Professional Fees	(56,509)	(171,906)	(197,702)	(177,601)
Total Operating Expenses	(273,334)	(375,742)	(642,554)	(521,352)
NET LOSS FROM OPERATIONS	(48,147)	(134,899)	(159,358)	(121,101)
OTHER INCOME (EXPENSE)				
Interest Income	39,457	37,603	77,216	73,224
Income from Investment	2,621	1,363	4,843	2,692
(Loss) Gain on Warrant Fair Value Adjustment	(36,246)	21,012	(16,810)	182,167
Interest Expense	(7,213)	(42,839)	(14,174)	(100,986)
Total Other (Expenses) Income	(1,381)	17,139	51,075	157,097
NET (LOSS) INCOME	(49,528)	(117,760)	(108,283)	35,996
Weighted Average Shares Outstanding, Basic and Diluted	14,917,944	14,954,504	14,917,944	14,954,504
Basic and Diluted Net (Loss) Income Per Ordinary Share	\$ (0.00)	\$ (0.01)	\$ (0.01)	\$ 0.00

The footnotes and additional information present in the Form 10Q filed with the Securities and Exchange Commission for this period are integral to the unaudited condensed consolidated financial statements.

CONDENSED CONSOLIDATED BALANCE SHEETS UNAUDITED

	June 30, 2025	December 31, 2024
ASSETS		
Cash	\$ 146,728	\$ 114,138
Accounts Receivable	1,951,257	180,881
Prepaid Insurance	-	3,626
Interest Receivable	326,952	260,069
Fee Income Receivable	18,960	194,482
Total Current Assets	2,443,897	753,196
Investments in Corporations and LLCs	10,240,768	10,235,925
Convertible Notes Receivable	1,430,000	1,430,000
Notes Receivable	262,905	93,422
Due from Related Party	316	316
Intangible Assets, Net	1,944,477	1,972,899
Restricted Cash	195,350	195,350
Tools, Machinery & Equipment, Net	3,039	3,832
Operating Lease Right-Of-Use Assets, Net	339,377	355,724
TOTAL ASSETS	\$ 16,860,129	\$ 15,040,664

LIABILITIES AND STOCKHOLDERS' EQUITY		
LIABILITIES		
Accounts Payable – Related Party	\$ -	\$ 381,243
Accounts Payable	1,879,870	105,326
Due to Related Party	-	1,500
Current Portion of Operating Lease Liabilities	35,199	33,490
Notes Payable	250,000	250,000
Dividends Payable	37,410	-
Accrued Expenses	280,886	218,377
Total Current Liabilities	2,483,365	989,936
Operating Lease Liabilities, Net of Current Portion	327,360	326,248
Fair Value Liability of Public Warrants	115,566	98,756
TOTAL LIABILITIES	2,926,291	1,414,940
COMMITMENTS AND CONTINGENCIES (Note 14)		
STOCKHOLDERS' EQUITY		
Preferred Stock: \$0.0001 par value; 5,000,000 shares authorized, 0 shares issued and outstanding for both June 30, 2025 and December 31, 2024	-	-
Preferred Stock: \$0.0001 par value; 5,000,000 shares authorized, 2,107,879 and 1,607,886 shares issued and outstanding as of June 30, 2025 and December 31, 2024, respectively	2,107,879	1,607,886
Common Stock: \$0.0001 par value; 100,000,000 shares authorized, 14,997,944 and 14,958,817 shares issued and outstanding as of June 30, 2025 and December 31, 2024, respectively	1,500	1,496
Treasury Stock: \$0.0001 par value; 80,000 and 0 shares, respectively as of June 30, 2025 and December 31, 2024	(8)	-
Dividends Declared	(37,410)	-
Additional Paid-In Capital	10,738,572	10,784,754
Retained Earnings	1,123,305	1,231,588
Total Stockholders' Equity	13,933,838	13,625,724
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 16,860,129	\$ 15,040,664

The footnotes and additional information present in the Form 10Q filed with the Securities and Exchange Commission for this period are integral to the unaudited condensed consolidated financial statements.

ROYALTY MANAGEMENT HOLDING CORPORATION
STATEMENTS OF CASH FLOWS (Unaudited)

	For the Six Months Ended June 30, 2025	For the Six Months Ended June 30, 2024
Cash Flows from Operating Activities:		
Net (Loss) Income	\$ (108,283)	\$ 35,996
Adjustments to Reconcile Net (Loss) Income to Net Cash Used in Operations		
Amortization Expense of Operating Lease Right-of-Use Assets	19,169	2,682
Amortization of Intangibles	28,423	28,423
Depreciation Expense	793	793
Issuance of Preferred Shares for Service	118,750	-
Stock Compensation – Warrants	13,813	-
Fair Value Adjustment of Public Warrants	16,810	(65,131)
Fair Value Adjustment of Private Warrants	-	(117,036)
Changes in Operating Assets and Liabilities:		
Accounts Receivable	(1,770,376)	(93,758)
Prepaid Insurance	3,626	(26,710)
Rental Income Receivable	-	(2,500)
Interest Receivable	(66,883)	(72,937)
Fee Income Receivable	175,522	(37,203)
Accounts Payable – Related Party	(381,243)	-
Accounts Payable	1,774,544	6,859
Due to Related Party	(1,500)	-
Dividends Payable	37,410	-
Accrued Expenses	62,509	(351,864)
Net Cash Used in Operating Activities	(76,916)	(692,386)
Cash Flows from Investing Activities		
Investments in Corporations and LLCs	(4,843)	(2,692)
Investments in Convertible Notes Receivable	-	(30,000)
Withdrawal from Notes Receivable	43,422	-
Investments in Notes Receivable	(212,906)	(50,000)
Net Cash Used in Investing Activities	(174,327)	(82,692)
Cash Flows from Financing Activities:		
Preferred Shares Issued for Purchase of Debt	381,243	-
Common Shares Repurchased	(60,000)	(9,592)
Payments on Notes Payable	-	1,652,000
Proceeds from Notes Payable	-	(1,013,658)
Dividends Paid to Shareholders	(37,410)	-
Net Cash Provided by Financing Activities	283,833	628,750

Net Change in Cash	32,590	(146,328)
Cash – Beginning of Period	309,488	372,286
Cash – Ending of Period	\$ 342,078	\$ 225,958

Supplemental Information		
Shares Issued in Purchase of Debt	-	1,040,000
Cash Paid for Interest	-	-
Cash Paid for Taxes	-	-

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About Royalty Management Holding Corporation

Royalty Management Holding Corporation (NASDAQ: RMCO) is a royalty company building shareholder value to benefit both its shareholders and communities by acquiring and developing high value assets in a variety of market environments. The model is to acquire and structure cashflow streams around assets that can support the communities by monetizing the current existing cash flow streams while identifying transitional cash flow from the assets for the future.

For more information visit www.royaltymgmtcorp.com.

Forward-Looking Statements

This press release contains statements that constitute “forward-looking statements,” including with respect to the initial public offering. No assurance can be given that the matters discussed above will be completed on the terms described, or at all. Forward-looking statements are subject to numerous conditions, many of which are beyond the control of the Company, including those that will be set forth in the “Risk Factors” section of the Company’s filings with the SEC. The information contained in this release is as of the date first set forth above. The Company undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law.

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SOURCE: Royalty Management Holding Corporation