



## **Royalty Management Holding Corporation Fully Redeems All Remaining Company Notes Payable**

*Remaining conversion of notes payable to common stock at current share prices completes the full repayment of all Notes Payable of the Company*

*Company intends to maintain its debt-free balance sheet for strong growth and shareholder value*

**FISHERS, INDIANA / September 8, 2025** / Royalty Management Holding Corporation (Nasdaq: RMCO) (“Royalty Management” “RMCO”, or the “Company”), a forward leaning royalty company building shareholder value by acquiring and developing high value assets in a variety of resource-driven and emerging technology industries, is pleased to announce today that it has fully repaid or converted to equity the balance of the Company’s outstanding promissory notes, thereby eliminating all Company debts other than typical vendor debt and payables. The remaining notes, amounting to approximately \$150,000, were converted to common stock of the Company in agreement with the note holders, at around the current market share price. This transaction further positions the Company for future strong growth by enabling RMCO to better utilize its cash flow from operations to invest in critical minerals, alternative currencies, other royalty opportunities, and other forms of shareholder value creation.

“This is another exciting development for the Company on the heels of last week’s initial debt conversions, and this continues to show our shareholders’ confidence in our Company’s position and growth potential”, commented Thomas Sauve, Chief Executive Officer of the Company. “With all our notes repaid or redeemed, the only debt the Company now has is various vendor payables that come due under the normal course of our business. We would like to thank our shareholders and stakeholders for their continued support of the business and we have exciting things to come.”

### **About Royalty Management Holding Corporation**

Royalty Management Holding Corporation (NASDAQ: RMCO) is a royalty company building shareholder value to benefit both its shareholders and communities by acquiring and developing high value assets in a variety of market environments. The model is to acquire and structure cashflow streams around assets that can support the communities by monetizing the current existing cash flow streams while identifying transitionary cash flow from the assets for the future.

For more information visit [www.royaltymgmtcorp.com](http://www.royaltymgmtcorp.com).

### **Forward-Looking Statements**

This press release contains statements that constitute “forward-looking statements,” including with respect to the initial public offering. No assurance can be given that the matters discussed above will be completed on the terms described, or at all. Forward-looking statements are subject to

numerous conditions, many of which are beyond the control of the Company, including those that will be set forth in the “Risk Factors” section of the Company’s filings with the SEC. The information contained in this release is as of the date first set forth above. The Company undertakes no obligation to update these statements for revisions or changes after the date of this release, except as required by law.

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**SOURCE:** Royalty Management Holding Corporation