

[Insert Date]

Dear [Immediate Supervisor/Manager],

I am requesting your approval and financial support to attend the 2026 MDRT EDGE, taking place November 9–11, in Boston, Massachusetts, USA. I believe my attendance at this event will directly enhance our business and increase revenue for our organization.

During this event, I will:

- Exchange ideas with financial professionals from the United States and Canada
- Hear from industry leaders during Anchor Sessions
- Engage in hands-on Workshops that address critical business topics
- Participate in intimate and meaningful discussions with Peer Groups
- Utilize an MDRT EDGE Workbook to take notes and commit to my 2027 priorities and goals
- Attend MDRT Member Quick Hits to discover actionable strategies from peers who have successfully navigated similar challenges

Upon my return, I will provide a summary of key takeaways and tactics I plan to implement to grow as a valuable team member within our organization. I am happy to share my meeting experience as well as the notes from my MDRT EDGE Workbook and any session handouts.

I would appreciate your approval of this request and will work to ensure we obtain the full value of this extraordinary networking and business-building opportunity.

Registration for the meeting includes three days of top-tier value and is USD 1,095 for members and USD 1,395 for nonmembers through September 21, 2026, then it will increase to USD 1,195 for members and USD 1,495 for nonmembers through October 26, 2026.

Sincerely,

[Your Name]