

Property & Portfolio Management

Manage properties and portfolios with centralized visibility into assets, performance, and operations.

Specification

SKU	BUS-REA-PRP
Solution area	Business Operations
Works with	Lease Management, Tenant & Occupancy Management, Facilities & Maintenance Management
Updated	Sep 26, 2026
Datasheet	v1.0

What it is

Property & Portfolio Management is the process of managing real estate assets, including properties, locations, and portfolios. It provides a centralized system to track asset data, monitor performance, and optimize real estate operations.

SmartSuite’s Property & Portfolio Management solution provides a structured, scalable system to manage real estate assets across locations, properties, and portfolios. It enables organizations to move from fragmented spreadsheets and disconnected systems to a centralized, asset-driven platform.

With a centralized system of record, real estate teams gain full visibility into their property portfolio, enabling better planning, coordination, and decision-making.

Core capabilities

Property & Asset Record Management

Maintain detailed records for all properties and locations.

Portfolio Structuring & Organization

Group properties into portfolios for analysis and management.

Location & Facility Tracking

Manage sites, buildings, and facilities.

Ownership & Asset Details Management

Track ownership, attributes, and classifications.

Portfolio-Level Visibility & Reporting

Analyze performance across properties.

Integration with Lease & Tenant Data

Connect properties to leases and occupancy.

Operational Workflow Integration

Link properties to maintenance and operations workflows.

Real-Time Dashboards & Insights

Monitor portfolio performance and trends.

Audit Trails & Data Governance

Maintain structured and reliable asset data.

The Property Lifecycle

Step 1 Add & Define Property Assets Capture property details and structure.	Step 2 Organize into Portfolios Group properties for strategic management.	Step 3 Manage Operations & Usage Track occupancy, usage, and activity.	Step 4 Monitor Performance & Insights Analyze trends and portfolio health.	Step 5 Optimize & Plan Improvements Drive decisions based on performance data.
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Who it is for

Real Estate Managers Manage properties and portfolio performance.	Facilities Teams Track locations and operational needs.	Finance Teams Analyze property performance and costs.
Operations Teams Coordinate property usage and workflows.	Executive Leadership Monitor portfolio performance and strategy.	Asset Manager Optimize property utilization and value.

Works with

Lease Management Tracks contractual relationships tied to properties.	Tenant & Occupancy Management Monitors occupancy and tenant activity.
Facilities & Maintenance Management Supports operational workflows and maintenance.	

Built differently. Property & Portfolio Management runs on the same relational platform as every other SmartSuite product, so its records link to the risks, controls, issues and evidence they affect, and every report reflects the current state rather than a copy.

See it working with your data

Ask your SmartSuite account team for a demo of Property & Portfolio Management configured for your organization, or read the full product entry at smartsuite.com/products/property-portfolio-management.

Schedule a demo