

SmartSuite

Project & Portfolio Management > Project & Program Execution · Datasheet

Project Management

Plan, execute, and track projects with structured workflows, real-time visibility, and connected data across teams.

SKU	PPM-EXE-PRJ
Solution area	Project & Portfolio Management
Works with	Program Management, Portfolio Management, Strategy & OKR Management, Resource Management, Project Financial Management, Enterprise Assets & Structure
Updated	Sep 26, 2026
Datasheet	v1.0

What it is

Project Management is the process of planning, executing, and tracking work to achieve specific goals within defined timelines. It enables organizations to coordinate tasks, manage resources, and ensure projects are delivered successfully.

SmartSuite's Project Management software provides a structured, scalable system to plan, execute, and track projects across your organization. It enables teams to move from disconnected tools and spreadsheets to a unified platform where work, data, and collaboration are fully aligned.

With a centralized system of record, organizations gain full visibility into project progress, ownership, and outcomes.

Core capabilities

Project Planning & Task Management

Define tasks, milestones, and timelines with structured workflows.

Dependency & Timeline Management

Manage task dependencies and project schedules.

Collaboration & Communication

Coordinate work across teams with shared visibility.

Real-Time Project Dashboards

Track progress, status, and performance metrics.

Workflow Automation

Automate task assignment, updates, and notifications.

Resource Integration

Align tasks with resource availability and assignments.

Cross-Project Visibility

Monitor multiple projects within a unified view.

Reporting & Analytics

Generate insights into project performance and outcomes.

Role-Based Access Control

Ensure secure access to project data and workflows.

The Project Lifecycle

Step 1 Define Project Scope Establish goals, timelines, and deliverables.	Step 2 Plan & Organize Work Break down tasks, dependencies, and resources.	Step 3 Execute & Collaborate Coordinate work across teams and stakeholders.	Step 4 Track & Monitor Progress Measure progress and adjust as needed.	Step 5 Deliver & Review Outcomes Complete the project and evaluate performance.
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Who it is for

Project Manager Plans, tracks, and delivers projects.	Team Lead Coordinates work across team members.	Program Manager Oversees multiple related projects.
Operations Leader Ensures projects align with business operations.	Executive Leadership Monitors progress and outcomes.	Team Members Execute tasks and collaborate on projects.

Works with

Program Management Coordinates multiple related projects.	Portfolio Management Aligns projects with strategic priorities.
Strategy & OKR Management Links project execution to strategic goals.	Resource Management Ensures optimal allocation of resources.
Project Financial Management Tracks budgets and financial performance.	Enterprise Assets & Structure Provides ownership and system context.

Built differently. Project Management runs on the same relational platform as every other SmartSuite product, so its records link to the risks, controls, issues and evidence they affect, and every report reflects the current state rather than a copy.

See it working with your data

Ask your SmartSuite account team for a demo of Project Management configured for your organization, or read the full product entry at smartsuite.com/products/project-management.

Schedule a demo