Investors Relations Presentation

28TH OCT 2026

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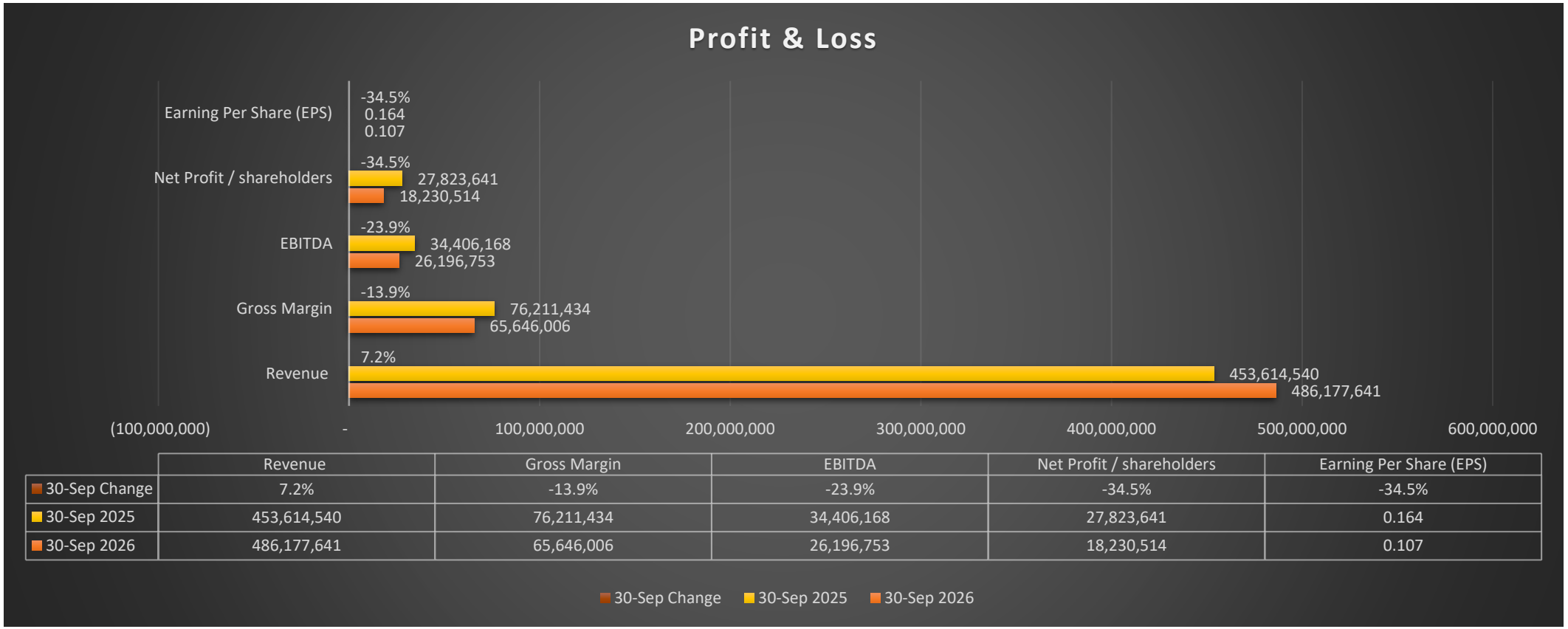
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Investors Relations – Presentation Review of Operating & Financial Performance For the Period Ended 30th September 2026

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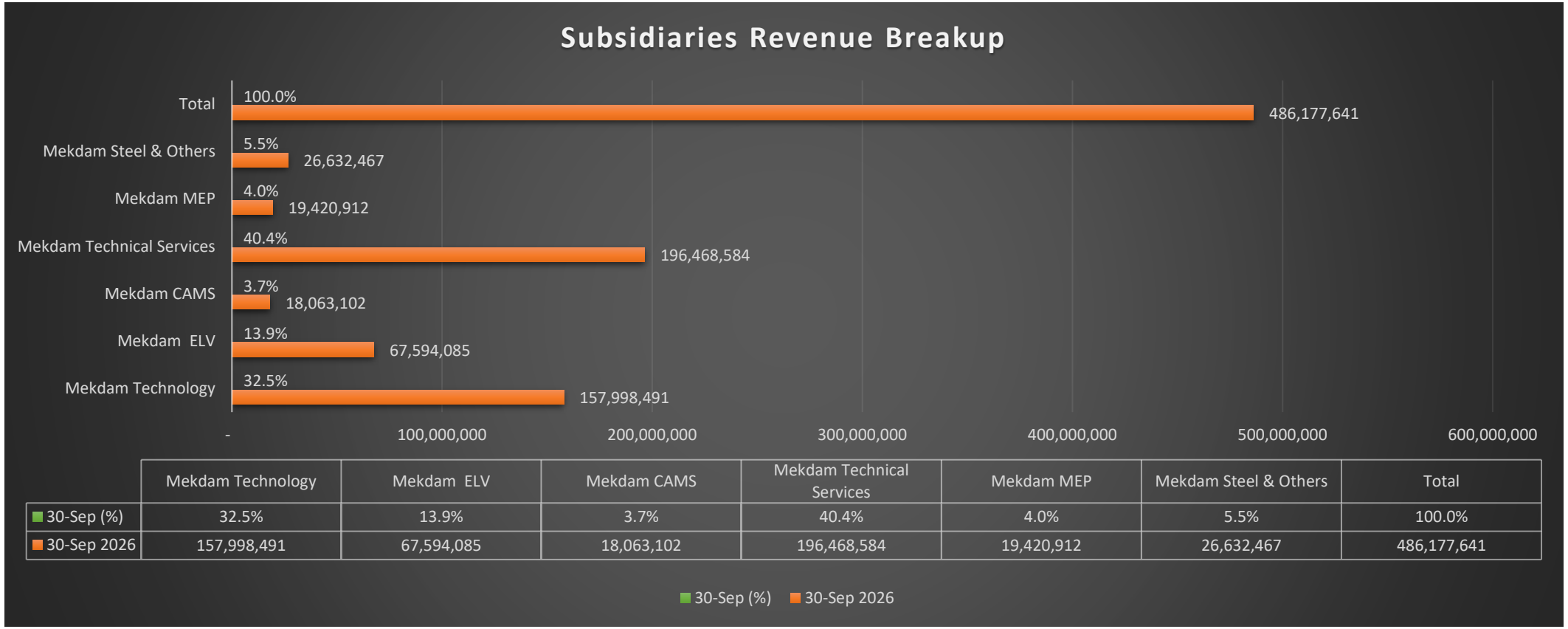
Operating Performance

Highlights – Profit & Loss Q3 2026



	Revenue	Gross Margin	EBITDA	Net Profit / shareholders	Earning Per Share (EPS)
30-Sep Change	7.2%	-13.9%	-23.9%	-34.5%	-34.5%
30-Sep 2025	453,614,540	76,211,434	34,406,168	27,823,641	0.164
30-Sep 2026	486,177,641	65,646,006	26,196,753	18,230,514	0.107

Highlights – Revenue Breakup Q3 2026



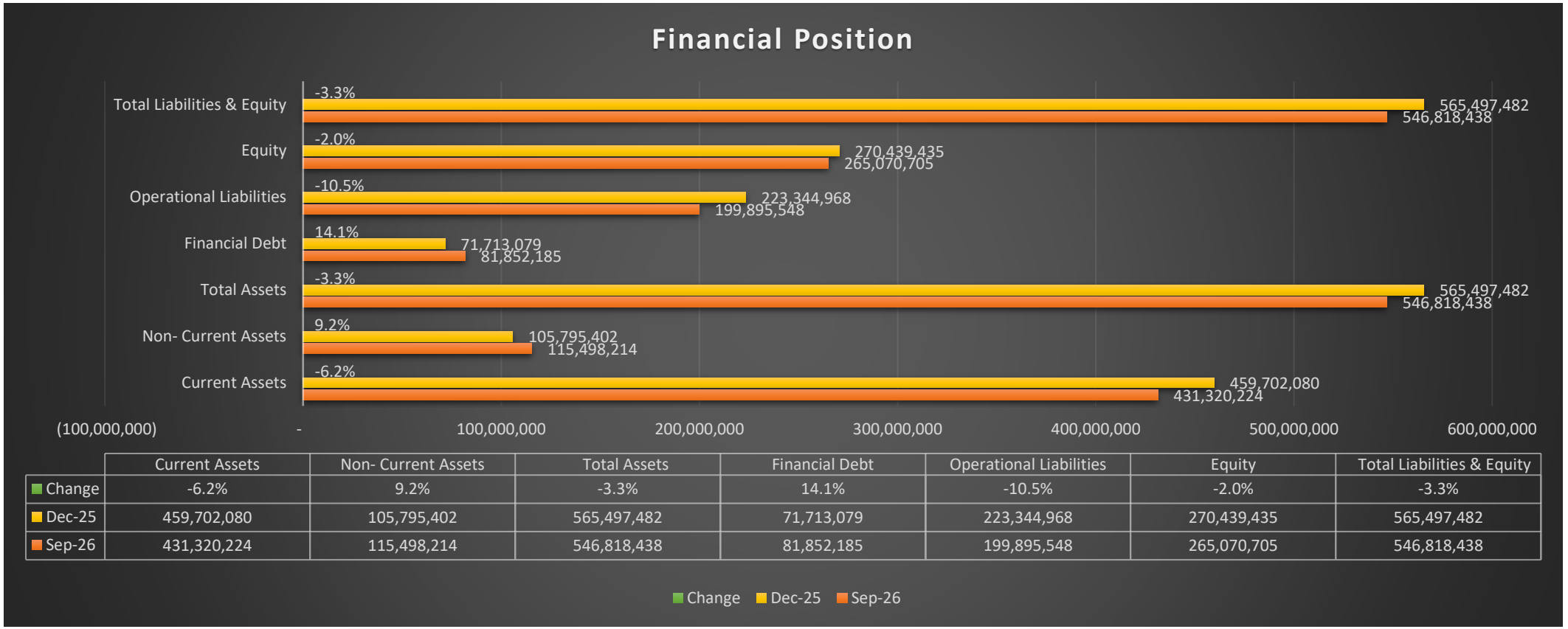
	Mekdam Technology	Mekdam ELV	Mekdam CAMS	Mekdam Technical Services	Mekdam MEP	Mekdam Steel & Others	Total
30-Sep (%)	32.5%	13.9%	3.7%	40.4%	4.0%	5.5%	100.0%
30-Sep 2026	157,998,491	67,594,085	18,063,102	196,468,584	19,420,912	26,632,467	486,177,641

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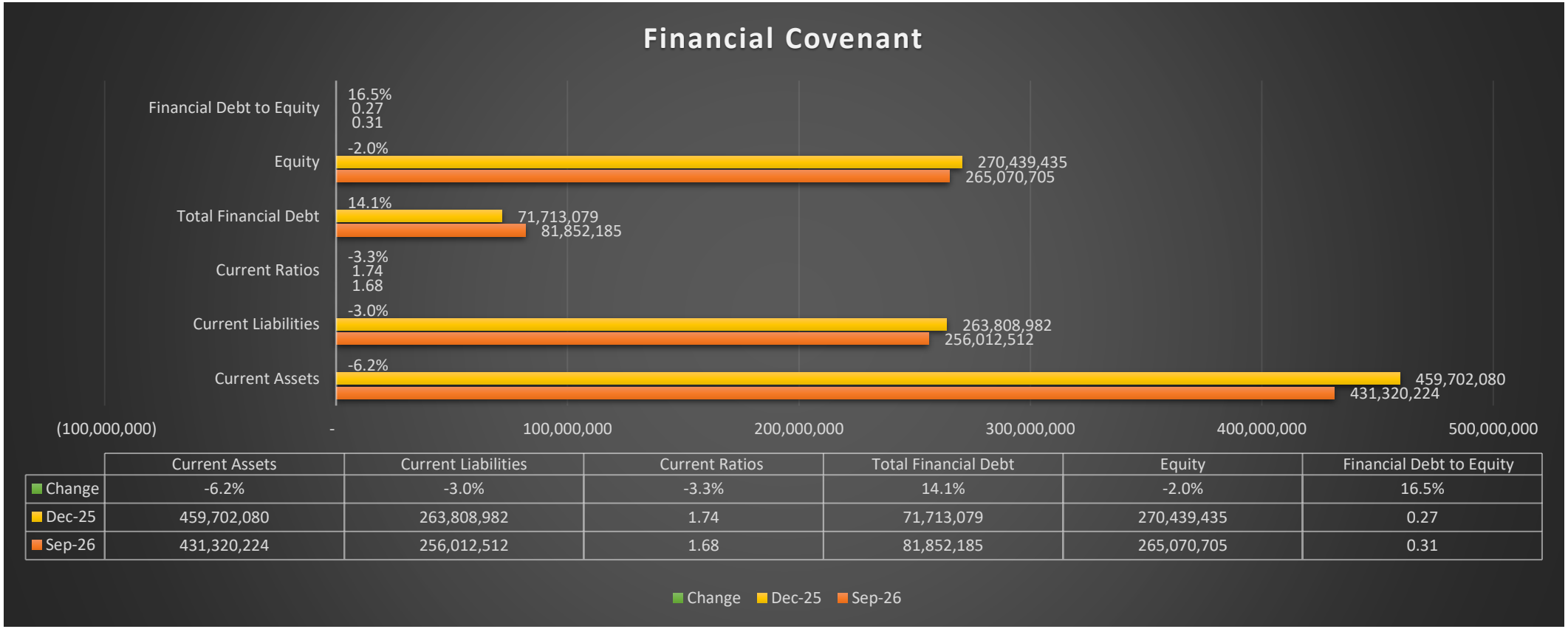
Financial Position

Highlights – Financial Position Q3 2026



	Current Assets	Non- Current Assets	Total Assets	Financial Debt	Operational Liabilities	Equity	Total Liabilities & Equity
Change	-6.2%	9.2%	-3.3%	14.1%	-10.5%	-2.0%	-3.3%
Dec-25	459,702,080	105,795,402	565,497,482	71,713,079	223,344,968	270,439,435	565,497,482
Sep-26	431,320,224	115,498,214	546,818,438	81,852,185	199,895,548	265,070,705	546,818,438

Highlights – Financial Covenant Q3 2026

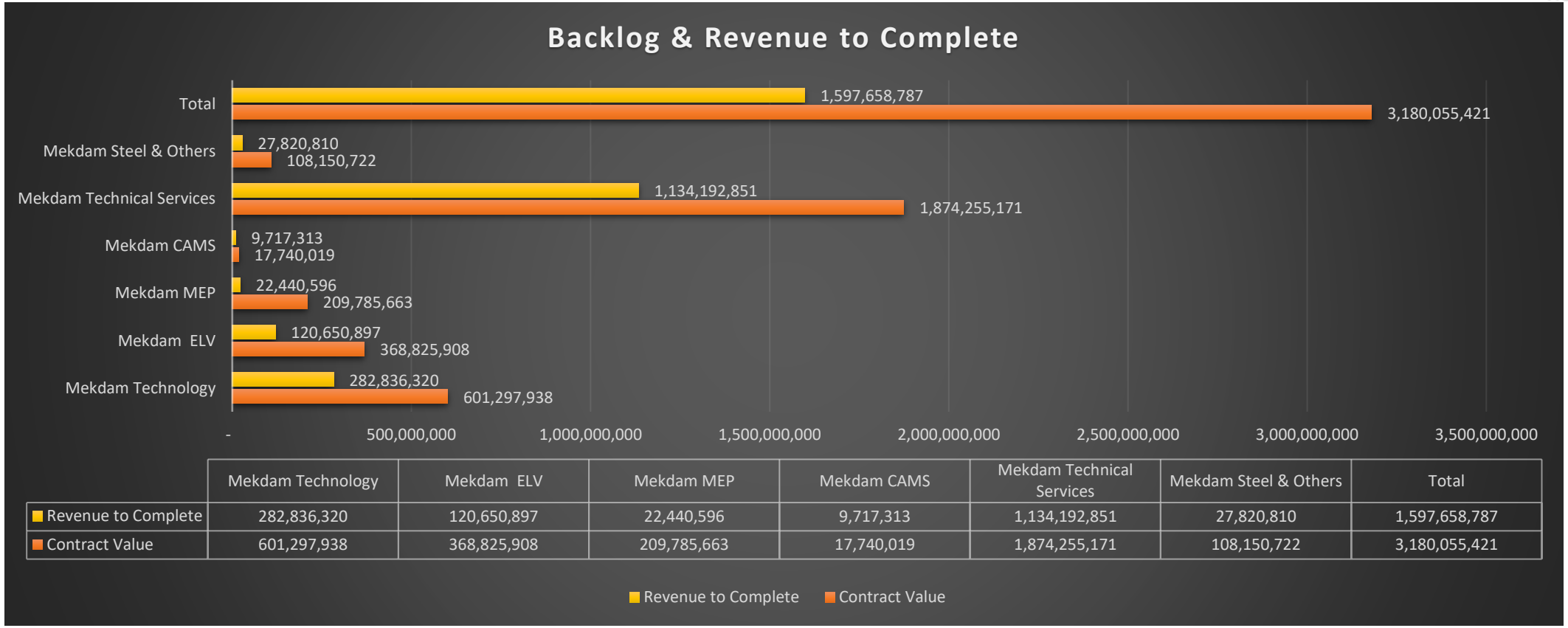


	Current Assets	Current Liabilities	Current Ratios	Total Financial Debt	Equity	Financial Debt to Equity
Change	-6.2%	-3.0%	-3.3%	14.1%	-2.0%	16.5%
Dec-25	459,702,080	263,808,982	1.74	71,713,079	270,439,435	0.27
Sep-26	431,320,224	256,012,512	1.68	81,852,185	265,070,705	0.31

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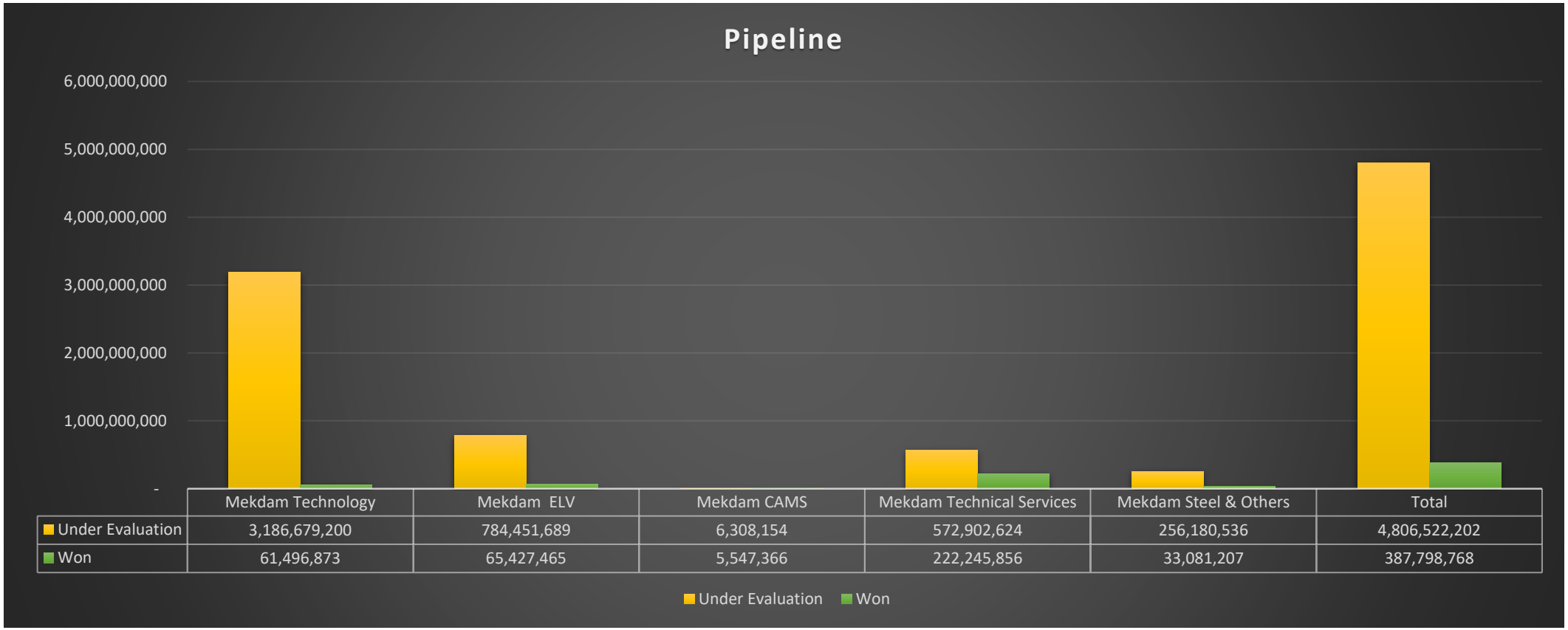
Business Size & Backlog

Highlights – Contracts Backlog & Revenue to Complete Q3 2026



	Mekdam Technology	Mekdam ELV	Mekdam MEP	Mekdam CAMS	Mekdam Technical Services	Mekdam Steel & Others	Total
Revenue to Complete	282,836,320	120,650,897	22,440,596	9,717,313	1,134,192,851	27,820,810	1,597,658,787
Contract Value	601,297,938	368,825,908	209,785,663	17,740,019	1,874,255,171	108,150,722	3,180,055,421

Highlights - Pipeline



	Mekdam Technology	Mekdam ELV	Mekdam CAMS	Mekdam Technical Services	Mekdam Steel & Others	Total
Under Evaluation	3,186,679,200	784,451,689	6,308,154	572,902,624	256,180,536	4,806,522,202
Won	61,496,873	65,427,465	5,547,366	222,245,856	33,081,207	387,798,768

Thank You

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