

Heard

The Heard 2025 Tax Season Package for Private Practice



Exclusive end-of-year offer!

Sign up for an **annual plan** with Heard before December 31st, 2025 and we'll prepare and file your 2025 business and personal taxes—and give you a complete bookkeeping, tax filing, and payroll solution for 2026.

Sign up before the end of the year to:



Deduct the cost of Heard from your 2025 taxes



Take the guesswork out of quarterly tax estimates for 2026



Guarantee a stress-free January tax season

Plus, signing up now unlocks over \$2,500 in savings including:



- ✓ Discounted annual plan rate (up to \$528 savings)
- ✓ Unlimited state income tax filings (\$99 savings per state)
- ✓ One free year of payroll (up to \$540 savings)
- ✓ Complimentary one-on-one tax consultation (\$150 savings)
- ✓ Free catch-up bookkeeping for all of 2025 (up to \$1188 savings)



Heard is the only complete financial solution built to help you manage and grow your private practice.

We serve health and wellness practitioners in private practice. That includes psychotherapists, physical therapists, massage therapists, chiropractors, nutritionists, speech and language pathologists, and more.

See for yourself why thousands of health and wellness practitioners trust Heard

★★★★★  Verified

Simplified my daily life...

The process was super clear and easy, and my tax preparer was friendly, efficient, and professional. I'm really happy.

★★★★★  Verified

They take the headache away.

Working with Heard has greatly simplified my process and lowered my stress level.

★★★★★  Verified

Heard is amazing!

I feel very supported and appreciate the peace of mind using Heard.

Not sure you're ready to commit?

A monthly plan offers \$528 less in exclusive savings—but you have the freedom to cancel any time.



Included in the monthly plan:

- Discounted catch-up bookkeeping for all of 2025 (up to \$559 savings)
- Complimentary one-on-one tax consultation (\$150 savings)
- Six free months of payroll (up to \$270 savings)
- Three free state tax filings (up to \$297 savings)

 BEST VALUE

Annual Plan

- ✓ Free catch-up bookkeeping for all of 2025
- ✓ Free personalized tax consultation
- ✓ One free year of payroll
- ✓ Unlimited state tax filings
- ✓ Reduced annual plan rate

Total Savings up to \$2,500+



\$169/mo
\$2,028 billed annually

Monthly Plan

- ✓ Discounted catch-up bookkeeping for all of 2025
- ✓ Free personalized tax consultation
- ✓ Six months free of payroll
- ✓ Three free state tax filings

Total Savings up to \$1,985



\$199/mo
\$2,338 billed annually