

Wilshire

Wilshire Monday Market Flash

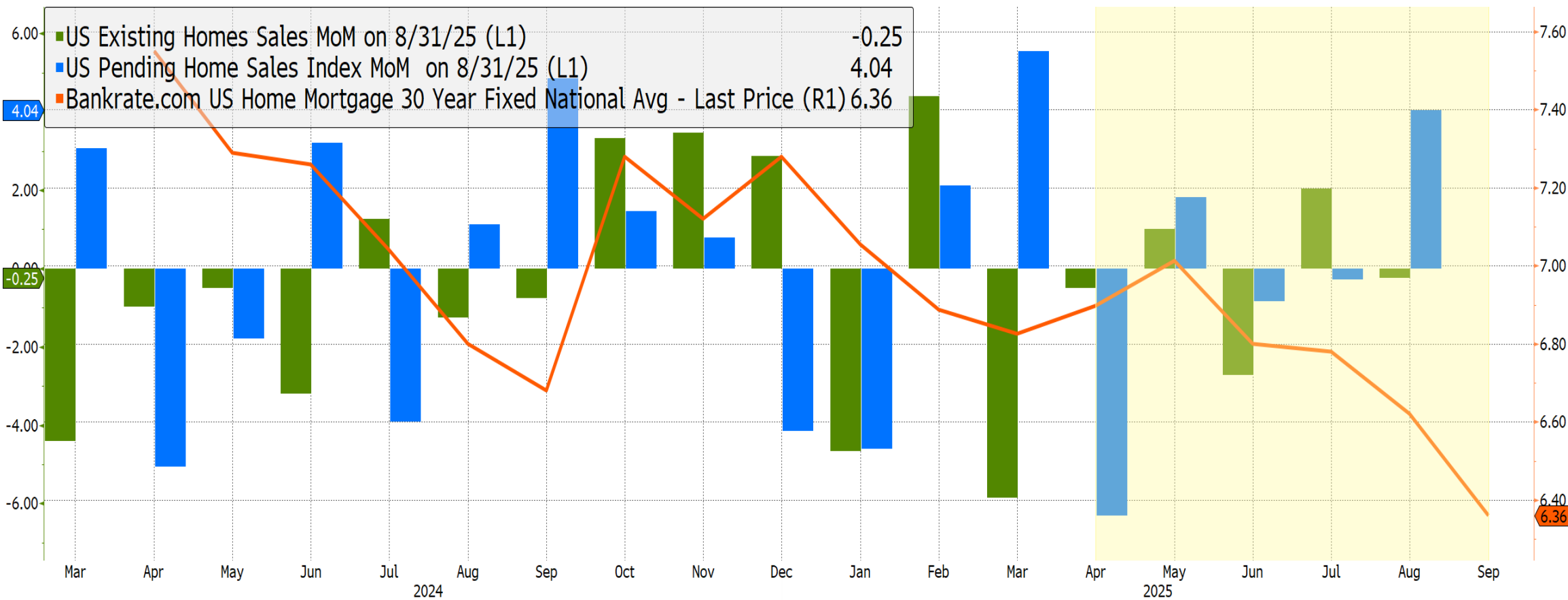
October 6, 2025

Market Performance as of 10/3/2025

US Equity	WTD	MTD	SEP	AUG	QTD	YTD	1 Year
FT Wilshire 5000	1.08	0.47	3.46	2.32	0.47	14.98	19.36
Standard & Poor's 500	1.11	0.43	3.65	2.03	0.43	15.32	19.38
FT Wilshire US Large Cap	1.10	0.42	3.79	1.97	0.42	15.97	20.53
FT Wilshire US Large-Cap Growth	1.61	0.66	5.14	0.83	0.66	19.14	29.31
FT Wilshire US Large-Cap Value	0.58	0.18	2.25	3.25	0.18	12.85	11.92
FT Wilshire US Small Cap	0.91	0.79	0.70	4.38	0.79	7.68	10.47
FT Wilshire US Small-Cap Growth	1.37	1.20	1.02	3.73	1.20	7.95	12.29
FT Wilshire US Small-Cap Value	0.46	0.39	0.42	5.06	0.39	7.46	8.66
Non-US Equity	WTD	MTD	SEP	AUG	QTD	YTD	1 Year
MSCI ACWI-ex-USA (Net)	2.97	1.70	3.60	3.47	1.70	28.17	19.87
MSCI EAFE (Net)	2.70	1.59	1.91	4.26	1.59	27.13	19.15
MSCI EM (Net)	3.67	2.07	7.15	1.28	2.07	30.18	19.53
MSCI ACWI-ex-US Small cap (Net)	2.15	0.88	2.15	4.27	0.88	26.65	19.21
Global Equity	WTD	MTD	SEP	AUG	QTD	YTD	1 Year
MSCI ACWI (Net)	1.72	0.87	3.62	2.47	0.87	19.47	19.61
MSCI ACWI Minimum Volatility (Net)	0.85	0.17	0.49	2.29	0.17	10.69	7.70
Fixed Income	WTD	MTD	SEP	AUG	QTD	YTD	1 Year
Bloomberg U.S. Treasury Bills	0.08	0.06	0.35	0.41	0.06	3.30	4.46
Bloomberg U.S. Aggregate	0.46	0.24	1.09	1.20	0.24	6.39	3.43
Bloomberg U.S. Long Treasury	0.80	0.28	3.09	0.32	0.28	5.94	(2.29)
Bloomberg U.S. Long Corporate	0.94	0.48	3.17	0.67	0.48	8.07	1.87
Bloomberg U.S. TIPS	0.16	0.02	0.43	1.54	0.02	6.89	3.99
Bloomberg U.S. Corporate High Yield	0.23	0.11	0.82	1.25	0.11	7.34	7.63
Credit Suisse Leveraged Loan	0.03	(0.03)	0.48	0.37	(0.03)	4.66	6.95
Bloomberg US Convertibles Index	2.73	1.79	4.94	2.27	1.79	19.85	23.51
JPM EMBI Global Diversified	0.48	0.47	1.78	1.63	0.47	11.18	9.12
Real Assets	WTD	MTD	SEP	AUG	QTD	YTD	1 Year
Wilshire Global Real Estate Securities	0.16	(0.49)	0.49	3.45	(0.49)	7.38	1.16
FTSE Global Core Infrastructure 50/50	1.46	0.60	2.02	1.59	0.60	14.85	9.23
Alerian Midstream Energy	(0.57)	(0.02)	1.60	1.01	(0.02)	6.44	17.13
Bloomberg U.S. TIPS	0.16	0.02	0.43	1.54	0.02	6.89	3.99
Bloomberg U.S. CMBS	0.32	0.14	0.40	1.47	0.14	6.47	5.13
Bloomberg Commodity	0.31	0.73	2.15	1.93	0.73	10.17	7.53
Gold	3.37	0.71	11.92	4.80	0.71	48.09	46.34
Bitcoin	12.06	6.90	6.35	(7.46)	6.90	30.77	101.63

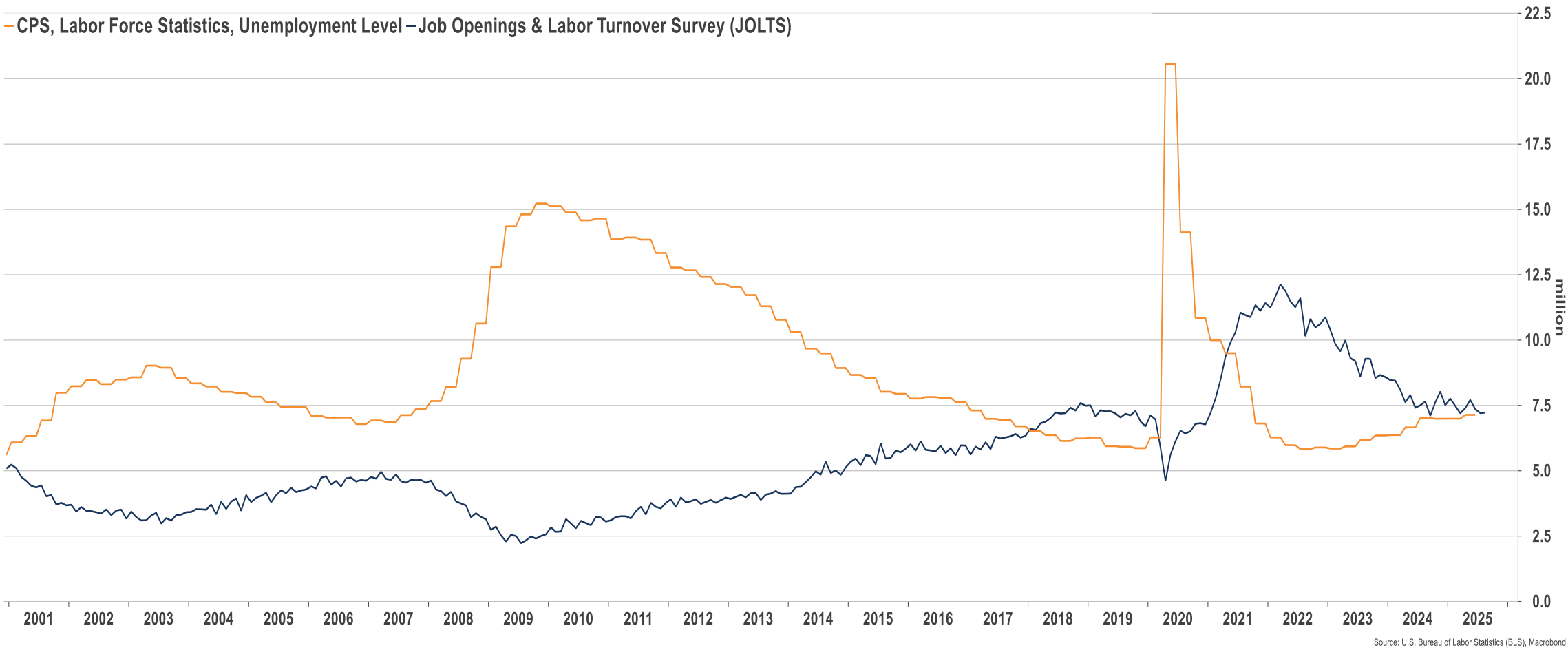
Data Source: Bloomberg

Home Sales Activity Rises as Mortgage Rates Decline



Data Source: Bloomberg

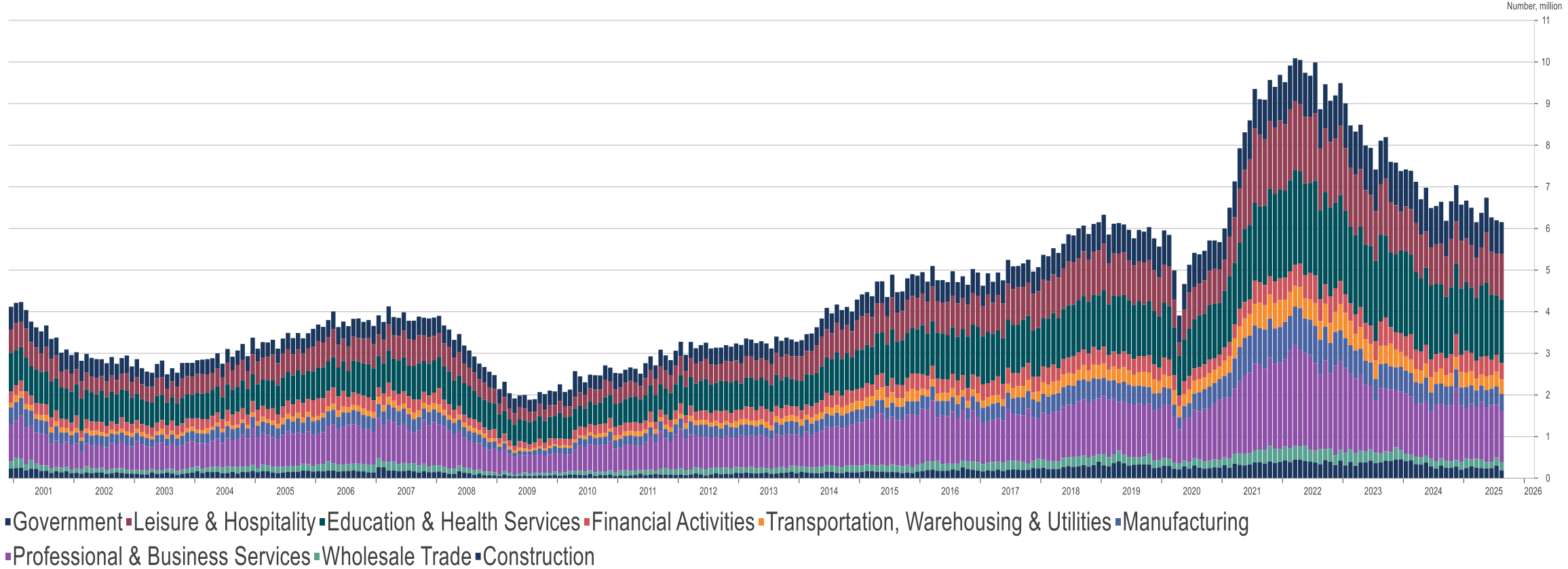
Job Openings Rise Slightly



Data Source: Bloomberg

Job Openings Have Declined Substantially in Professional Services since 2022

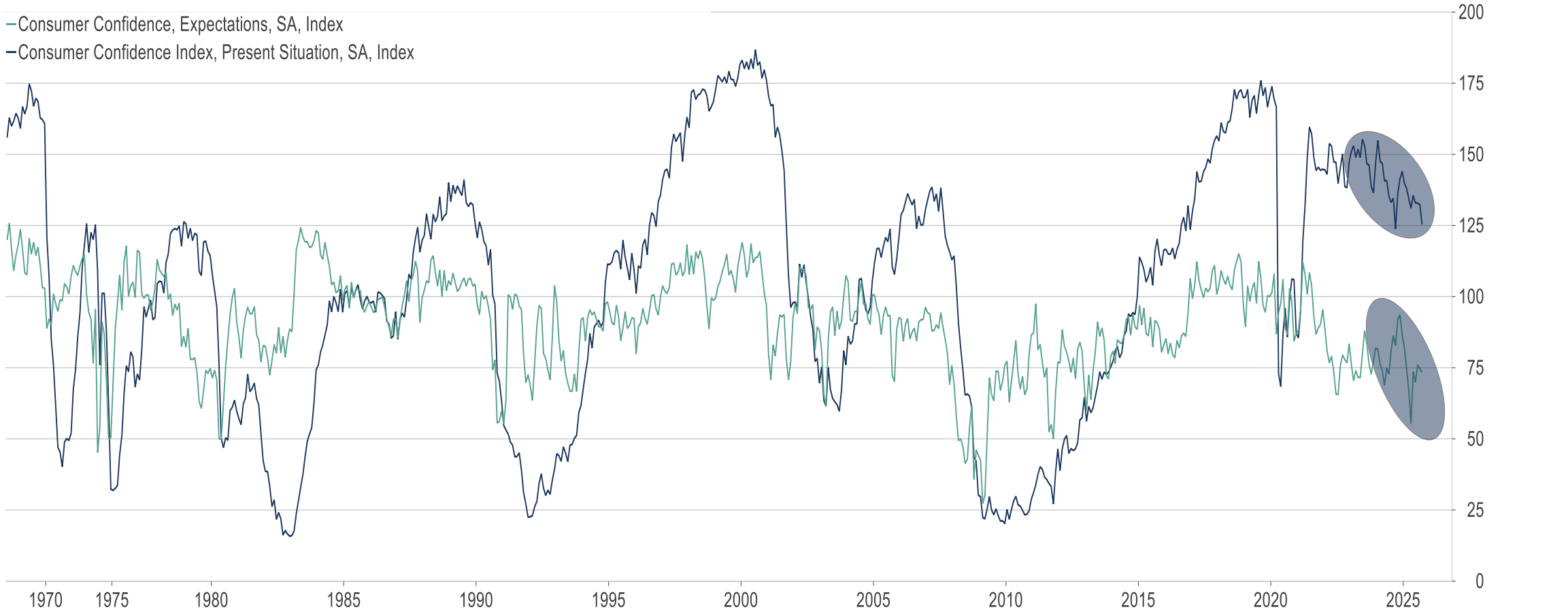
Job Openings & Labor Turnover Survey (JOLTS), Job Openings, SA



Source: U.S. Bureau of Labor Statistics (BLS), Macrobond

Data Source: Bloomberg

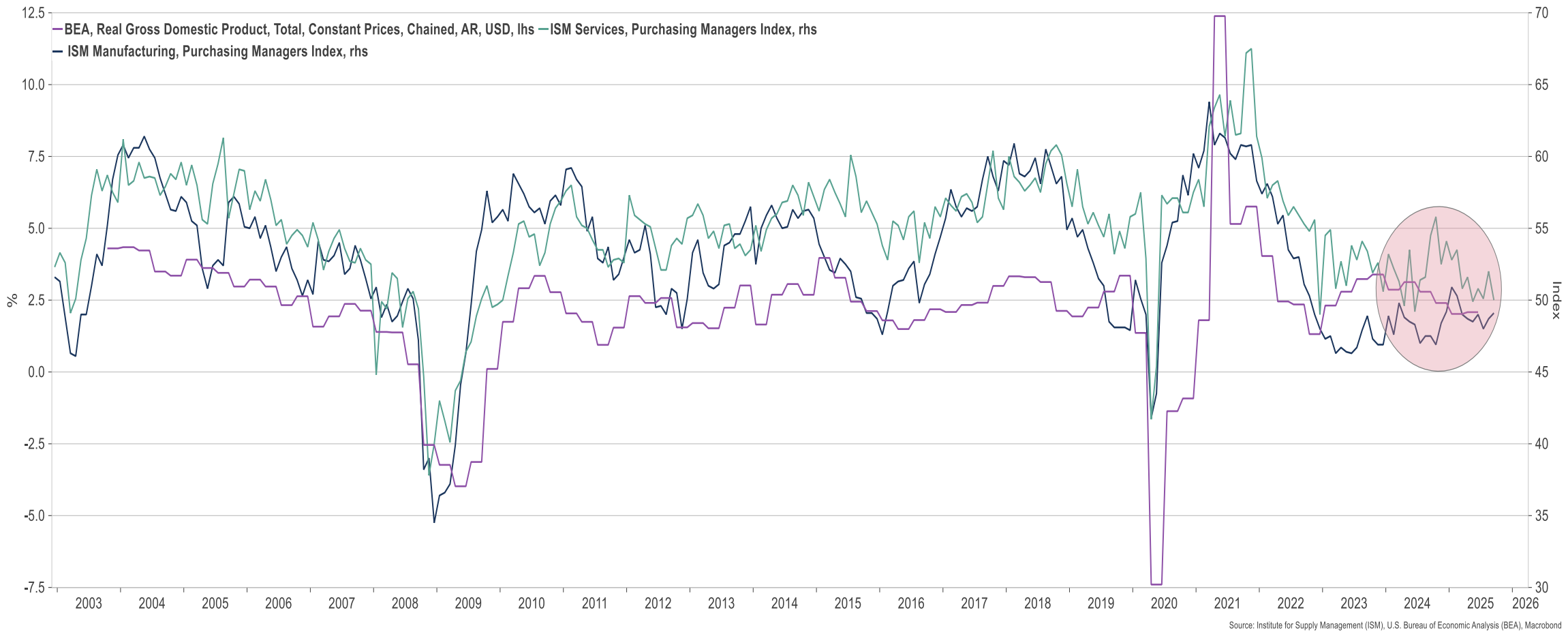
Consumer Expectations Have Improved since April, but Views on the Present Situation are Deteriorating



Data Source: Bloomberg

Source: Conference Board, Macrobond

ISM Services Slips Slightly; Manufacturing Improves



Data Source: Bloomberg

The Week Ahead: 10/6/2025 – 10/10/2025

Economic Data Releases:

- Tuesday: Trade Balance
- Wednesday: FOMC Minutes
- Thursday: Wholesale Inventories
- Friday: U. of Michigan Sentiment

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