

Wilshire

Wilshire Monday Market Flash

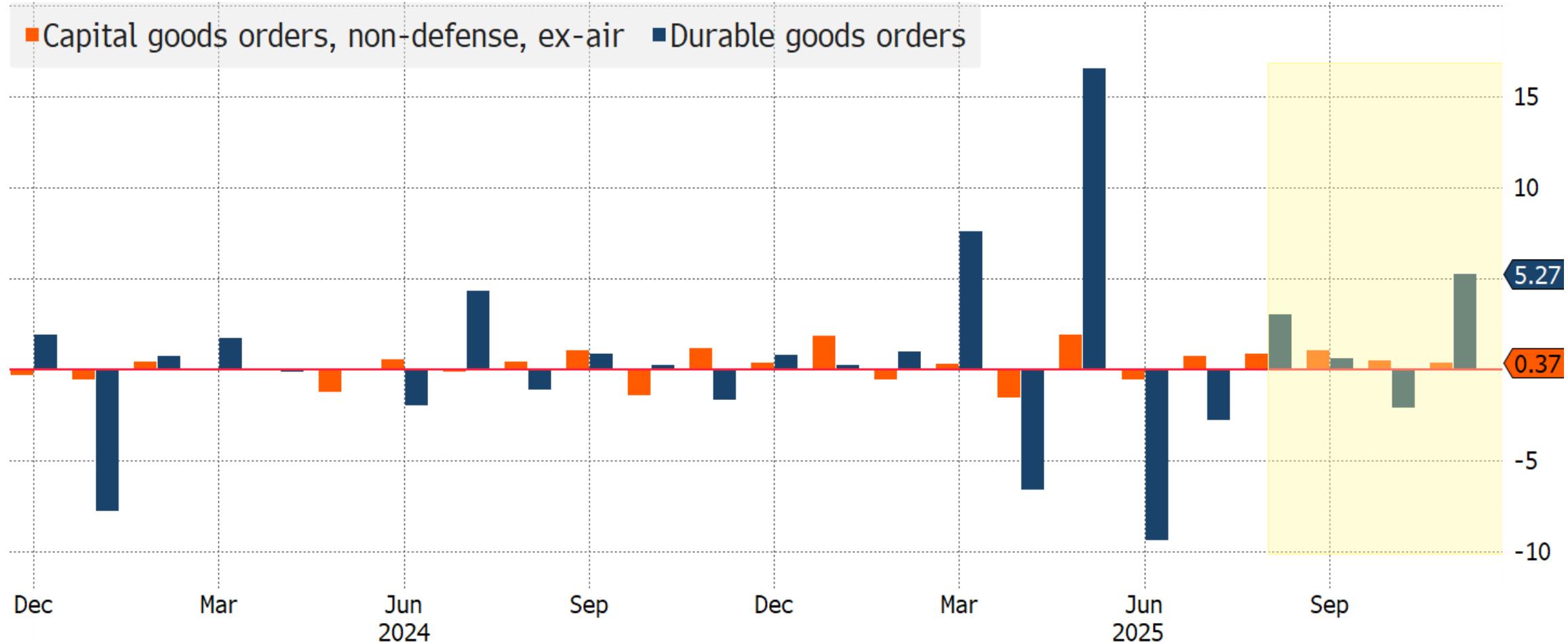
February 2, 2026

Market Performance as of 2/2/2026

	WTD	MTD	DEC	NOV	QTD	YTD	1 Year
US Equity							
FT Wilshire 5000	0.04	1.63	(0.07)	0.26	1.63	1.63	14.82
Standard & Poor's 500	0.35	1.45	0.06	0.25	1.45	1.45	15.77
FT Wilshire US Large Cap	0.31	1.20	(0.08)	0.06	1.20	1.20	15.63
FT Wilshire US Large-Cap Growth	(0.35)	(1.47)	(0.73)	(1.56)	(1.47)	(1.47)	17.24
FT Wilshire US Large-Cap Value	0.97	3.93	0.60	1.82	3.93	3.93	13.84
FT Wilshire US Small Cap	(1.64)	4.48	(0.03)	1.63	4.48	4.48	7.86
FT Wilshire US Small-Cap Growth	(3.15)	3.13	(0.67)	0.09	3.13	3.13	5.25
FT Wilshire US Small-Cap Value	(0.05)	5.86	0.63	3.25	5.86	5.86	10.71
Non-US Equity	WTD	MTD	DEC	NOV	QTD	YTD	1 Year
MSCI ACWI-ex-USA (Net)	1.34	5.98	3.00	(0.03)	5.98	5.98	34.50
MSCI EAFE (Net)	1.56	5.22	3.00	0.62	5.22	5.22	31.00
MSCI EM (Net)	1.80	8.85	2.99	(2.39)	8.85	8.85	42.53
MSCI ACWI-ex-US Small cap (Net)	0.67	6.44	1.96	0.77	6.44	6.44	35.44
Global Equity	WTD	MTD	DEC	NOV	QTD	YTD	1 Year
MSCI ACWI (Net)	0.65	2.96	1.04	(0.01)	2.96	2.96	21.37
MSCI ACWI Minimum Volatility (Net)	0.57	1.53	(0.72)	2.33	1.53	1.53	9.16
Fixed Income	WTD	MTD	DEC	NOV	QTD	YTD	1 Year
Bloomberg U.S. Aggregate	0.03	0.11	(0.15)	0.62	0.11	0.11	6.68
Bloomberg U.S. Corporate High Yield	(0.16)	0.51	0.57	0.58	0.51	0.51	7.70
Credit Suisse Leveraged Loan	(0.55)	(0.26)	0.68	0.21	(0.26)	(0.26)	4.92
Bloomberg US Convertibles Index	(0.70)	5.02	(0.85)	(2.15)	5.02	5.02	19.81
JPM EMBI Global Diversified	0.15	0.68	0.72	0.41	0.68	0.68	13.40
Real Assets	WTD	MTD	DEC	NOV	QTD	YTD	1 Year
Wilshire Global Real Estate Securities	0.87	3.43	(1.50)	2.32	3.43	3.43	7.83
FTSE Global Core Infrastructure 50/50	2.22	4.17	(1.63)	3.41	4.17	4.17	18.57
Alerian Midstream Energy	2.73	8.06	(0.30)	5.70	8.06	8.06	7.54
Bloomberg U.S. TIPS	0.15	0.31	(0.40)	0.18	0.31	0.31	6.11
Bloomberg U.S. CMBS	0.28	0.35	0.12	0.75	0.35	0.35	7.26
Bloomberg Commodity	1.00	10.36	(0.32)	3.20	10.36	10.36	22.40
Gold	(1.87)	13.31	1.89	5.91	13.31	13.31	75.13
Bitcoin	(5.69)	(3.98)	(3.59)	(16.92)	(3.98)	(3.98)	(19.89)

Data Source: Bloomberg

Durable Goods Orders Outpace Expectations



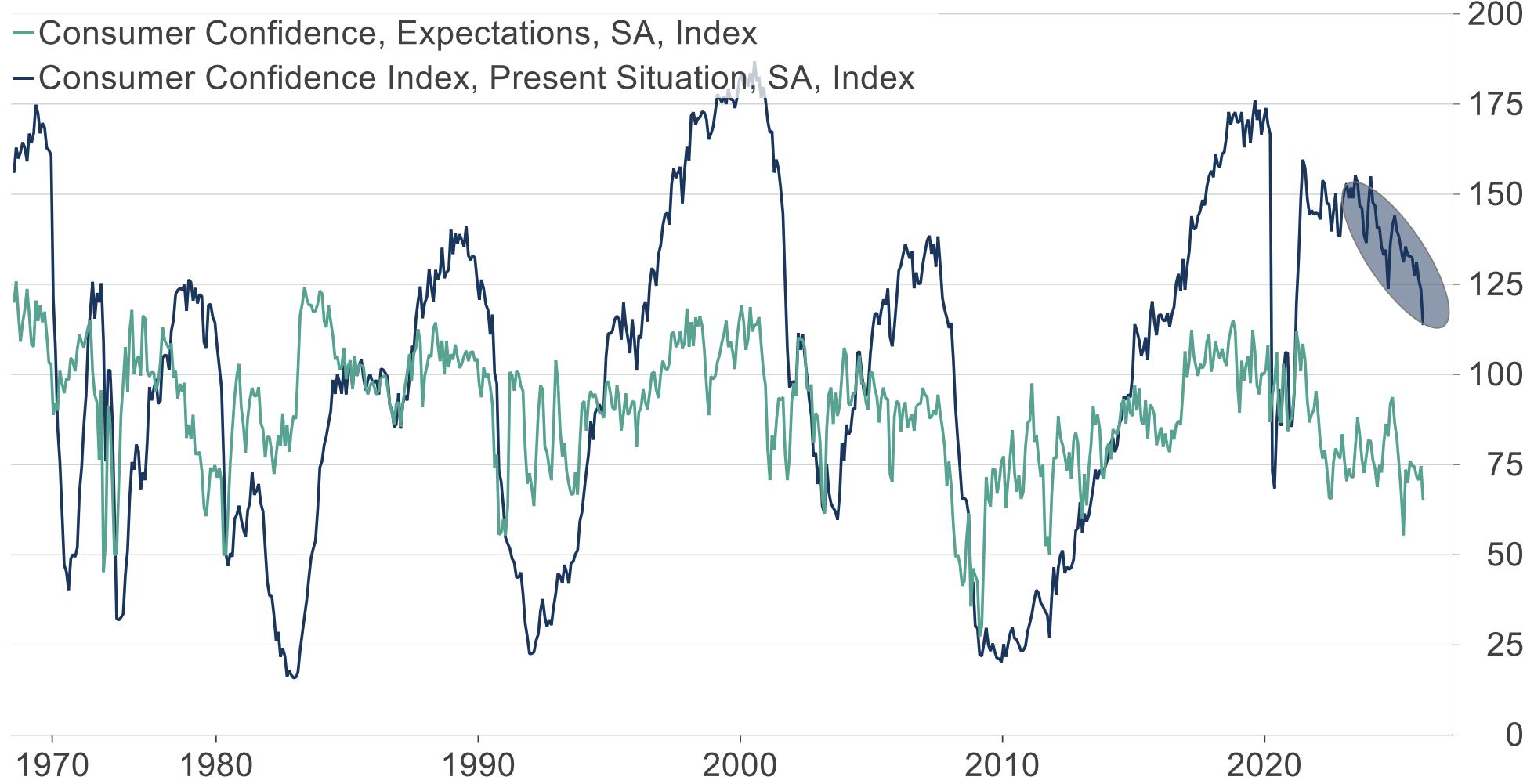
CGNOXAT% Index (Capital Goods New Orders Nondefense Ex Aircraft & Parts MoM) Capital Goods_Durable G Monthly 31DEC2023-30NOV2025

Data Source: Bloomberg

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Consumer Confidence Continues to Slide



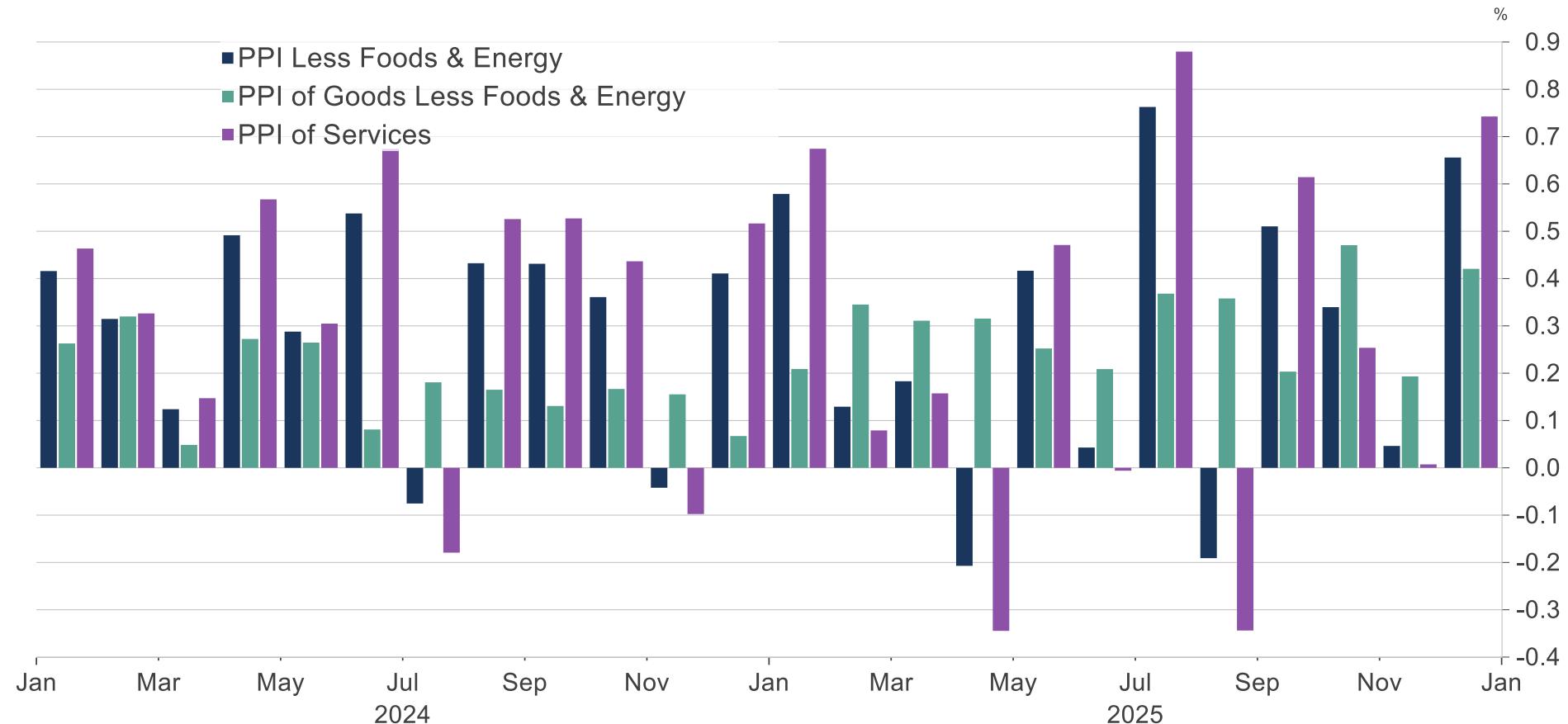
Data Source: Macrobond

History Indicates Rising Economic Risks Due to Weak Confidence



Producer Prices Jump in December

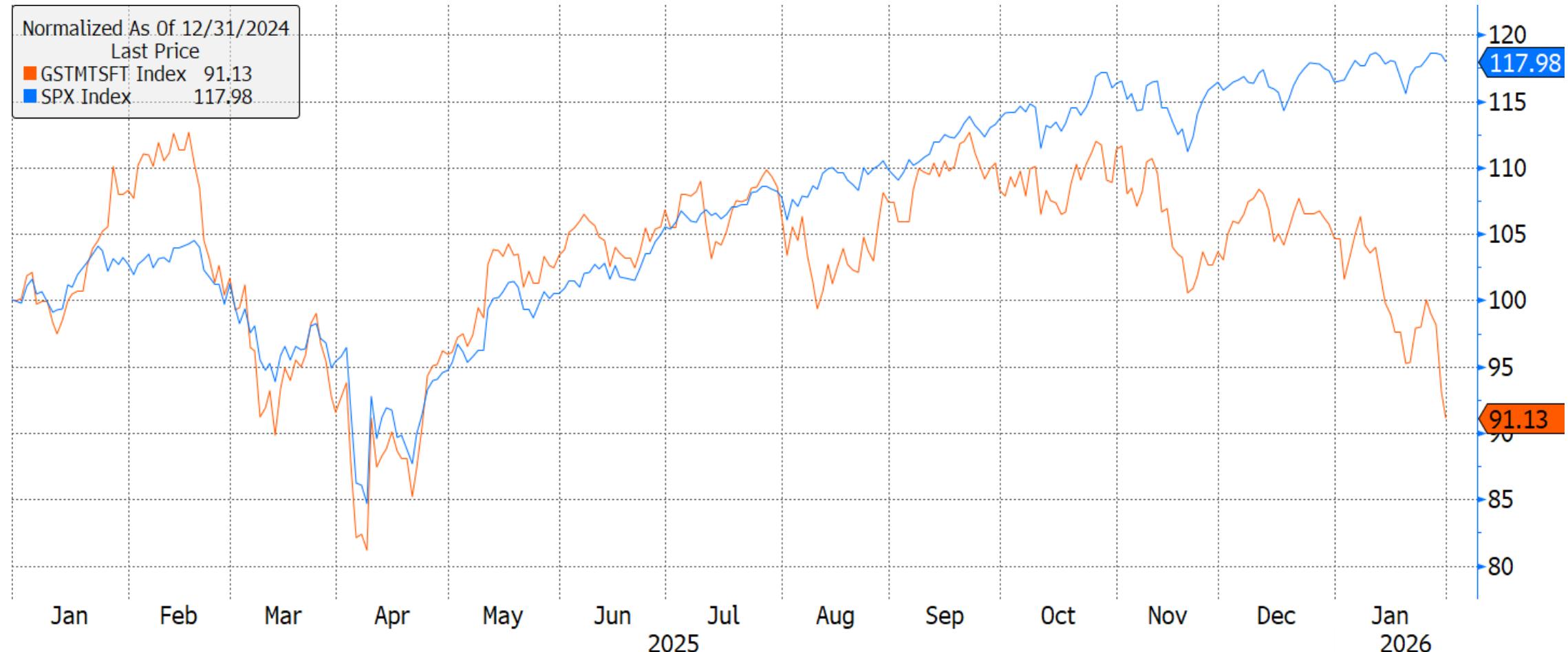
US Core Producer Prices



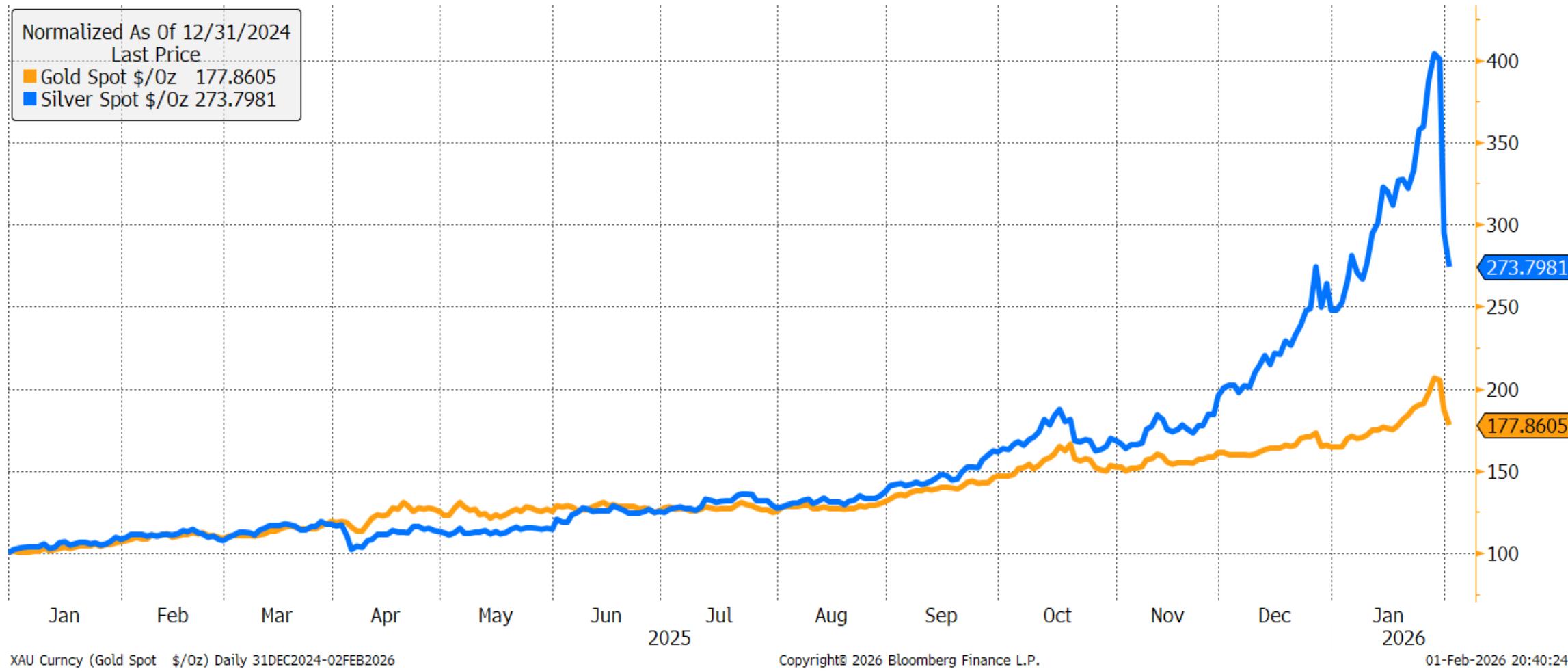
Source: U.S. Bureau of Labor Statistics (BLS), Macrobond

Data Source: Macrobond

Software Companies Continue to Decline as AI Threatens the Outlook



Gold and Silver Decline on Shift in Sentiment



Data Source: Bloomberg

The Week Ahead: 2/2/2026 – 2/6/2026

Economic Data Releases:

- Monday: ISM Manufacturing/Prices Paid
- Tuesday: JOLTS
- Wednesday: ADP Employment Change, ISM Services
- Thursday: Jobless Claims
- Friday: Unemployment Report, U of Mich. Sentiment

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