

Wilshire

# Wilshire Monday Market Flash

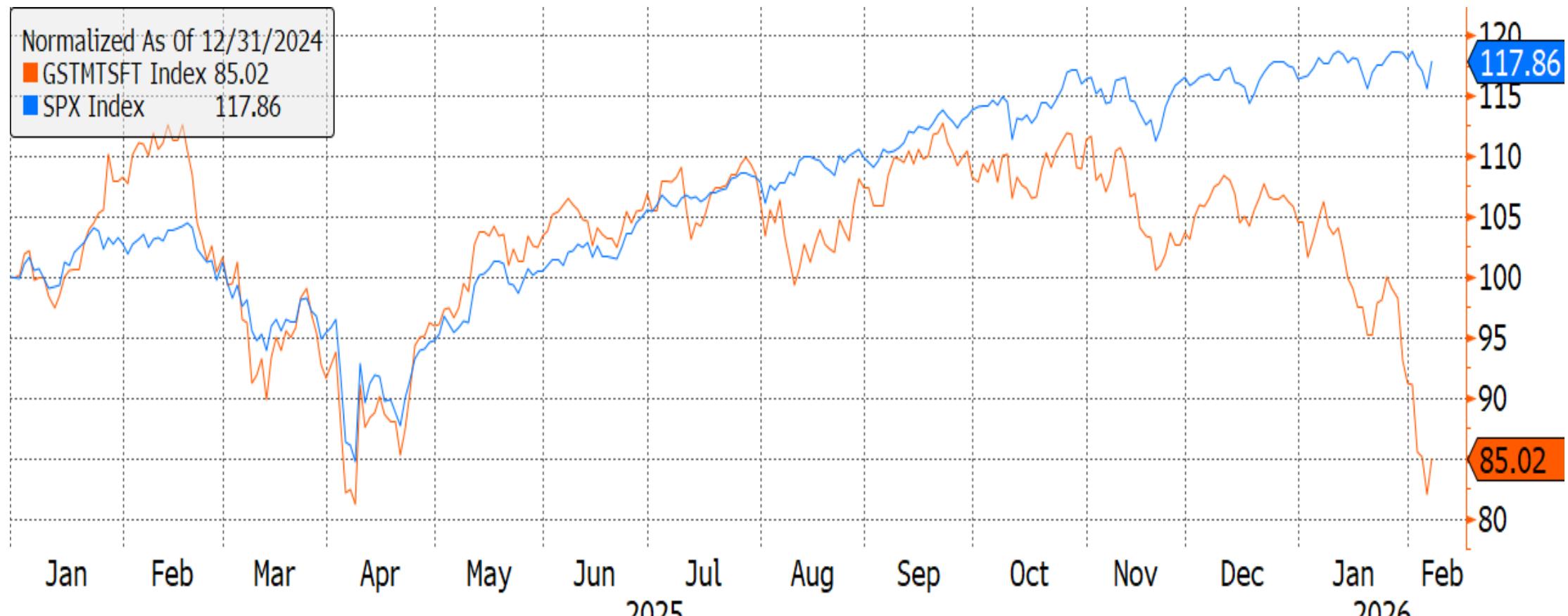
February 9, 2026

# Market Performance as of 2/6/2026

	WTD	MTD	JAN	DEC	QTD	YTD	1 Year
<b>US Equity</b>							
FT Wilshire 5000	0.17	0.17	1.63	(0.07)	1.80	1.80	14.82
Standard & Poor's 500	(0.09)	(0.09)	1.45	0.06	1.36	1.36	15.42
FT Wilshire US Large Cap	(0.21)	(0.21)	1.20	(0.08)	0.99	0.99	15.06
FT Wilshire US Large-Cap Growth	(3.42)	(3.42)	(1.47)	(0.73)	(4.83)	(4.83)	12.14
FT Wilshire US Large-Cap Value	2.88	2.88	3.93	0.60	6.92	6.92	17.68
FT Wilshire US Small Cap	2.86	2.86	4.48	(0.03)	7.47	7.47	11.73
FT Wilshire US Small-Cap Growth	1.40	1.40	3.13	(0.67)	4.58	4.58	7.18
FT Wilshire US Small-Cap Value	4.37	4.37	5.86	0.63	10.48	10.48	16.73
<b>Non-US Equity</b>							
MSCI ACWI-ex-USA (Net)	(0.06)	(0.06)	5.98	3.00	5.92	5.92	33.74
MSCI EAFE (Net)	0.51	0.51	5.22	3.00	5.75	5.75	30.86
MSCI EM (Net)	(1.40)	(1.40)	8.85	2.99	7.32	7.32	39.69
MSCI ACWI-ex-US Small cap (Net)	(0.36)	(0.36)	6.44	1.96	6.05	6.05	34.26
<b>Global Equity</b>							
MSCI ACWI (Net)	(0.13)	(0.13)	2.96	1.04	2.83	2.83	20.84
MSCI ACWI Minimum Volatility (Net)	1.58	1.58	1.53	(0.72)	3.13	3.13	10.12
<b>Fixed Income</b>							
Bloomberg U.S. Aggregate	0.28	0.28	0.11	(0.15)	0.39	0.39	6.42
Bloomberg U.S. Corporate High Yield	0.11	0.11	0.51	0.57	0.62	0.62	7.63
Credit Suisse Leveraged Loan	(0.24)	(0.24)	(0.26)	0.68	(0.50)	(0.50)	4.66
Bloomberg US Convertibles Index	0.54	0.54	5.02	(0.85)	5.59	5.59	20.45
JPM EMBI Global Diversified	0.32	0.32	0.68	0.72	1.00	1.00	12.97
<b>Real Assets</b>							
Wilshire Global Real Estate Securities	1.43	1.43	3.43	(1.50)	4.91	4.91	8.09
FTSE Global Core Infrastructure 50/50	2.01	2.01	4.17	(1.63)	6.26	6.26	21.16
Alerian Midstream Energy	2.13	2.13	8.06	(0.30)	10.36	10.36	11.95
Bloomberg U.S. TIPS	0.20	0.20	0.31	(0.40)	0.51	0.51	5.52
Bloomberg U.S. CMBS	0.21	0.21	0.35	0.12	0.56	0.56	7.25
Bloomberg Commodity	(2.20)	(2.20)	10.36	(0.32)	7.93	7.93	17.77
Gold	1.43	1.43	13.31	1.89	14.93	14.93	73.81
Bitcoin	(16.46)	(16.46)	(3.98)	(3.59)	(19.78)	(19.78)	(27.37)

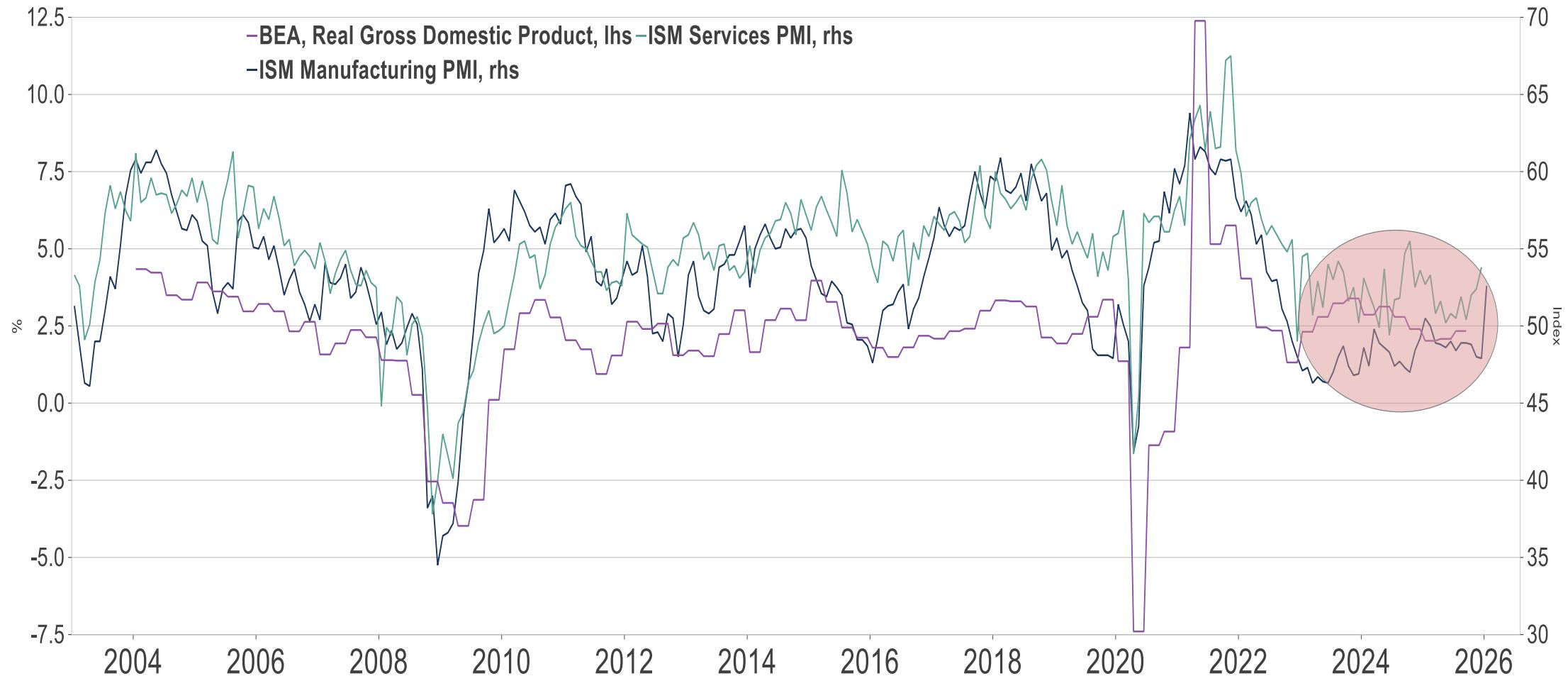
Data Source: Bloomberg

## The Software Sell-Off Continues; What's Next?



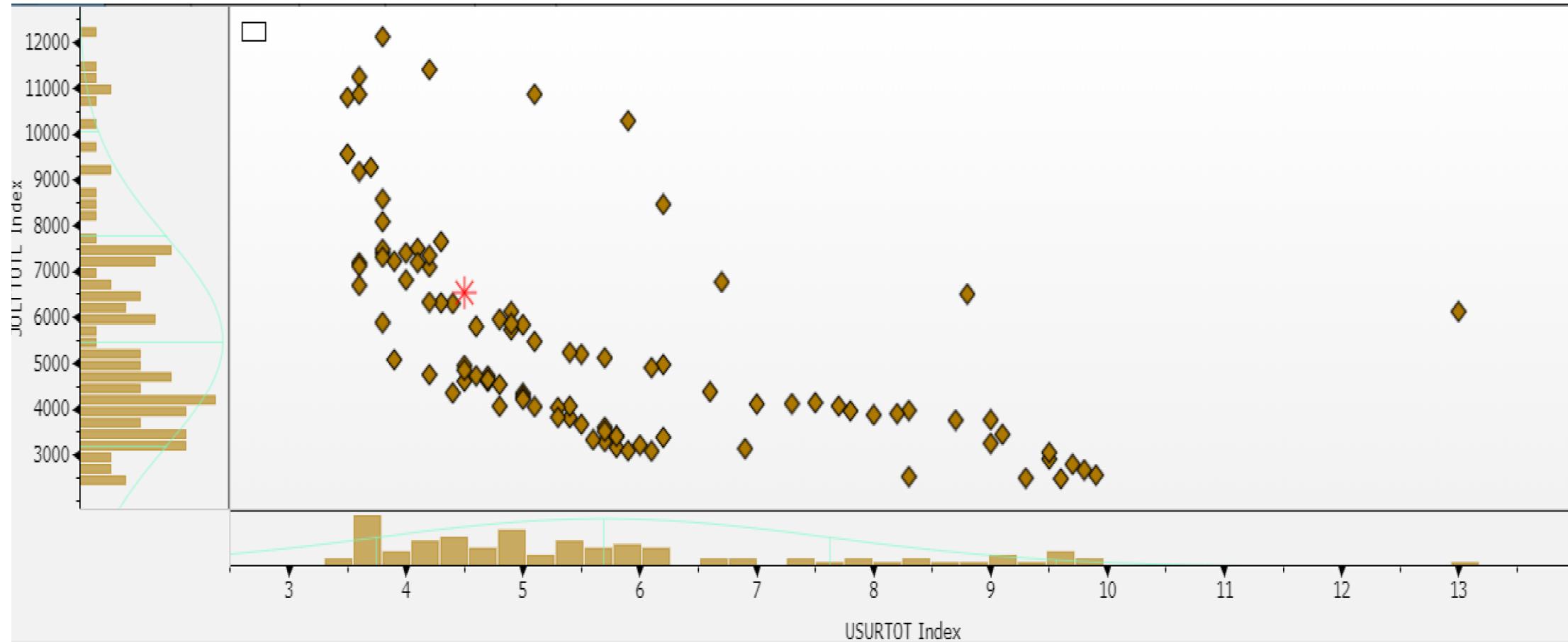
Data Source: Bloomberg

## Business Sentiment Improves



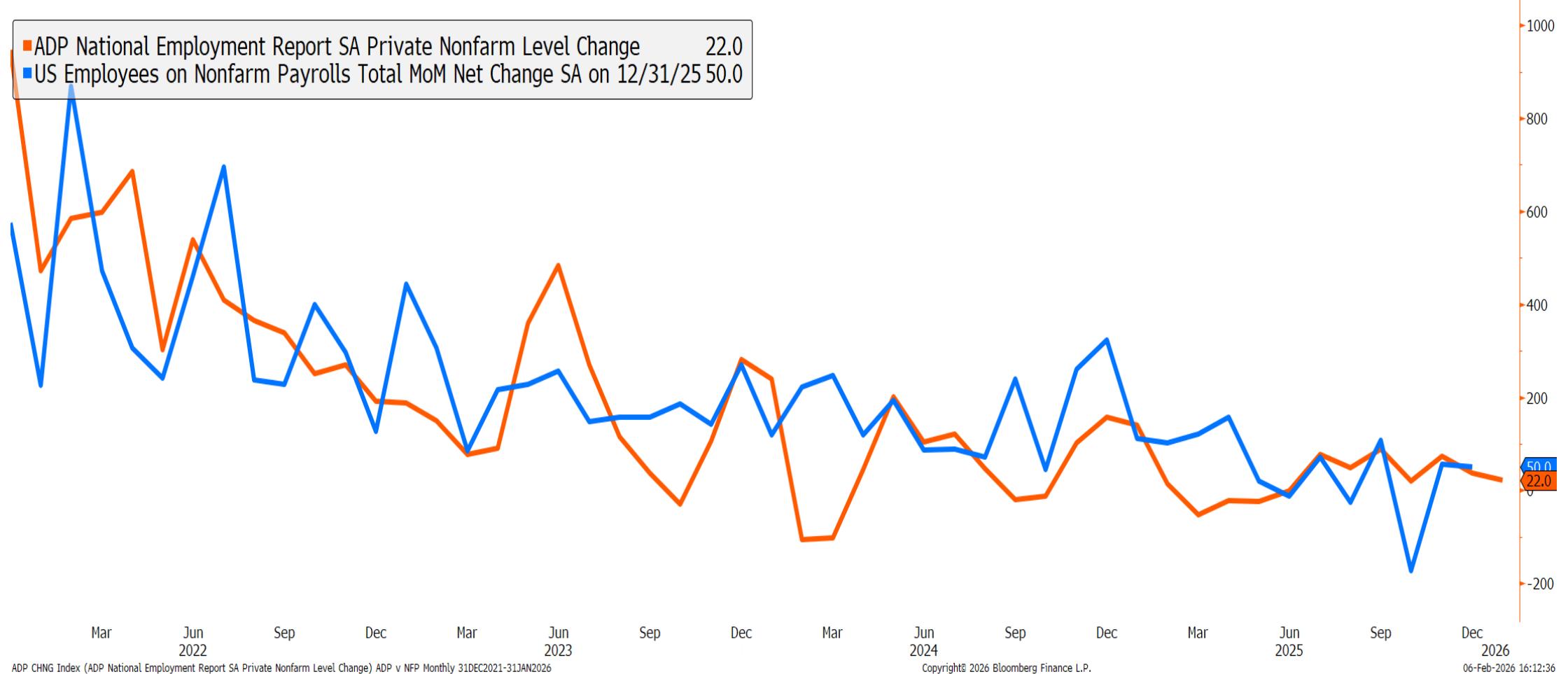
Data Source: Bloomberg

## JOLTS Decline



Data Source: Bloomberg

# ADP Payrolls Shows Continued Slowing



Data Source: Bloomberg

## The Week Ahead: 2/9/2026 – 2/13/2026

### Economic Data Releases:

- Tuesday: NFIB Small Business Optimism, Retail Sales
- Wednesday: Unemployment
- Thursday: Existing Home Sales
- Friday: CPI

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