

**Wilshire**

# Wilshire Monday Market Flash

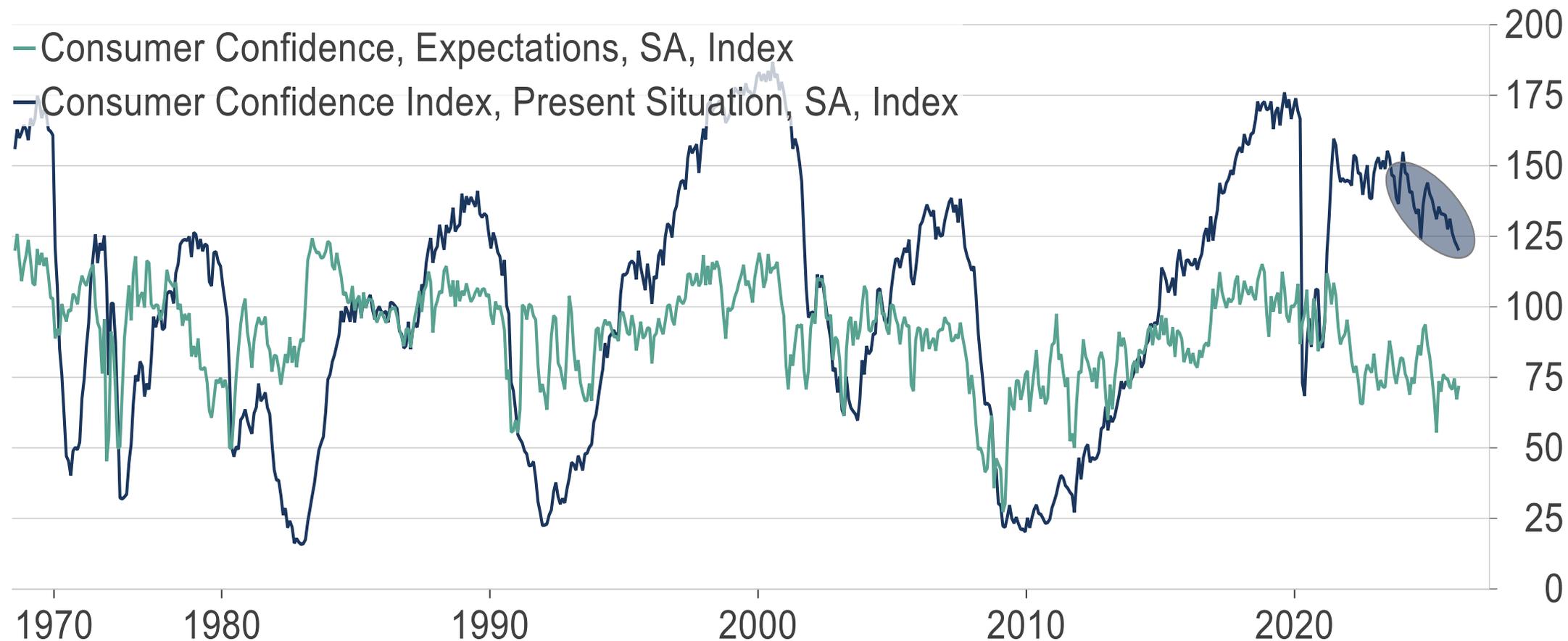
March 2, 2026

# Market Performance as of 2/27/2026

US Equity	WTD	MTD	JAN	DEC	QTD	YTD	1 Year
FT Wilshire 5000	(0.44)	(0.49)	1.63	(0.07)	1.13	1.13	18.95
Standard & Poor's 500	(0.42)	(0.76)	1.45	0.06	0.68	0.68	18.86
FT Wilshire US Large Cap	(0.39)	(0.92)	1.20	(0.08)	0.27	0.27	18.77
FT Wilshire US Large-Cap Growth	(0.96)	(5.07)	(1.47)	(0.73)	(6.47)	(6.47)	18.06
FT Wilshire US Large-Cap Value	0.12	3.09	3.93	0.60	7.14	7.14	18.68
FT Wilshire US Small Cap	(0.84)	2.57	4.48	(0.03)	7.17	7.17	18.50
FT Wilshire US Small-Cap Growth	(0.66)	1.07	3.13	(0.67)	4.23	4.23	15.61
FT Wilshire US Small-Cap Value	(1.00)	4.17	5.86	0.63	10.27	10.27	21.67
Non-US Equity	WTD	MTD	JAN	DEC	QTD	YTD	1 Year
MSCI ACWI-ex-USA (Net)	1.74	5.02	5.98	3.00	11.30	11.30	38.19
MSCI EAFE (Net)	1.24	4.63	5.22	3.00	10.09	10.09	33.57
MSCI EM (Net)	2.82	5.50	8.85	2.99	14.83	14.83	46.39
MSCI ACWI-ex-US Small cap (Net)	1.86	5.26	6.44	1.96	12.03	12.03	42.42
Global Equity	WTD	MTD	JAN	DEC	QTD	YTD	1 Year
MSCI ACWI (Net)	0.38	1.29	2.96	1.04	4.29	4.29	25.02
MSCI ACWI Minimum Volatility (Net)	1.67	3.91	1.53	(0.72)	5.50	5.50	11.44
Fixed Income	WTD	MTD	JAN	DEC	QTD	YTD	1 Year
Bloomberg U.S. Aggregate	0.54	1.64	0.11	(0.15)	1.75	1.75	6.68
Bloomberg U.S. Corporate High Yield	(0.22)	0.19	0.51	0.57	0.69	0.69	7.22
Credit Suisse Leveraged Loan	(0.67)	(0.82)	(0.26)	0.68	(1.08)	(1.08)	3.84
Bloomberg US Convertibles Index	(0.23)	1.11	5.02	(0.85)	6.18	6.18	24.03
JPM EMBI Global Diversified	0.05	1.39	0.68	0.72	2.08	2.08	13.37
Real Assets	WTD	MTD	JAN	DEC	QTD	YTD	1 Year
FTSE Global Core Infrastructure 50/50	1.53	8.46	4.17	(1.63)	12.98	12.98	27.98
Alerian Midstream Energy	1.16	9.47	8.06	(0.30)	18.30	18.30	22.27
Bloomberg U.S. TIPS	0.59	1.31	0.31	(0.40)	1.62	1.62	5.81
Bloomberg U.S. CMBS	0.55	1.28	0.35	0.12	1.64	1.64	7.36
Bloomberg Commodity	1.74	1.10	10.36	(0.32)	11.58	11.58	21.51
Gold	3.36	7.86	13.31	1.89	22.22	22.22	83.45
Bitcoin	(3.35)	(22.14)	(3.98)	(3.59)	(25.24)	(25.24)	(22.26)

Data Source: Bloomberg

# Consumer Confidence Comes in Better Than Expected

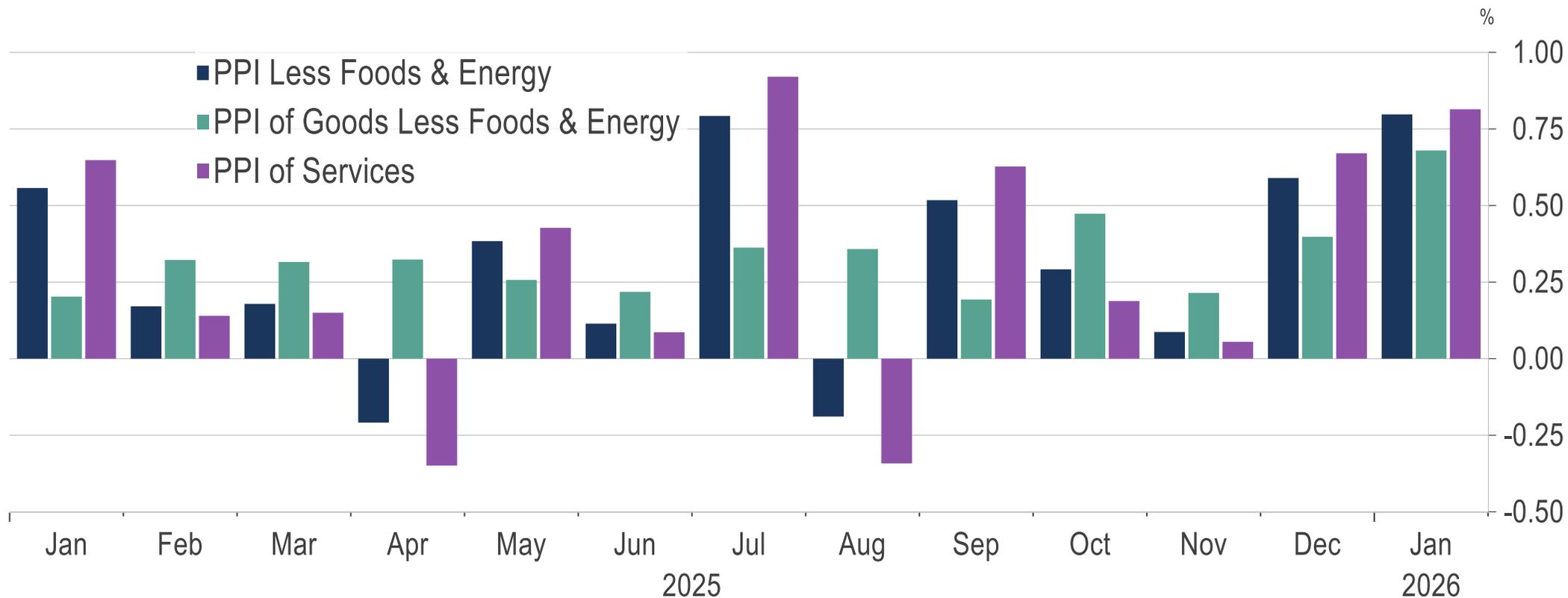


Source: Conference Board, Macrobond

Data Source: Bloomberg

# Producer Prices Jump

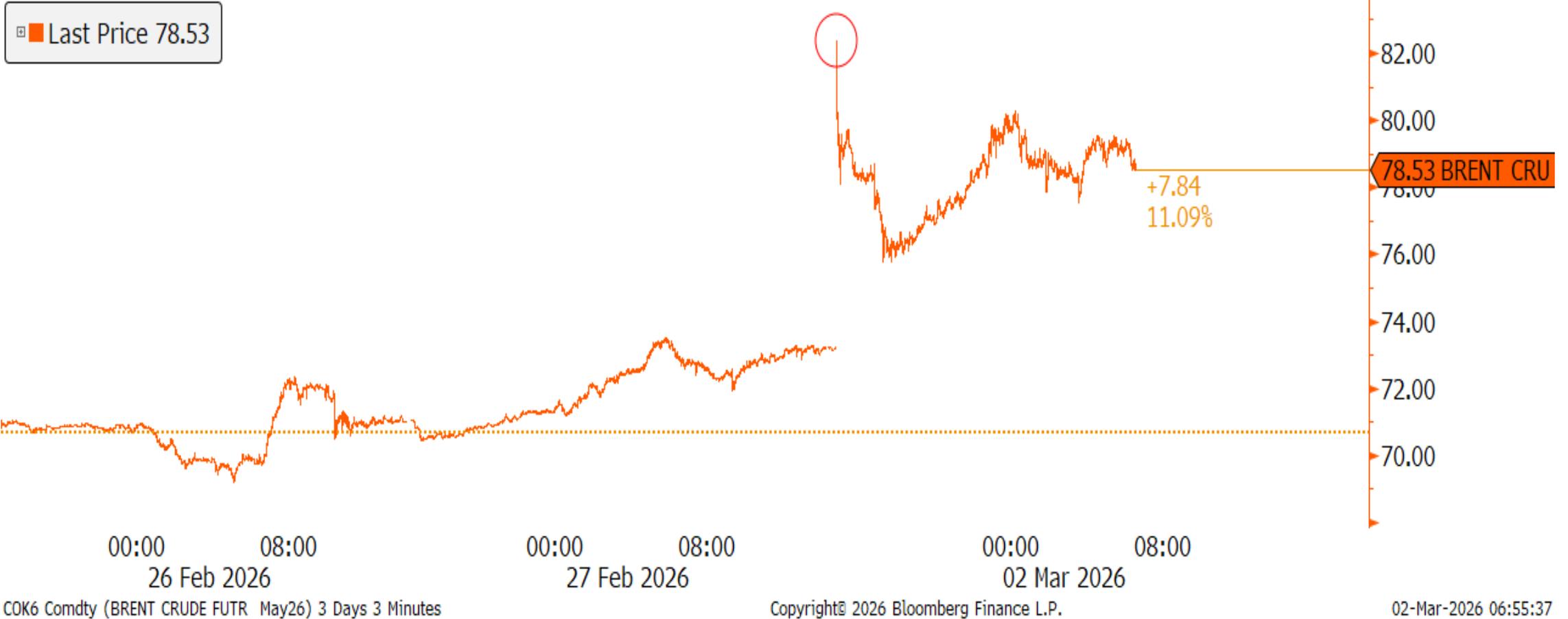
## US Core Producer Prices



Source: U.S. Bureau of Labor Statistics (BLS), Macrobond

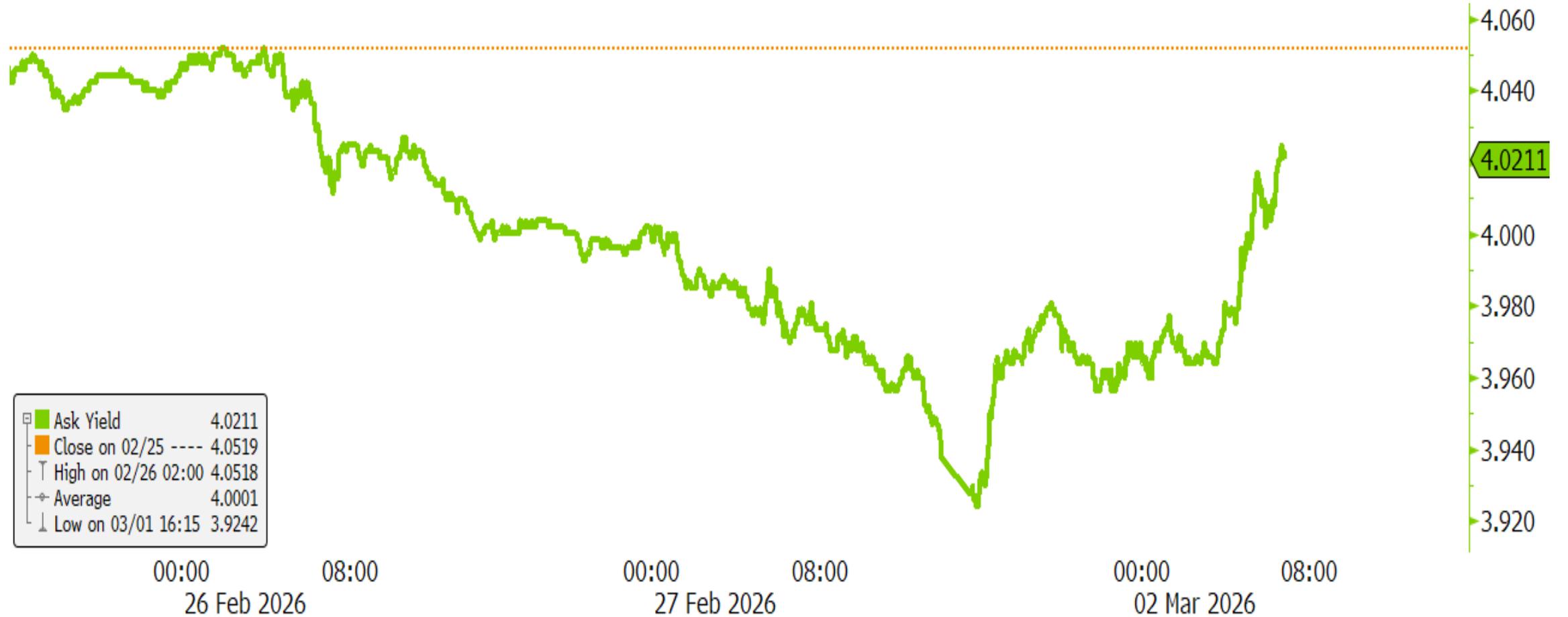
Data Source: Bloomberg

# Energy Prices Spike on War in Iran, but Off of Highs



Data Source: Bloomberg

# U.S. Treasury Yields Rally Higher on Rising Oil Prices



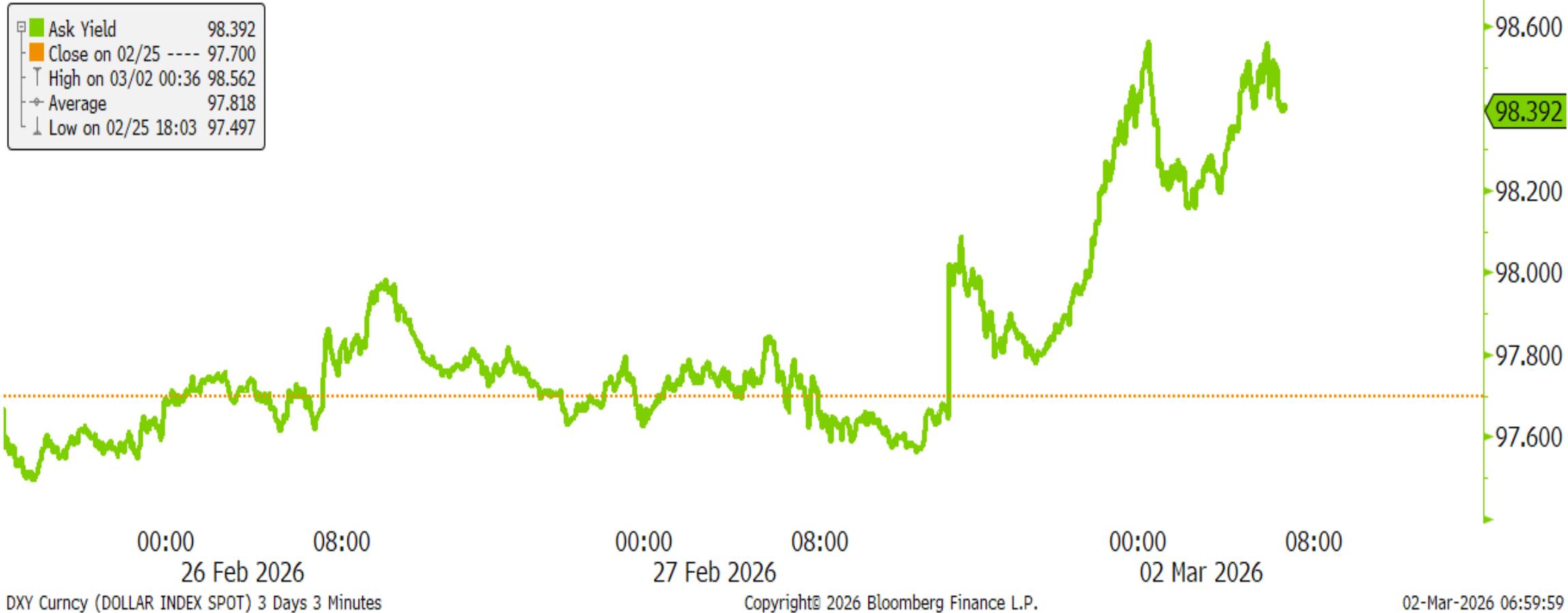
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Data Source: Bloomberg

# USD Higher on Bid for Safe Haven Assets and Possibly Rate Outlook



Data Source: Bloomberg

## The Week Ahead: 3/2/2026 – 3/6/2026

### Economic Data Releases:

- Monday: ISM Manufacturing
- Wednesday: ISM Services, ADP Employment Change
- Thursday: Import Prices
- Friday: Retail Sales, Unemployment

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