

**Wilshire**

# Wilshire Monday Market Flash

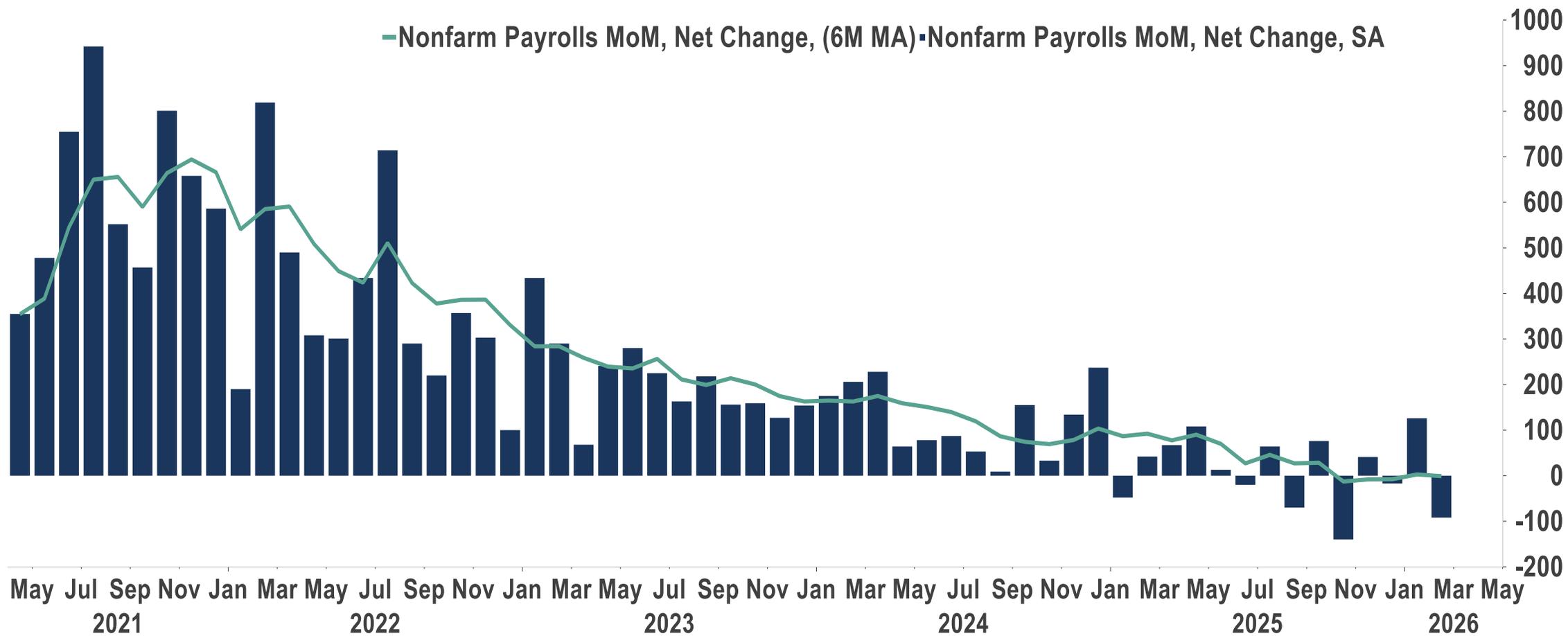
March 9, 2026

# Market Performance as of 3/6/2026

| US Equity                              | WTD    | MTD    | FEB     | JAN    | QTD     | YTD     | 1 Year  |
|--|--------|--------|---------|--------|---------|---------|---------|
| Wilshire 5000                          | (2.18) | (2.18) | (0.49)  | 1.63   | (1.08)  | (1.08)  | 19.06   |
| Standard & Poor's 500                  | (2.02) | (2.02) | (0.87)  | 1.37   | (1.54)  | (1.54)  | 17.45   |
| Wilshire US Large Cap                  | (2.03) | (2.03) | (0.64)  | 1.33   | (1.36)  | (1.36)  | 18.88   |
| Wilshire US Large-Cap Growth           | (1.68) | (1.68) | (3.11)  | (1.27) | (5.94)  | (5.94)  | 17.17   |
| Wilshire US Large-Cap Value            | (3.45) | (3.45) | 4.00    | 4.34   | 4.76    | 4.76    | 18.64   |
| Wilshire US Small Cap                  | (4.35) | (4.35) | 1.66    | 5.96   | 3.05    | 3.05    | 20.98   |
| Wilshire US Small-Cap Growth           | (4.82) | (4.82) | 0.98    | 5.92   | 1.80    | 1.80    | 19.61   |
| Wilshire US Small-Cap Value            | (3.90) | (3.90) | 2.47    | 6.04   | 4.43    | 4.43    | 22.75   |
| Non-US Equity                          | WTD    | MTD    | FEB     | JAN    | QTD     | YTD     | 1 Year  |
| MSCI ACWI-ex-USA (Net)                 | (6.47) | (6.47) | 5.02    | 5.98   | 4.10    | 4.10    | 26.86   |
| MSCI EAFE (Net)                        | (6.73) | (6.73) | 4.63    | 5.22   | 2.68    | 2.68    | 21.19   |
| MSCI EM (Net)                          | (6.88) | (6.88) | 5.50    | 8.85   | 6.94    | 6.94    | 35.41   |
| MSCI ACWI-ex-US Small cap (Net)        | (5.75) | (5.75) | 5.26    | 6.44   | 5.60    | 5.60    | 32.33   |
| Global Equity                          | WTD    | MTD    | FEB     | JAN    | QTD     | YTD     | 1 Year  |
| MSCI ACWI (Net)                        | (3.70) | (3.70) | 1.29    | 2.96   | 0.43    | 0.43    | 21.33   |
| MSCI ACWI Minimum Volatility (Net)     | (2.06) | (2.06) | 3.91    | 1.53   | 3.33    | 3.33    | 8.54    |
| Fixed Income                           | WTD    | MTD    | FEB     | JAN    | QTD     | YTD     | 1 Year  |
| Bloomberg U.S. Aggregate               | (0.96) | (0.96) | 1.64    | 0.11   | 0.77    | 0.77    | 5.73    |
| Bloomberg U.S. Corporate High Yield    | (0.44) | (0.44) | 0.19    | 0.51   | 0.26    | 0.26    | 7.05    |
| Credit Suisse Leveraged Loan           | 0.20   | 0.20   | (0.82)  | (0.26) | (0.89)  | (0.89)  | 4.18    |
| Bloomberg US Convertibles Index        | (2.93) | (2.93) | 1.11    | 5.02   | 3.07    | 3.07    | 21.88   |
| JPM EMBI Global Diversified            | (1.19) | (1.19) | 1.39    | 0.68   | 0.86    | 0.86    | 12.51   |
| Real Assets                            | WTD    | MTD    | FEB     | JAN    | QTD     | YTD     | 1 Year  |
| Wilshire Global Real Estate Securities | (2.93) | (2.93) | 5.59    | 3.43   | 6.01    | 6.01    | 9.37    |
| FTSE Global Core Infrastructure 50/50  | (2.53) | (2.53) | 8.46    | 4.17   | 10.12   | 10.12   | 24.96   |
| Alerian Midstream Energy               | 1.93   | 1.93   | 9.47    | 8.06   | 20.58   | 20.58   | 27.80   |
| Bloomberg U.S. TIPS                    | (0.41) | (0.41) | 1.31    | 0.31   | 1.20    | 1.20    | 5.38    |
| Bloomberg U.S. CMBS                    | (0.80) | (0.80) | 1.28    | 0.35   | 0.83    | 0.83    | 6.39    |
| Bloomberg Commodity                    | 8.13   | 8.13   | 1.10    | 10.36  | 20.65   | 20.65   | 31.07   |
| Gold                                   | (2.03) | (2.03) | 7.86    | 13.31  | 19.73   | 19.73   | 77.61   |
| Bitcoin                                | 4.21   | 4.21   | (22.14) | (3.98) | (22.09) | (22.09) | (24.00) |

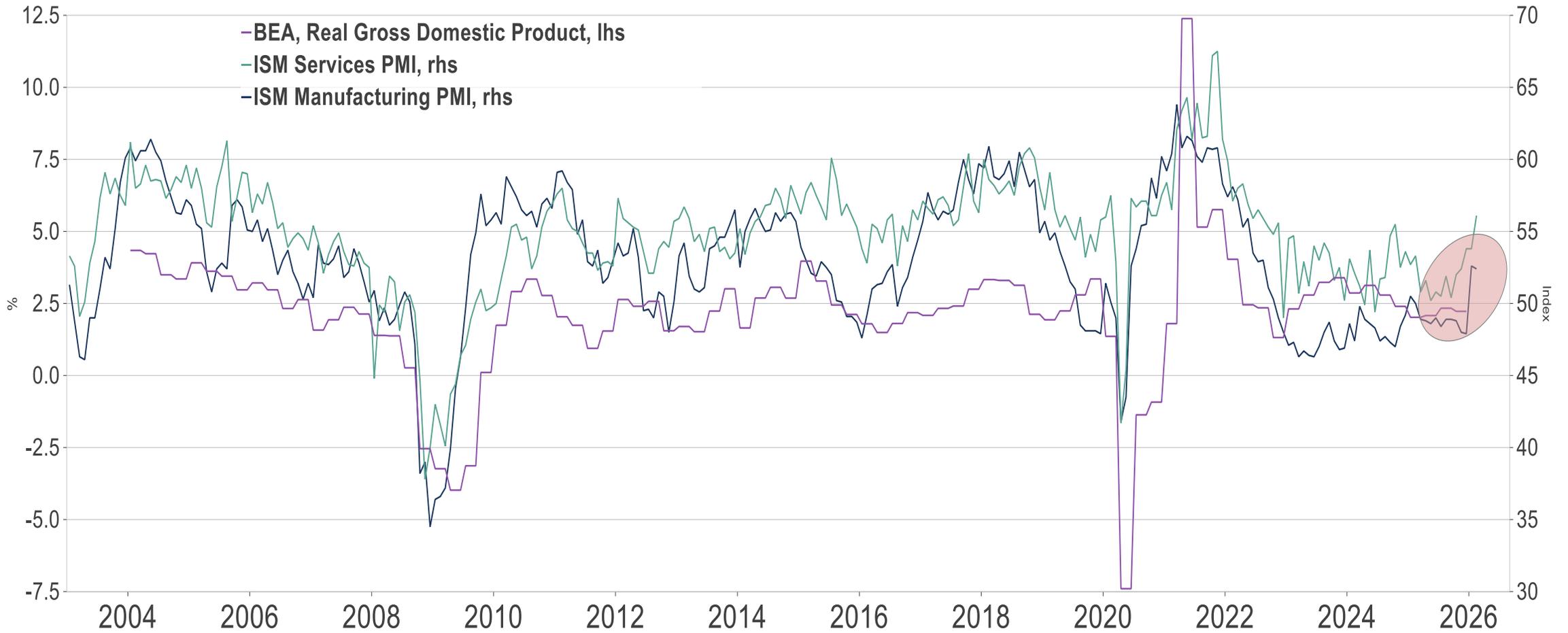
Data Source: Bloomberg

# Payrolls Miss Expectations as Labor Market Continues to Deteriorate



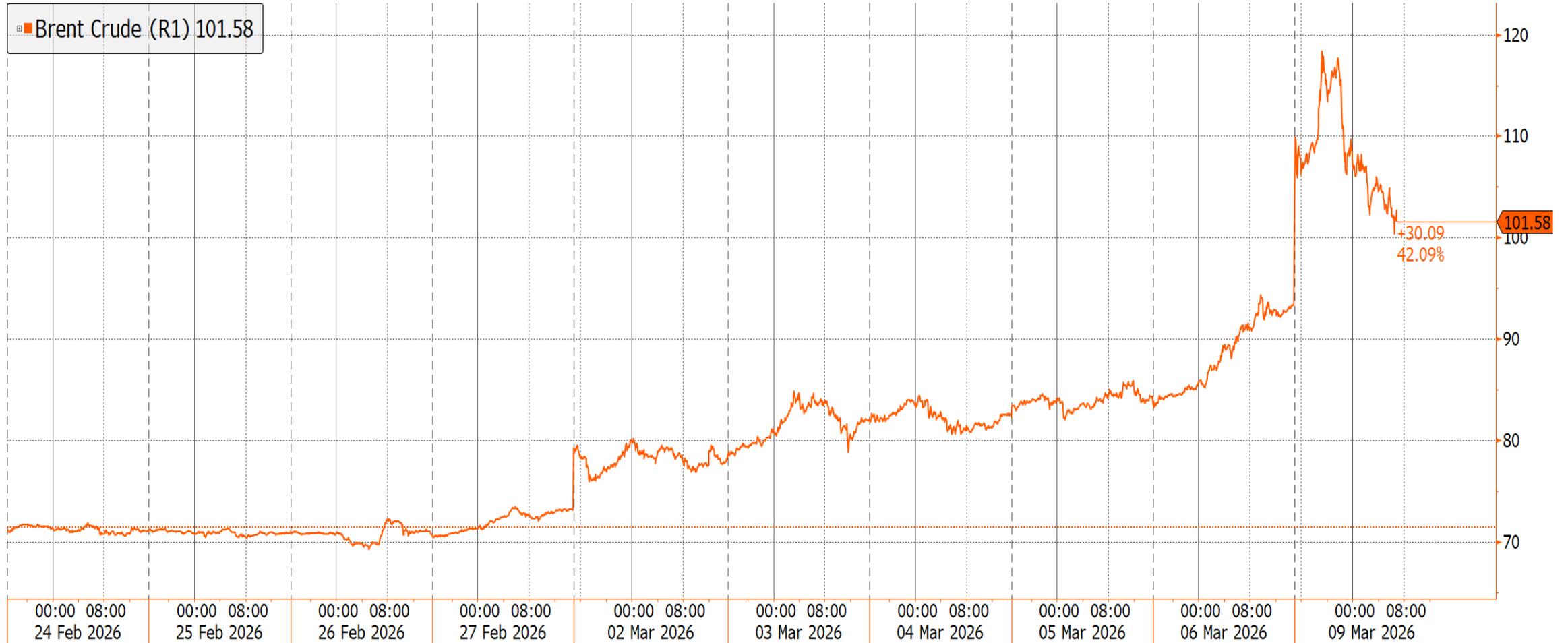
Data Source: Bloomberg

# Services PMI Continues to Climb Higher



Data Source: Bloomberg

# Brent Crude Breaks Above \$100/Barrel



C01 Comdty (Generic 1st 'CO' Future) Line Chart 10 Days 5 Minutes

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Data Source: Bloomberg

# The Technical Picture for Equities is Rapidly Breaking Down



Data Source: Bloomberg

## The Week Ahead: 3/9/2026 – 3/13/2026

### Economic Data Releases:

- Tuesday: NFIB, Existing Home Sale
- Wednesday: CPI
- Thursday: Trade Balance
- Friday: Personal Income, Personal Spending

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