

Wilshire

# Monday Market Flash

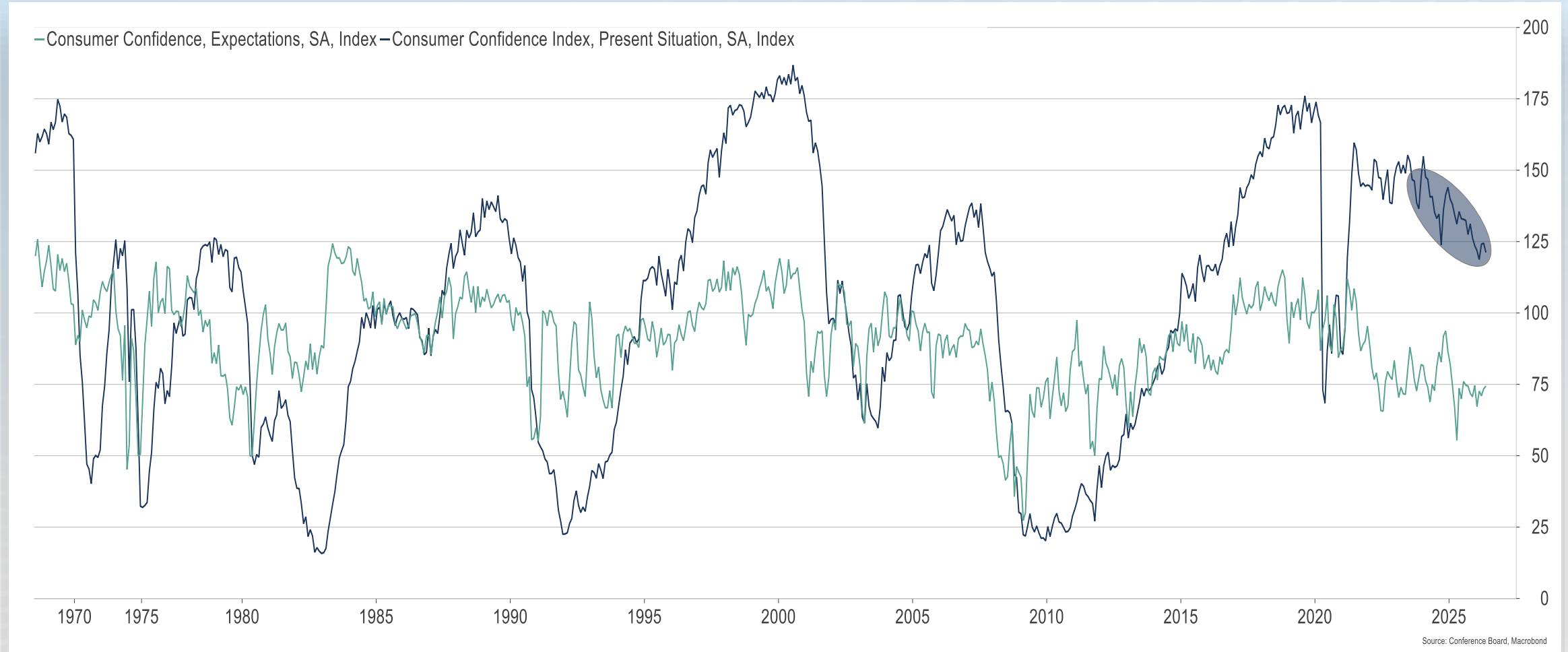
JUNE 1, 2026

# Market Performance as of 5/29/2026

US Equity	WTD	MTD	APR	MAR	QTD	YTD	1 Year
Wilshire 5000	1.54	5.11	10.30	(4.95)	15.94	11.45	29.77
Standard & Poor's 500	1.43	5.15	10.42	(5.09)	16.11	10.73	28.21
Wilshire US Large Cap	1.54	5.22	10.24	(4.95)	15.99	11.00	29.20
Wilshire US Large-Cap Growth	2.68	7.90	12.72	(4.82)	21.63	9.62	29.32
Wilshire US Large-Cap Value	(0.08)	1.66	6.31	(4.93)	8.08	11.49	25.40
Wilshire US Small Cap	1.52	3.51	11.10	(4.92)	15.00	17.79	37.41
Wilshire US Small-Cap Growth	1.90	5.86	12.97	(5.11)	19.58	21.36	38.99
Wilshire US Small-Cap Value	1.05	0.92	9.29	(4.77)	10.29	14.13	35.72
Non-US Equity	WTD	MTD	APR	MAR	QTD	YTD	1 Year
MSCI ACWI-ex-USA (Net)	2.01	5.03	9.65	(10.79)	15.17	14.36	32.43
MSCI EAFE (Net)	1.07	3.07	7.45	(10.29)	10.75	9.37	22.85
MSCI EM (Net)	3.96	9.69	14.71	(13.06)	25.82	25.61	52.64
MSCI ACWI-ex-US Small cap (Net)	2.01	3.77	9.87	(11.17)	14.01	13.46	30.69
Global Equity	WTD	MTD	APR	MAR	QTD	YTD	1 Year
MSCI ACWI (Net)	1.66	5.16	10.17	(7.18)	15.86	12.15	30.17
MSCI ACWI Minimum Volatility (Net)	(0.38)	1.07	1.86	(5.51)	2.95	2.62	5.20
Fixed Income	WTD	MTD	APR	MAR	QTD	YTD	1 Year
Bloomberg U.S. Aggregate	0.83	0.31	0.11	(1.76)	0.42	0.38	5.36
Bloomberg U.S. Corporate High Yield	0.55	0.49	1.69	(1.18)	2.19	1.68	7.58
Credit Suisse Leveraged Loan	0.14	0.48	1.23	0.61	1.71	1.23	5.00
Bloomberg US Convertibles Index	2.08	7.07	10.69	(2.95)	18.51	22.12	39.89
JPM EMBI Global Diversified	1.22	1.00	2.86	(3.27)	3.89	2.58	13.70
Real Assets	WTD	MTD	APR	MAR	QTD	YTD	1 Year
Wilshire Global Real Estate Securities	(0.35)	(1.81)	8.62	(7.77)	6.66	7.43	10.68
FTSE Global Core Infrastructure 50/50	(1.64)	(2.23)	3.60	(4.12)	1.28	9.71	17.02
Alerian Midstream Energy	(6.97)	(4.33)	2.60	3.93	(1.85)	20.67	24.07
Bloomberg U.S. TIPS	1.01	0.21	1.15	(1.34)	1.37	1.64	5.27
Bloomberg U.S. CMBS	0.56	0.11	0.18	(1.30)	0.29	0.61	5.18
Bloomberg Commodity	(2.49)	(3.56)	4.21	11.50	0.49	25.03	39.29
Gold	0.68	(1.68)	(1.08)	(11.57)	(2.74)	5.11	36.84
Bitcoin	(3.06)	(3.77)	12.13	4.07	7.90	(16.05)	(30.70)

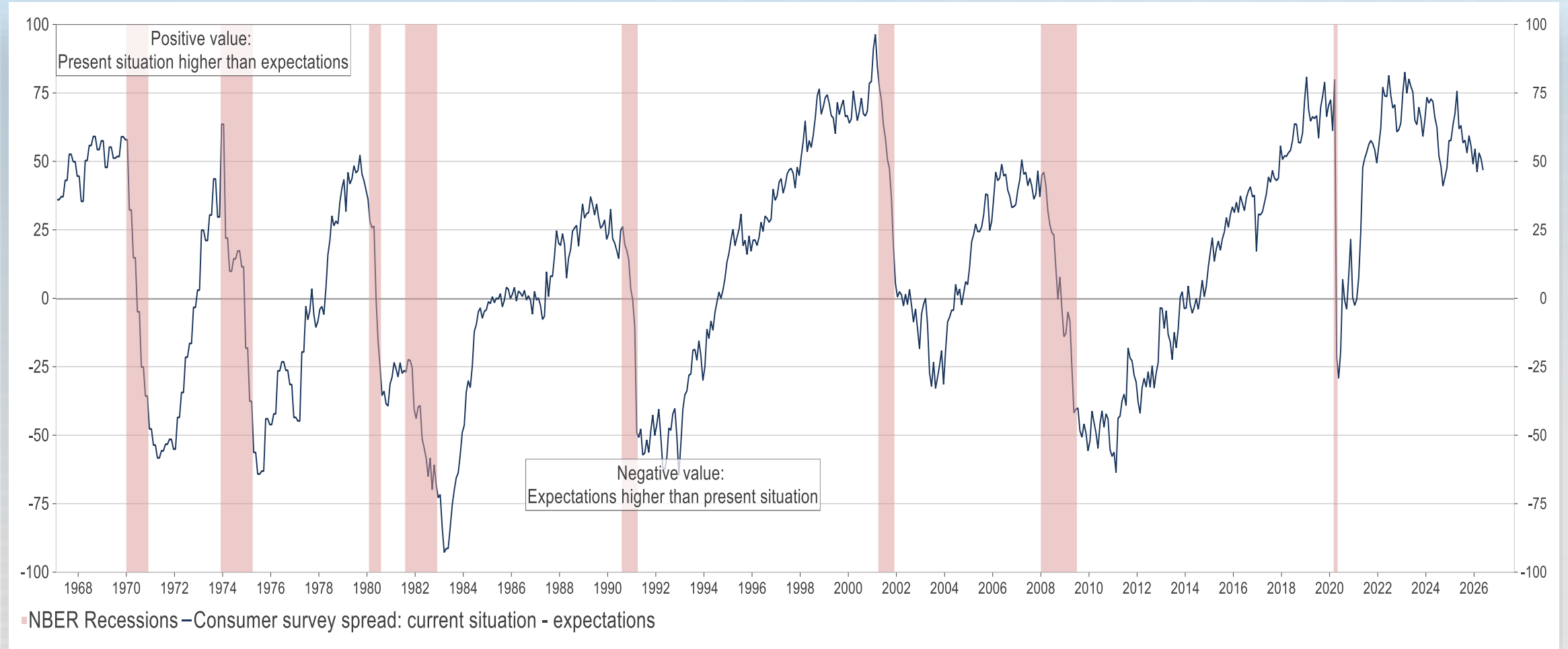
Data Source: Bloomberg

# Consumers Feel Increasingly Worse about Today



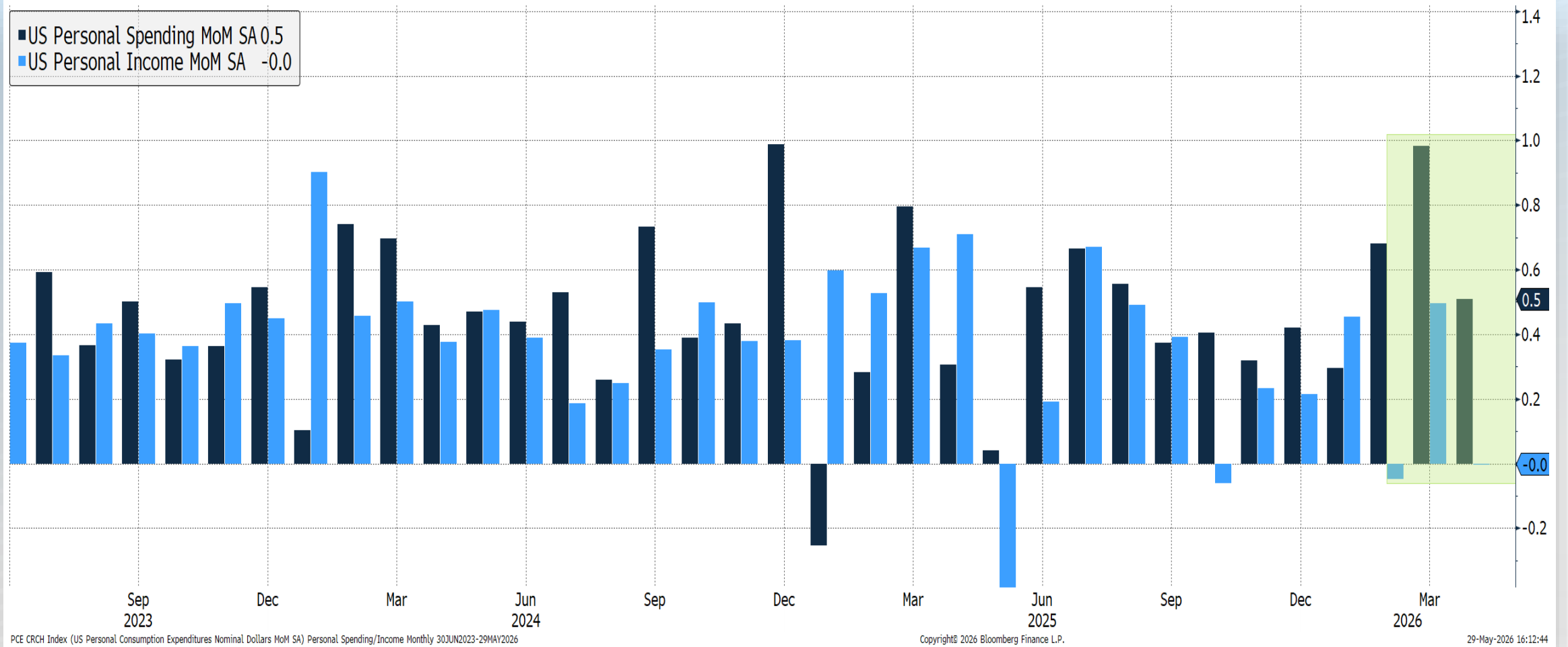
Data Source: Macrobond

# Spread in Present vs. Expected Conditions Narrows



Data Source: Macrobond

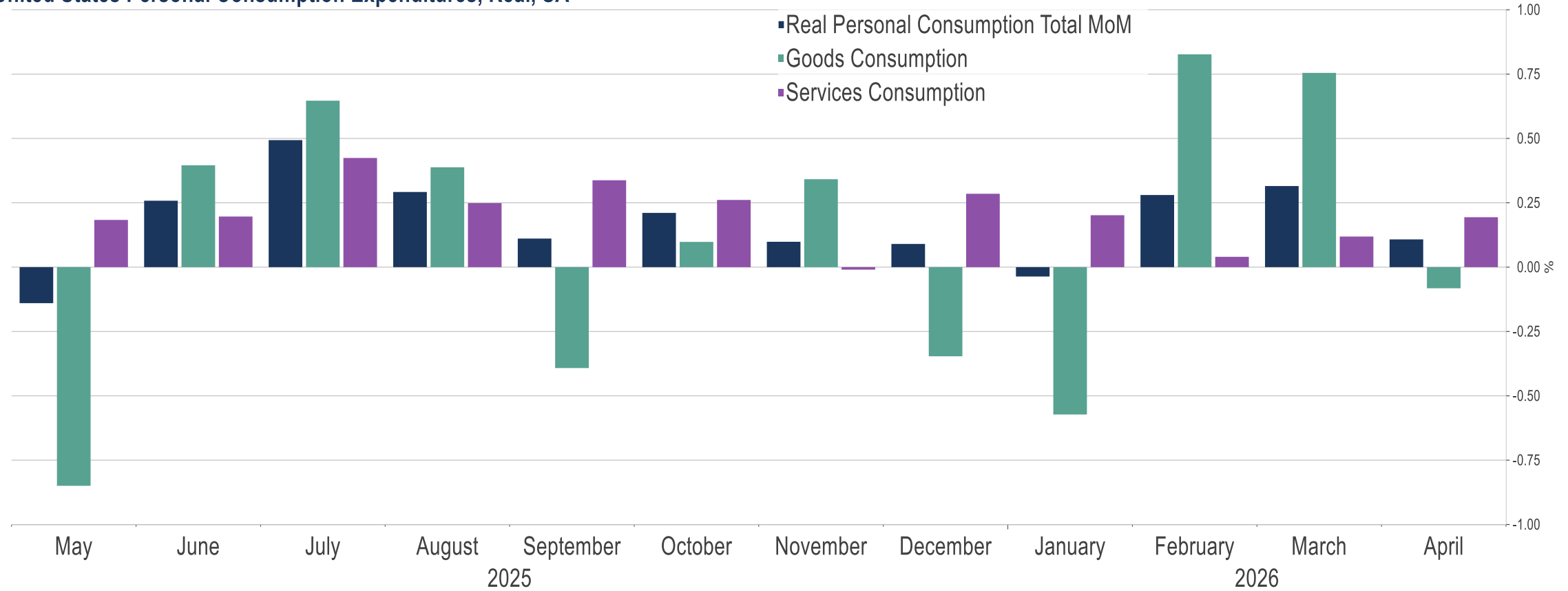
# Spending Slowed and Incomes were Flat in April



Data Source: Bloomberg

# Real Consumption was Soft in April

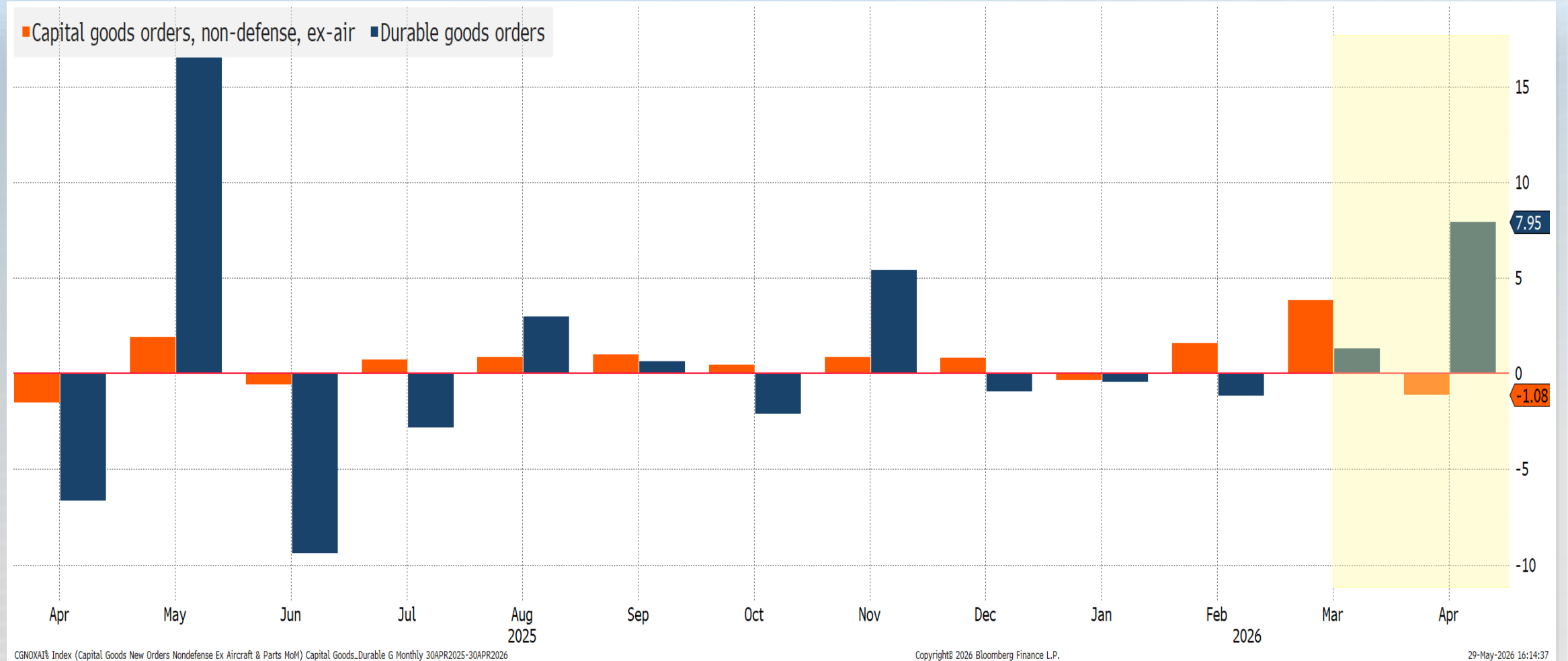
United States Personal Consumption Expenditures, Real, SA



Source: U.S. Bureau of Economic Analysis (BEA), Macrobond

Data Source: Macrobond

# Capital Goods Orders Slip



Data Source: Bloomberg

# The Week Ahead



## Economic Data Releases

- Monday: ISM Manufacturing
- Tuesday: JOLTS
- Wednesday: Factory Orders, ISM Services
- Friday: Employment Report

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