

Wilshire

# Monday Market Flash

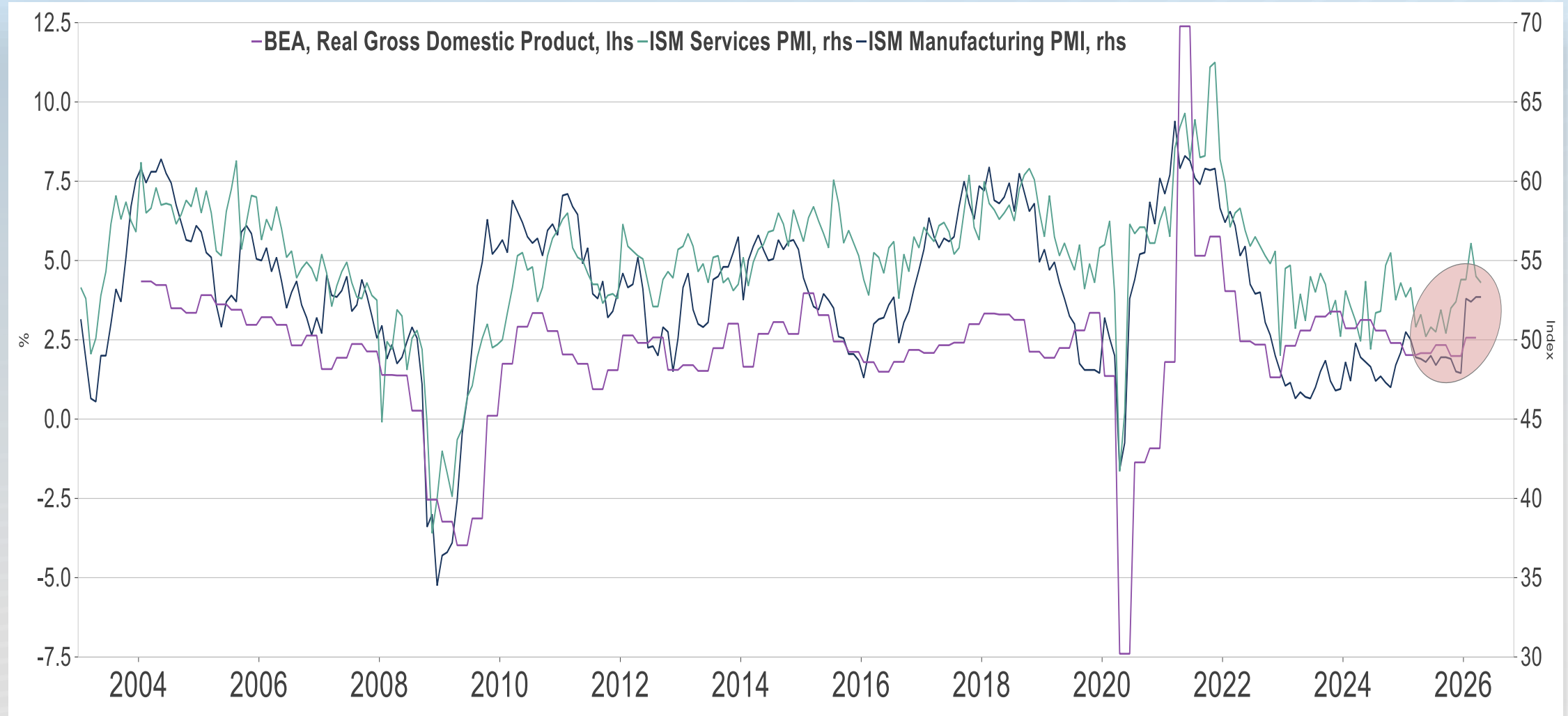
JUNE 8, 2026

# Market Performance as of 6/5/2026

| US Equity                              | WTD     | MTD     | MAY    | APR    | QTD    | YTD     | 1 Year  |
|--|---------|---------|--------|--------|--------|---------|---------|
| Wilshire 5000                          | (2.49)  | (2.49)  | 5.11   | 10.30  | 13.06  | 8.68    | 25.76   |
| Standard & Poor's 500                  | (2.59)  | (2.59)  | 5.15   | 10.42  | 13.10  | 7.86    | 24.32   |
| Wilshire US Large Cap                  | (2.51)  | (2.51)  | 5.22   | 10.24  | 13.08  | 8.21    | 25.20   |
| Wilshire US Large-Cap Growth           | (3.75)  | (3.75)  | 7.90   | 12.72  | 17.07  | 5.51    | 23.48   |
| Wilshire US Large-Cap Value            | (0.70)  | (0.70)  | 1.66   | 6.31   | 7.33   | 10.71   | 24.14   |
| Wilshire US Small Cap                  | (2.05)  | (2.05)  | 3.51   | 11.10  | 12.64  | 15.37   | 33.50   |
| Wilshire US Small-Cap Growth           | (3.14)  | (3.14)  | 5.86   | 12.97  | 15.82  | 17.55   | 32.81   |
| Wilshire US Small-Cap Value            | (0.72)  | (0.72)  | 0.92   | 9.29   | 9.50   | 13.31   | 34.34   |
| Non-US Equity                          | WTD     | MTD     | MAY    | APR    | QTD    | YTD     | 1 Year  |
| MSCI ACWI-ex-USA (Net)                 | (1.59)  | (1.59)  | 5.03   | 9.65   | 13.34  | 12.54   | 28.86   |
| MSCI EAFE (Net)                        | (1.39)  | (1.39)  | 3.07   | 7.45   | 9.21   | 7.85    | 19.84   |
| MSCI EM (Net)                          | (1.94)  | (1.94)  | 9.69   | 14.71  | 23.38  | 23.18   | 47.99   |
| MSCI ACWI-ex-US Small cap (Net)        | (2.74)  | (2.74)  | 3.77   | 9.87   | 10.89  | 10.36   | 25.13   |
| Global Equity                          | WTD     | MTD     | MAY    | APR    | QTD    | YTD     | 1 Year  |
| MSCI ACWI (Net)                        | (2.18)  | (2.18)  | 5.16   | 10.17  | 13.34  | 9.71    | 26.35   |
| MSCI ACWI Minimum Volatility (Net)     | (0.45)  | (0.45)  | 1.07   | 1.86   | 2.48   | 2.16    | 4.66    |
| Fixed Income                           | WTD     | MTD     | MAY    | APR    | QTD    | YTD     | 1 Year  |
| Bloomberg U.S. Aggregate               | (0.54)  | (0.54)  | 0.31   | 0.11   | (0.12) | (0.17)  | 4.43    |
| Bloomberg U.S. Corporate High Yield    | (0.42)  | (0.42)  | 0.49   | 1.69   | 1.77   | 1.26    | 6.78    |
| Credit Suisse Leveraged Loan           | 0.04    | 0.04    | 0.48   | 1.23   | 1.75   | 1.27    | 4.91    |
| Bloomberg US Convertibles Index        | (2.46)  | (2.46)  | 7.07   | 10.69  | 15.60  | 19.12   | 34.87   |
| JPM EMBI Global Diversified            | (0.22)  | (0.22)  | 1.00   | 2.86   | 3.66   | 2.35    | 12.77   |
| Real Assets                            | WTD     | MTD     | MAY    | APR    | QTD    | YTD     | 1 Year  |
| Wilshire Global Real Estate Securities | (0.66)  | (0.66)  | (1.81) | 8.62   | 5.95   | 6.72    | 9.77    |
| FTSE Global Core Infrastructure 50/50  | 0.88    | 0.88    | (2.23) | 3.60   | 2.18   | 10.68   | 17.36   |
| Alerian Midstream Energy               | 2.87    | 2.87    | (4.33) | 2.60   | 0.97   | 24.14   | 25.57   |
| Bloomberg U.S. TIPS                    | (0.67)  | (0.67)  | 0.21   | 1.15   | 0.69   | 0.95    | 4.49    |
| Bloomberg U.S. CMBS                    | (0.42)  | (0.42)  | 0.11   | 0.18   | (0.13) | 0.18    | 4.50    |
| Bloomberg Commodity                    | (1.77)  | (1.77)  | (3.56) | 4.21   | (1.28) | 22.82   | 34.11   |
| Gold                                   | (4.67)  | (4.67)  | (1.68) | (1.08) | (7.28) | 0.21    | 29.11   |
| Bitcoin                                | (16.25) | (16.25) | (3.77) | 12.13  | (9.63) | (29.69) | (38.68) |

Data Source: Bloomberg

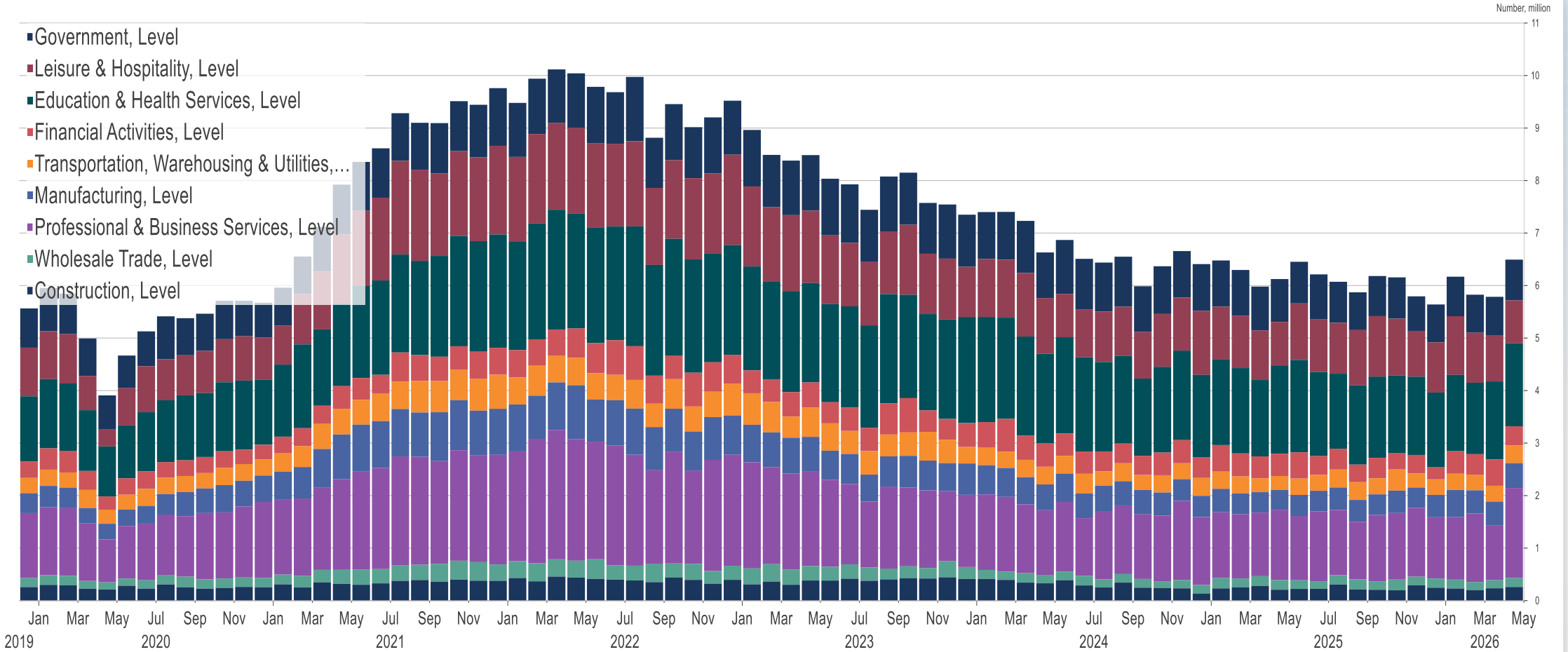
# ISM Manufacturing Rises; Positive for the Economy and Earnings



Data Source: Macrobond

# Job Openings Rise

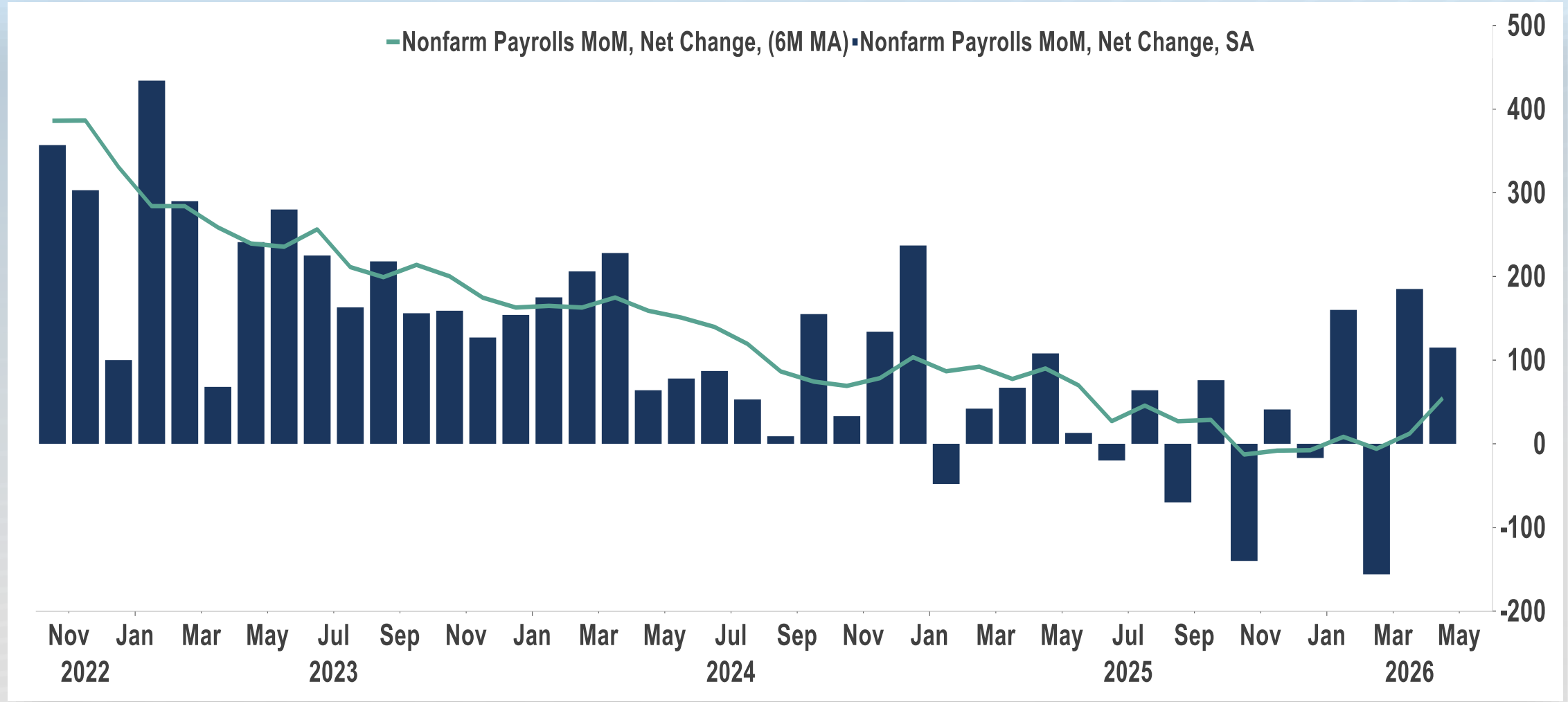
United States, BLS, Job Openings & Labor Turnover Survey (JOLTS), Job Openings, SA



Source: U.S. Bureau of Labor Statistics (BLS), Macrobond

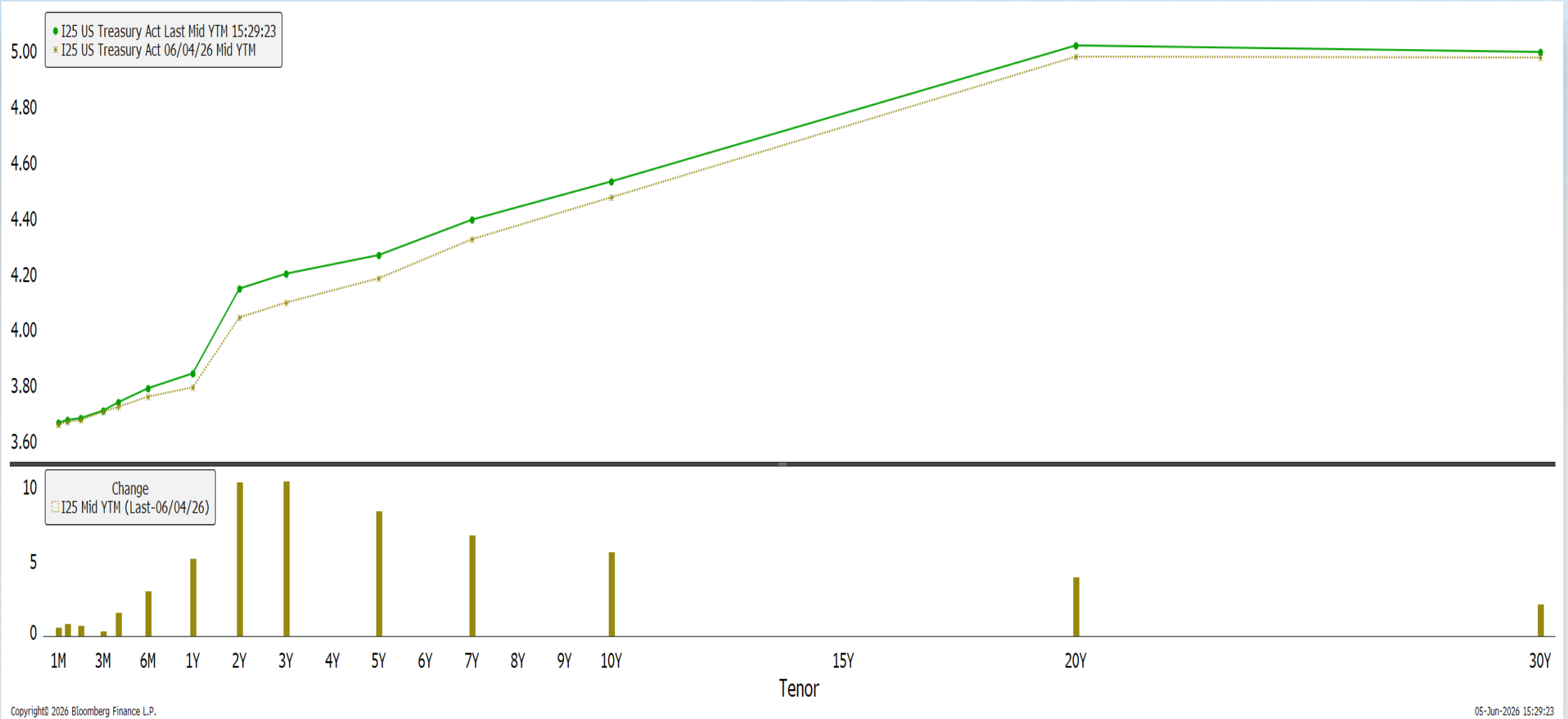
Data Source: Macrobond

# Payrolls Surprise to the Upside



Data Source: Macrobond

# Labor Market Report Fueled a Strong Reaction in Bonds



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Data Source: Bloomberg

# Breakeven Inflation Rates are Trending Lower; Real Rates Higher



Data Source: Macrobond

# The Week Ahead



## Economic Data Releases

- Tuesday: NFIB Small Business Optimism, Trade Balance, Existing Homes Sales
- Wednesday: CPI
- Thursday: PPI
- Friday: U. of Michigan Sentiment

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