

SECOND QUARTER 2026

Wilshire Trust Universe Comparison Service® (TUCS®)

Operations Schedule

Asset data processing	July 13-17
Asset data deadline	July 17
Performance data processing	July 20-24
Performance data deadline	July 24
Investment Performance Analysis Report production begins	July 27
Management Summary production begins	July 27
Equity Style Metric Report production begins	July 27
Fixed Income Style Report production begins	July 27
Master Trust data deadline	July 31
Master Trust Report production begins	August 3
Global Regional and Sponsor Type Report production begins	August 3