

Wilshire

Monday Market Flash

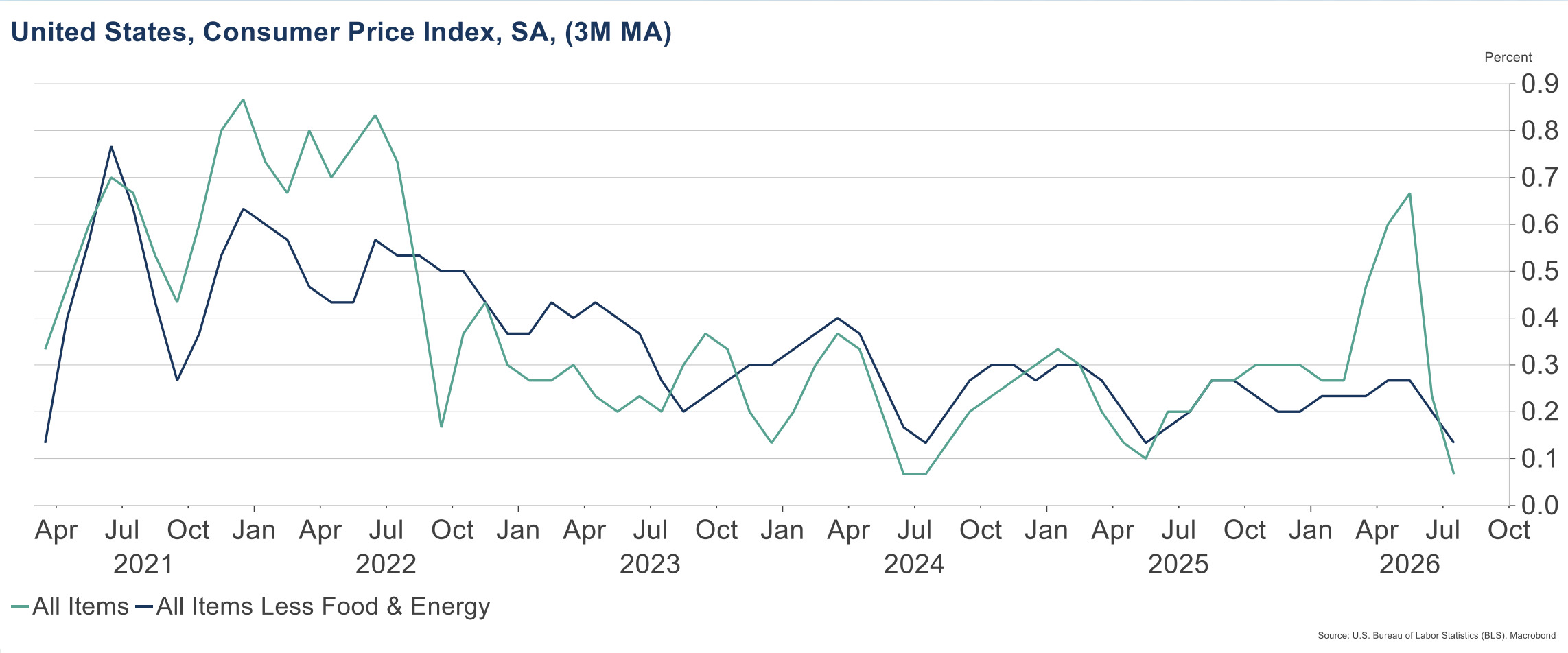
AUGUST 17, 2026

Market Performance as of 8/14/2026

US Equity	WTD	MTD	JUL	JUN	QTD	YTD	1 Year
Wilshire 5000	0.49	4.18	(0.51)	(0.36)	3.65	15.09	22.21
Standard & Poor's 500	0.36	3.95	(0.13)	(1.06)	3.82	13.74	20.36
Wilshire US Large Cap	0.46	4.15	(0.34)	(0.70)	3.79	14.41	21.46
Wilshire US Large-Cap Growth	0.17	4.74	(0.19)	(2.28)	4.55	11.99	18.07
Wilshire US Large-Cap Value	0.76	3.28	(0.56)	1.62	2.70	16.36	23.14
Wilshire US Small Cap	1.04	4.58	(2.80)	4.74	1.65	25.40	33.24
Wilshire US Small-Cap Growth	1.35	6.02	(4.68)	4.57	1.06	28.26	34.01
Wilshire US Small-Cap Value	0.66	2.86	(0.53)	4.95	2.31	22.54	32.49
Non-US Equity	WTD	MTD	JUL	JUN	QTD	YTD	1 Year
MSCI ACWI-ex-USA (Net)	1.32	2.82	0.34	(0.59)	3.18	17.30	27.73
MSCI EAFE (Net)	0.58	2.85	1.96	0.07	4.86	14.76	22.95
MSCI EM (Net)	2.66	2.22	(3.07)	(1.41)	(0.92)	22.70	36.15
MSCI ACWI-ex-USA Small cap (Net)	1.36	5.50	(0.94)	(3.85)	4.52	14.02	21.43
Global Equity	WTD	MTD	JUL	JUN	QTD	YTD	1 Year
MSCI ACWI (Net)	0.72	3.61	0.08	(0.80)	3.69	15.36	23.49
MSCI ACWI Minimum Volatility (Net)	0.22	1.77	3.57	(0.68)	5.40	7.43	8.41
Fixed Income	WTD	MTD	JUL	JUN	QTD	YTD	1 Year
Bloomberg U.S. Aggregate	(0.14)	0.46	(1.30)	0.24	(0.85)	(0.24)	2.39
Bloomberg U.S. Corporate High Yield	0.15	0.87	(0.25)	0.27	0.62	2.59	5.55
Credit Suisse Leveraged Loan	0.24	0.51	0.80	0.13	1.31	2.69	4.75
Bloomberg US Convertibles Index	2.74	5.27	(5.99)	(0.02)	(1.03)	20.84	28.70
JPM EMBI Global Diversified	0.03	0.97	(1.42)	0.72	(0.46)	2.84	8.30
Real Assets	WTD	MTD	JUL	JUN	QTD	YTD	1 Year
Wilshire Global Real Estate Securities	(0.01)	(0.25)	2.78	(0.14)	2.52	9.97	11.78
FTSE Global Core Infrastructure 50/50	0.60	(0.41)	0.56	1.27	0.14	11.27	14.29
Alerian Midstream Energy	4.76	1.66	3.07	2.07	4.79	29.06	31.41
Bloomberg U.S. TIPS	(0.08)	0.16	(0.68)	(0.47)	(0.52)	0.63	2.03
Bloomberg U.S. CMBS	0.07	0.48	(0.38)	0.16	0.09	0.86	3.31
Bloomberg Commodity	2.85	2.67	7.54	(8.54)	10.41	26.26	40.55
Gold	0.80	8.16	0.95	(11.72)	9.19	1.32	31.21
Bitcoin	(3.22)	(0.08)	7.26	(20.30)	7.17	(28.30)	(46.72)

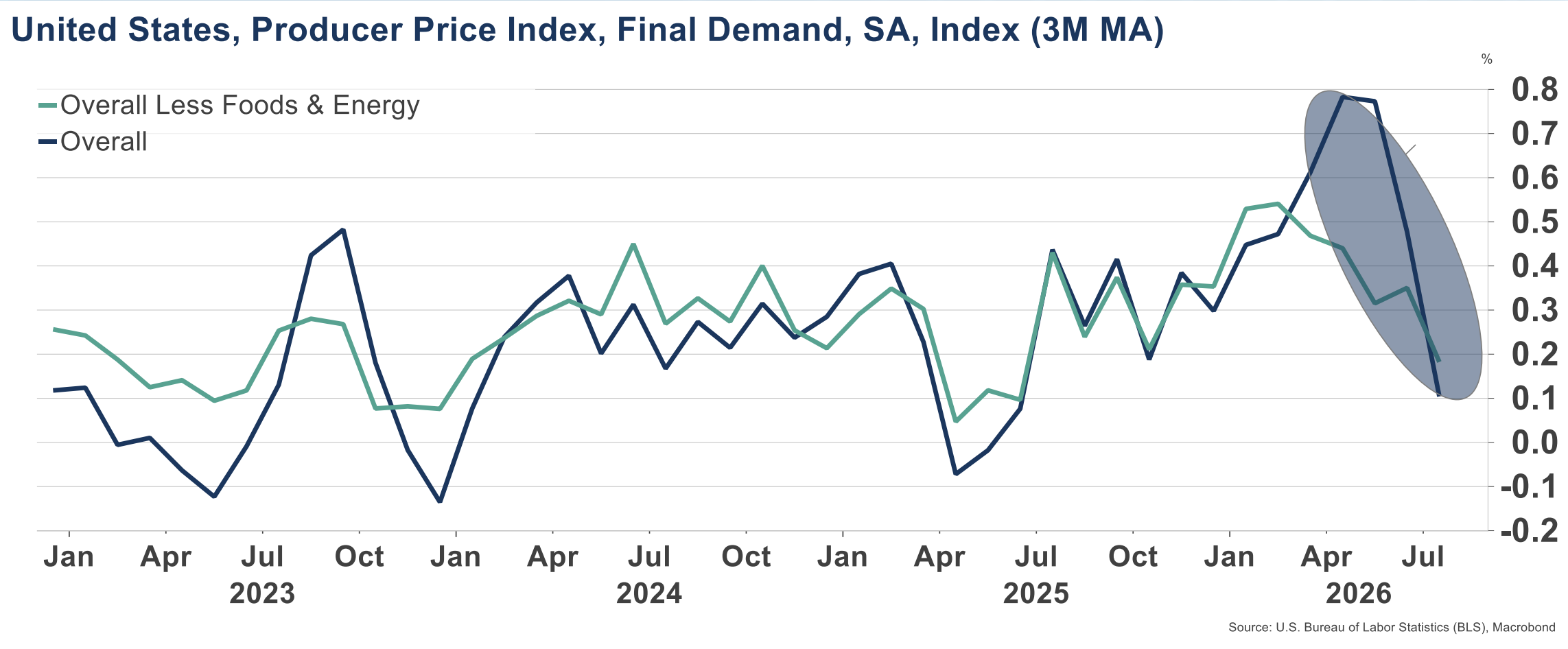
Data Source: Bloomberg. Index returns are shown for illustrative purposes only and reflect unmanaged indices that cannot be invested in directly and do not reflect advisory fees, expenses, or transaction costs. Index performance does not represent the performance of any Wilshire product or client account. Past performance is not indicative of future results. "(Net)" returns for non-U.S. indices reflect dividends net of foreign withholding taxes, not net of advisory fees.

U.S. Inflation Slides as Supply Push Costs Pressure Subsides



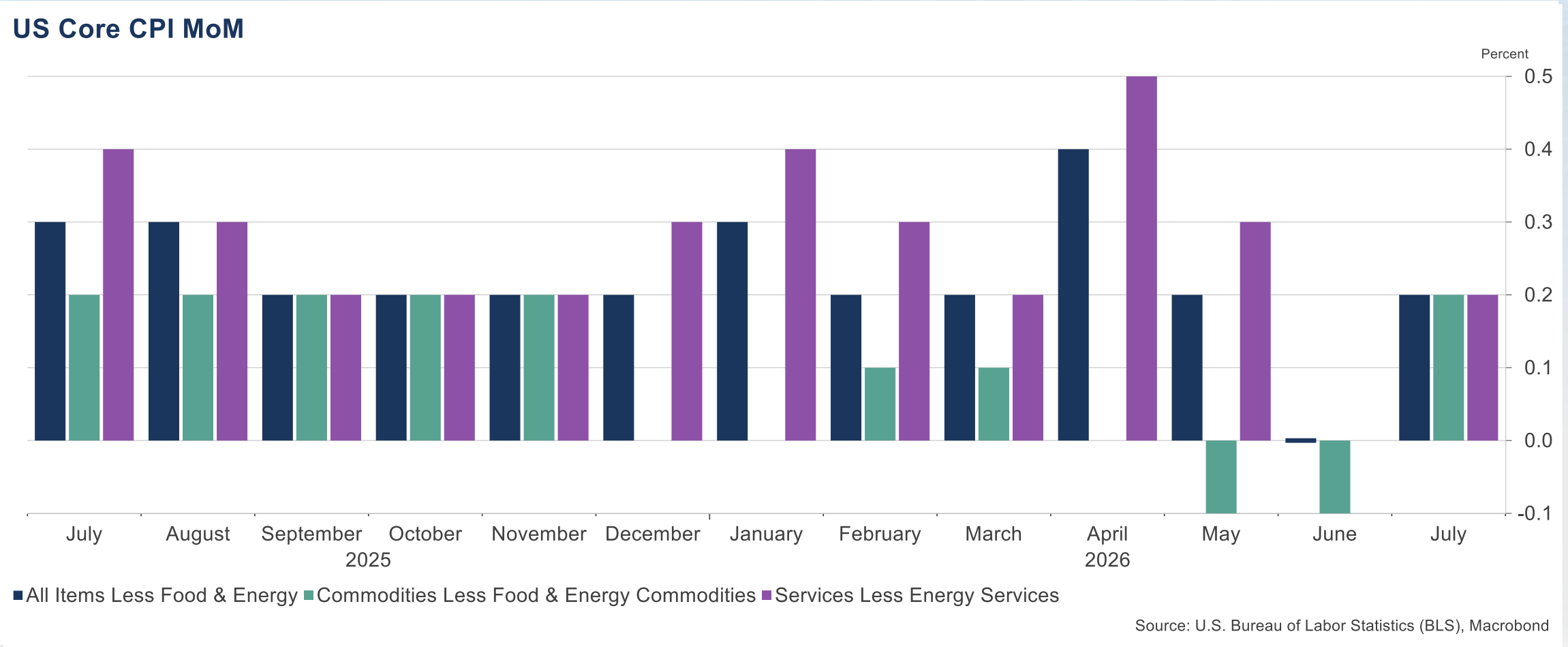
Data Source: Macrobond

Producer Prices Signal Continued Decline in Prices



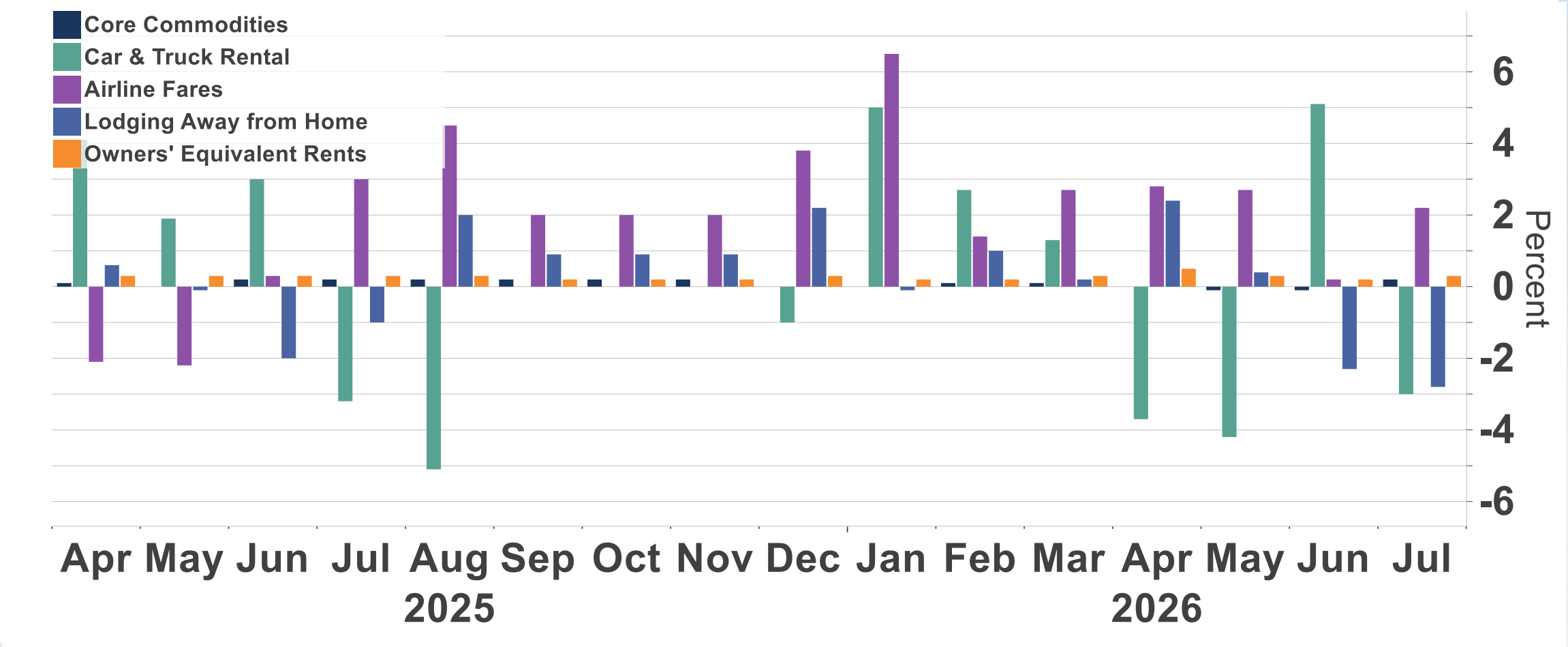
Data Source: Macrobond

Core Services and Goods Costs are Close to Target



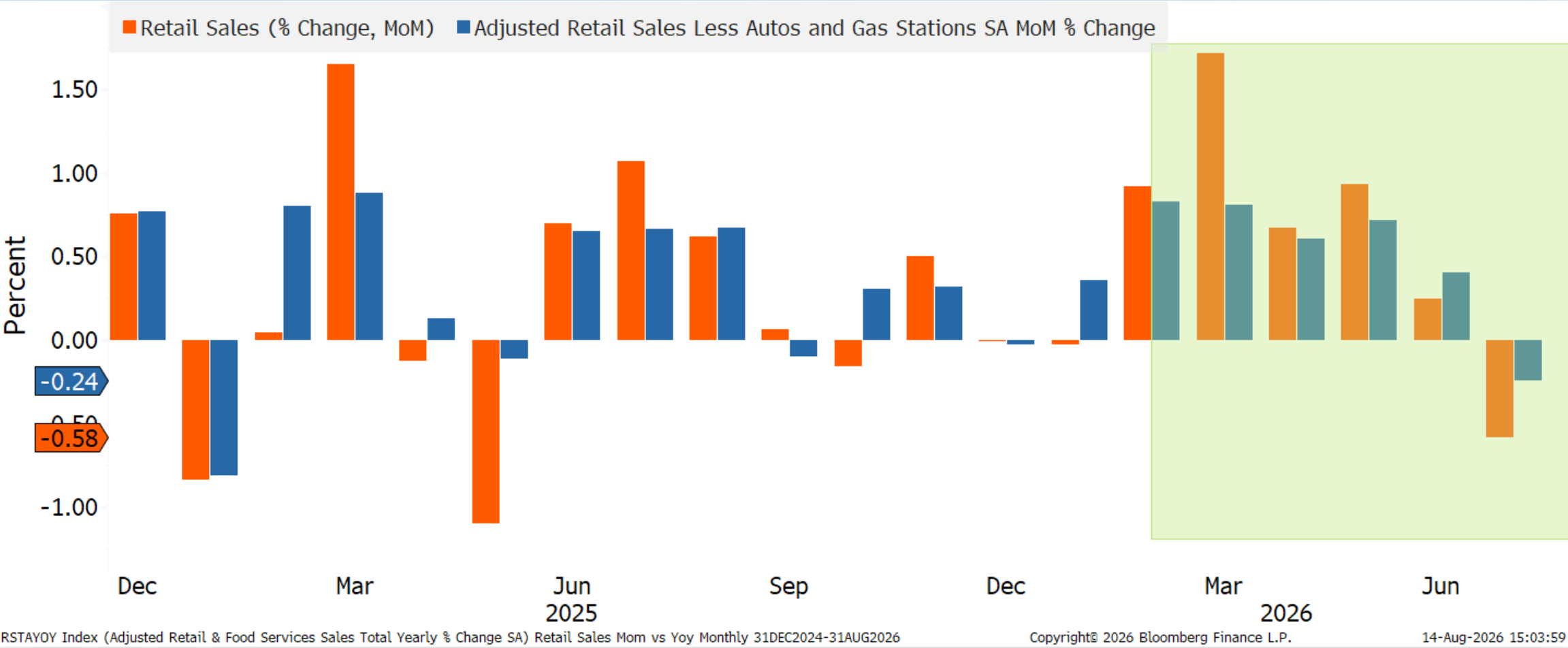
Data Source: Macrobond

Most Segments of Economy Exhibiting Limited Inflation



Data Source: Macrobond

Retail Sales Indicate Softer Demand for Goods



Data Source: Bloomberg

The Week Ahead



Economic Data Releases:

- Monday: Empire Manufacturing
- Tuesday: Import Prices, Industrial Production
- Wednesday: FOMC Minutes
- Thursday: Leading Index
- Friday: S&P Global PMIs

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