

How to make a Homeless Contribution Tax Credit (HCTC) qualifying gift of stock:

1. Make a request to your stockbroker/holder to transfer stocks directly to SRM's brokerage account. Stock gifts valued at \$5,001 and above qualify if transferred directly to SRM.

UMB Financial Services
Clearing Number – DTC0226
Account Name – The Springs Rescue Mission
Account Number – H8P-043370

2. So that we may properly acknowledge your gift, please contact Julie Divine (julied@springsrescuemission.org, 719-640-2097) to let us know the details of the transfer (date, # of shares, name of stock), the desire for the donation to be for HCTC, and the last four digits of your social security number (required for the tax certificate).
3. Once the stock is transferred, SRM will contact you to confirm receipt of the funds, will issue a receipt for the donation, and will complete the HCTC credit process on your behalf through the state portal.
4. You'll receive an email link directly from the State of Colorado's Department of Local Affairs (DOLA) with instructions to download your HCTC tax credit certificate.
5. For HCTC-qualifying donations over \$5,000, the State of Colorado requires back-up documentation. SRM's staff will submit this documentation as part of the HCTC qualifying process.

Thank you for your generous partnership! It makes such a difference!

NOTE: If making a donation via mutual funds or exchange traded funds, please contact Julie Divine directly at julied@springsrescuemission.org or (719) 640-2097.