



3rd Annual Caliber

# Tribal Fintech Forum

## Agenda, July 25–28

### Tuesday

12:00 PM – 5:00 PM

Registration & Hospitality Open

Loggia I

5:00 PM – 10:00 PM

**Sunset Catamaran Cruise\***

We're cruising the beautiful San Diego coastline with dinner and cocktails aboard this invitation-only excursion. Join us as a VIP sponsor! Transportation is provided.

San Diego Bay

### Wednesday

9:00 AM – 5:00 PM

Registration & Hospitality Open

Loggia I

9:30 AM – 2:00 PM

**Women's Leadership Forum: *Let Your Curiosity Blossom*\*\***

This is an exceptional opportunity to unite women leaders and to cultivate curiosity together. The keynote speaker is Diana Kander, author of two highly-rated books. Lunch is included. Closing inspiration with Nancy Smyth.

Santiago Ballroom

12:00 PM – 3:30 PM

**A Taste of RBI\***

To welcome our sponsors and VIPs, we've lined up a series of seminars and events to delight your senses! Select one of the following activities, including Bourbon Barrel Tasting, CA Wine Tasting, an organic Garden Tour, or hand-crafted spa scrubs in Made Fresh Daily. Lunch is included. This event is by invitation only.

Rancho Bernardo Inn

5:00 PM – 7:00 PM

**Welcome Reception**

Come mix and mingle with us in a beautiful outdoor setting with libations, live entertainment, and activities as we welcome you to San Diego.

Aragon Lawn

7:00 PM – 10:00 PM

**Welcome Dinner**

Let's kick off the forum with some lively fun and special guest appearances!

Bernardo Ballroom

# Thursday

7:45 AM – 8:45 AM	<b>Group Breakfast</b>	Bernardo Patio
9:00 AM – 2:00 PM	<b>General Session</b> With speakers Maranda Compton, Todd Zywicki, Frank Abagnale, and Matt Belair. Includes a 15 minute break with a working lunch.	Bernardo Ballroom
2:00 PM – 5:30 PM	<b>Copa Caliber Experiences</b> Enjoy our private pool party at Copa Caliber to chill with us and to share a splash! Test your personal mastery opportunities at the Belair Lounge, and join us for a golf putting contest! Or enhance your afternoon with a Wild Animal Safari Park experience, Friday morning yoga, or an indulgent spa treatment.	Rancho Bernardo Inn
6:00 PM – 7:00 PM	<b>Evening Networking Reception</b> Share a smile and some cocktails with friends before boarding the coaches.	Promenade
7:00 PM – 11:00 PM	<b>Dinner &amp; Live Performance by Blues Traveler</b> We're headed to downtown San Diego for dinner, cocktails, and exclusive LIVE entertainment by Blues Traveler at the Music Box! You won't want to miss this event! Transportation is provided.	The Music Box

# Friday

7:30 AM – 8:30 AM	<b>Yoga</b>	North Lawn
8:00 AM – 9:00 AM	<b>Group Breakfast</b>	Bernardo Patio
9:00 AM – 1:15 PM	<b>General Session</b> With speakers Nancy Smyth, Robert Hansen, Jeff Kreisler, and Brian Carter. Includes a 15 minute break.	Bernardo Ballroom
1:15 PM – 2:30 PM	<b>Farewell Lunch</b>	Bernardo Patio
2:00 PM – 6:00 PM	<b>Optional Harbor Cruise &amp; Brews Excursion</b> Extending your stay to play in San Diego? If so, we hope you'll explore the area and will indulge in Caliber's uniquely-curated Harbor Cruise & Brews experience! Join us for a guided harbor cruise, followed by beer tasting and appetizers at Ballast Point Brewery. Additional fees will apply. Round trip transportation, gratuities, and fees are included.	San Diego

\*Invitation-only; contact your Caliber Financial Services representative for information and sponsorship opportunities.

\*\*The Women's Leadership Forum is a workshop-based session that focuses on female professional experiences and perspectives in Tribal Fintech. Lunch is included. Registration is required but is open to all attendees.