First Ram
CREDIT INSURANCE BROKERS

Q2 2026 e-newsletter

In Brief: Iran conflict continues with limited strategic goals achieved. Continued high input costs to drive inflation for the foreseeable future.

Credit Insurance | Credit Management Advice

Surety Bonds | Representation As A Credit Risk

Market News

- Allianz - Global Insolvency Outlook: Brace for Middle East spillovers. Link.
- TMHCC Food And Drink Report is very comprehensive. Link.
- PWC Global Insolvency: 2025 Reflections and 2026 Projections. Click on the map. Link.
- Coface report on the rise in late payments in Latin America, 79% of Businesses report late payments. Link.
- Atradius Q2 Industries Forecast across 15 sectors and 37 economies worldwide. Link.
- Congratulations to Nexus for 25 years. Link.

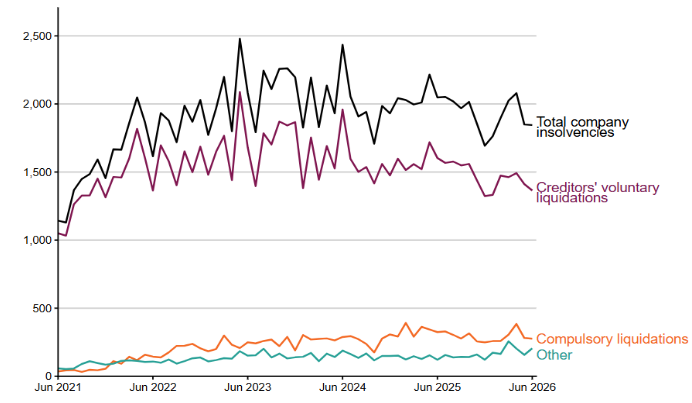
Q2 Key Points

- US Iran conflict resulted in the price of Oil breaching $100 a barrel, significant increase in input costs for most sectors and will drive inflation for the foreseeable future.
- Global Retail continues to struggle, although on a positive note some ‘Landlord CVA’ tools are working and allowing chains to restructure. Hobbycraft to exit from CVA two years early. Link.
- UK Construction Q2 Published Projects was a record quarter. Link.
- The UK agreed reciprocal tariff-free quotas with the EU, while steel imports above agreed quotas will face an increased 50% tariff, up from 25% under the previous regime. Link.

Risk Review

Markets Insolvency Rates Focus

Monthly company insolvencies by type, England and Wales, June 2021 to June 2026, seasonally adjusted



Insolvency News

Last quarter insolvencies.

Insolvency Focus

www.firstram.co.uk
info@firstram.co.uk
01937 835 933

Grimston Grange Offices | Grimston Park | Tadcaster | North Yorkshire | LS24 9BX