

FINE POINT CONSULTING

Customer Referral Program

Know a Business That Could Use
a Trusted Financial Partner?



Many of our best client relationships begin with a simple introduction from someone who knows and trusts Fine Point Consulting.

If you know a growing business that could benefit from ongoing accounting or HR support, we'd love to meet them.

Refer a Business. Earn a \$500 Gift Card.

(When your referral becomes a Fine Point client)*

Scan to refer or visit:

finepointconsulting.com/customerreferral



“While a startup company can try to do everything themselves, working with Fine Point will save you time and money. It has been one of the best business decisions that I've made so far.”

Randolph Ashton,
Co-Founder & CEO, Neurosetta

Who Makes a Great Fine Point Referral?

Businesses that are:

- Growing quickly
- Needing accounting support
- Looking for HR guidance
- Ready for better financial visibility and strategy
- Seeking a proactive financial partner

How It Works

- ✓ **Make An Introduction**
Refer a business through our online form
- ✓ **We Connect**
We'll schedule a discovery conversation to learn about their needs
- ✓ **You Get Rewarded**
When they become a Fine Point Client, we'll send you a **\$500 gift card** as our thank you.

*Referral rewards will be issued after the referred company signs an eligible monthly recurring services agreement with Fine Point Consulting. Only referrals for eligible monthly recurring services submitted on or after July 1, 2026, qualify for the program. Tax-only engagements are excluded. Terms and conditions apply.