CoreView ONE

CoreView

Task Automation for Microsoft 365

Create no-code automations with over 150+ out-of-the-box actions, leverage PowerShell and 3rd party APIs for custom actions, and even automate user onboarding and offboarding across hybrid AD/Entra environments with CoreView's hybrid management capabilities.

The Challenge: M365 Admins Are Overwhelmed

Microsoft 365 is the world's most powerful digital workspace, but with so many capabilities, the tasks of IT administration becomes complex:

- 18+ Admin Interfaces
- 40+ Workloads
- 5000+ Configuration Types
- Hybrid and Multi-Tenant Orgs
- PowerShell Sprawl
- Constant Updates to UI

Every additional interface makes administration complex, slowing down your most talented people, and leading to misconfigurations and PowerShell sprawl.

CoreView Task Automation for Microsoft 365

CoreView ONE gives IT teams a powerful Task Automation engine that allows you to automate tasks like user onboarding and offboarding.

CoreView Task Automation Engine

Bi-directional Connection via M365 APIs

What Task Automation Does for You:

Automate Repetitive Tasks in Microsoft 365: Create automation workflows using 150+ out-of-the-box actions and custom actions.

Automate User Onboarding and Offboarding: Develop workflows to automate the user onboarding and offboarding process for M365.

Automate User Management Across Hybrid Environments: Set up workflows for user management in hybrid Microsoft environments.

Use PowerShell and Call Third-Party APIs for Custom Actions: Design custom automations using PowerShell and third-party APIs.

Insert Branching Logic for Complex Use Cases: Implement if/then logic to ensure your workflows can manage multiple scenarios.

Implement Approvals and Attestations: CoreView allows for approvals and attestations so that actions receive necessary approvals.

Integrate with ServiceNow for Approvals: Customers can use CoreView to trigger approval workflows within ServiceNow.

End-to-end Coverage

Tenant Level Configurations

- Entra ID
- Intune
- Defender
- Purview

Microsoft 365 Workloads

- Teams
- SharePoint
- Exchange
- OneDrive
- Copilot
- Teams Phone

On-Premises Environments

- Active Directory
- Exchange On-Premises

Complex Environments

- Multi-Tenant
- Multi-Forrest
- Power-Shell
- 3rd Party Applications

Objects Analyzed

Users, Groups, Licenses, Mailboxes, Calendars, Intune Devices, Mobile Devices, Entra Apps, SharePoint Sites, OneDrive Accounts, Teams Groups, Teams Channels, Calls, Phone Numbers, Call Queues, and Auto-Attendants.

Feature	CoreView Tenant Resilience	CoreView Tenant Management	CoreView ONE	CoreView ONE Enterprise
Visibility and Control	• Security and identity risk dashboards • Custom dashboards • Alerts • 50+ OOTB resilience reports • Custom reports • Multi-tenant mgmt.	• Governance dashboard • Custom dashboards • Alerts • 130+ OOTB resilience and management reports • Custom reports • Multi-tenant mgmt.	• Security and identity risk dashboards • Governance dashboard • Custom dashboards • Alerts • 130+ OOTB resilience and management reports • Custom reports • Multi-tenant mgmt.	• Security and identity risk dashboards • Governance dashboard • Custom dashboards • Alerts • 130+ OOTB resilience and management reports • Custom reports • Multi-tenant mgmt.
Configuration Management	• Backup & restore tenant configurations • Align with industry baselines • Drift detection • Configuration change management • Multi-tenant configuration deployment	• n/a	• Backup & restore tenant configurations • Align with industry baselines • Drift detection • Configuration change management • Multi-tenant configuration deployment	• Backup & restore tenant configurations • Align with industry baselines • Drift detection • Configuration change management • Multi-tenant configuration deployment
Policy Enforcement	• 30+ OOTB policy playbooks and remediations for: • Security, Identity, Entra Apps • Custom policies	• 100+ OOTB policy playbooks and remediations for: • Security, Identity, Entra Apps, • Licenses, SharePoint & OneDrive, Teams, Devices, Copilot • Custom policies	• 100+ OOTB policy playbooks and remediations for: • Security, Identity, Entra Apps, • Licenses, SharePoint & OneDrive, Teams, Devices, Copilot • Custom policies	• 100+ OOTB policy playbooks and remediations for: • Security, Identity, Entra Apps, • Licenses, SharePoint & OneDrive, Teams, Devices, Copilot • Custom policies
Task Automation	• 50+ OOTB "no code" task automation actions for: • Users, Security groups, Distribution groups, Entra Apps, Exchange • Custom actions & workflows including PowerShell	• 150+ OOTB "no code" task automation actions for: • Users, Security groups, Distribution groups, Entra Apps, Exchange • M365 groups, Teams, SharePoint & OneDrive, Devices • Custom actions & workflows including PowerShell • User templates for onboarding, moving and offboarding	• 150+ OOTB "no code" task automation actions for: • Users, Security groups, Distribution groups, Entra Apps, Exchange • M365 groups, Teams, SharePoint & OneDrive, Devices • Custom actions & workflows including PowerShell and 3rd party APIs. • User templates for onboarding, moving and offboarding	• 150+ OOTB "no code" task automation actions for: • Users, Security groups, Distribution groups, Entra Apps, Exchange • M365 groups, Teams, SharePoint & OneDrive, Devices • Custom actions & workflows including PowerShell and 3rd party APIs. • User templates for onboarding, moving and offboarding
Delegation Management	• Optional add-on	• Virtual tenant segmentation by over 400 properties (User, Group, Domain, admin task etc.) • Cross-tenant segmentation	• Virtual tenant segmentation by over 400 properties (User, Group, Domain, admin task etc.) • Cross-tenant segmentation	• Virtual tenant segmentation by over 400 properties (User, Group, Domain, admin task etc.) • Cross-tenant segmentation
Hybrid Management	• Optional add-on	• Optional add-on	• Optional add-on	• Included (On-Premise Active Directory & Exchange)
Auditing (1 year retention)	• Optional add-on	• Optional add-on	• Optional add-on	• Included
Access reviews	• Optional add-on	• Optional add-on	• Optional add-on	• Optional add-on
User rewind	• Optional add-on	• Optional add-on	• Optional add-on	• Optional add-on
Data	• Optional add-on	• Optional add-on	• Optional add-on	• Optional add-on