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PRIVACY STATEMENT

Conway Financial Group, LLC (“Advisor”) collects personal information about you from the following sources:

- From you during the investment advisory process, through conversations and correspondence, and
- From information about your transactions with custodians or broker-dealers who may maintain your assets or effect securities transactions on your behalf.

The personal information Advisor collects from you can include your social security number, financial account balances, holdings, and transaction history, as well as your investment experience, income, and assets.

Advisor collects this information for its everyday business purposes (such as to process your transactions and maintain your account(s) and for our marketing purposes (to offer products and services to you). Advisor may also share your personal information with a successor advisor if necessary in connection with the unexpected death or incapacity of its principal owner(s), as well as in connection with the eventual retirement or other change in control of Advisor. Advisor does not share your personal information to engage in joint marketing with other financial companies or for nonaffiliates to market to you. Advisor does not have any affiliates.

Advisor does not otherwise disclose any personal information about you to anyone, except with your consent or as permitted by law. Government agencies and federal and state regulators may review Advisor’s records and your personal records, as permitted by law. With your consent, Advisor may disclose some or all of the personal information Advisor collects to independent parties that service your account(s) in order to provide services that you request. These service providers may include financial institutions, banks, and security clearing agencies and others who provide services to Advisor, parties who provide technical support for Advisor’s systems and Advisor’s legal and accounting professionals.

Advisor requires all employees to sign a Confidentiality Agreement and restricts employees from discussing client information outside of the office.

Even if you decide to close your account(s) or become an inactive client, Advisor will adhere to the privacy policy described above. Personal information about you will be maintained during the time you are a client, and for time thereafter that such records are required to be maintained by federal and state securities laws. After the required period of record retention, all such information will be electronically deleted or physically shredded.

For questions, please contact Advisor by telephone (314-579-9157), e-mail (pconway@conwayfinancialgroup.com), by fax (314-579-9186) or in person.