

We're much more than a vertical farming company

- Crop Research Centre at the James Hutton Institute opened in 2018
- Bringing together real-world experience in science, engineering, and agriculture
- Technology developer not a grower or operator



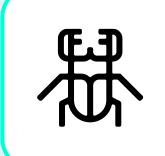




The challenges for strawberry production

Unsustainable rising costs + overreliance on imports + increased uncertainty + losses











50% of plant sale price attributed to transport

Up to 40% of plants infected with a pathogen

Poor survival rates due to disease and transportation issues

Inconsistent quality resulting in inconstant yields

Up to 30% of plants not suitable for planting



Predictable costs + uniformity + flexibility + reduced losses + year-round production











De-risk supply from European hotspots (NL & Spain)

Optimal, biosecure environment for high quality plants

Reduce knock-on labour impact via delays Optimal space efficiency

Control supply and reduce transportation costs





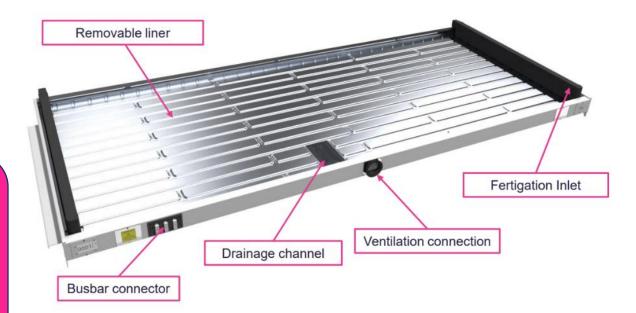


Challenges

- · Gutter system does not suit vertical growing
- Gutter systems hard to automate
- Different system needed for tray plant establishment

Opportunities

- Runner and tray plant production in the same system
- Horticultural benches suit high density plant production
- Can we do high density runner production?







High Density Runner Production

- 630 mother plants per GTL in P18 prop trays
- Faster cycle
 - 7 days
 - Circa 1 well rooted runner per plant per cycle
- Multiple flushes of runners harvested (up to 8x)
- Higher throughput of the plant











Mother plant establishment

Mother stock received



Quarantine 4 – 14 days

P18 Danish propagation trays x 35 = 630 plants



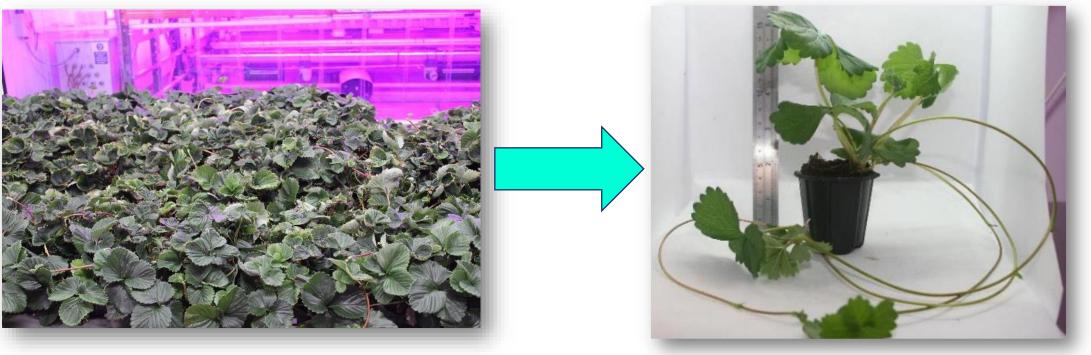




Runner production

Runner production circa 30 days after establishment

For this trial aim was 1 runner per plant per week for 8 weeks







Tray Plant production



Rooting runner tips



Transplant into p40 prop trays



Up to 23 days

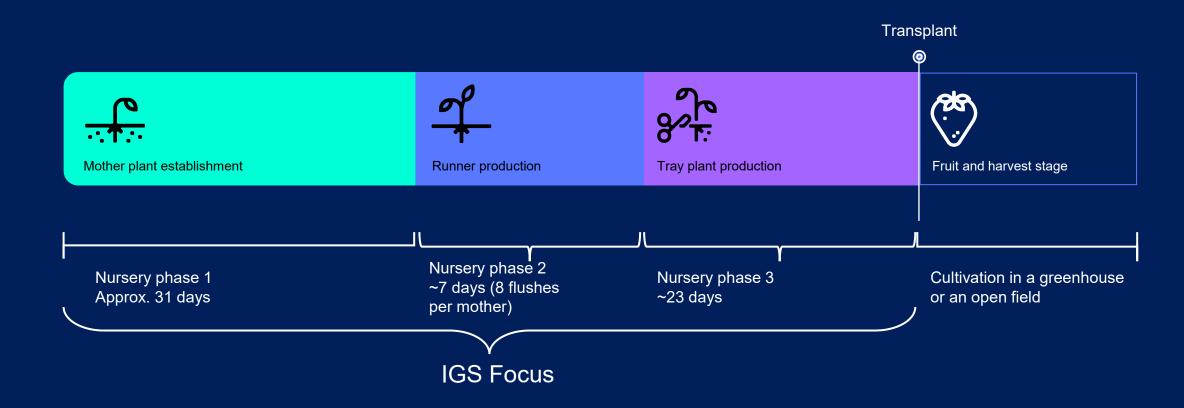






Strawberry tray plant production

What does this look like?





IGS High density format

Results of strawberry propagation

Mother plant establishment	31 days
Mother plant growth cycle	7 days (8 weeks)
Runner tips/m²/cycle	104
Tray plant growth cycle	23 days
Tray plants/m²/cycle	228
Cost per Kwh	€0.23
Cost of production per runner tip	€0.14
Cost of production per tray plant	€0.17



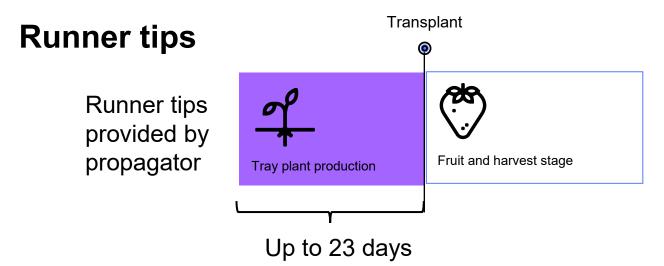




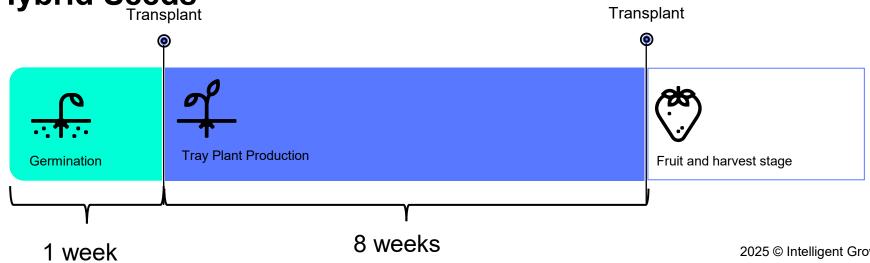




Future Alternatives



F1 Hybrid Seeds Transplant



Trial with us!

IGS is looking to partner with growers to trial innovative propagation techniques









