

## **Thursday**

## Welcome



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## Parallel Session 3: Innovative Technology & Vertical Farming

### The colourful life of plants in vertical farms

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## History: 100 years ago First forms of controlled environment agriculture.



## Ever increasing control of production







## Ever increasing control of production







## Ever increasing control of production







### Vertical agriculture

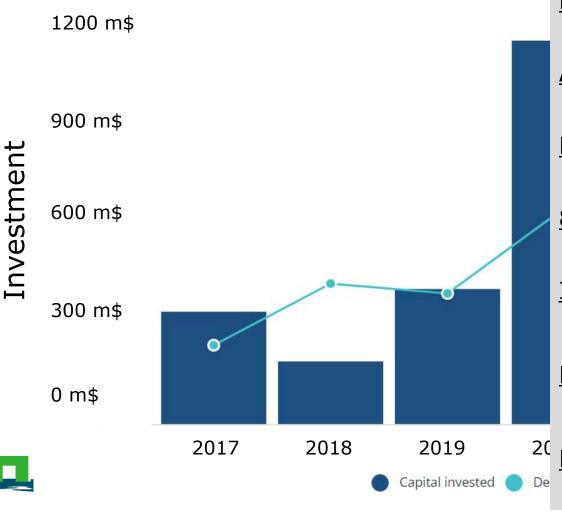
Crops in buildings; multi layers or vertical walls

- Full control of production process
- Extremely little
  - Land use
  - Water use
  - Fertiliser use
- No pesticides
- Anywhere
- Independent of climate or soil
- Guarantees on quantity and quality





# Vertical farming Worldwide investment: 1.2 billi



#### **Examples of some investments**

**Plenty** 

500 m\$ (SoftBank, Amazon)

**Aerofarms** 

240 m\$ (Ikea, Sjeik/Dubai)

**Bowery farming** 

170 m\$ (Google Venture)

80 Acres farm

200m\$

<u>Infarm</u>

400 m€

Plantlab (NI)

20 m€

Nordic Harvest (Dk)

10 m€

## 2022: The hype is over Shake-up - shake out

#### AeroFarms successfully exits Chapter 11 D NEWSWIRES





#### Kalera Stock Jumps on Plans to Divest **Units**

Published: Oct. 18, 2022 at 7:48 a.m. ET

September 26, 2023

#### **Dutch arm of vertical farming** startup Infarm declared bankrupt

The news comes after the company shut down operations across its key markets of the UK, France, Germany, the Netherlands and Denmark over the past year

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NL: Glowfarms ceases all activities, unable to find sufficient funds



November 2022

### Beyond the hype →now getting to the realism

New farms are still starting: A few examples



NL: Growy to construct new vertical farm in Amsterdam



Veticalfarm daily (Aug 2024): In 2023, 280 million EURO venture capital investments in Europe



80 Acres Farms on its newest 18,500 m2 Florence farm
"This farm was sold out as soon as it opened"



#### What led to the fall?

- Increase in energy price
- Money got more expensive
  - These factors determined the moment of falling down

these are not the full story









#### What led to the fall?

#### What works well

- High yield
- High quality
- Little use of
  - Land
  - Water
  - Nutrients
  - Pesticides

#### What works less well

- Costs
- Product price?
- Energy (sustainability & costs)
- Labour
- Knowledge and knowledge sharing

From Fairy tale, to Fair story



#### labour

- Farm scale is often small → difficult automation
- A lot of manual work
- Many people in the office

What people are needed?

- Grower!
- Technician
- Marketeer
- Entrepeneur
- Financial expert
- Human Resource management









## Which crops?

- High added value
- Fresh
- Pharmaceutical, nutraceutical crops
- Young-plant raising















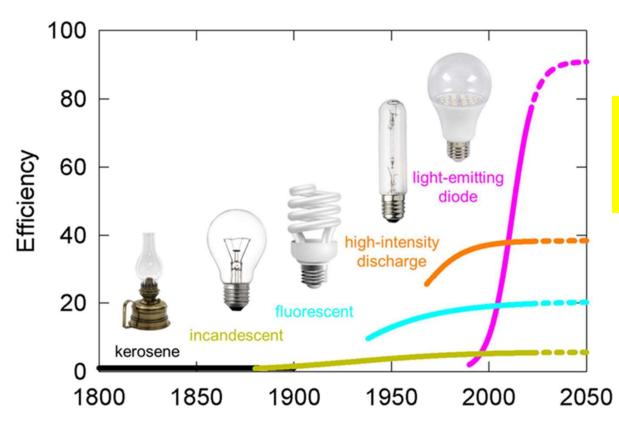
#### Main issues:

- High use of energy
- High costs

- Most energy for the lighting
- Three steps
  - 1. Reduce energy use drastically
  - 2. Used energy should be renewable
  - 3. use less when expensive
- It is key to reduce energy use per kg product



# Past years: enormous increases efficacy of lamps; still some increase possible but not that monumental



Light use efficiency of plants:

Still a lot to increase





## 1. Drastic reduction energy use

- Many unexplored possibilities
- And it is not just about optimizing light recipe









### Light influences plant growth in multiple ways

Light Intensity (Photosynthesis)



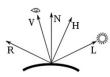
 PhotoPeriodism, daylength (Plant Development, e.g. flowering)



 Light Quality, Spectral Composition (Photosynthesis & Development)



Direction of light



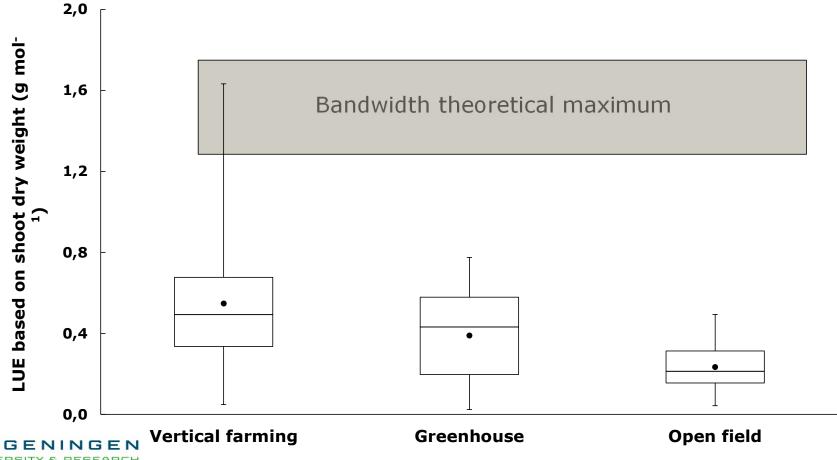
Heat





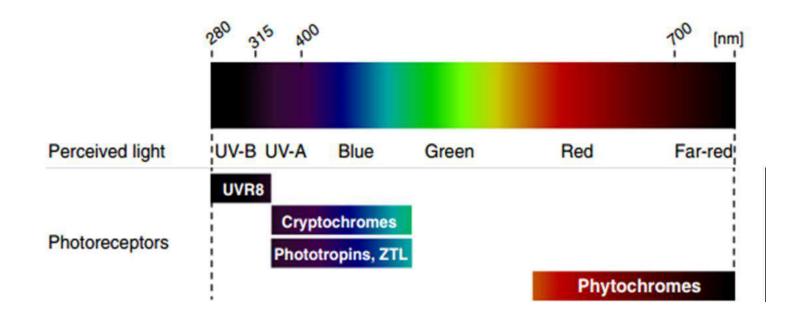
# Comparing Light Use efficiency (LUE) among systems LUE=Dry weight / light integral





from: Ji, Lopez, Heuvelink Marcelis, 2022. Food and Energy Security

## Several photoreceptors in plants





What is the effect of far-red in strawberry?

- Fruit yield
- Fruit quality
- Energy use efficiency

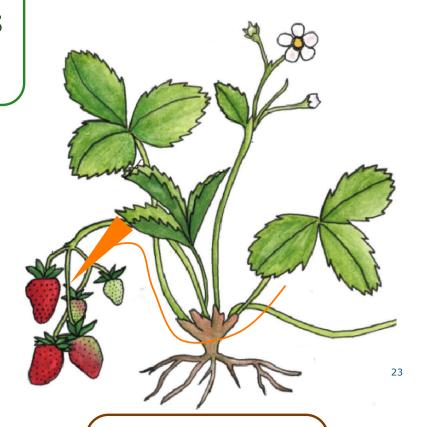




# Photosynthesis effect

SWEET!! SUGAR!!

Fruit quality



Biomass partitioning

## Far-red light



Morphology effect



# Far-red on top of white light, or partly replacing white light

Treatment	White (μmol·m <sup>-2</sup> ·s <sup>-1</sup> )	Far-red (μmol·m <sup>-2</sup> ·s <sup>-1</sup> )	Total light (μmol·m <sup>-2</sup> ·s <sup>-1</sup> )
250White	250	0	250
250 White 40 Far-red	250	40	290
210 White 40 Far-red	210	40	250

Everbearing cv. Favori





210White+40Far-red

250White+40Far-red

250White

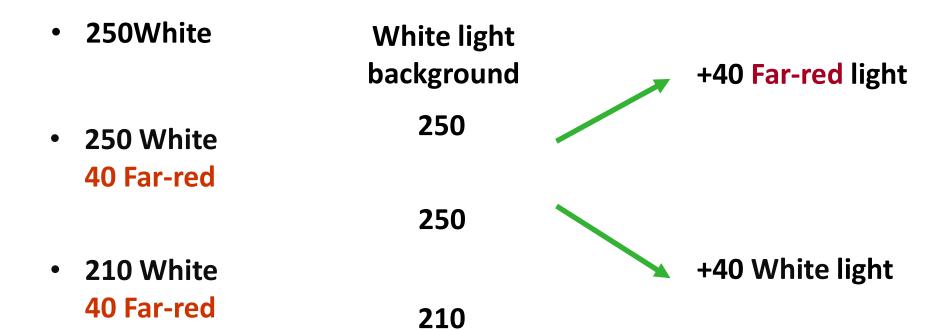




## What did Far-red light do to Photosynthesis?

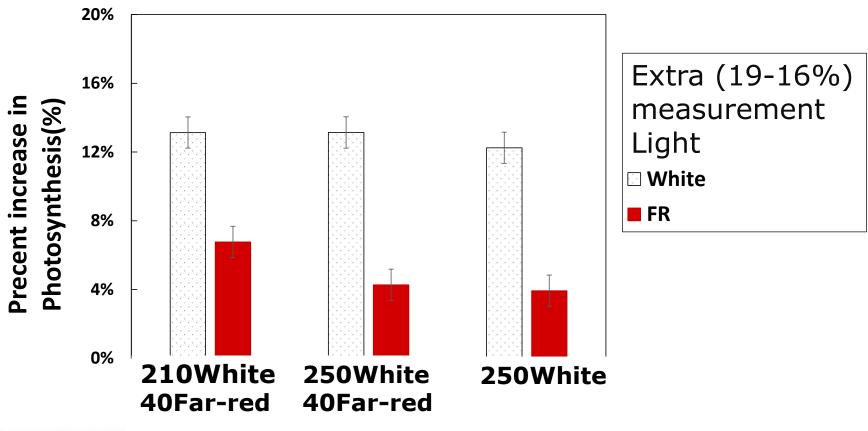
**Growth Light** 

Measurement light for photosynthesis





# Far-red light is photosynthetic active, but less than PAR



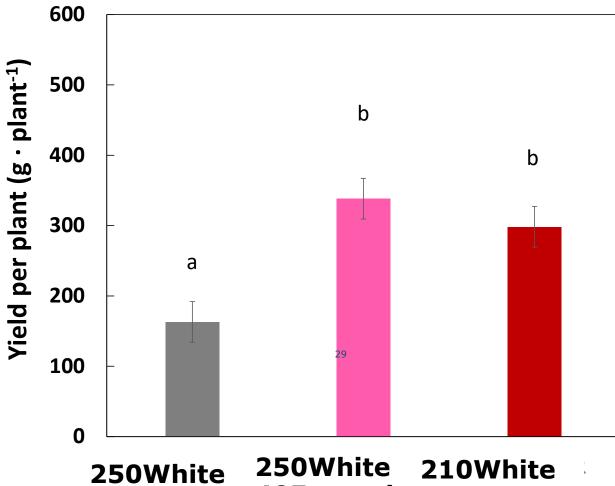


**Growth light** 

### Enhanced biomass partitioning to fruit with far-red light





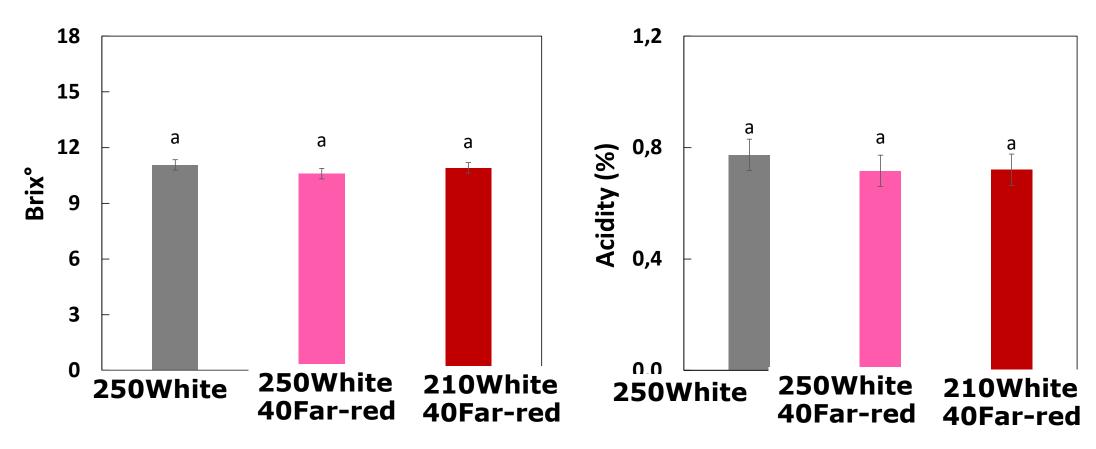


40Far-red

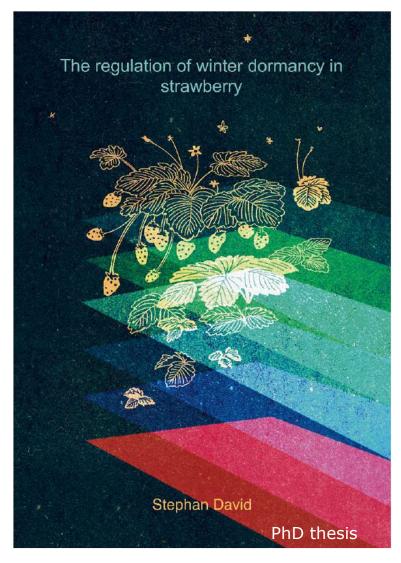
40Far-red



#### Far-red light increased yield without affecting quality







DAM3, DAM4 geners involved in winter dormancy



#### **Conclusions**

#### **Vertical farm**

- Optimal yield and quality control
- Still many improvements possible
- The hype is over: now back to realism

#### **Light has many aspects**

- Intensity
- Direction
- Spectrum
- Heat (energy)

#### All plant processes in control

- Photosynthesis, growth, development
- Quality
- Disease
- Health related compounds



## Thank you for your attention!

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Upcoming courses at Wageningen UR

Vertical farming course 5-30 Jan 2026 (on campus / online)

Three days lighting course: February 2026





## **Thursday**

## **Networking Break**

- Sponsors & Exhibitors Fair
- Poster Sessions

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