



CRM Release Notes for Versions [v7.89.0]

Broker Platform



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Introduction

These software release notes cover all system modifications for version **v7.89.0** of the finova Broker CRM platform.

The release notes list the bug fixes and known issues provided in this release and are aimed at system operational users.

These release notes do not aim to go into technical detail about specific changes or to be the basis for system testing plans.

Testing of the release

Testing for this release was carried out in accordance with the test plans as created by the Quality Assurance Team.

New feature

Smarter diary syncs

Your synced calendar events (like Outlook) now show more helpful information—including applicant names, product descriptions, and references—so you can see exactly what each entry is about at a glance.

Bug fixes

Ticket Ref	Description
MKV5-8628	Resolved an issue where dropdown and radio button questions in the Fact Find weren't correctly linking to their associated dropdown fields.
MKV5-8626	Unlayer error message now handled correctly when adding the merge field for user email signatures.
MKV5-8624	System no longer shows errors when deleting a custom field.
MKV5-8618	The forgotten password function on the portal now works smoothly in all scenarios.
MKV5-8616	Quick search using applicant names now works reliably across all sites.
MKV5-8615	The "Initial Enquiry" panel now correctly handles lender names that include apostrophes.
MKV5-8608	The quick search now correctly finds products when using the lender reference.
MKV5-8606	Inactive options no longer appear in dropdown menus or radio buttons within Fact Finds.
MKV5-8596	Apostrophes in the secondary source text no longer cause errors when using the API.
MKV5-8583	Email signatures now display with correct formatting on stage-driven email templates.
MKV5-8505	Notifications for new leads sent via Zapier now trigger correctly in all cases.
MKV5-8444	Exporting a product with two applicants to Trigold no longer overwrites applicant 2's details when the 'joint applicant' setting is unchecked.