
THE LOCKSHIELD LETTER

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LOCKSHIELD PARTNERS' QUARTER ONE UPDATE



Here at Lockshield Partners, we consider our team to be a family. We are happy you are here and hope you enjoy seeing what our team is involved in outside of work. We believe the best way to make a difference in the world is to be involved with family, friends, and our communities.

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BUSINESS UPDATES

ECONOMIC UPDATE The S&P 500 officially closed at a 19.44% loss in 2022, making it the worst year for the financial markets since 2008.

The main drivers for the market drop included high inflation, rising interest rates, and the war in Ukraine. The Federal Reserve appears poised to continue increasing interest rates throughout 2023 to help normalize inflation. Economists continue to debate the likelihood of a recession occurring in 2023.



SECURE ACT 2.0

Late in 2022, "SECURE Act 2.0" was passed into law by the US Congress. This bill provides sweeping changes to help bolster the retirement system in the US. Some of the changes include delayed RMDs for many taxpayers and enhancements to employer-sponsored retirement plans. We will be posting future blogs highlighting the main points of the legislation, so make sure to check out our website!

TAX SEASON 2023

Tax time is here! The deadline for business tax filings is March 15th, while the deadline for individuals is April 18th. We kindly ask that you provide your documents in an organized manner when dropping them off for tax preparation. This helps ensure accuracy and timeliness!



WHERE DO YOU LOCKSHIELD?



The Hayden family tailgating for the Notre Dame vs. Clemson game. Go Irish!



Rhett staying warm on a cold day of hunting. Congratulations on the buck, Rhett!



Eunice A. sporting her Lockshield hoodie by her beautiful Christmas tree.



Stacy C. rocking her LSP hoodie!



John & Natalie at Cannonsburg in Grand Rapids, MI



Sam and Pat wearing some Lockshield gear on a trip across the state.

WHERE DO YOU LOCKSHIELD?



Todd C. with his granddaughter at the Lockshield Polar Express night.



Sam & Pat at The Reindeer Farm in Bowling Green



James at Barren River Rod & Gun Club



Rebecca in Albuquerque, New Mexico

We love seeing pictures of our Lockshield friends and family with Lockshield gear. Make sure to forward us pictures so that we can include you in a newsletter!

LOCKSHIELD POLAR EXPRESS

At Lockshield Partners, we believe in supporting organizations who make the communities we live in a special place to live. The Historic L&N Railpark in Bowling Green has been hosting "Polar Express" nights for the last several years. This year, we were fortunate to host an exclusive Lockshield Night for the famous experience! We were blessed to have 5 full sessions (over 200 children of all ages and sizes) enjoying activities in the lobby and listening to the reading of the "Polar Express" on the historic railcars. Stayed tuned for 2023--All aboard!



Santa giving us a goodbye wave!



The Lockshield team enjoying the Photo Booth.



Elizabeth enjoying the story.... A LOT!



The Hayden family listens intently to the reader.

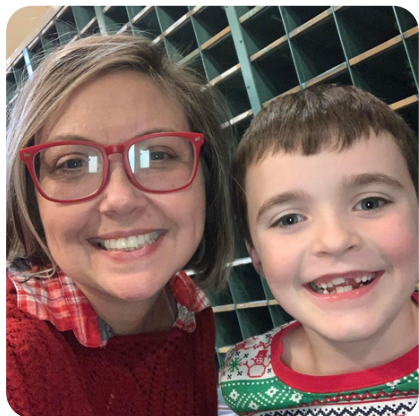


The Birkenhauer family enjoying their night on the train!



Jayden and JJ checking out the train museum.

LOCKSHIELD POLAR EXPRESS



Faye and her grandson enjoying the night!



The Cassidy girls decorating some ornaments for their tree.



The Jessie, Asbury, and Bragg families under the lights.



Robin, Jeana, Amy, and the kids having a great night together.



Natalie, Ewetse, Jenna, and Matthew manning the craft table.



Kim and Ava with some very festive ornaments!



Santa and Mrs. Claus made it all the way from the North Pole!

WKU VOLLEYBALL & SOKY ICE RINK

It was a pleasure supporting the Lady Tops while making a run to the championship match in the Conference USA Volleyball Tournament. The Lady Tops suffered a disappointing defeat against Rice, but still made the NCAA Tournament after a terrific season. The Lady Tops advanced to Round 32 before ultimately falling to UK to end their season. Congratulations to the Lady Tops on another great year!



We are also thankful that we had the opportunity to support the SOKY Ice Rink in downtown Bowling Green. We love supporting groups, organizations, and individuals who create a positive impact in our communities. The SOKY Ice Rink certainly does just that!



THE LOCKSHIELD MINISTRY

MINISTRY SPOTLIGHT - LIFE'S BETTER TOGETHER "MIRACLE MILE"



The Miracle Mile/3:59- Every December, the Bowling Green Christmas Parade is kicked off by the famous Miracle Mile Race. The 1 mile run is a fundraiser for Life's Better Together. Dan is a board member for this fantastic organization which raises money for families who are going through a prolonged illness and need financial assistance. They step in to help families with whatever expenses they need so they can focus on their family and getting better. The Miracle 3:59 race is the last 359 yards of the course and is an opportunity for athletes of all abilities and their families to train and accomplish a goal and to experience a race day atmosphere.



THE LOCKSHIELD MINISTRY



Warren County Inline Hockey League (WCIHL) raised money this year for the American Cancer Society with their "WCIHockey Fights Cancer" event.



Lockshield Partners Accounting staff competed in an Academic Bowl fundraiser for the local high school academic teams, sponsored by Kiwanis.



Logan Sexton rang the bell for donations for The Salvation Army.



Matt Flowers rang the bell for donations for The Salvation Army.

THE LOCKSHIELD FAMILY



Jodi traveled to La Romana in the Dominican Republic in October.



Natalie, a 7th grader at BGJHS, celebrated the school's first ever state cheerleading championship. Congratulations, Natalie!



Ben celebrating the Fall 2022 Warren County Inline Hockey Championship with his favorite coach!



The Hayden family after Jackson's school Christmas performance.



Claire having fun watching John play inline hockey for Maryville University!



The Klein family hit the ski slopes while visiting family in Michigan. Everyone made it home without a broken bone!



Drew and Becky enjoying their honeymoon in the Caribbean. Congratulations!

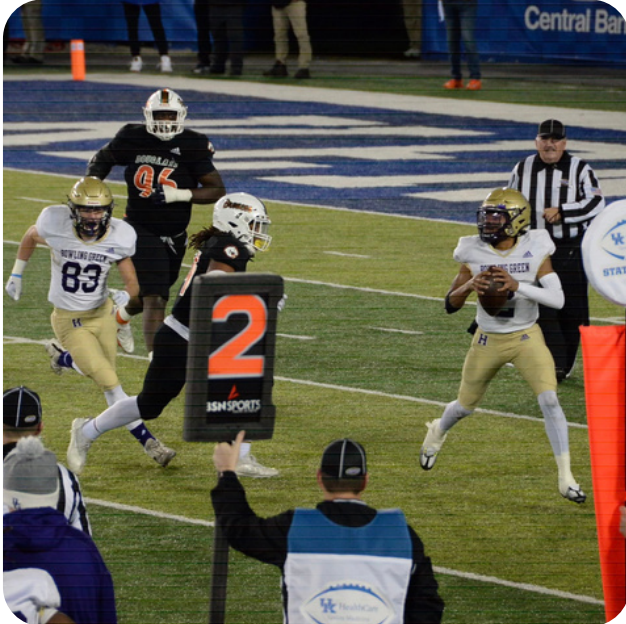


Dan and Claire surprised John in St. Louis with a day trip for his 20th birthday. John is majoring in financial planning.



Ben working at the SOKY Ice Rink. Get those Roth IRA contributions in, Ben!

THE LOCKSHIELD FAMILY



Matthew Klein (#83) in the KHSAA state championship game for the Bowling Green High School Purples. Matthew is a junior tight-end and he and the rest of the Purples have their eyes set on a return trip to Kroger Field on 2023



Jeremiah with three special forces soldiers on a duck hunt in Arkansas. Jeremiah is involved in "Darby's Warrior Support," which provides hunting and fishing opportunities for physically or emotionally impacted combat veterans.



Grant and his Grandad on a successful deer hunt.
Way to go, Grant!



The Thompson family traveled to Gatlinburg, TN to watch the Barren County High School boys and girls basketball teams in the Christmas Classic Basketball tournament. Jackson (far right) plays for the Trojans.



LOCKSHIELD —PARTNERS—

TOGETHER, WE PLAN.

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