Introducing the

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My the Charisma CRM?

Our customer relationship management (CRM) platform is a **comprehensive** online sales and marketing solution.



Call, SMS, and email your clients directly from our platform.

Manage your reputation with one-click review requests. Track and monitor all reviews from the Customer relationship management (CRM) dashboard.

Appointment Setting



Appointments are automatically added to your calendar. You can also automate communication following an action.

For example, if a prospect cancels an appointment, an email inviting to reschedule can be sent automatically.



With the LeadConnector app, you can communicate with customers, all in the palm of your hand!





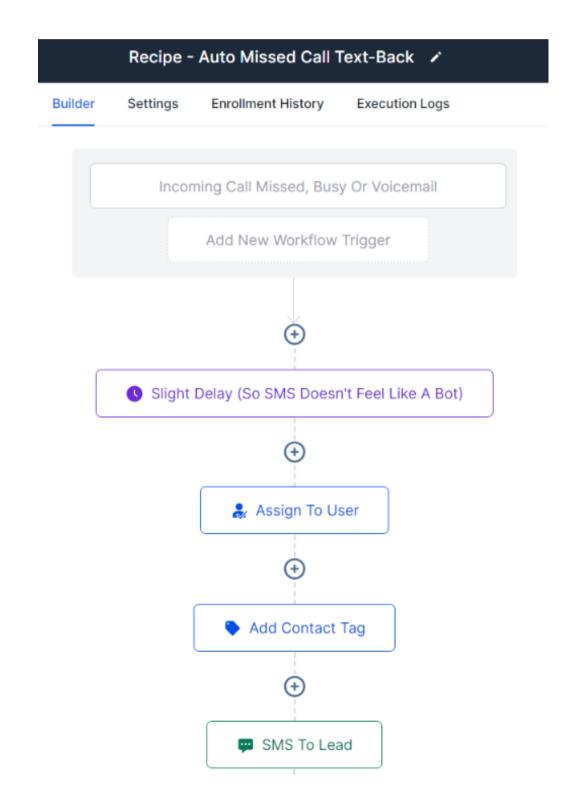
Create automated workflows that follow a specific sequence of events when the prospect performs a certain action.

For example, if the prospect ignores an email, set the workflow to send out an SMS two days later.



Automations

Missed a call? Text prospects or clients with a missed/call text back feature!



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Appointment Keminders

Confirm and remind prospects & clients about appointments

Appointment Confirmation + Reminder 🖌

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In our CRM platform, we can help you streamline your business process with automated workflows for:

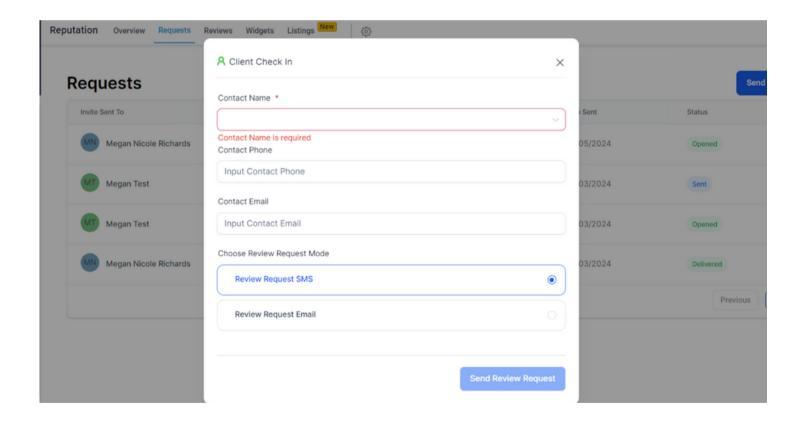
- Free Ebook email signup forms
- Appointment confirmations & Reminders
- Auto Missed Call Text-Back
- And MUCH more!

Funnels Build funnels to generate leads, appointments and receive payment
Home
Name
Book With Me Version 2
Free Marketing Audit Funnel Version 2
General Contact Version 2
LinkTree Template - Bakery Version 2
Optin Funnel Template Version 2
Potential Affiliate Funnel Version 2



Reputation / anagemen

Request reviews through email or SMS and set up reminders that will automatically send if a client hasn't left a review after a certain period.



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Showcase / estimoni

Once received, highlight all your GREAT reviews by embedding review widgets on your website!

Customer Testimonials

1646 W Snow Ave STE 102, Tampa, FL, 33606

5.00 * * * * *

Happy Bones Health & Wellness

Dec 22, 2023 ★ ★ ★ ★

I'm grateful for the excellent services provided by Charisma Communications! Their professionalism and expertise are truly outstanding. Corin, with her inspiring positivity and motivation, empowers business owners to elevate and progress to the next level I recommend Charisma Communications to anyone seeking a professional website and positive tools to enhance their business. fatjon rama (Herion Kastrati)

Nov 11, 2023 \star \star 🛧 🖈

we are very happy with Corin and her team , they do a great job posting our weakly newsletters , responding to our reviews , update our website every week , creating contents all time , keeping us visible online . Our business have seen a big difference on closing more jobs since we started working with Charisma Communications . Thank You Achv Services

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Powered by Charisma Communications

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. <> What our clients say about us Write a review 4.90 📩 69 reviews 5 ***** 5 ***** 5 ***** 5 ***** The customer service here This company is one of the The entire staff had great Bought my 40 high cube is top notch! The crew here best to do business with, communication through the here years ago at a great price. They have moved it are very knowledgeable and Realy good people .. entire process and the super friendly. They have the product delivered was for me and always provide best prices and best looking exceptional. Now the only great service at reasonable containers... More think left to do is convin... rates . Always, My f... More More Fredery Almonte 📖 Russell Wagner (L... 🕒 应 Dee Vigue G G 🙉 Ryan Lin G 5 ***** 5 ***** 5 ***** 5 ***** In recent years, I've After much frustration with Hello my name is Robert This is the second container experienced working with other companies not even and I often don't write we have purchased from some businesses that caring to return a phone call reviews for anybody. them and was a great forgot that customer service A American container blew However I had an experience. Both containers means something. Even if my mind with polite opportunity to work with A were what we expected, the American Containers. I everything isn't perfect, cu... customer service. C... More one trip was about new.. More needed a conta... More More Collectory

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A True, All-In-()ne

In our platform we can create:

- Surveys
- Forms
- Email newsletters
- Landing pages

- Offers & Memberships
- Websites
- Marketing Funnels
- and More!



Key/ndustries

Who is the Charisma CRM for?

Health Professionals

Mental Health Therapists, Personal Trainers, Health Insurance, & Massage Therapists

Trades

HVAC, Plumbing, Electricians, Roofers, Car Care, Painters, & Home Builders/Remodelers

aw Firms

Criminal Law, Personal Injury, Estate Planning, & Business Law

/ consultants

Business Coaches, HR, Agencies, & Interior Designers





Capture & nurture every opportunity!

Known for our content that gets our clients found online, now we proudly offer the Charisma CRM package to help manage all the leads.

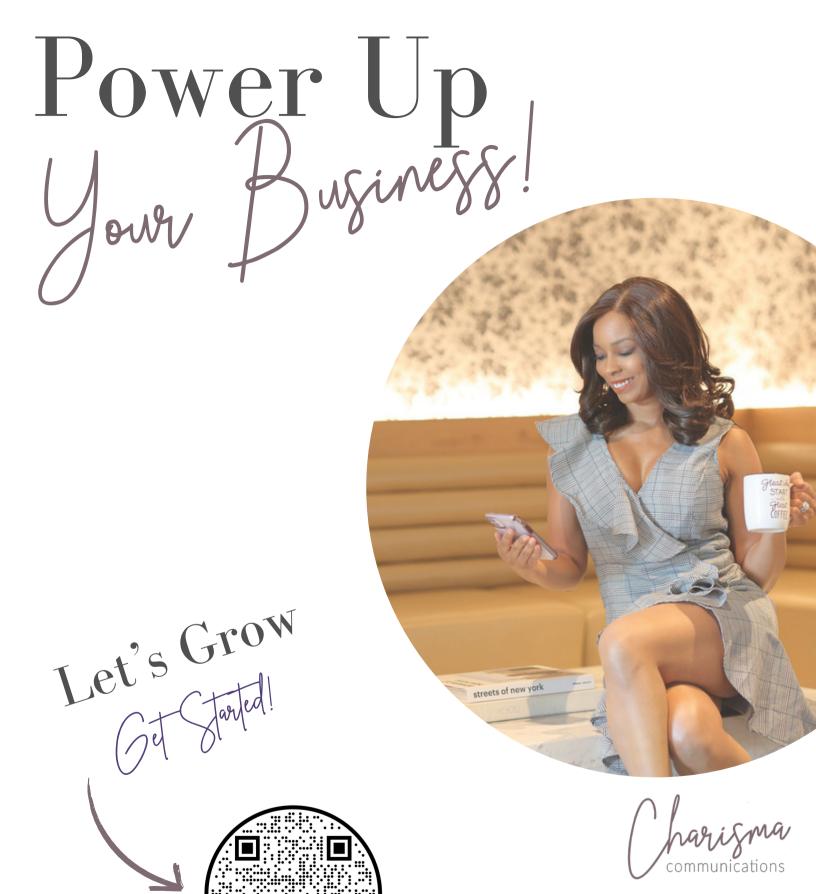
Includes }

- Choice of Local or toll-free marketing phone number for missed call and texting campaigns*
- Brand reputation management and widget for website
- Website contact form + opt-in
- Live chat widget for website
- Mobile app for connecting with leads on-the-go!
- Marketing CRM access for up to 3 users

*Each new campaign/workflow/location is \$150 to set up, test, and launch + monthly support. HIPAA compliance +50/mo./location. Bulk discounts may apply. Minimum agreement 6-months + set up month (7 total); current clients, case studies, & strategic partners 3-months+ set up (4 total) minimum agreement.

As needed, we will create general Terms & Conditions and Privacy Policy for the website, or work with your Business Lawyer to accomplish custom policies. Charismas Terms and Conditions apply as terms of our service.





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