

The board of directors of Bambuser AB complete proposal for resolution on new issue of shares with preferential rights for existing shareholders

The board of directors proposes that the EGM resolves on a new issue of a maximum of 1,005,882 shares with preferential rights for existing shareholders, resulting in an increase of the share capital of a maximum of SEK 1,508,823 (based on the share structure after completion of the reverse share split in accordance with item 6 in the notice to the EGM) (the "**Rights Issue**"). The Rights Issue shall otherwise be subject to the following conditions.

Right to subscribe for shares

Those who are registered as shareholders in the Company in the share register kept by Euroclear Sweden AB on the record date are entitled to subscribe for shares with preferential rights in the Rights Issue. The record date for determination of which shareholders who are entitled to subscribe for shares with preferential rights is Wednesday, 14 January 2026.

For each existing share in the Company, one (1) subscription right is obtained. Seven (7) subscription rights entitle the holder to subscribe for one (1) new share.

Subscription of shares can also be made without subscription rights.

Subscription price

The subscription price per new share is SEK 15.90. The amount that exceeds the quota value of the shares shall be transferred to the free premium reserve.

Subscription and payment

Subscription of shares with subscription rights shall be made by cash payment during the period from and including Friday, 16 January 2026 up to and including Friday, 30 January 2026. Subscription of shares without subscription rights shall be made during the same period. Payment for shares subscribed for without subscription rights shall be made no later than the third banking day after notice of allotment has been sent to the subscriber by way of a contract note. The board of directors is entitled to extend the subscription and payment period.

Allocation

In the event that not all shares are subscribed for with subscription rights in accordance with the above, the board of directors shall, within the maximum amount of the Rights Issue, decide on the allocation of shares to others who have subscribed for shares without subscription rights and decide on the distribution between subscribers.

Firstly, allotment of shares subscribed for without subscription rights shall be made to such subscribers who have also subscribed for shares with subscription rights, irrespective of whether the subscriber was a shareholder on the record date or not, and in the event that allotment to such subscribers cannot be made in full, allotment shall be made pro rata in relation to the number of subscription rights exercised for subscription of shares. *Secondly*, allotment of shares subscribed for without subscription rights shall be made to others who have subscribed without subscription rights, and in the event that allotment to such subscribers cannot be made in full, allotment shall be made pro rata in relation to the number of shares subscribed for by each subscriber. *Thirdly* to investors who have entered into guarantee commitments, pro rata in relation to respective guarantee commitment. Insofar allocation cannot be done



pro rata in any of the above stages, allocation will be done by drawing of lots.

Right to dividends

The new shares carry a right to dividends for the first time on the record date for dividends that occurs immediately after the new shares have been registered with the Swedish Companies Registration Office and have been recorded in the share register kept by Euroclear Sweden AB.

Other

The board of directors, the managing director, or the person appointed by the board of directors, shall be entitled to make the minor adjustments of the decision required in connection with the registration thereof with the Swedish Companies Registration Office and Euroclear Sweden AB.

Stockholm, November 2025

Bambuser AB

The board of directors