

Terms and Conditions of the offer

Preemptive right to subscription and subscription rights

Anyone who was a shareholder in Bambuser on the record date, January 14, 2026, has preferential rights to subscribe for shares in the Rights Issue in relation to the number of shares held on the record date. Those who were registered as shareholders in the Company on the record date receive one (1) subscription right for each (1) share held. Seven (7) subscription rights entitle the holder to subscribe for one (1) new share. Only whole shares can be subscribed for (i.e. no fractions).

Subscription price

The subscription price is SEK 15.90 per share. No commission is charged.

Record date and subscription period

The record date in Euroclear Sweden AB (“**Euroclear**”) for determining who is entitled to receive subscription rights in the Rights Issue was January 14, 2026. The last day for trading in the Company’s shares including the right to receive subscription rights in the Rights Issue was January 12, 2026. The first day for trading in the Company’s shares excluding the right to receive subscription rights in the Rights Issue was January 13, 2026. Subscription for new shares with the support of subscription rights shall be made by cash payment during the period from January 16, 2026 to January 30, 2026. During this period, notification of subscription for shares may also be made without the support of subscription rights. The Board of Directors is entitled to extend the subscription period and the time for payment, which shall take place no later than the last day of the subscription period and be published by the Company.

Trading with subscription rights

Only subscription rights issued through the Euroclear system will be tradeable on Nasdaq First North Growth Market during the subscription period. Trading in subscription rights will take place from January 16, 2026 until January 27, 2026. Shareholders shall contact their bank or other nominee with the necessary authority to carry out the purchase or sale of subscription rights directly. Subscription rights that are acquired during the above-mentioned trading period provide the same right to subscribe for new shares as shareholders with subscription rights based on their shareholding in the Company on the record date. Subscription rights must be sold no later than January 27, 2026, or be exercised no later than January 30, 2026, in order to not become void or lose their value.

Subscription rights are removed without compensation. No special notification is given when subscription rights are removed.

Subscription of shares for shareholders in Euroclear

Shareholders directly registered in Euroclear

Shareholders or representatives of shareholders, who on the record date January 14, 2026, were registered in the Euroclear system, receives a preprinted paying slip (account statement), the subscription form “Subscription with subscription rights” and the subscription form “Subscription without subscription rights”. Shareholders who are included in the separate list of pledgees and others in relation to Euroclear’s system will not receive information and will be notified separately. An account notice, which declares the delivery of subscription rights on the shareholder’s book-entry account, are not distributed.

Subscription of shares with support of subscription rights

Subscription of shares with the support of subscription rights takes place through simultaneous cash payment during the period from January 16, 2026 to January 30, 2026. Please note that it may take up to three banking days for the payment to reach the recipient's account. Subscription and payment shall be made in accordance with one of the following two options:

1. Issue report – pre-printed payment slip from Euroclear

If all subscription rights are exercised for subscription of shares, the pre-printed payment slip from Euroclear shall be used as the basis for notification of subscription by payment. The application form shall therefore not be used. No additions or changes may be made to the text pre-printed on the payment slip. ***The application is binding.***

2. Application form – “Subscription with subscription rights”

If a different amount of subscription rights is subscribed for than what is stated in the pre-printed payment slip from Euroclear, the application form with subscription rights shall be used. Application for subscription by payment shall be made in accordance with the instructions stated on the application form. The pre-printed payment slip from Euroclear shall therefore not be used.

Application form with subscription rights can be ordered from Bergs Securities by telephone or e-mail. Application forms must be received by Bergs Securities on the latest January 30, 2026 at 15:00 CET. Any application forms sent by post should be sent well in advance of the last subscription date. Only one application form per person will be considered. If more than one application forms are submitted, then only the last form received will be considered. Incomplete or incorrectly filled out application forms may also be disregarded. ***The application is binding.***

Completed application forms with subscription rights should be sent or delivered to:

Bergs Securities AB
Subject: Bambuser
Jungfrugatan 35
114 44 Stockholm, Sweden
Phone: +46 8 408 933 50
E-mail: info@bergssecurities.se (scanned subscription form)

Nominee registered shareholders

Shareholders whose shares in the Company were nominee registered through a bank or broker will not receive preprinted paying slips or subscription forms. Subscription and payment shall be carried out according to instructions from each account holding bank or broker.

Subscription without subscription rights

Subscription of shares without subscription rights shall take place during the same period as subscription of shares with subscription rights, i.e. from and including 16 January 2026 until and including 30 January 2026. The Board of Directors of the Company reserves the right to extend the subscription period and the time for payment. Such an extension shall be announced no later than the last day of the subscription period and published by the Company.

Application for subscription without subscription rights is made by completing, signing and then sending or submitting the application form for subscription without subscription rights to Bergs Securities with the contact details as above. The application form can be ordered from Bergs Securities via telephone or e-mail as above. The application form can also be downloaded from the Company's website, <https://ir.bambuser.com/>, and from Bergs Securities' website, www.bergssecurities.se. The application form must be received by Bergs Securities no later than January 30, 2026 at 15:00 CET. Application forms sent by e-mail shall be sent well in advance of the

last subscription date. Only one application form per person will be considered. If more than one application forms are submitted, then only the last form received will be considered. Incomplete or incorrectly filled out application forms may be disregarded. ***The subscription is binding.***

Please note that shareholders whose holdings are registered with a nominee must notify their nominee of non-preferential subscription in accordance with their procedures.

Requirements for NID numbers for physical entities and LEI code for legal entities

National ID or National Client Identifier (NID number) is a global identification code for private individuals. If such a number is not provided, Bergs Securities may be prevented from carrying out the transaction for the individual in question. If you only have Swedish citizenship, your NID number consists of the designation "SE" followed by your personal identity number. If you have multiple or something other than Swedish citizenship, your NID number may be some other type of number. For more information on how to obtain an NID number, contact your bank. Remember to find out your NID number well in advance as the number needs to be stated on the subscription form.

Legal Entity Identifier (LEI) is a global identification code for legal entities. If such a code is not available, Bergs Securities may not execute the transaction on behalf of the legal entity in question.

Subscription from accounts subject to specific rules

Subscribers with accounts that are subject to specific rules for securities transactions, such as IPS accounts, ISK accounts (investment savings accounts) or custody accounts/endowment insurance accounts, should check with their respective managers whether and how subscriptions for shares can be made in the Rights Issue.

Allocation of shares subscribed for without preferential right

In the event that not all shares are subscribed for with subscription rights, the board of directors shall, within the maximum amount of the Rights Issue, resolve on the allocation of shares to those who have subscribed for shares without subscription rights and resolve on the distribution between subscribers as follows:

Firstly, allotment of shares subscribed for without subscription rights shall be made to such subscribers who have also subscribed for shares with subscription rights, irrespective of whether the subscriber was a shareholder on the record date or not, and in the event that allotment to such subscribers cannot be made in full, allotment shall be made pro rata in relation to the number of subscription rights exercised for subscription of shares.

Secondly, allotment of shares subscribed for without the support of subscription rights shall be made to others who have subscribed for shares without the support of subscription rights, and in the event that allotment to such subscribers cannot be made in full, allotment shall be made pro rata in relation to the number of shares subscribed for by each subscriber.

Thirdly, to investors who have entered into guarantee commitments, pro rata in relation to the respective guarantee commitment. To the extent that allocation cannot be made pro rata in any of the above steps, allocation shall be made by drawing lots.

Notice of allocation of shares in the event of subscription without preferential rights

Notification of allotment of shares without subscription rights will be announced by contract note. Payment is due within three (3) Swedish business days from the date the settlement note was distributed. No notification will be provided to those who have not received an allocation. If payment is not received in due time, the subscribed shares may be assigned to another party. Should the price by such an assignment be lower than the subscription price of the rights issue, the subscriber who initially was allocated these shares may vouch for all or a part of the difference. Those who subscribe

for shares without subscription rights through their nominee will receive notification of subscription in accordance with their nominee's procedures.

Shareholders residing abroad

The allotment of subscription rights and the issuance of new shares upon exercise of subscription rights to persons residing outside Sweden may be affected by securities laws in such countries. Accordingly, with certain exceptions, shareholders who have their existing shares directly registered in VP accounts and have registered addresses in Australia, Belarus, Canada, Hong Kong, Japan, New Zealand, Russia, Singapore, South Africa, South Korea, Switzerland, the United States or in any other country where the Offering is contrary to applicable laws or regulations or requires additional registrations or measures other than those required by Swedish law, will not receive any subscription rights in their respective VP accounts or be permitted to subscribe for new shares, unless permitted by any exception under the law in the country concerned.

Paid and subscribed for shares ("BTA")

Subscription via payment is registered with Euroclear as soon as feasible, which normally means a few banking days after payment is made. Subscribers who have subscribed and paid in the Euroclear system will subsequently receive a securities depository account notification confirming that the registration of Paid Subscribed Share (BTA) has occurred in the subscriber's securities account. Subscribed shares are recorded as BTA in the VP account until the Rights Issue has been registered with the Swedish Companies Registration Office. Around 17 February 2026, the BTA will be re-registered to shares without special notification from Euroclear. Trading in BTA will take place on Nasdaq First North Growth Market from 16 January 2026 until 11 February 2026.

According to the Swedish Companies Act, under certain conditions, part of the Rights Issue may be registered with the Swedish Companies Registration Office. If this option for partial registration is exercised in the present issue, several series of BTAs will be issued, whereby the first series will be designated "BTA 1" in Euroclear. BTA 1 will be converted into shares as soon as a first possible partial registration has taken place. A second series of BTAs ("BTA 2") will be issued for subscription which took place at such a time that subscribed shares could not be included in the first partial registration and will be converted into shares as soon as the Rights Issue has been finally registered with the Swedish Companies Registration Office, which is expected to take place around week 7, 2026.

Right to dividends

The new shares carry the right to dividends for the first time on the record date for dividends that occurs immediately after the new shares have been registered with the Swedish Companies Registration Office and entered in the share register maintained by Euroclear Sweden AB. The new shares have the same right to dividend as the existing shares.

Publication of the outcome of the Rights Issue

As soon as possible after the subscription period has ended, the Company will announce the outcome of the Rights Issue through a press release, which is expected to occur around February 2, 2026. The press release will be available on the Company's website, <https://ir.bambuser.com/>.

Miscellaneous

The Board of Directors of Bambuser is not entitled to cancel, revoke or temporarily withdraw the offer to subscribe for shares in the Company. A subscription for shares is irrevocable and the subscriber cannot cancel or modify a subscription for shares. Incomplete or incorrectly completed application forms may be submitted without consideration. If the subscription payment is paid too late, is insufficient or is paid incorrectly, the application for subscription may be submitted without consideration or the subscription may be made with a lower amount. Paid payment that has not

been claimed will in that case be refunded. If several application forms of the same category are submitted, only the application form that was last received by Bergs Securities will be considered. Late payments of amounts less than SEK 100 will only be refunded upon request.

Underwriting commitments and guarantee commitments

Certain major shareholders, as well as certain members of Bambuser's management, who together represent approximately 39 percent of the outstanding shares in Bambuser, have undertaken to subscribe for shares in the Rights Issue corresponding to their respective pro rata share.

In addition to the subscription commitments, certain major shareholders, as well as certain members of Bambuser's management, have entered into guarantee commitments. No remuneration is paid for the guarantee commitments. The Rights Issue is thus fully secured by subscription commitments and guarantee commitments.