TSX: BOIL | OTCQB: BEOLF

beyond oil

The Global Standard for *Frying Operations*

Scaling Global Adoption Through
Execution & Recurring Revenue

Disclaimer

Forward-Looking Information

This document contains forward-looking statements, that relate to our current expectations and views of future events. Statements or information which are not purely historical are forward-looking statements and include any statements regarding beliefs, plans, outlook, expectations or intentions regarding the future including words or phrases such as “anticipate”, “objective”, “may”, “will”, “might”, “should”, “could”, “can”, “intend”, “expect”, “believe”, “estimate”, “predict”, “potential”, “plan”, “is designed to”, “project”, “continue” or similar expressions suggest future outcomes or the negative thereof or similarvariations. Forward-looking statements and information may include, among other things, statements or information relating to Beyond Oil Ltd.’s (“Beyond Oil” or the “Company”) business strategy (including expected growth rate), any estimate of potential earnings, the completion of any transaction including contracts with potential customers, expected growth in the global market for our products, market growth and market penetration, timing of product development (both for future products and enhancements of existing products), expectations regarding expenses, sales and operations; our estimates regarding our capital requirements and our need for and ability to obtain additional financing;; our expectations for the cost and timing of achieving our business objectives; our competitive position; and anticipated trends and challenges in the markets in which we operate including the regulatory environment.

Forward-looking statements and information have been prepared by our management to provide information about management's current expectations and plans relating to the future. Readers are cautioned that reliance on such information may not be appropriate for other purposes, such as making investment decisions. While our management believes that the forward-looking statements have been prepared on a reasonable basis, reflecting management’s best estimates and judgments, Beyond Oil is an early-stage company with a short operating history and it may not actually achieve its plans, projections, or expectations. Readers should read this document with the understanding that our actual future results may be materially different from what we expect. Given these risks, uncertainties and assumptions, you should not place undue reliance on these forward-looking statements.

Such statements and information are based on numerous assumptions regarding present and future business strategies and the environment in which Beyond Oil will operate in the future, including: general business and economic conditions; the demand for our products; anticipated costs and ability to achieve goals, business plan and growth strategy; the availability of financing on reasonable terms as needed; our ability to attract and retain skilled staff; our ability to complete any contemplated transactions; and that there will be no regulation or law that will prevent us from operating our business. Although Beyond Oil believes that the assumptions underlying these statements are reasonable, they may prove to be incorrect.

Forward-looking statements are subject to known and unknown risks, uncertainties and other important factors that may cause the actual results to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: business, economic and capital market conditions; the ability to expand our business internationally; the ability to manage our operating expenses, which may adversely affect our financial condition; our ability to obtain additional financing as needed; our ability to remain competitive as other better financed competitors develop and release competitive products; legal and regulatory uncertainties; market conditions and the demand and pricing for our products; security threats; our relationships with our customers, distributors, suppliers and business partners; our ability to successfully define, design and release new products in a timely manner that meet our customers’ needs; our ability to attract, retain and motivate qualified personnel; competition in our industry; our ability to maintain technological leadership; the impact of technology changes on our products and industry; our failure to develop new and innovative products; our ability to successfully maintain and enforce our intellectual property rights and defend third-party claims of infringement of their intellectual property rights; the impact of intellectual property litigation that could materially and adversely affect our business; our ability to manage working capital; and our dependence on key personnel, the risk that consumer interest in and sentiment towards Beyond Oil’s products adversely changes; the impact of COVID-19 or other viruses and diseases on Beyond Oil’s ability to operate; equipment failures; unanticipated increases in operating costs; security threats; government regulations; and failure of counterparties to perform their contractual obligations. In addition, Beyond Oil’s products have yet to be produced on a large scale and its products have yet to be shown to be effective and reliable when used by a broad range of consumers.

The forward looking information included in this Presentation is expressly qualified in its entirety by this cautionary statement The Company cautions that the foregoing lists of assumptions, risks and uncertainties is not exhaustive. The forward looking information contained in this Presentation is made as of the date hereof and the Company undertakes no obligation to update publicly or revise any forward looking information, whether as a result of new information, future events or otherwise, unless required by applicable securities laws.

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To the extent any forward looking statement in this Presentation constitutes “future oriented financial information” or “financial outlooks” within the meaning of applicable Canadian securities laws, such information is being provided to provide readers with an understanding of the importance of such contracts to the Company's business and may not be appropriate for other purposes and the reader is cautioned that this information may not be appropriate for any other purpose and the reader should not place undue reliance on such future oriented financial information and financial outlooks. Future oriented financial information and financial outlooks, as with forward looking statements generally, are, without limitation, based on the assumptions and subject to the risks set out above The Company’s actual financial position and results of operations may differ materially from management’s current expectations and, as a result, the Company’s revenue and expenses may differ materially from the revenue and expenses profiles provided in this Presentation The Company’s financial projections were not prepared with a view toward compliance with published guidelines of international financial reporting standards and have not been examined, reviewed or compiled by the Company’s accountants or auditors. The Company’s financial projections represent management’s estimates as of the dates indicated thereon. Such information is presented for illustrative purposes only. Management approved the “future oriented financial information” and “financial outlooks” contained herein on [insert date].

Market & Industry Data

The information contained herein includes market and industry data that has been obtained from third party sources, including industry publications. Beyond Oil believes that its industry data is accurate and that its estimates and assumptions are reasonable, but there is no assurance as to the accuracy or completeness of this data. Third party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance as to the accuracy or completeness of included information. Although the data is believed to be reliable, Beyond Oil has not independently verified any of the data from third party sources referred to in this presentation or ascertained the underlying economic assumptions relied upon by such sources.

Investment Thesis

Revenue Execution

Recurring Model

Direct Adoption

U.S. + Europe Expansion

Today's Industry Challenges

The Trade-Offs No One Has Solved (Until Now)

HIGH OIL CONSUMPTION

Change Frying Oil Too Often

Sustainability burden
excessive waste & carbon footprint

Operational pain
more fryer cleaning, dangerous oil disposal

High costs
oil spend, labor, and menu prices increase

Waste management
increased handling & disposal requirements

Storage pressure
more oil stored in back rooms & distribution centers

LOW OIL CONSUMPTION

Use Frying Oil Too Long

Poor food quality
greasy, dark, inconsistent food

Delivery issues
Cold, soggy food that travels poorly

Health risks
carcinogens & toxic from oil absorbed in food

Safety risks
staff exposed to harmful fryer fumes

Regulatory & legal exposure
Risk of fines, lawsuits, recalls and higher insurance costs

Patented | Dust-free formula | FDA + Canada approval

Introducing beyond oil®

Filter Powder™

- Keeps oil fresher for longer
- Lowers your environmental footprint
- Reduce oil costs by up to 50%
- Consistently delivers top-quality food
- Reduces carcinogens & improves kitchen safety

One Packet.
One Fryer.
Once a Day.

The Daily Habit That Saves Time, Cost & Pain

Simple Integration
Works with existing filtration process

Quick & Easy
Pour in and stir

No CapEx Needed
No new equipment, no complex training

High ROI
Direct & indirect savings

* Works in all types of fryers, all types of oil and all types of filtration methods

HOW DOES IT WORK ?

Mechanical Filter

1

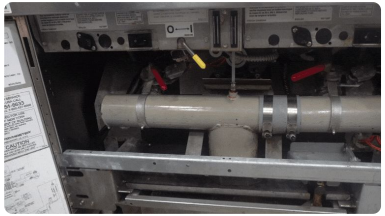
Add beyond oil into the hot oil

2

Drain the oil & clean the fryer

3

Circulate for 5-10 mins & re-use your fresh Oil



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Keep frying without all that poison

How-to-Use Online Portal

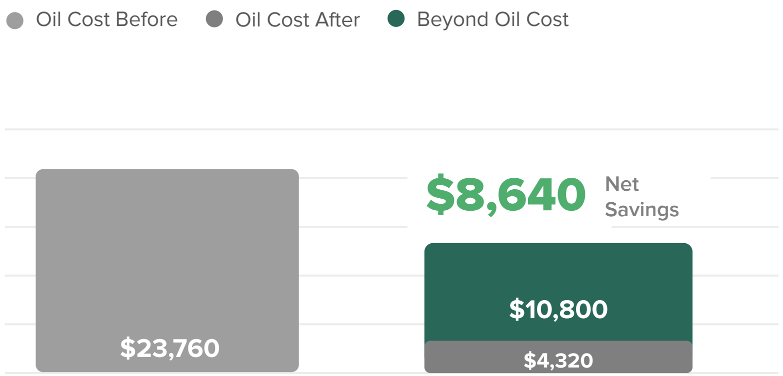
* Works in all types of filtration methods

Same oil. Same fryer.
Completely different *Performance.*

Operational Excellence

EU METRIC

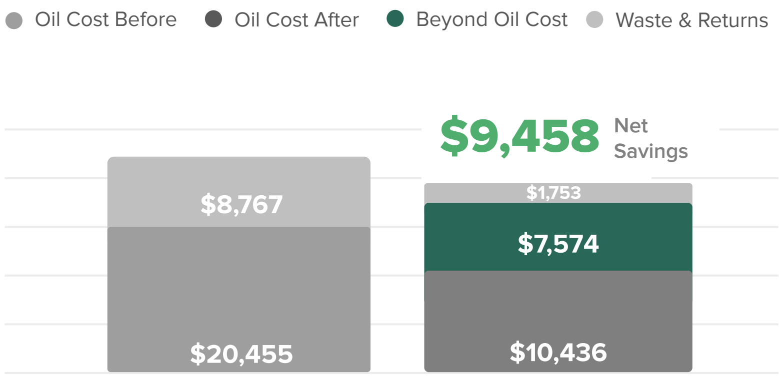
Annual Net Savings Per Restaurant



2 fryers (25L each) - oil lifespan extended 700% (3 days → 21 days) with Beyond Oil

US METRIC

Annual Net Savings Per Restaurant



4 fryers (50 lbs each) - oil lifespan extended 420% (5 days → 21 days) with Beyond Oil

*Based on real-world performance results from recognized foodservice chains

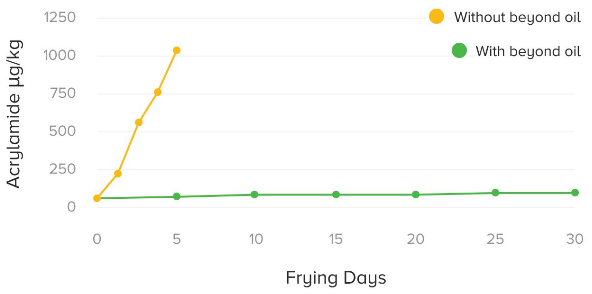
Customer Health

	Day 0 Fresh oil	After 4 days Without beyond oil	After 4 days With beyond oil	After 30 days With beyond oil	Method	Units
Acrylamide (AA)	ND	795	ND	ND	F042230.1 MP 2149 REV 1 2018 21,25	µg/kg
Polycyclic Aromatic Hydrocarbons (PAHs)	5	15.69	5.2	5.8	F013550.0 MP 0998 REV 4 2013 25	µg/kg
Trans Fats (TFA)	<0.1	1.36	<0.1	<0.1	AOAC 996.06	%
Anisidine value (AnV)	5	10.5	ND	6.05	AOCS CD 18-90	µg/kg
Free Fatty Acids (FFA)	0.12	2.7	ND	0.39	in oil AOCS Ca 5a-40	oil% , Oleic , acid
Total Polar Materials (TPM)	2	30.5	9	23	FSSI	%

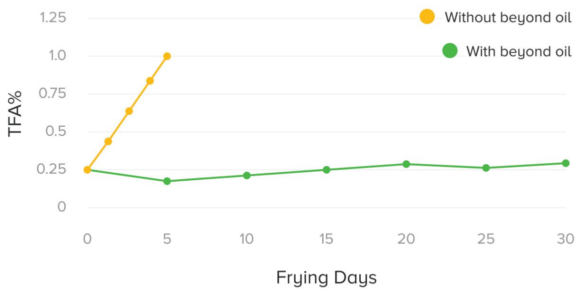
*Based on certified independent lab tests reflecting Beyond Oil use across hundreds of fryers.

Impact to Food & Associate Health

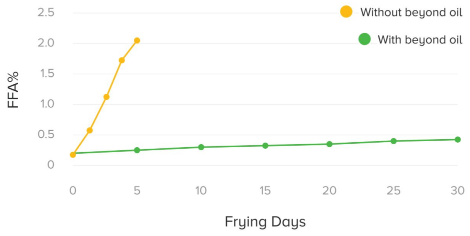
Acrylamide



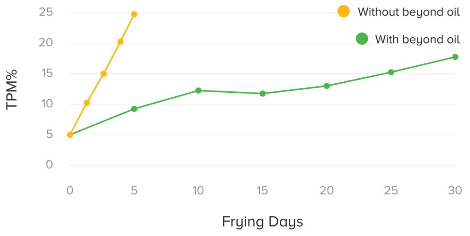
Trans Fats (TFA)



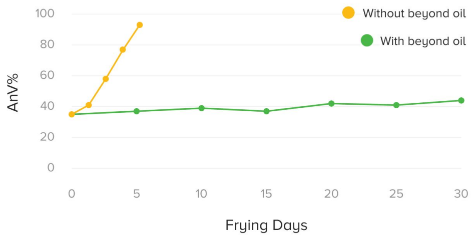
Free Fatty Acids (FFA)



Total Polar Materials (TPM)



p-Anisidine Value (AnV)



*Based on certified independent lab tests reflecting Beyond Oil use across hundreds of fryers.

Sustainability

Reducing oil consumption increases your sustainability metrics through supply chain efficiencies and reduced waste of oil packaging

1 gallon of oil = 33 lbs of CO_2e

Scope 3 Emissions Reduction

Studies show that the median emissions are 3.81 Kg CO_2e per kg of refined vegetable oil production

(ScienceDaily, 2022)

1 gallon of oil = 3700 gallons of water

Reducing Water Footprint

Producing 1 liter of vegetable oil requires approximately 4,000 liters of water - covering irrigation and processing throughout the supply chain.

Based on Article

Minimizing Operational Footprint

Reduced Disposal Costs:
Less used oil means lower hauling and disposal fees.

Less Plastic Packaging Waste:
Fewer new oil purchases reduce the amount of plastic containers entering landfills.

Optimized Logistics:
Fewer deliveries of new oil and fewer pickups of waste oil, reducing transportation emissions.

Beyond Oil vs. Standard Filters

Feature	Beyond Oil®	Standard Filters
Reduce & Prevent Harmful Compounds *(Acrylamide, Trans Fats, Heavy Metals)*	✓	✗
Extends Oil Life up to 1000%	✓	✗
Improves Food Quality and Food Delivery	✓	✗
Cleaner Kitchen Air, Fewer Carcinogens from Fryer Fumes	✓	✗
Works With and Without a Mechanical Filter	✓	✗
Dust-Free & Easy Handling	✓	✗
Validated by Comprehensive Studies	✓	✗
High Sustainability Impact	✓	✗

Market & Applications

Our Focus

Retail Frying

Commercial Frying

Industrial Frying

Commercial Frying

Total Addressable Market

Beyond Oil integrates into any existing frying operations no equipment changes, no behavioral change, no barriers to adoption.

Each Fryer

Commercial fryer with **25 liter / 50 lbs** capacity uses beyond oil daily

30 Packets

beyond oil monthly used quantity

~$2500 Annual

Total annual revenue per fryer (Based on retail price)

~30M Fryers

Estimated commercial fryers around the world

~$75B Annually

Food-Service total available market

Different kitchens.
One frying Standard.

QSR Chains
High-volume frying. Consistent food quality. Longer oil life.

Restaurant Groups
Multi-unit kitchens. Standardized frying performance.

Hotels & Hospitality
Guest experience matters. Less odor, cleaner frying.

Catering
High-volume prep. Predictable output under pressure.

Cruise Ships
Less oil onboard. Less weight, less odor, better control.

Distributors
Scalable market solution. More value for every kitchen.

Food Retail
In-store prepared foods. Cleaner frying for eat-in and take-home.

Stadiums & Venues
Peak-volume service. Consistent quality during rush.

Business Model

One bag per day per fryer

(per 50-60 lbs fryer = 25 Liters)

Recurring revenue

Focus on direct sales
+ distributor support

Strategic accounts

Rollout focus

Simple Profitability Model

Price per bag (7$ retail) x # of fryers per location x # of working days x # of Locations.

Source: Market analysis; internal observations and research.

Growth Strategy

Traction

U.S expansion

Execution driven

Direct sales + Distributor support

Rollout Model

Pilot → Multi-location →
Full Roll out

Enhanced structure

Expanded sales + CS team -
U.S. + Europe

2026 Catalysts

Rollouts

Direct sales to Strategic U.S Accounts

Locations

Increase to thousands of sale locations

Usage

Accelerated recurring usage by Customers

Revenues

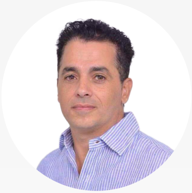
2025	2026 (Q1)
$4.6m	**$1.25m**

Rising Gross Margin

Q1 2025	Q1 2026
50.7%	**53.1%**

Leadership Team

Jonathan Or
CEO & Co-Founder

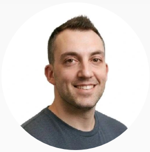


Michael Pinhas Or
President & Inventor

Shany Touboul, CPA
CFO

Aviran Fine
COO

Michal Werner
CTO



Raz Sharon
CMO

Tzahi Israel
CRO

Michael Nemirow
President, North America

Adi Olesker
VP, Investor Relations

Dganit Kramer
Advisory Board

Giora Bardea
Advisory Board

Daniel Birnbaum
Advisory Board

Greg Orman
VP, Global Accounts

Board

Dani Itzhaki Chairman

- Currently the CEO of Shomera Insurance Co. Ltd.
- Served as a member of the board of directors at Menora Mivtachim Pension & Provident Funds Ltd.
- BA in business management, specializing in finance, computers and information systems from the College of Management Academic Studies.
- MA in Law from Bar-Ilan University.

Erez Winner Independent Director

- Over 25 years of experience in senior management roles across multiple industry sectors including food and beverage, manufacturing, import and export, and more.
- Vast experience in business operations in the manufacturing industry and was formerly the CEO of Jerusalem Wineries, a major winery in Israel with intensive export activity.
- Current CEO of Willi Food Investments Ltd., a leading food import and distribution company listed on the TASE, also currently VP at G. Willi Food International Ltd., listed on the NASDAQ and the TASE. Also served as Chairman of the Board at Sde Boker Educational College.

Robert Kiesman Director & Senior Vice President

- Private business owner and corporate & securities lawyer.
- Experienced public company director & officer.
- Vice Chair of the board of Provincial Health Services Authority, overseeing C$4 billion budget.

Yaffa Brizinov Independent Director

- Operational Excellence and Information Technology Consultant (Jan 2025 – Present),
- Group CIO & VP Information Systems, Emilia Development Group Ltd (2017–2024),
- Head of Operational Systems Projects, CHS Inc., USA (2013–2017),
- VP Operations, Supply Chain & IT, Solbar Industries Ltd (2011–2013),
- Global CIO, Solbar Industries Ltd (2008–2011)

Jonathan Or
Co-Founder, Director & CEO

Michael Pinhas Or
Inventor, Director & President

Capital Structure

Current Structure	Share Capital	Notes
Issued & Outstanding Shares	81,135,962	* ~30M held by insiders & founder group
ESOP Plan	9.8M	
Warrants	3.04M	1.52M: Exercise Price C$6.00; exp March 2027 1.52M: Exercise Price C$7.75; exp March 2028
Milestone I Shares	4.88M	Positive EBITDA by June 2026
Milestone II Shares	4.88M	US $13M in cumulative sales by May 2027

Thank you

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For further information please contact adio@beyondoil.co