

Date: February 12, 2026

BSE Limited

Listing & Compliance Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.

Scrip: 514418

Dear Sir/Madam,

The National Stock Exchange of India Limited

Listing & Compliance Department
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol: MANORG

Sub: Outcome of the Board Meeting held on February 12, 2026 pursuant to Regulations 30 and 33 of SEBI read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations')

This is in reference to our letter dated February 03, 2026 intimating the Meeting of the Board of Directors of the Company.

Pursuant to Regulations 30 and 33 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), we hereby inform you that the Board of Directors, at its meeting held today, i.e., **Thursday, February 12, 2026**, inter alia, considered and approved the following:

- a) Unaudited Standalone and Consolidated Financial Statements of the Company for the Third quarter ended December 31, 2025, which had been duly reviewed and recommended by the Audit Committee.
- b) The Limited Review Report in respect of the Unaudited Standalone and Consolidated Financial Statements of the Company for Third quarter ended December 31, 2025.

A copy of the said financial statements along with the Limited Review Report is enclosed herewith **Annexure A**. The same is made also available on the website of the Company at www.mangalamorganics.com

The Meeting commenced at 03:00 p.m. (IST) and concluded at 04:10 p.m. (IST).

Yours faithfully,
For Mangalam Organics Limited

Charmi Shah
Company Secretary & Compliance Officer

Encl: As above



**Independent Auditor's Review Report on Review of Interim Standalone Financial Results
To The Board of Directors of
Mangalam Organics Limited**

We have reviewed the accompanying statement of standalone unaudited financial results of **M/s. Mangalam Organics Limited** ("the company") for the quarter and period ended on 31 December 2025 (the "Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind-AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel & analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Place: Mumbai
Date: February 12, 2026**



**For: NGST & Associates
Chartered Accountants
Firm Reg. No. – 135159W**

**Bhupenddra Kumaar Gandhi
Partner
Membership No. 122296**

UDIN – 26122296KMRCE1478

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2025

Rs. in Lakhs except for EPS

Sr.	Particulars	Quarter ended on			Nine Months ended on		Year ended on
		31.12.2025 Unaudited	30-09-2025 Unaudited	31.12.2024 Unaudited	31.12.2025 Unaudited	31.12.2024 Unaudited	
1	Income						
	[a] Revenue from operations	12,244.57	13,013.90	10,052.72	36,621.19	30,588.09	40,984.75
	[b] Other Income	118.39	2,196.19	45.76	2,864.46	164.71	203.78
	Total Income [1a + 1b]	12,362.96	15,210.09	10,098.48	39,485.65	30,752.80	41,188.53
2	Expenses						
	[a] Cost of material consumed	7,721.98	9,318.17	8,407.35	24,491.53	24,458.04	29,970.84
	[b] Purchase of stock-in-trade	4.65	394.62	2.18	411.89	11.59	620.14
	[c] Change of inventories of finished goods, work in process and stock-in-trade	660.47	1,000.00	(3,122.98)	1,384.52	(4,833.55)	(4,921.55)
	[d] Employee benefit expenses	889.44	810.44	797.69	2,485.04	2,176.56	2,967.83
	[e] Finance cost	707.72	646.88	544.78	1,904.17	1,297.66	2,028.78
	[f] Depreciation and amortisation expenses	497.86	487.78	482.32	1,465.90	1,452.73	1,913.23
	[g] Other expenses	1,731.02	1,946.69	2,608.34	5,763.15	5,429.30	7,540.99
	Total Expenses (a)+(b)+(c)+(d)+(e)+(f)+(g)	12,213.14	14,604.58	9,719.68	37,906.20	29,992.33	40,120.26
3	Profit /(Loss) before exceptional Items / and tax (1-2)	149.82	605.51	378.80	1,579.45	760.47	1,068.27
4	Exceptional items	0.00	(350.60)	-	(350.60)	-	-
5	Profit / (loss) before tax (3-4)	149.82	254.91	378.80	1,228.85	760.47	1,068.27
6	Tax expenses						
	Current Tax	0.00	-				
	Deffered tax (Income) / Expenses	39.17	63.45	95.55	234.53	201.93	292.29
	Tax adjustment of earlier yeas	0.00	-	-	-	-	-
7	Other comprehensive Income (net of tax)	0.00	(4.49)	-	(4.49)	(4.21)	(15.99)
8	Total Comprehensive Income for the period (net of tax) (5-6+7)	110.65	186.97	283.25	989.83	554.33	759.99
9	Paid-up equity share capital						
	[Face Value of each share Rs.10/-]	856.44	856.44	856.44	856.44	856.44	856.44
10	Other Equity	-	-	-	-	-	28,126.29
11	Earnings Per Share in Rs. (nominal value of share of Rs. 10/- each) Basic & Diluted - Not annualized	1.29	2.18	3.31	11.56	6.47	8.87



NOTES :

- 1] The above unaudited Standalone Financial Results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors of the Company at its meeting held on 12th February, 2026. The statutory auditors have carried out the limited review of the above results.
- 2] The unaudited financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standard) Rule, 2015 (IND-AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3] The segment-wise reporting as defined in Ind-AS-108 is not applicable since the Company has only one reportable segment "Chemicals"
- 4] Corresponding figures of the previous period have been re-grouped / re-arranged wherever necessary to make them comparable.

Place : Mumbai
Date : 12th February, 2026.

For and on behalf of the Board of Directors

IC cmr
Kamalkumar Dujodwala
Chairman
DIN - 00546281





NGST & Associates

Chartered Accountants

Independent Auditor's Review Report on Review of Interim Consolidated Financial Results To The Board of Directors of Mangalam Organics Limited

We have reviewed the accompanying statement of consolidated unaudited financial results of M/s. **Mangalam Organics Limited** ("the company") and its subsidiary companies (the Holding Company and its subsidiaries collectively referred to as "the Group") for the quarter and period ended on 31 December 2025, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016.

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind-AS 34"), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel & analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The Statement includes the results of following entities in so far as they relate to the Consolidated Financial Results;

Wholly Owned Subsidiary Companies –

- 1) Mangalam Brands Private Limited
- 2) Mangalam Pooja Stores Private Limited
- 3) Mangalam Speciality Chemicals Private Limited

Based on our review conducted as above nothing has come to our notice that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as modified by Circular No. CIR/CFD/FAC/62/2016 dated July 5, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai
Date: February 12, 2026



For: NGST & Associates
Chartered Accountants
Firm Reg. No. – 135159W

Bhupenddra

Bhupenddra Kumaar Gandhhi
Partner
Membership No. 122296

UDIN – 26122296AIMNAK3728

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON 31ST DECEMBER, 2025

Rs. in Lakhs except for EPS

Sr.	Particulars	Quarter ended on			Nine Months ended on		Year ended on 31.03.2025
		31-12-2025 Unaudited	30-09-2025 Unaudited	31-12-2024 Unaudited	31-12-2025 Unaudited	31-12-2024 Unaudited	
1	Income						
	[a] Revenue from operations	16429.84	15,810.13	12,391.66	46,895.36	38,021.84	53,000.90
	[b] Other Income	0.00	2,054.29	0.61	2,458.05	32.72	33.41
	Total Income [1a + 1b]	16,429.84	17,864.42	12,392.27	49,353.41	38,054.56	53,034.31
2	Expenses						
	[a] Cost of material consumed	8550.29	9,966.95	8,582.40	26,681.77	25,376.24	31,247.31
	[b] Purchase of stock-in-trade	4.65	394.62	2.18	411.89	75.52	686.16
	[c] Change of inventories of finished goods, work in process and stock-in-trade	840.23	(102.85)	(3,658.91)	461.43	(5,135.32)	(4,585.03)
	[d] Employee benefit expenses	1265.25	1,208.40	1,104.54	3,598.65	3,054.97	4,153.76
	[e] Finance cost	806.89	699.53	582.62	2,080.22	1,392.32	2,147.65
	[f] Depreciation and amortisation expenses	575.15	613.19	505.34	1,710.61	1,528.70	2,081.66
	[g] Other expenses	3839.20	4,316.19	4,790.79	11,623.57	10,759.47	15,640.82
	Total Expenses (a)+(b)+(c)+(d)+(e)+(f)+(g)	15,881.66	17,096.03	11,908.96	46,568.14	37,051.90	51,372.33
3	Profit /(Loss) before exceptional Items / and tax (1-2)	548.18	768.39	483.31	2,785.27	1,002.66	1,661.98
4	Exceptional items	-	(350.60)	-	(350.60)	-	-
5	Profit / (loss) before tax (3-4)	548.18	417.79	483.31	2,434.67	1,002.66	1,661.98
6	Tax expenses						
	Current Tax	96.00	39.71	-	241.00	-	47.00
	Deffered tax (Income) / Expenses	18.69	57.06	119.64	216.21	256.61	355.26
	Tax adjustment of earlier yeas	-	-	-	-	-	-
7	Other comprehensive Income (net of tax)	0.33	(1.31)	-	(0.98)	(2.84)	(9.30)
8	Total Comprehensive Income for the period (net of tax) (5-6+7)	433.82	319.71	363.67	1,976.48	743.21	1,250.42
9	Paid-up equity share capital [Face Value of each share Rs.10/-]	856.44	856.44	856.44	856.44	856.44	856.44
10	Other Equity	-	-	-	-	-	28,464.84
11	Earnings Per Share in Rs. (nominal value of share of Rs. 10/- each) Basic & Diluted - Not annualized	5.07	3.73	4.25	23.08	8.68	14.60



NOTES :

1] The above unaudited Consolidated Financial Results were reviewed by the Audit Committee and thereafter were approved by the Board of Directors of the Company at its meeting held on 12 th February, 2026. The statutory auditors have carried out the limited review of the above results.

2] The unaudited financial results of the Company have been prepared in accordance with the Companies (Indian Accounting Standard) Rule, 2015 (IND-AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

3] The segment-wise reporting as defined in Ind-AS-108 is not applicable since the Company has only one reportable segment " Chemicals"

5] Corresponding figures of the previous period have been re-grouped / re-arranged wherever necessary to make them comparable.

For and on behalf of the Board of Directors

ICML

Kamalkumar Dujodwala
Chairman
DIN - 00546281



Place : Mumbai

Date : 12th February, 2026.

