

The **FullCirc x Acturis** Difference

A connected solution for brokers, insurers and MGAs providing meaningful opportunities to drive growth

Reduction of E&O in numbers

Doing a data exercise of **500** clients, we identified material facts for



142
Clients

That could create error & omissions claims, equating to

Extrapolated efficiencies

Each Account Handler is saving



26 mins
Per week

Director information completeness

Information currently in Acturis



117
Current Directors

ROI that speaks for itself



£966k / 2.7x ROI

Protected if identified earlier in the process

Extrapolated across **2000** users, this is equal to

£901k or **22** FTEs

Adding FullCirc data, increased to

898 Current directors

or

668% Increase

Proven value across all role types

Telesales / business support

Role based activity:

Creating new records in Acturis

Making initial contact with prospects & identifying risk

New Business Dev

Role based activity:

New business development

Account expansion

Renewals

Role based activity:

Processing renewals & identifying expansion opportunities

Ensuring records are accurate

Value seen in the past 12 months post deployment

82% time reduction in record creation.

Record accuracy increased by **108%**.

Be proactively reactive with new insights.

Screening/tracking alerts providing opportunities to engage.

Deeper insights providing cross-sell and account prevention opportunities.

Changes in accounts identified ahead of renewal – steering the conversation.



“FullCircl x Acturis has been invaluable and a game changer, takes seconds to import prospects as opposed to minutes...”

New Business Co-ordinator,
SME Insurance Broker



“The functionality gives us a steer with what to talk about with prospects. All in all, the FullCircl integration will be a great tool for us to use!”

Account Director, Brown & Brown



“FullCircl was the missing link that now ensures all clients are entered into Acturis with accurate, consistent information.”

Chief Executive Officer,
Howden

 **Brown & Brown**
INSURANCE

 **THE**
Ardonagh
GROUP

 **HOWDEN**

 **DAVID ROBERTS**
& PARTNERS
INSURANCE BROKERS LTD

 **pibGroup**

 **CLEAR**
INSURANCE MANAGEMENT

Contact the team for a data enrichment exercise, showcasing the power of **FullCircl x Acturis** firsthand.