NOTICE OF PLAN MEETING

CLAIM NO. CR-2025-007624

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES INSOLVENCY AND
COMPANIES LIST (ChD)

IN THE MATTER OF ARGO BLOCKCHAIN PLC

and

IN THE MATTER OF THE COMPANIES ACT 2006

NOTICE IS HEREBY GIVEN that, by an order made on 6 November 2025 made in the above matter, the High Court of Justice of England and Wales (the "Court") has directed that meetings (the "Plan Meetings") be convened of the Plan Participants (as such term is defined in the Explanatory Statement (defined below)) of Argo Blockchain PLC (the "Plan Company") for the purposes of considering and, if thought fit, approving (with or without modification) the restructuring plan proposed to be made between the Plan Company and its Plan Participants (the "Restructuring Plan").

A copy of the document in which the terms of the Restructuring Plan is contained and a copy of the statement required to be furnished pursuant to section 901D of the Companies Act 2006 (the "Explanatory Statement") are available on the Plan Website at https://deals.is.kroll.com/argo. Further details of the Restructuring Plan and instructions and guidance for Plan Participants are set out in the Explanatory Statement which is also available on the Plan Website. Plan Participants are encouraged to read the Explanatory Statement carefully.

Where otherwise undefined, terms used in this notice shall have the meaning given to them in the Explanatory Statement.

The Plan Meetings will take place by way of video conference on 2 December 2025 commencing not before the times not before the times set out below:

Meeting #	Time	Agenda
1.	2:00 p.m. London (GMT) time	Shareholders' meeting
2.	3:00 p.m. London (GMT) time	Noteholders' meeting
3.	4:00 p.m. London (GMT) time	Secured Lender's meeting

Plan Participants are strongly encouraged to appoint a proxy (either the Chairperson or another person of their choice who is willing to attend the relevant Plan Meeting) by completing and submitting a Voting Form, and for those wanting to attend the relevant Plan Meeting in person (via Zoom) or appoint a proxy other than the Chairperson, their Identification Documents, prior to the Voting Instruction Deadline, even if they intend to attend and vote in person, in case they are unable to do so for any reason. In any case, only one individual person may attend the relevant Plan Meeting on behalf of a Plan Participant. If a Plan Participant does not submit a Voting Form before the Voting Instruction Deadline, its admission to, and, thus, entitlement to vote at, the relevant Plan Meeting (following the submission of its Identification Documents) will be at the discretion of the Chairperson.

It is requested that instructions from Noteholders or the Secured Lender to appoint either the Chairperson or someone else as proxy are submitted by the Plan Participants to the Information Agent as soon as possible and in any event so as to be received by the Information Agent by no later than the Voting Instruction Deadline, being 9:00 a.m. New York (ET) / 2:00 p.m. London (GMT) time on 28 November 2025.

It is requested that instructions from Shareholders to appoint either the Chairperson or someone else as proxy are submitted by Shareholders to Computershare as soon as possible and in any event so as to be received by Computershare by no later than the Voting Instruction Deadline, being 9:00 a.m. New York (ET) / 2:00 p.m. London (GMT) time on 28 November 2025.

For the purpose of voting, Voting Forms must be submitted such that they are received by Computershare (in the case of Shareholders) and the Information Agent (in the case of Noteholders and the Secured Lender) before the Voting Instruction Deadline, being 9:00 a.m. New York (ET) / 2:00 p.m. London (GMT) time on 28 November 2025.

By the aforementioned order, the Court has appointed Jeremy Whiteson of Fladgate LLP, the Plan Company's Solicitors (or failing him, another solicitor of Fladgate LLP), to act as chairperson of the Plan Meetings (the "**Chairperson**") and has directed that person to report the result of the Plan Meetings to the Court.

The Restructuring Plan will be subject to the subsequent approval of the Court.

For further information of a general nature regarding the Restructuring Plan (including on the voting procedure), please contact Fladgate LLP, the Plan Company's legal advisers, and for further information on the voting procedure, Noteholders and the Secured Lender should please contact the Information Agent and Shareholders should please contact Computershare:

FLADGATE LLP		
Email:	Argo@fladgate.com	
Address:	16 Great Queen Street, London, WC2B 5DG	
Attention:	Jeremy Whiteson	
THE INFORMATION AGENT		
Email:	argo@is.kroll.com	
Attention:	Argo team	
COMPUTERSHARE		
Email:	ir@argoblockchain.com	
Attention:	Computershare	
THE RETAIL ADVOCATE		
Email:	<u>iy@abadvocate.co.uk</u>	
Attention:	Jon Yorke	

Statements contained herein may constitute "forward-looking statements". Forward-looking statements are generally identifiable by the use of the words "may", "will", "should", "aim", "plan",

"expect", "anticipate", "estimate", "believe", "intend", "project", "goal" or "target" or the negative of these words or other variations on these words or comparable terminology.

Forward-looking statements involve a number of known and unknown risks, uncertainties and other factors that could cause the Plan Company or their industry's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by such forward-looking statements. The Plan Company does not undertake publicly to update or revise any forward-looking statement that may be made herein, whether as a result of new information, future events or otherwise.

No party accepts any responsibility or liability whatsoever for any loss or damage occasioned to any person arising out of the process described in this notice.