

13 November 2025

NOTICE OF TOWN HALL MEETING

ARGO BLOCKCHAIN PLC

Argo Blockchain plc (the “**Plan Company**”) provides the following update regarding its proposed restructuring plan under Part 26A of the Companies Act 2006 (the “**Restructuring Plan**”).

As mentioned in the Plan Company’s explanatory statement accompanying the Restructuring Plan, the Plan Company will hold an online only “town hall” meeting at which management will address retail holders of the Plan Company’s notes, shares and ADRs on the Restructuring Plan and the Retail Advocate will also address retail holders and reiterate his role.

The main purpose of the Town Hall is to enable retail holders of the Plan Company’s notes, shares and ADRs to have the opportunity to ask questions about the Restructuring Plan and make their views about any aspect of it known.

If you have any questions or concerns you are encouraged to attend. You are free to attend (and indeed are encouraged to do so) even if you hold your notes, shares or ADRs through a broker or other intermediary.

The town hall meeting will be held online on **Wednesday 19 November 2025 at 4 p.m. (GMT) / 11 a.m. (Eastern)**.

Those wishing to attend the town hall meeting should register in advance at:

<https://www.investormeetcompany.com/argo-blockchain-plc/register>

For the avoidance of doubt, no individual legal, financial or tax advice will be provided, and attendees should seek their own independent advice.

Timetable

The key times and dates of the Restructuring Plan are as follows:

Event	Time (GMT) and date
Town hall meeting	4.00 p.m. on 19 November 2025
Shareholders’ Plan Meeting	2.00 p.m. on 2 December 2025
General meeting of shareholders to consider Rule 9 waiver	2.30 p.m. on 2 December 2025
Noteholders’ Plan Meeting	3.00 p.m. on 2 December 2025
Secured Lender’s Plan Meeting	4.00 p.m. on 2 December 2025
Court Sanction Hearing	Time to be confirmed on 8 December 2025

General information

Documents relating to the Restructuring Plan, including details of how to vote at the Plan Meetings being held on 2 December 2025, are available at <https://deals.is.kroll.com/argo>.

The Restructuring Plan has been structured to enable the Plan Company to rely on the exemption from registration provided by Section 3(a)(10) of the U.S. Securities Act of 1933, as amended, and certain other available exemptions under the U.S. Securities Act of 1933 and applicable state securities laws, in each case with respect to securities expected to be issued under the plan.

For further information of a general nature regarding the Restructuring Plan (including on the voting procedure), please contact Fladgate LLP, the Plan Company's legal advisers, and for further information on the voting procedure, Noteholders and the Secured Lender should please contact the Information Agent and Shareholders should please contact Computershare:

FLADGATE LLP	
Email:	Argo@fladgate.com
Address:	16 Great Queen Street, London, WC2B 5DG
Attention:	Jeremy Whiteson
THE INFORMATION AGENT	
Email:	argo@is.kroll.com
Attention:	Argo team
COMPUTERSHARE	
Email:	ir@argoblockchain.com
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THE RETAIL ADVOCATE	
Email:	jy@abadvocate.co.uk
Attention:	Jon Yorke

Forward looking statements

Statements contained herein may constitute "forward-looking statements". Forward-looking statements are generally identifiable by the use of the words "may," "will," "likely," "should," "expect," "anticipate," "future," "plan," "believe," "intend," "goal," "seek," "estimate," "project," "continue" and similar expressions, or the negative of these words or other variations on these words or comparable terminology.

Forward-looking statements involve a number of known and unknown risks, uncertainties and other factors that could cause the Plan Company or their industry's actual results, levels of activity, performance or achievements to be materially different from any future results, levels of activity, performance or achievements expressed or implied by such forward-looking statements. The Plan Company does not undertake publicly to update or revise any forward-looking statement that may be made herein, whether as a result of new information, future events or otherwise.

No party accepts any responsibility or liability whatsoever for any loss or damage occasioned to any person arising out of the process described in this notice.