GIFT OF SECURITIES
Transfer Authorization Form

St.Thomas Elgin General Hospital Foundation

A tax-smart way to give to the STEGH Foundation

THE PROCESS IS SIMPLE

1. Complete the Notification of Securities Transfer Form on the reverse and send it to:
   - Your financial advisor; and
   - The STEGH Foundation at kelley.montfort@steghfoundation.ca or by fax at 519-631-8372.

2. Ask your financial advisor or broker to transfer the securities to the STEGH Foundation's brokerage account using the information below. Please ensure the completed form is sent to the Foundation before the transfer is initiated.

Receiving Institution Information		
CIBC Account Transfer Dept. 161 Bay Street, 4th Floor BCE Place, P.O. Box 500 Toronto ON, M5J 2S8	**Contact:** **Tel:** **Email:**	Caitlin Raine-Jensen 519-631-1163 Caitlin.raine-jensen@cibc.com
Transfers Dept. Fax: 1-800-285-9620		
RE: CIBC WOOD GUNDY INTST St. Thomas Elgin General Hospital Foundation General Fund Account #449-0225614 **Delivery Instructions: FINS#**T079 **DTC:**#5030 **FEDWIRE**: BK OF NYC/WGI **CUID:** WGDB EUROCLEAR: 10034 **ABA#** 021000018 **DEALER** #9280 **REP CODE:** Colton Homewood EVK		

3. The Foundation will issue a charitable tax receipt based on the closing market price of the securities on the date they are received.

THE BENEFITS ARE CLEAR

Selling a security may result in tax being payable on a portion of the capital gain. When publicly traded securities are donated directly to the STEGH Foundation, the taxable capital gain may be eliminated, while you receive a charitable tax receipt for the eligible value of your gift.

The Tax Benefit of Donating Securities*	***Sell securities and donate cash***	***Donate securities "in kind"***
Market value of securities	*$10,000*	*$10,000*
Cost base	*$5,000*	*$5,000*
Capital gain	*$5,000*	*$5,000*
Taxable capital gain (50%)	*$2,500*	***$0***
*Tax due on gain (46%)**	*($1,150)*	***$0***
Tax receipt for gift	*$10,000*	*$10,000*
*Value of tax receipt (46%)**	*$4,600*	*$4,600*
Net Tax Savings	***$3,450***	***$4,600***

**This example assumes a combined federal and Ontario marginal tax rate and donation tax credit rate of 46%. It is provided for illustration purposes only. Tax rates and individual circumstances vary. Donors should consult their financial or tax advisor before making a gift of securities*

NOTIFICATION OF SECURITIES
Transfer Form

St.Thomas Elgin General Hospital Foundation

Thank you for making a gift of securities to the St. Thomas Elgin General Hospital Foundation!

To help us process and acknowledge your gift appropriately, please email or fax the completed form to:

Kelley Montfort, Manager of Development
Email: kelley.montfort@steghfoundation.ca
Fax: 519-631-8372
Telephone: 519-631-2030 ext. 2282

Please contact your financial advisor or broker to arrange the transfer of your securities. Due to the costs associated with processing securities, we respectfully request that gifts have a minimum fair market value of $500.

Donor Details	
Full Legal Name:	
Address:	
Phone:	Email:
Broker Details	
Broker Name:	Financial Institution:
Phone:	Email:
Number of Security:	Name of Shares:
Approximate Total Value of Donation:	
Date of Transfer to STEGH Foundation Account:	
Donor Authorization	
Donor Signature:	Date:
Donor Signature:	Date: