

Part 2B of Form ADV: *Brochure Supplement*

DBA:



Darren Christopher Port, AWMA®

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Spire Wealth Management

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This brochure supplement provides information about Darren Christopher Port that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Spire Compliance at 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Darren Christopher Port is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Darren Christopher Port

Born: 1976

Education: University of Wisconsin, Bachelor of Science, Pre-Med, 1999.

Business Experience

Spire Investment Partners DBA Tota Vita Financial Associates; Financial Advisor, from May 2017 to Present.

Waddell & Reed; Financial Advisor, from 2005 to 2017

Designations

Darren Christopher Port has earned the following designation(s) and is in good standing with the granting authority:

Accredited Wealth Management Advisor, College for Financial Planning, 2007

The Accredited Wealth Management Advisor (AWMA®) designation is awarded by the College for Financial Planning to investment professionals who complete coursework in the areas of asset management, allocation and selection; investment performance and strategies; and taxation issues pertaining to investments for a broad range of investors including small businesses and deferred compensation plans. Advisors must sign a code of ethics and complete 16 hours of continuing education every two years.

Item 3 Disciplinary Information

Darren Christopher Port has a reportable disclosure. For more information, please check FINRA's BrokerCheck site.

Item 4 Other Business Activities

A. Investment-Related Activities

Darren Christopher Port is also engaged in the following investment-related activities:

Registered representative of a broker-dealer

Advisor also carries the securities licenses required by FINRA (Financial Industry Regulatory Authority) to offer securities products and execute securities transactions separately from their registration as an Investment Advisor Representative providing investment advice. This additional licensing allows advisors a more robust suite of products to offer to their clients. Registration, supervision, and continuing education are all requirements for maintaining this type of registration.

Conflicts that may arise for holding this type of license would be in cross-selling. Such a conflict could be selling out of an advisory account and buying in a securities account and thereby generating a commission for the representative. Other conflicts that could occur would be moving monies from an advisory account into a commission account to affect a commissionable trade.

The types of commissions that may be earned on these types of accounts/products could be any one of the following:

1. Mutual Fund 12b-1 commissions
2. Mutual Funds Trail Commissions
3. Direct Product Sponsor Commissions

Other investment-related business

Licensed as an insurance representative allows the advisor to offer various insurance products such as Variable Annuities, Life Insurance, and Long-Term Care insurance. Typically, these products generate commission payments to the representatives selling the products. The ability to offer these products to clients allows the advisor a much more robust suite of products and thereby providing the client with a much more comprehensive financial plan.

B. Non-Investment-Related Activities

Darren Christopher Port is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Darren Christopher Port does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Emily Donaldson

Title: Senior Designated Supervisor

Phone Number: 703-657-6074

In addition to an annual review of our Firm's policies and procedures, each advisor is supervised with the following ongoing review:

- a. Daily trade reviews
- b. Monthly review of personal securities accounts
- c. Monthly review of business bank statements of DBAs
- d. Monthly correspondence reviews - including ongoing capture and review of email
- e. Periodic reviews of client account activity.