

Part 2B of Form ADV: *Brochure Supplement*

Stephen N. Receski

6507 Wilkins Ave., #211, Pittsburgh, PA 15217
Phone | 412-404-2689

Spire Wealth Management

7901 Jones Branch Drive, Suite 800
McLean, VA 22102

March 2026

This brochure supplement provides information about Stephen N. Receski that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Spire Compliance at 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Stephen N. Receski is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Stephen N. Receski

Born: 1956

Education:

- Indiana University of Pennsylvania; BS, Business Administration; 1979

Business Experience

- Spire Investment Partners; Wealth Manager; from March 2009 to Present
- RBC Capital Markets; Registered Rep; from March 2009 to July 2009
- Ferris, Baker, Watts; Registered Representative; from Sept 2006 to March 2009

Item 3 Disciplinary Information

Stephen N. Receski was permitted to resign in 1995 after allegations were made that accused him of violating firm/industry rules and/or regulations.

Item 4 Other Business Activities

A. Investment-Related Activities

1. Stephen N. Receski is also engaged in the following investment-related activities:

Registered representative of a broker-dealer

Advisor also carries the securities licenses required by FINRA (Financial Industry Regulatory Authority) to offer securities products and execute securities transactions separately from their registration as an Investment Advisor Representative providing investment advice. This additional licensing allows advisors a more robust suite of products to offer to their clients. Registration, supervision, and continuing education are all requirements for maintaining this type of registration.

Conflicts that may arise for holding this type of license would be in cross-selling. Such a conflict could be selling out of an advisory account and buying in a securities account and thereby generating a commission for the representative. Other conflicts that could occur would be moving monies from an advisory account into a commission account to affect a commissionable trade.

Accounts and trades are reviewed for these types of activities. A Source of Funds document is required on many of these types of direct investments to monitor for trade and money movement between advisory and securities accounts.

The types of commissions that may be earned on these types of accounts/products could be any one of the following:

- Mutual Fund 12b-1 commissions
- Mutual Funds Trail Commissions
- Direct Product Sponsor Commissions

2. Stephen N. Receski receives commissions, bonuses or other compensation on the sale of securities or other investment products.

B. Non-Investment-Related Activities

Stephen N. Receski is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

Stephen N. Receski does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Emily Donaldson

Title: Designated Supervisor

Phone Number: 703-657-6074

In addition to an annual review of our Firm's policies and procedures, each advisor is supervised with the following ongoing review:

- a. Daily trade reviews
- b. Monthly review of personal securities accounts
- c. Monthly review of business bank statements of DBAs
- d. Monthly correspondence reviews - including ongoing capture and review of email
- e. Periodic reviews of client account activity.