

Part 2B of Form ADV: *Brochure Supplement*

David A. Urovsky

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Spire Wealth Management

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This brochure supplement provides information about David A. Urovsky that supplements the Spire Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Spire Compliance at 703-657-6060 if you did not receive Spire Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David A. Urovsky is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: David A. Urovsky

Born: 1965

Education:

- Loyola College; MS, Finance; 1993
- University of Maryland – College Park; BA; 1987

Business Experience

- Spire Investment Partners; Senior Wealth Manager; from 08/2019 to Present
- Lincoln Financial Advisors; Registered Representative; from 08/2015 to 08/2019
- Capitol Securities Management; Registered Representative; from 11/2011 to 08/2015
- Raymond James Financial Services Advisors, Inc.; Mass Transfer; from 01/2009 to 08/2011
- Voso Financial Advisors, LLC; Managing Member; from 01/2006 to 08/2011
- Raymond James Financial Services, Inc.; Financial Advisor; from 09/2002 to 08/2011

Item 3 Disciplinary Information

In March of 2012, Mr. Urovsky consented to civil and administrative penalties, fines and sanctions imposed by the Maryland Securities Commissioner related to Promissory notes from clients in violation of FINRA Rule 3240 and Section 11-302(A)(3) of the Maryland Securities Act, and holding himself out as an Investment Advisor while not being registered as such in violation of Section 11-401 of the Securities Act. Further details and the result of these actions can be found on BrokerCheck.FINRA.org.

Item 4 Other Business Activities

A. Investment-Related Activities

1. David A. Urovsky is also engaged in the following investment-related activities:

Registered representative of a broker-dealer

Advisor also carries the securities licenses required by FINRA (Financial Industry Regulatory Authority) to offer securities products and execute securities transactions separately from their registration as an Investment Advisor Representative providing investment advice. This additional licensing allows advisors a more robust suite of products to offer to their clients. Registration, supervision, and continuing education are all requirements for maintaining this type of registration.

Conflicts that may arise for holding this type of license would be in cross-selling. Such a conflict could be selling out of an advisory account and buying in a securities account and thereby generating a commission for the representative. Other conflicts that could occur would be moving monies from an advisory account into a commission account to affect a commissionable trade.

The types of commissions that may be earned on these types of accounts/products could be any one of the following:

- Mutual Fund 12b-1 commissions
- Mutual Funds Trail Commissions
- Direct Product Sponsor Commissions

Other investment-related business

Licensed as an insurance representative allows the advisor to offer various insurance products such as Variable Annuities, Life Insurance, and Long-Term Care insurance. Typically, these products generate commission payments to the representatives selling the products. The ability to offer these products to clients allows the advisor a much more robust suite of products and thereby providing the client with a much more comprehensive financial plan.

B. Non-Investment-Related Activities

David A Urovsky is not engaged in any other business or occupation that provides substantial compensation or involves a substantial amount of his time.

Item 5 Additional Compensation

David A. Urovsky does not receive any economic benefit from a non-advisory client for the provision of advisory services.

Item 6 Supervision

Supervisor: Emily Donaldson

Title: Designated Supervisor

Phone Number: 703-657-6074

In addition to an annual review of our Firm's policies and procedures, each advisor is supervised with the following ongoing review:

- a. Daily trade reviews
- b. Monthly review of personal securities accounts
- c. Monthly review of business bank statements of DBAs
- d. Monthly correspondence reviews - including ongoing capture and review of email
- e. Periodic reviews of client account activity.