

# **PROPERTY TAX CONFERENCE 2025**

# POLICY AND PRACTICE

**SEPTEMBER 16 & 17, 2025** 

HALIFAX, NOVA SCOTIA



Venue: Halifax Convention Center, Nova Scotia, Canada Organized By: International Property Tax Institute (IPTI) in Co-operation with the Property Valuation Services Corporation (PVSC)

#### PREAMBLE

The property tax is an important source of revenue for local governments around the world. Ideally, the tax would have a broad tax base with few exemptions, the use of tax incentives to attract businesses would be minimal, properties would be assessed at their market value that is updated annually, and tax limitations (such as tax capping and assessment limits) would be minimized. Taxpayers would be able to appeal their assessed value if they perceive it to be unfair, property tax collection would be enforced, and the administration of the tax would be cost-effective. The tax would also generate adequate revenues for local governments to provide services.

In many countries and jurisdictions, however, the property tax does not adhere to this ideal model. There are many reasons why that might be the case – for example, inadequate legislation, lack of technical capacity, poor administration, or the unpopularity of the property tax. What are the challenges we face with implementing a property tax? What can we learn from international experience about how to overcome these challenges? What opportunities are available to improve the property tax?

This conference will share experiences from around the world on what works and what does not work. International experts will talk about various aspects of property tax systems including policy, legislation, valuation and administration.



### AGENDA-DAY 1, SEPTEMBER 16TH, 2025

TIME	DETAILS SPEAKER			
08:15 am	Registrations			
09:00 am	Opening Remarks & Welcome	Jerry Grad Mayor Andy Fillmore		
09:15 am	Keynote Address: Property taxation Issues and Challenges – Why is it so complicated?	Dr. Enid Slack		
09:45 am	Property Tax Policy – International Experience	Paul Sanderson		
10:15 am	Networking Break			
10:35 am	Stakeholder Perspectives – What works and what does not? <b>Municipalities</b>	Moderator: Cathie O'Toole		
		<b>Panelists:</b> Jean Marc Nadeau Lindsay Jones Victoria Brooks		
12:00 pm	Lunch			
01:00 pm	Stakeholder Perspectives, Cont'd Directors of Assessment and Senior Executives	Moderator: Scott Farmer		
		<b>Panelists:</b> Jason Grant Kevin Siu Greg Martino Lisa Dionne		
02:40 pm	Networking Break			
03:00 pm	Stakeholder Perspectives, Cont'd <b>Private Sector</b>	<b>Panelists:</b> Marc Sances Jeff Grad		
03:50 pm	Property Tax Oversight Agencies – Comparing and Contrasting the Netherlands and Idaho Systems, International Standards	Marco Kuijper Alan Dornfest		
04:20 pm	Developing the Future Property Tax Professionals	Alan Colston		
05:00 pm	Q&A			
05:15 pm	Networking Reception			
06:15 pm	Day 1 Concludes			



## AGENDA - DAY 2, SEPTEMBER $17^{TH}$ , 2025

TIME	DETAILS	SPEAKER	
09:00 am	Day 1 Summary		
09:15 am	Tax Base and Rate Policy Challenges	Dr. Almos Tassonyi	
09:45 am	Innovative Tax Administration – Spanish Experience	Jose Belso Ramon Andarias	
10:30 am	Modernization Efforts	Prof. Roy Kelly	
11:00 am	Networking Break		
		Moderator: Prof. Roy Kelly	
11:20 am	Modernization Efforts – Practical Realities	<b>Panelists:</b> Alan Colston Dr. Claudia DeCesare Prof. Dirk Lohr	
		Evelyn Khoo	
01:00 pm	Lunch	Evelyn Khoo	
01:00 pm 02:00 pm	Lunch The "Ideal" Property Tax Appeal System - Does it Exist?	Panelists: Matt Kanter Robert Andrews Ruud Kathmann	
		<b>Panelists:</b> Matt Kanter Robert Andrews	
		Panelists: Matt Kanter Robert Andrews Ruud Kathmann Moderator:	
02:00 pm	The "Ideal" Property Tax Appeal System - Does it Exist?	Panelists:Matt KanterRobert AndrewsRuud KathmannModerator:Dr. Enid SlackPanelists:Rebecca VostermansProf. Roy KellyKevin Siu	



### ABOUT THE CHAIRS/SPEAKERS

SPEAKER	TITLE	LOCATION
Ramon Andarias	Institutional Relations Manager, Suma	Alicante, Spain
Robert Andrews	Senior Legal Counsel, PVSC	Nova Scotia, Canada
Jose Belso	Executive Director of Suma, and Professor of Economics at UMH University	Alicante, Spain
Lisa Dionne	Executive Director, Property Assessment Services	New Brunswick, Canada
Victoria Brooks	CAO, County of Yarmouth & AMANS Vice President	Nova Scotia, Canada
Scott Farmer	CEO, PVSC	Nova Scotia, Canada
Mayor Andy Fillmore	Mayor of Halifax	Nova Scotia, Canada
Alan Colston	Chief Valuer, Valuation Office Agency	United Kingdom
Dr. Claudia DeCesare	Municipality of Porto Alegre	Brazil
Alan Dornfest	Property Tax Policy Bureau Chief, Idaho State Tax Commission	USA
Jeff Grad	Partner, PwC	Ontario, Canada
Jerry Grad	CEO, IPTI	Ontario, Canada
Jason Grant	CEO, BC Assessment	British Columbia, Canada
Lindsay Jones	Director of Policy and Government Relations, Association of Municipalities of Ontario	Ontario, Canada
Matt Kanter	Vice-President and General Counsel, MPAC	Ontario, Canada
Ruud Kathmann	Technical Manager, Netherlands Council for Real Estate Assessment	Netherlands
Evelyn Khoo	Assistant Commissioner, Inland Revenue Authority of Singapore	Singapore
Marco Kuijper	Strategist, Netherlands Council for Real Estate Assessment	Hague, The Netherlands
Roy Kelly	Professor of the Practice of Public Policy, Sanford School of Public Policy, Duke University	North Carolina, USA
Prof. Dirk Lohr	Tier University	Germany
Greg Martino	Vice-President, MPAC	Ontario, Canada
Jean Marc Nadeau	Chief Executive Officer, SUMA	Saskatchewan, Canada
Cathie O'Toole	Chief Administrative Officer, HRM	Nova Scotia, Canada
Marc Sances	Senior VP, Prologis	Massachusetts, USA
Paul Sanderson	President, IPTI	United Kingdom
Dr. Enid Slack	Dr. Enid Slack, Director, Institute of Municipal Finance and Governance, School of Cities, University of Toronto	Ontario, Canada
Kevin Siu	Commissioner of Rating and Valuation, Government of Hong Kong	Hong Kong, China
Dr. Almos Tassonyi	Executive Fellow, School of Public Policy, University of Calgary; Senior Associate, IMFG, School of Cities, University of Toronto	Ontario, Canada
Rebecca Vostermans	Vice-President, PVSC	Nova Scotia, Canada



#### FEES AND REGISTRATION

	<b>Early Bird Rate</b> (Until July 18, 2025)	Regular Rate
Individual	<b>\$667.00 CAD</b> (\$580 + \$87.00 HST) or <b>\$435 USD</b>	<b>\$701.50 CAD</b> (\$610+\$91.50 HST) or <b>\$465 USD</b>
IPTI Members / 5 or more people from the same organization (to be registered at one time)	<b>\$609.50 CAD</b> (\$530+ \$79.50 HST) or <b>\$385 USD</b>	<b>\$644.00 CAD</b> (\$560 + \$84.00 HST) or <b>\$415 USD</b>

# Fee includes conference material, networking breaks, lunches and reception on Day 1. Accommodation is not included. No cancellations but substitutions are welcome.

Register (Pay in CAD) Register (Pay in USD)

#### VENUE DETAILS

Venue Address: Halifax Convention Center, 1650 Argyle Street Halifax, NS B3J 0E6

Recommended Hotel: Residence Inn by Marriott 1599 Grafton Street, Halifax, Nova Scotia, B3J2C3

Please book your accommodation directly with the hotel and use our special discounted rate HERE Note: Last day to avail discounted rates is Thursday, August 14, 2025