

Donor Advised Fund

A Donor-Advised Fund (DAF) is a flexible charitable giving account designed to support the nonprofits and causes that matter most to you.

This fund type is Ideal for individuals and families who:

- Enjoy making donations to local and national charities they care about.
- Want to simplify their giving through a single, central account.
- Maximize tax benefits using a strategy that offers an immediate tax deduction on contributions while allowing the fund's assets to grow tax-free over time.

HOW A DAF WORKS

Setting up your DAF

- Work with our team to create a fund
- Name your DAF
- Make initial donation and receive tax deduction

Managing your DAF

- Make grant recommendations to CF
- Community Foundation manages grant payment and administration

It's that simple!

"I hope that my daughter and her cousins (and their offspring) will continue to advise the fund for generations to come, and that through this process they too will understand what generosity of spirit means for a healthy community."

- Todd, DAF Fundholder



Address: 212 Union Ave SE, Suite 102, Olympia, WA 98501

Phone: 360.705.3340 EIN: 94-3121390

Visit us at thecommunityfoundation.com to learn more.

Why Partner With Us On Your DAF?

	Community Foundation DAF	Commercial DAF
Personalized Experience We can help you align your priorities to a charitable giving strategy that maximizes your impact	✓	
Local Expertise Deep knowledge of local community needs and the regional nonprofits that support them	✓	
Family Philanthropy Help facilitate conversations around a holistic approach to philanthropy	✓	
Flexible Giving Options Work with us to design the right fund for you and explore tax-smart giving strategies	✓	
Community Reinvestment Admin fees stay local to support programs and Foundation operations	✓	
Local Collaboration We partner with your advisors and estate attorneys	✓	
Networking & Events Join other fund holders and Foundation donors for various events and briefings	✓	
Anonymous Giving	✓	✓
Immediate Tax Benefit	✓	✓



Learn more at:

thecommunityfoundation.com/funds/daf