



# ANNUAL REPORT 2019



INCORPORATING THE COMMUNITY CHEST SECTION 18A FUND



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## VISION

To be the leading agent of change, hope and care by empowering people and organisations to enhance the quality of life of those in need.

## MISSION

To empower both internal and external stakeholders by providing resources, training and support.

To employ effective and efficient governance systems to add value in all our activities.





To develop sustainable partnerships with all our stakeholders based on trust, transparency and accountability.

To expand our operations by developing the business to provide more and better value-adding services.

## UBUNTU COMMUNITY CHEST

(Durban and Coastal Region)

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 Ubuntu Community Chest  
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**BANK DETAILS:** First National Bank, Durban branch code: 221426, Acc. no.: 6203 6038 463

## Acknowledgements

The Fishwicks Group of Companies, generous sponsors for many years,  
Fishwicks, The Printers & Fishwicks Digital Imaging  
Peter Bendheim Photography



# Chairman's Report 2019

**Nelson Mandela, Former President of South Africa said: "As long as poverty, injustice and gross inequality exist in our world, none of us can truly rest."**

**T**wenty-five years after the end of apartheid, South African society remains fragmented and unequal. Our Gini co-efficient (the Gini coefficient is a single number aimed at measuring the degree of inequality) is still among the highest in the world. The divisions between the rich and poor tend to overlap and align with other social aspects, including race, language groups, residential neighbourhoods and education, and these factors intensify the divisions. A significant percentage of people still live in deprived circumstances and are exasperated and disillusioned by the slow pace of post-apartheid social change.



donors can be found on pages 6 to 7 of this report).

We remain fortunate to have a dedicated team of men and women working in our communities at our community impact partner organisations. These organisations that receive funding from Community Chest are our service implementation partners working at the coalface of poverty. They are dealing every day with a wide array of significant social challenges and they are actively working to improve the lives of our most vulnerable community members. I thank them for their continued commitment to improving the lives of others who are less fortunate.

Raising funds in the current environment to assist those in need is particularly challenging as a result of realities such as the poor state of the economy, the diminishing profits of many businesses, the high level of unemployment, decreasing levels of personal disposable income and a never-ending spiral of increasing costs. In addition, there is a relatively high degree of political and socio-economic uncertainty, the gigantic debt levels of State-owned Enterprises, social unrest caused by poor service delivery, the high crime rate and insufficient investment in our economy.

Against this backdrop, the Community Chest is extremely grateful for the generosity of our donors. The collective contributions received from charitable trusts, corporates, workplace giving donors, individuals and bequest donors as well as our event sponsors, allowed us to allocate R10.8 million to 88 community impact partners, in the past year. These funds are used for the provision of services to the most desperate of our community members in need.

The vision of the Community Chest is to be "the leading agent of positive change, hope and care by empowering people and organisations to enhance the quality of life of those in need". It goes without saying that our efforts to work towards the fulfilment of our vision and mission would not happen without the continued kindness and support of our loyal donors, whom I sincerely thank (detailed lists of our top

Good governance is central to the Community Chest's ethos and is provided by our volunteer members of the Board of Management, who in the past year have generously given of their time and expertise. In addition to preparing for and attending Board meetings, they also serve on various sub-committees such as the Allocations Committee, Remuneration Committee, Audit Committee, Strategic Planning Committee and the newly created Awareness Campaign Committee. I would like to thank every member of the Board for their dedication over the past year and for their selfless contribution to Community Chest and the people we serve.

In addition, I would like to thank every member of staff at Community Chest: the Executive Director Gordon McDonald, the Deputy Director Zama Mabaso, the Fundraisers and the administrative support staff for their hard work, significant contribution and commitment over the past year. For these individuals, the work that they perform is not merely a job; it is a calling. We greatly appreciate your passion and dedication.

Finally, to everyone who has contributed in various ways during the past year, enabling us to help so many, thank you for your support and for your belief in our work.

**Menanteau Serfontein**  
**Chairperson**





## Board Members 2018/2019



*Back row (L-R): Mr Gordon McDonald, Mr Bongani Hlope, Mr Menanteau Serfontein and Cllr T.J. Luthuli  
Front row (L-R): Mr Ed Booth, Ms Zameka Cain, Mrs Velo Govender and Mr John Johnston Webber*

### Patron

Mayor, eThekweni Municipality

### Chairman

Mr Menanteau Serfontein – HR Consultant, ex-Human Resources Executive, Tongaat Hulett

### Vice-Chairman

Mr Edward Booth – retired, ex-Managing Director, Independent Newspapers

### Treasurer

Ms Lingiwe Nyamande – Chief Financial Officer, Trade and Investment KZN

### Board of Management Members

Mrs Velo Govender – Lecturer, University of KwaZulu-Natal

Cllr T.J. Luthuli – Cllr eThekweni Municipality

Dr Ivan Govender – Lecturer, Durban University of Technology

Mr John Johnston-Webber – Rotary Durban

Mr Bongani Hlophe – Manager (Acting): Engineering Contact Centre, eThekweni Water and Sanitation

Ms Zameka Cain – Human Resources Director, Volpak Terminal (Pty) Ltd

Previous Chairman, Mr Inbin Moodley – term ended August 2018



## Staff Members 2018/2019



(L-R): Jeanette Johnson, Lungile Ngubo, Gordon McDonald, Zama Mabaso, Moses Khathi, Adeba Sallie, Preya Gounden, Fadeela Deedat, David Charlton, Tu Mthembu and Celeste Netto

### Director

Gordon McDonald

### Deputy Director

Zama Mabaso

### Public Relations

Fadeela Deedat

### Fundraisers

Preya Gounden

Tu Mthembu

### Fundraiser/Bequest Liaison

Celeste Netto

### Accounts

Jeanette Johnson

### Administration

Adeba Sallie

Moses Khathi

Lungile Ngubo

David Charlton



**All we need  
is *your* will  
to survive.**

*You may not know it,  
but you have the  
power to help  
thousands of  
needy people,  
simply by leaving a  
charitable bequest to  
the Community Chest  
in your will.*

**UBUNTU**   
COMMUNITY  
CHEST

Ubuntu Community Chest,  
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Tel: 031 303 3890 • Fax: 031 303 4184  
Contact: Celeste  
Email: celeste@giving.org.za





## Director's Report 2019

# LEADING through complexity...

**A world characterised by high levels of distrust in institutions, work that is devoid of social purpose, technology taking centre stage from humanity, economic uncertainty and instability... this is our context.**

The current non-profit environment is extremely difficult: the two main challenges facing this sector are funding and leadership. Sustained funding is difficult to secure and even more difficult to retain. Almost every day, a longstanding monthly debit order is reduced or cancelled, or a corporate funder decides to redirect funding towards a new priority. All the work one does to acquire a new donor results in their funding replacing the lost donor's funding, resulting in zero growth of the total income.

We have to start working towards recovery. Everyone has a role to play in this fight – individuals, social groups, government and business, should all get involved in the quest for a turnaround. Corporate social investment (CSI) has become a necessity rather than a nice to have. CSI needs to be strategic in its planning, targeted in its approach, and should answer some of the questions that society battles with on a daily basis. Furthermore, these answers should be sustainable and have a lasting effect felt by the beneficiaries of investment.

Historically, the lack of leadership in the sector was blamed on the movement of civil leadership to the State post 1994, but we are a long way from there now. This situation has not improved and is not showing any obvious signs of improving. Many organisations struggle to find suitable volunteer Board members. The increased emphasis on good governance is making a Board member's duties more onerous.

Community Chest is entering its 89th year of existence and is a resilient organisation with strong bonds entrenched within the community. Over the years, we have built enduring relationships in both the NPO sector and the donor community. We have earned a solid reputation in the welfare and development sector and achieved a proud record of delivering on our promises. We have a capable and relevant Board of Management in place and our staff are experienced



**"Extreme poverty anywhere  
is a threat to human security  
everywhere."**

– Kofi Annan, Seventh Secretary-General of the  
United Nations

and competent.

As our Chairperson mentioned in his report, we are thankful to have enjoyed wonderful support from our donors for another year. This is not something that we take for granted. Charitable trusts contributed generously yet again this year and I acknowledge the trustees who make this possible, including those at Concord Trust, the Fulton Trust, the NBS Centenary Trust, the Victor Daitz Foundation, and the Harry Brunskill Educational and Charitable Trust.

Our loyal corporate donors are thanked for their steady support in what can only be described as a tough economy. I acknowledge Gelmar (Pty) Ltd, The SPAR Group (Pty) Ltd, Mr Peter Harvey, Massdiscounters and Dales Bros for their continued generosity.

To the management, shop stewards and payroll administrators of the companies who facilitate our Workplace Giving programme, thank you for undertaking these additional tasks to ensure that

we continue to receive much-needed monthly funding. We are grateful especially to those at eThekweni Municipality, GAME/Massdiscounters (Game and Dion), Standard Bank, First National Bank and Spar Natal.

In addition, my appreciation goes to our individual donors, sponsors of our events, in-kind donors and longstanding partners such as the Comrades Marathon, who support our mission.

My sincere gratitude to our Board of Management, the Chairperson Menanteau Serfontein, Vice-Chairperson Ed Booth and Treasurer Lingiwe Nyamande, as well as all the members who serve on the various sub-committees of Community Chest, for their time and dedication. Our staff continue to work hard and this is sincerely appreciated.

**Gordon McDonald**  
Director







# Umbiko Womqondisi 2019

## Ukuhola ngobunzima...

**Izwe elinophawu lokungathembani ezikhungweni, umsebenzi ongenanjongo yenhlobo, ubuchwepheshe obudlulele obuthathindawo kubantu, ukungaqiniseki kwezomnotho nokuntengantenga .... lokhu kungumongo wethu.**

I simo se-non-Profit samanje sinzima kakhulu, izinselelo ezimbili ezibalulekile ezibhekene nalo mkhakha ukuxhaswa ngezimali nobuholi. Ukuxhaswa ngezimali okuzinzile kunzima ukukuthola futhi kube nzima kakhulu ukukugcina. Cishe nsuku zonke i-oda lokudonswa kwemali ebanjwa njalo ngenyanga

liyancishiswa noma likhanselwe noma umxhasi webhizinisi uthatha isinqumo sokuqondisa kabusha imali ebheke kwinqanaba entsha. Wonke umsebenzi owenziwayo ukuthola imiphumela yomxhasi omusha kuxhaso lwemali kwenza ukuthi loluxhaso olusha lugcina seluvala iskhala somunye ongasaqhubeki lokho kwenze kungabikhona ukubonakala komphumela wokukhula kwemali yoxhaso imali isiyonke

Kumele siqale ukusebenzela ukuthola kabusha. Wonke umuntu ngamunye uneqhaza okufanele alibambe kule mpi, umuntu ngamunye, amaqembu omphakathi, uHulumeni kanye nabamabhizinisi, kufanele bonke bahlanganyele ekufuneni inguquko.

Ukutshalwa kwezimali kwezinhlangano zenhlangano (Corporate social Investment) (CSI) sekuphenduke kwaba isidingo kunokuba kube mnandi ukuba nayo.CSI idinga ukuhleleka ekuhloleni kwayo, kubhekiswe kuyo indlela yayo, futhi kufanele iphendule eminye imibuzo umphakathi olwa nayo nsuku zonke .Ngaphezu kwalokho, le Izimpendulo kufanele zibe zinokuqina futhi zibe nomphumela ohlala njalo uzwakala kulabo abazuzayo ngokutshala imali

Ngokomlando ukuntuleka kobuholi emkhakheni wezinhlangano ezizimele wokwakhulunywa ngakho ngokuhamba kobuholi buye kwaHulumeni esikhathini semva konyaka yawo-1994 kepha sikude lapho manje. Lesisimo asiguquki ukuba sibe ngcono futhi asitshengisi nakancane ukuthi sizoguqukela kokungcono.Izinhlangano eziningi siyehluleka ukuthola amalungu ebhodi afanelekile evolontiya. Ukugcizelela okwandayo ngokuphatha okuhle kwenza izibopho zamalungu eBhodi ziye ngokuba lukhuni ngokwengeziwe.

I-Community Chest ingena onyakeni wayo ka-89 wokuba khona futhi iyinhlangano eqinile futhi eboshwe ngokuqinile ngaphakathi komphakathi. Kuyo yonke le minyaka sakha ubudlelwano obukhona kuyo yonke imikhakha yeNPO nomphakathi wamaDonor/abaxhasi. Sithole idumela eliqinile

**“Ubumpofu obukhulu noma ikuphi kuwubungozi ekuvikeleni kwabantu yonkindawo.”**

– Kofi Annan, uNobhala jikelele wesikhombisa we United Nations

kwezenhlalakahle nakumkhakha wezentuthuko futhi sithole irekhodi lokuziqhenya ngokuletha nanokugcina izethembiso zethu. Sinebhodi labaphathi elisebenzayo nelifanele futhi abasebenzi bethu banolwazi futhi banamakhono.

Njengoba uSihlalo wethu eshilo embikweni wakhe, siyabonga futhi

sikujabulele kakhulu ukusekelwa abaxhasi bethu nakulonyaka. Lokhu kuyinto esingayithathi kancane nesingayibukeli phansi.Abanikazi bezimali ezisisiwe banikele ngomusa futhi kulo nyaka futhi ngiyabonga Abaphatheli abenze lokhu kungenzeka kufaka phakathi abaseConcord Trust, i-Fulton Trust, iNBS Centenary Trust, iVictor Daitz Foundation, kanye neHarry Brunskill Educational and Charitable Trust.

Abaxhasi bethu abathembekile bezinhlangano siyababonga kakhulu ngokusisekela kwabo okuqinile ngenkathi sikhungethwe esingathi isikhathi somnotho onzima, ngibonga iGelmar (Pty) Ltd, The SPAR Group (Pty) Ltd, Mnu Peter Harvey, Massdiscounters kanye nama Dales Bros ngomusa wabo olokh uqhubeka njalo.

Ngibonga Abaphathi,izinyunyane nabaholelayo ngosizo ngohlelo lokunikela kwabasebenzi ezinkampanini(Workplace Giving program), siyabonga ngokwenza lo msebenzi owengeziwe ukuqinisekisa ukuthi siyaqhubeka nokuthola imali edingeka kakhulu yanyanga zonke. Siyabonga ikakhulukazi kulaba, kuMasipala wase-Ethekwini, GAME / IMassdiscounters (Game and Dion) I Standard Bank, I-First National Bank kanye ne-SPAR Natal.

Ngaphezu kwalokho, ukubonga kwami kuya kwabanikela ngabodwana, nabasixhasa emicimbini yethu,abanikela ngokungeyona imali abanomusa nabalingani besikhathi eside abanjengoComrades Marathon abasekela umsebenzi wethu.

Ngibonga kakhulu kwiBhodi yethu Yezokuphatha, uSihlalo uMenanteau Serfontein, iPhini likaSihlalo u-Ed Booth kanye noMgcinimafa uLingiwe Nyamande kanye nawo wonke amalungu esigungu asebenza kumakomidi ahlukahlukene eCommunity Chest, ngesikhathi sabo nokuzinikela kwabo. Abasebenzi bethu bayaqhubeka nokusebenza kanzima futhi siyakuthokozela kakhulu.

**Gordon McDonald**  
**Umqondisi**





## Top Trust Donors – 2018/2019

Concord Trust	R5 000 000
Fulton Trust	R900 000
NBS Centenary Trust	R649 261
The Victor Daitz Foundation	R400 270
Harry Brunskill Educational & Charitable Trust	R300 000
Molly Reynolds Trust	R206 000
Anonymous	R150 000
CWM Charitable Trust	R100 000
The Rayner Trust	R100 000
The Edna Burford Trust	R100 000
The Nemit Trust	R97 000
The Beare Foundation	R75 000
Wendy & Roye Palmer Charitable Trust	R69 002
Kenneth Sydney Ashby Charitable Trust	R47 103
Rose & Reuben Silbert Charity Foundation	R35 000
The Coker Family Charitable Trust	R30 000
Estate Late E Baber Trust	R23 573
Edward Stanley Murphy Will Trust	R21 000
Barnes Charitable Trust	R20 000
C N Chetty Will Trust	R17 000
Lantrust Charitable Trust	R15 000
P J Davidtz Trust	R11 739
<b>TESTAMENTARY TRUSTS</b>	
A L Hesketh Trust	R1 079 340
C N Brown Trust	R932 217
H T Phillips Trust	R596 654
The Frede Vreede Will Trust	R457 525
The Hart Family Charitable Trust	R32 418
I O Loos Will Trust	R20 000

### Thanks

We would like to take this opportunity to thank the companies administering trusts that support the Community Chest, namely:

- ABSA Trust
- C R Hook & Associates
- Community Chest of the Western Cape
- Creigh Kenton
- FNB Trust Services (Durban)
- FNB Trust Services (Johannesburg)
- G Levene
- Garlicke & Bousfield
- J H Nicolson Stiller & Geshen
- John Broom
- Nedgroup Trust (Pty) Ltd (Cape Town)
- Nedgroup Trust (Pty) Ltd (Durban)
- Paul Canter
- PKF Durban
- Sanlam Private Wealth
- Sneedon and Parfitt (Pty) Ltd
- SPN Auditors & Accountants
- Standard Trust Ltd
- Thorpe & Hands





## Top Corporate Donors – 2018/2019

Gelmar (Pty) Ltd	R800 000
The Spar Group (Pty) Ltd	R129 648
Mr Peter Harvey	R125 000
Massdiscounters	R120 000
Dales Bros	R115 000
Containerworld (Pty) Ltd	R90 000
God's Glory Investments T/A Hari Fashions	R84 010
Shepstone & Wylie	R60 000
Society of Advocates	R60 000
PKF Durban	R45 000
Corobrik (Pty) Ltd	R35 000
Whylo (Pty) Ltd	R30 000
Toyota SA Motors (Pty) Ltd	R28 700
Mendelson & Frost	R27 500
Bidvest Tank Terminals	R26 500
Anonymous	R25 000
Smith's Manufacturing	R25 000
Almar Agencies	R24 000

Metso RSA (Pty) Ltd	R24 000
Dr M A Docrat	R22 000
Afripack Ltd	R20 000
Trafalgar Property Management (Pty) Ltd	R20 000
Umgeni Iron Works (Pty) Ltd	R20 000
Data World (Pty) Ltd	R18 000
Adams Booksellers (Pty) Ltd	R17 500
Umgeni Water	R15 392
W L Cole (Pty) Ltd	R15 000
Tongaat Hulett Ltd	R14 500
ADB McGregor & Co (Pty) Ltd	R10 000
Ampath Trust	R10 000
Baker Tilly Morrison Murray	R10 000
Bidvest Panalpina Logistics	R10 000
D B C Packaging (Pty) Ltd	R10 000
Liberty Liquors (Pty) Ltd	R10 000
Reutech Communications	R10 000
Scorpion Legal Protection (Pty) Ltd	R10 000





## Workplace Giving Top 30 – April 2018 to March 2019

1	eThekweni Municipality	R423 928
2	Massdiscounters <i>*(please see breakdown alongside)</i>	R275 805
3	Standard Bank	R109 695
4	First National Bank	R82 570
5	Spar Natal	R48 017
6	Nedbank	R47 647
7	Absa	R38 160
8	Toyota SA Motors	R28 700
9	Hirsch's	R23 670
10	The Hub	R21 664
11	Hanes South Africa	R16 541
12	Foschini	R15 842
13	Umgeni Water	R15 391
14	Mr Price	R15 170
15	Engen	R10 548
16	Durban University of Technology	R10 438
17	Franke Kitchens	R9 889
18	Woolworths	R9 580
19	Durban Mental Health	R8 792
20	Issy Geshe Lamont Home for the Aged	R8 650
21	Relyant Retail Limited	R8 553
22	Muthande Society for the Aged	R8 146
23	BSN Medical	R6 240
24	Bosch Holdings	R6 000
25	Truworths	R5 814
26	Hostaf Fibres	R5 768
27	Hibiscus Coast	R5 596
28	Legal Aid – Pinetown Office	R5 300
29	Mondi	R4 522
30	University of KZN	R4 020

### \* Monies Paid Out to Other Provinces

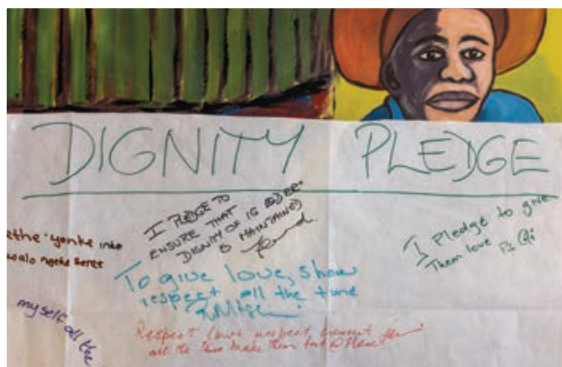
Western Cape	R30 475	Northern Cape	R5 460
Eastern Cape	R12 402	Pietermaritzburg	R20 364
Free State	R6 739	Gauteng	R34 349
Mpumalanga	R5 554	North West	R10 934
Limpopo	R6 870	Durban	R142 658

### Workplace Giving

The backbone of the Community Chest movement is ordinary employees who make an affordable, regular monthly contribution to their community by means of the Workplace Giving Programme, referred to as SHARE or Give-As-You-Earn.

### Thanks

We thank the staff of the companies listed here as well as those of the other companies who support their community through the Community Chest.





## Perpetual Trusts, Donor Advised Gifts and Bequests

PERPETUAL TRUSTS	
<b>NBS Centenary Trust</b>	
Current year's donation	R649 261
Total capital received to date	R10 000 000
Market value	R23 198 154
Income generated since inception	R5 295 697
<b>Wendy and Roye Palmer Charitable Trust</b>	
Interest received	R69 002
Total capital received to date	R300 000
Market value	R915 304
Income generated since inception	R545 361
<b>OD Gorven</b>	
Interest received	R2 433
Total capital received to date	R200 000
Market value	R219 403
Income generated since inception	R16 434
DONOR ADVISED GIFTS	
<b>Smith's Manufacturing SA (Pty) Ltd</b>	<b>R205 000</b>
CHOC	R15 000
Lulisandla	R15 000
Pinetown-Highway Child and Family Welfare Society	R35 000
Sethani	R15 000
Sizanani	R15 000
Open Door Crisis Care Centre	R15 000
LHC Foundation I Care	R15 000
Feed the Babies Fund	R15 000
Ekuzameni Rehab	R15 000

Sikhona	R15 000
Jes Foord Foundation	R15 000
St Clements	R20 000
<b>NCT Forestry</b>	<b>R100 000</b>
Chatsworth Hospice	R10 745
Lulisandla Outreach	R10 300
Masakhane Creche	R 9 800
Senzokhule Club	R10 000
Themba Club	R10 800
Doctors for Life	R9 930
Vuka Uzithathe	R8 425
Ihlombe EarlyChild	R9 700
Silwanobubha	R10 000
Ramakrishna Mzamo	R10 300
<b>Illovo Sugar Africa</b>	<b>R78 000</b>
Siyathandwa Outreach	R48 000
Merewent Cheshire Home	R30 000
<b>GIBB (PTY) LTD</b>	<b>R18 090</b>
Zibambeleni	R9 108
Sibusisiwe	R8 982

### CAPACITY BUILDING FUNDING

<b>National Lotteries Commission</b>	<b>R900 000</b>
Received as part of a two year grant for capacity building training	

### BEQUESTS

**An extra special thank you to those who are no longer with us but who remembered us in their wills ...**

Estate late J R McCarthy





## Community Investment/Allocations 2018/2019

SOCIETY	ANNUAL ALLOCATION
1000 Hills Community Helpers	R98 880
AH Zulu Educare Centre	R36 360
Alzheimer South Africa	R74 640
Amanzimtoti Trauma Unit	R53 760
Association for the Aged – Darnall	R44 760
CANSA	R53 280
Chatsworth Child & Family Welfare Society	R93 120
Chatsworth Hospice Hospice Association	R80 040
Child Welfare Durban & District	R1 354 440
Child Welfare South Africa – Port Shepstone	R133 440
Child Welfare Society – Margate	R118 680
Children of Destiny at Home	R80 280
Choc Durban	R44 400
Choices for Life	R58 320
Christian Social Service	R124 440
Doctor for Life Project	R83 760
Durban Hospice for Woman – Kerr House	R53 760
Durban Mental Health Society	R690 000
Durban YMCA	R153 480
Epilepsy Foundation South Africa	R150 000
Ethelbert Child and Youth Care Centre	R177 000
Ethembeni Crisis Centre	R44 760
FAMSA	R232 200
Feed the Babies Fund	R77 880
Headway	R48 000
Ihlombe Early Childhood Centre	R24 000
Inanda Child Welfare	R63 000
Inathi Child and Youth Care	R120 000
Issy Geshen Lamont Home	R123 480
Izethembiso Soup Kitchen	R24 000
Katsi Youth in Action	R46 200
Khethiwe Rehab	R43 560
KwaMashu Child & Family Welfare Society	R365 040
KwaMashu Christian Care Society	R125 880
KwaZulu-Natal Blind and Deaf Society	R97 080
Lifeline Durban	R72 000
Lulisandla Social Outreach Project	R74 640
Malvern Kinderhuis	R250 080
Masakhane Crèche	R33 000
Masakhane Community Care	R48 840
Masisizane Pensioners Club	R55 080
Mbalencane Ziphatheleni Preschool	R63 000
Merewent Cheshire Home	R30 000
Meyrick Bennett Children's Centre	R137 280
Molweni Zimele Centre	R97 560
Mother of Peace	R132 360

SOCIETY	ANNUAL ALLOCATION
Mshukangubo Association for the Aged	R92 880
Muthande Society for the Aged	R163 800
Mzamo Child Guidance & Training Initiative of KZN	R177 720
NICRO	R85 080
Pathway Kloof	R56 160
Philisani NGO Health Organisation	R49 920
Phoenix Child & Family Welfare Society	R306 720
Pinetown-Highway Child & Family Welfare Society	R450 000
Ramakrishna Mzamo Home	R54 480
SANCA	R302 400
Senzokuhle Club	R76 200
Sethani	R108 000
Sherwood Children's Centre	R154 920
Sibusisiwe Clermont Child & Family Welfare	R173 400
Silwanobubha	R24 000
Siyabathanda Children's Home Don Bosco	R74 640
Siyathandwa Community Outreach Centres	R48 840
Sizanani Aids Home Based Care	R55 920
Sonke Care Centre	R57 600
St Clement's Home Based Care Project	R90 000
St Monica's Children's Home	R227 640
St Theresa's Children's Home	R184 080
St Thomas' Children's Home	R108 000
St Vincent's Children Home	R258 600
Tafta – Amaoti	R40 080
Thanda After School	R68 640
The Open Door Crisis Care Centre	R94 920
The Vuleka Trust	R51 000
Themba Club	R60 480
Thuthukani Old Age Day Care	R87 600
Umzinto Association for the Aged	R53 760
Velanjabulo Foundation	R51 120
Verulam Frail & Daycare	R115 080
Vuka Uzithathe	R45 960
Vulamehlo Health Resource Organisation	R93 480
Whizz Kids Special Needs Centre	R96 000
Whyllie House	R76 320
YFC/KZN Tennyson House – Youth For Christ	R26 520
Zamani Preschool	R24 000
Zamukuziphilisa Community Project	R50 040
Zibambeleni Old Age Home	R60 000
Ziphakamise	R97 200
<b>Total</b>	<b>R10 758 960</b>







## Fields of Service



Child Protection Services	Children's Homes
Street Shelters and work with Street kids	Early Childhood Development
Special Needs	Disabled
Elderly	Job Creation
Substance Abuse	Child Assessment
Aids Organisations	Crime Prevention and Rehab
Youth Work	Emergency Fund

%	FIELD OF SERVICE – 2018/2019
23,1	Child Protection Services
18,9	Children's Homes
0,8	Street Shelters and Work with Street Kids
4,0	Early Childhood Development
6,1	Special Needs
13,2	Disabled
9,6	Elderly
0,5	Job Creation
2,8	Substance Abuse
4,4	Child Assessment
12,7	Aids Organisations
0,8	Crime Prevention and Rehab
2,8	Youth Work
0,4	Emergency Fund





# Treasurer's Report 2019

In 2018, South Africa found itself in economic recession, the second since the early 1990s. The 2018 recession spanned the first two quarters of the year, with the economy shrinking by 2.7% in the first quarter and contracting further by 0.5% in the second quarter. Positive growth in the third (2.6%) and the fourth (1.4%) quarters was just enough to push overall growth for the year into positive territory, with the real annual growth rate coming in at 0.8% for the year. This is down from 1.4% in 2017 but up from 0.4% in 2016.

The South African economy slumped sharply in the first three months of 2019, partly due to 270 hours of loadshedding, contracted by 3.2% and National Treasury is predicting growth of 1.5% for 2019. Recent unemployment statistics reveal yet another increase and the official unemployment rate now sits at 29%.

In my report last year, I indicated that we would need growth multiple times that of the 1.7% forecast for 2018 to make any meaningful reduction in the unemployment rate and to have a significant impact on poverty. A year later, we find ourselves in a worse position.

By 31 March 2019, Community Chest had disbursed grants totalling R10.8 million to 88 community impact partners. An amount of R411 090 was received and distributed by way of donor advised gifts, bringing the total cash disbursed to R11.2 million. Donations in kind of approximately R2 million were received and redistributed to organisations. Total cash and donations in kind of R13.2 million went to 97 organisations and 12 community-based organisations and schools.

Bearing in mind the continued financial pressure on our community impact partners and our income projections for the 2018/2019 year, the Board decided to increase allocations by 6% to R11.4 million. This budget will be allocated to 88 organisations in the financial year 2019/2020.

Our Capacity Building Programme continues to operate with funding supplied by the National Lotteries Commission.

## The Ubuntu Community Chest

Donation income from charitable trusts, corporates, workplace giving (Give-As-You-Earn) donors, individual donors and special events amounted to R7.4 million, which was the same as received in the previous year.

Included in this was R649 261 from the NBS Centenary Trust Fund, R69 002 from the Wendy and Roy Palmer Charitable Trust and R2 433 from the O D Gorven Fund.



We are grateful for the bequests of R50 000 that were received during the year.

Expenditure increased by R34 998, which is less than 1% over the previous year. Once a fair value adjustment profit on investments of just over R13.3 million had been processed, we ended the year with a total comprehensive loss of R9.7 million. We are not overly concerned by this loss as it is as a result of the change in the value of our share portfolio that is linked to share market fluctuations. We will not incur an actual loss unless we sell our shares. In the interim, the value of some of our shares has recovered and the loss is reduced to R7 million.

## The Community Chest Section 18A Fund

The Community Chest Section 18A fund collected an amount of R3.8 million, an increase of R200 000 over the amount collected in the previous year. Costs of R293 892 were disbursed and distributions of R3.6 million were made, resulting in a deficit of R97 043 for the year.

## Donor Advised Gifts

Donor advised gifts or donor designated funding of R411 090 was received and redistributed during the year. R205 000 was received from Smiths Manufacturing and R100 000 from NCT Forestry. Another R78 000 was received from Illovo Sugar, R10 000 from Krugerbets (Pty) Ltd and R18 089 from GIBB (Pty) Ltd.

## Donations in Kind

Goods and sponsorships to the value of R2 million were received from Edcon, Woolworths Foods, GAME/Mass Discounters, Keyline Graphics as well as clothing and household goods from members of the community. These are distributed to the organisations that can make the best use of them.





## Appreciation

We would like to thank our investment advisors at Sanlam Private Wealth, our Insurance Brokers H W Brokers, our auditors Price Waterhouse Coopers, and our bankers First National Bank for their continued support.

Finally, we would like to express our gratitude to the

members of the Board of Management, for their valued support during the past year and to thank the Community Chest staff members for their dedication.

**Lingiwe Nyamande**

Treasurer

## Summary of Income and Distributions for the Year

	COMBINED	UBUNTU	SECTION 18A
Donations	R12 345 085	R8 546 076	R3 799 009
Distributions*	R10 808 960	R7 206 800	R3 602 160
Transfer to Equalisation Reserve		R1 280 174	
Sundry Costs		R59 102	
Costs Recovered			R293 892
Deficit Carried Forward		0	R97 043

\*Distributions exclude:

1. Donor Advised Gifts to the value of R 411 090
2. Donations in kind to the value of R2 000 000

SOURCES OF INCOME		
UBUNTU		
	%	Amount
Corporate	0.2	R16 352
Individual	0.1	R6 432
Promotion and Sundries	0.0	0
Share	12.9	R1 105 584
Sundries	0.2	R16 905
Trusts	86.6	R7 400 802
<b>Total</b>	<b>100.0</b>	<b>R8 546 076</b>

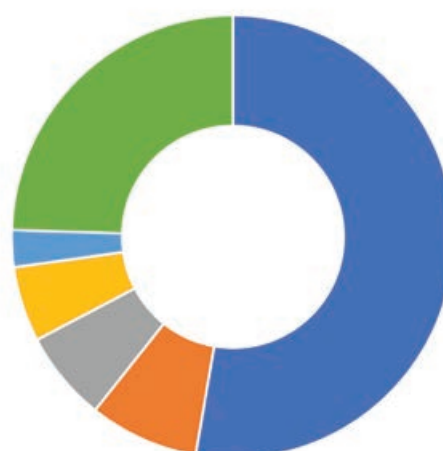
SOURCES OF INCOME		
SEC 18A		
	%	Amount
Corporate	52.7	R2 000 508
Individual	8	R304 436
Promotion	6.6	R252 365
Share	5.5	R208 926
Sundries	2.7	R102 661
Trusts	24.5	R930 114
<b>Total</b>	<b>100.0</b>	<b>R3 799 009</b>

UBUNTU



■ Corporate ■ Individual ■ Promotion ■ Share ■ Sundries ■ Trust

Sec 18A



■ Corporate ■ Individual ■ Promotion ■ Share ■ Sundries ■ Trust





# Annual Financial Statements as at 31 March 2019

## Ubuntu Community Chest (NPO 002-143)

### STATEMENT OF FINANCIAL POSITION

for the year ended 31 March 2019

Audited by PricewaterhouseCoopers

	Notes	2019 R	2018 R
<b>ASSETS</b>			
<b>Non-current assets</b>		65 941 179	77 188 126
Property, equipment and furniture	2	2 219 071	1 063 150
Investments	3	63 722 108	76 124 976
<b>Current assets</b>		17 424 535	14 562 181
Other receivables	4	25 651	27 442
Cash and cash equivalents	5	17 398 884	14 534 739
<b>TOTAL ASSETS</b>		<b>83 365 714</b>	<b>91 750 307</b>
<b>EQUITY AND LIABILITIES</b>			
Equity		82 175 412	90 708 178
General bequest reserve		13 474 404	13 474 404
Distribution equalisation reserve		12 280 288	11 000 114
Specific funds		4 005 836	4 045 916
Accumulated income		52 414 884	62 187 744
<b>Current liabilities</b>		1 190 302	1 042 129
Trade and other payables		582 690	168 025
Deferred grant income		607 612	874 104
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>83 365 714</b>	<b>91 750 307</b>

### STATEMENT OF COMPREHENSIVE INCOME

for the year ended 31 March 2019

		2019 R	2018 R
<b>FUNDRAISING ACTIVITIES</b>			
Revenue: Corporate and private appeals		8 546 076	7 424 117
Distributions to member societies		(7 206 800)	(6 814 926)
Donor awards and sundries		(59 102)	(43 813)
Transfer to distribution equalisation reserve		(1 280 174)	(565 378)
		-	-
Bequest income		50 000	1 471 093
NLDTF grant income	7	266 492	48 789
Interest, dividend and testamentary trust income	14	7 573 555	7 094 400
Fair value adjustment	3	(13 298 515)	475 018
Expenditure on services		(4 364 392)	(4 329 394)
Net (deficit)/surplus before taxation	8	(9 772 860)	4 759 906
Taxation	9	-	-
Net (deficit)/surplus for the year		(9 772 860)	4 759 906
Other comprehensive income		-	-
<b>TOTAL COMPREHENSIVE (DEFICIT)/SURPLUS FOR THE YEAR</b>		<b>(9 772 860)</b>	<b>4 759 906</b>





# Annual Financial Statements as at 31 March 2019

## Community Chest S18A FUND (NPO 017-946)

### STATEMENT OF FINANCIAL POSITION

for the year ended 31 March 2019

Audited by PricewaterhouseCoopers

	Notes	2019 R	2018 R
<b>ASSETS</b>			
Current assets		100 322	192 912
Cash and cash equivalents	2	100 322	192 912
<b>TOTAL ASSETS</b>		<b>100 322</b>	<b>192 912</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Equity</b>			
Accumulated income		35 218	132 262
		35 218	132 262
<b>Current liabilities</b>			
Trade and other payables	3	65 104	60 650
		65 104	60 650
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>100 322</b>	<b>192 912</b>

### STATEMENT OF COMPREHENSIVE INCOME

for the year ended 31 March 2019

		2019 R	2018 R
<b>Fundraising activities</b>			
Corporate activities and private appeals		3 797 285	3 673 855
Interest income		1 724	1 961
		3 799 009	3 675 816
<b>Expenses</b>			
- Bank charges		(16 316)	(15 161)
- Fee income collection expenses (Ubuntu Community Chest)		(277 576)	(256 715)
		3 505 117	3 403 940
Available for distribution		(3 602 160)	(3 373 518)
		(97 043)	30 422
Net income before taxation		(97 043)	30 422
Taxation	4	-	-
Net (deficit)/surplus for the year		(97 043)	30 422
Other comprehensive income		-	-
<b>TOTAL COMPREHENSIVE (DEFICIT)/SURPLUS FOR THE YEAR</b>		<b>(97 043)</b>	<b>30 422</b>





## Comrades Marathon Race4Charity Initiative

One of the platforms through which funds are raised is the Race4Charity initiative. Supporters are encouraged to raise a minimum of R6 000, after which they qualify to start the race in the C batch. They also received a backpack with goodies and a runners vest.

Thank you to the following runners who raised funds for the Community Chest through Race4Charity.

Mike Cowling
Barry Holland
Catherine Hopkins
Thulani Makhathini
Roger Comish
Thembela Ngcengeni
Sma Gxeyane
Lungile Dlamini
Mohammed Shabeer Hassan
Lauren Williams
Tsepiso Lekitlane
Nicole D. van der Merwe
Candice Mahlare

Trent Bauer
David Williams
Nato Amaral
Anthony Gouden
Anders Eliasson
Immaculate Jwili
Nosisa Phoswa
Shaun Vorster
Lilian Els
Thembinkosi Simelane
Raniel Misra
Busisiwe Xulu
Nontuthuko Mashimane

Khanyisile Mthembu
Poobalan Soobramoney Govender
Jared van der Merwe
Khanyiso Ndlovu
Meegan Osti
Stephen Barker
David Tay
Gillian Wilson
Godfrey Chaane
Ross Cameron
Theshni Appasamy

These runners raised less than R6 000

Kathryn Naylor
Thirushen Odayar
Thembi Nhlapo
Princess Mark
Khaya Sibeko

Caroline Matsimela
Jean Nxumalo
Melanie Coetzee
Xolani Mhlanzi
Thembisa Msomi

Priscilla Madlala
Johann Van Rooyen
Ruben Meyer
Victor Madlala





## Special Thanks

We thank the following donors who generously assisted with providing valuable products and donations in kind. Your kindness reduced our expenses significantly and simultaneously helped us to raise much-needed funds through our promotions.

AkzoNobel	ICI Dulux
Amanzimtoti Athletics	Imbazo Foods
Amanzimtoti Trauma Unit	Inkanyiso Consulting
Artworks	Jmo's
Astra Travel	Kauai Florida Road
Avonmore Superspar	Keyline Graphics
Barney's Eggs	Kies Supermarket
Berea Congregational Church Hall	Legal Aid SA – Pinetown office
Best Drive	Love-me Candy
Bidvest McCarthy Toyota & Lexus	Manoli's Munchies
Bluff Athletics Club	Marco's Jewellers
Bosch	Mouldings and Frames Int
Caltex Garage Windermere Fresh Stop	Massdiscounters/Game
Caltex Oasis	Natal Art and Craft
CC Food and Beverages	OK Value
Checkers	Panbake (Pty) Ltd
City Lodge Group	Pizza Hut, Florida Road
Coo-ee	Protea Hotel
Denny Mushrooms	Roman's Pizza, Argyle Road
Desais Meats	SA Navy
DHS Old Boys Athletics Club	SA Sugar Association
Dolphin Coast Striders	Santam
Dulux Specialist Paint Centre	SAH Agents and Distributors
Durban Botanic Gardens Trust	Savages Athletics Club
Fishwicks, the Printers	Shell Florida Road
Food Lovers Market Berea	Smith's Manufacturing
Fotomax	SPAR KZN
Futurelife Health Products	Stella Athletic Club
Goscor Access Solutions	Toyota
Gromor	Varsity College Westville
Haji's Foods	Venga Juice
Hanim's Pies	Warriors of Hope
Hi-Q	Westville Athletics Club
Hydrate – The Water Co	Windermere Fresh Stop
	Zero 2 Five Trust

## Media and Advertising

Caxton Newspapers
The Berea Mail
Northglen News
The Highway Mail
East Coast Radio
South Coast News
Tabloid Media
Independent Media
The Daily News
The Mercury
The Independent on Saturday
The Post
The Sunday Tribune
Isolezwe
SABC

**To all other individuals and companies who so generously contributed gifts in kind, we express our sincere gratitude.**

## Other Donors

Comrades Marathon Association	R75 133
Spar Natal, Spar Golf Day	R40 000

## Donations in Kind

### Fishwicks, The Printers

Printing of Annual Report	R31 703
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### eThekweni Municipality

Rates rebate for property	±R41 600
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### EDCON (Edgars, Jet, Sales House)

Donation of clothing, shoes and household goods	R1 582 000
Woolworths Food, Windermere Centre	±R1 794 000

<b>National Security and Fire</b>	R6 000
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## Events and Promotions

### Top Donor Awards

Our annual top donor awards were held at Coastlands Musgrave. Corporate, trust and donors who offered gifts in kind, attended the awards. They were awarded a framed beaded artwork in honour of their commitment to caring.





## Day of Caring

### *Twenty-one Years of Making a Difference*

Corporates, retailers and organisations extended their helping hands at the Community Chest's 21st Annual Day of Caring. Nine corporate teams tackled various painting, gardening and repair projects at eight community impact partners in the greater Durban area. Companies granted their employees the day off to complete the projects that these organisations are unable to do. Equipped with Dulux paint and tools, the volunteers set out to paint and repair the different projects. The prevailing theme of the day was 'humanity to others' and as is tradition, each team was awarded a special frame of honour to thank them for their dedication to the Day of Caring initiative.

Dulux Specialist Paint Centres (Matthews Meyiwa Road and Kenneth Kaunda Road) and ICI Dulux sponsored the paint, brushes and other items needed to complete all the projects. This is the 21st year of support received from Dulux Specialist Paint Centre. Their support is overwhelming as they sponsor every essential item such as masking tape, turpentine and even cloths. Each item is individually labelled and delivered to the Community Chest.

In addition, they also sponsor a special Day of Caring T-shirt for each volunteer.





## Midmar Mile – 16 Years and Counting

Over R2.3 million for charity – that is the amount raised and donated by the Game Stores Swimming Team over the past 17 years. The team has entered the popular Midmar Mile swimming race in aid of charity every single year since 2003. This year, a record 133 Game team members donned their signature pink and black swimming costumes and struck out across the dam to the finish line on the opposite bank, 1.6km away. For the past 17 years, the company has donated R1 000 for every Game swimmer that successfully crosses the Midmar Mile finish line.

After the 2019 Midmar Mile, Game donated R133 000 to the Community Chest on behalf of the 133 swimmers who crossed the dam. Not to be outdone by their donors, the Community Chest also fields a team of swimmers to enter the event. Terry Dale, Games Marketing Executive, said, "Game's annual participation in the Midmar Mile swim event has presented many of our team members an opportunity to achieve personal goals they initially didn't believe were possible, and all for a great cause."

"We believe that what we invest in the charity donation to Community Chest, we reap hundredfold in the team spiritedness of participating in the event, and we look forward to keeping the 'dam' tradition going for many years to come."





## Comrades Marathon

The Community Chest has once again been selected as an official charity of the Comrades Marathon Association for the period 2018-2020. We are privileged to be associated with this prestigious race. One of our fundraising initiatives is Race4Charity. We encourage runners to dedicate their race to the Community Chest. On signing up, they would need to raise R6 000 and automatically get to start the race in the C batch.

Featured right are our runners attired as superheroes! Funds raised from the Comrades Marathon will be used to support early childhood development.

The Community Chest is also privileged to host a refreshment station, from which we receive major publicity.



## Spar Golf Day

The Community Chest is proud to be a beneficiary of Spar KZN's annual golf day. Over 200 golfers supported the worthy cause, raising R40 000 for the Community Chest.

*Right: Claire Hogg (Sponsorships Controller, Spar KZN), Fadeela Deedat (Public Relations Manager, Community Chest) and Max Oliva (Managing Director of Spar KZN)*







# FISHWICKS CELEBRATES 20 YEAR PARTNERSHIP WITH COMMUNITY CHEST



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For the past 20 years we have proudly supported Community Chest with their cause to better the lives of the community through education, health and skills development in order for communities to create income generators for themselves.

We wish Community Chest continued success in their endeavours to help and uplift the less fortunate.

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