

## JACKSON ANNUITIES OVERVIEW

- Top Annuity Provider
- Consistent Provider in the Industry
- Financial Stability
- Scope of Product Options
- Service and Support

## ACCUMULATION

### ***MarketLink Pro\****

#### Fees

None

#### Note

One year segment  
Three year segment  
Six year segment

#### Accumulation

Access to five market indexes featuring  
downside protection with buffers and floors

#### Distribution

10% Annual Free Withdrawals  
Lump Sum or 1035 Exchange

#### Death Benefit

Return of net premium less withdrawals or  
account value

\*See chart on next page

# ELEVATE

## Annuities Explained



"DISCIPLINE TAKES NO VACATION"

## ACCUMULATION

S&P 500®		1-year term			3-year term		6-year term	
U.S. Large Cap		10% Buffer	20% Buffer	-10% Floor	10% Buffer	20% Buffer	10% Buffer	20% Buffer
Cap*	Index Participation Rate	100%	100%	100%	105%	100%	120%	115%
	Cap Rate	17.75%	12.75%	15.5%	350%	50%	400%	400%
Performance Boost <sup>†</sup> Cap Rate		11.5%	-	-	38%	-	150%	-
Performance Trigger Rate		12.6%	-	11.7%	-	-	-	-

Russell 2000		1-year term			3-year term		6-year term	
U.S. Small Cap		10% Buffer	20% Buffer	-10% Floor	10% Buffer	20% Buffer	10% Buffer	20% Buffer
Cap*	Index Participation Rate	100%	100%	100%	105%	100%	125%	115%
	Cap Rate	24%	16.25%	19.25%	350%	68%	400%	400%
Performance Boost <sup>†</sup> Cap Rate		13.75%	-	-	48%	-	150%	-
Performance Trigger Rate		14.9%	-	13.4%	-	-	-	-

MSCI EAFE		1-year term			3-year term		6-year term	
Developed International		10% Buffer	20% Buffer	-10% Floor	10% Buffer	20% Buffer	10% Buffer	20% Buffer
Cap*	Index Participation Rate	115%	100%	115%	130%	115%	130%	115%
	Cap Rate	100%	31%	100%	350%	350%	400%	400%
Performance Boost <sup>†</sup> Cap Rate		16.5%	-	-	100%	-	150%	-
Performance Trigger Rate		19.1%	-	21%	-	-	-	-

## Elite Access II

### Fees

Core Contract: 1.0%

Fund Fees: 0.6-1.0%

Rider: 0.2-0.45%

### Accumulation

Sub-account gain or loss

### Distribution

Shortened five year Surrender Period or Full Liquidity for 0.25% charge

### Death Benefit

Optional: Return of net premium less withdrawals or account value

# ELEVATE

## Annuities Explained



"DISCIPLINE TAKES NO VACATION"

### DISTRIBUTION

#### Perspective II Flex Net

##### Fees

Core Contract: 1.3%

Fund Fees: 0.6-1.0%

Rider: 1.3-1.6%

##### Accumulation

6% Roll-up for 10 years with Annual Step-ups

##### Distribution

5.15% for Age 65-74

5.4% for Age 75+

Plus 40% of Profits up to 2/3 of monthly

Withdrawal Amount

(See Freedom Net Chart for Additional Notes)

##### Death Benefit

Return of net premium less withdrawals or account value

Options to grow		Options to take your protected lifetime income					
STEP-UP FREQUENCY	BONUS (ROLL-UP)	Age	35-64	65-74	75-80	81+	Cost
Annual	6%	Single	3.90% - 6.50%	5.15% - 8.58%	5.40% - 9.00%	5.65% - 9.42%	1.30%
		Joint	3.75% - 6.25%	5.00% - 8.33%	5.25% - 8.75%	5.50% - 9.17%	1.60%

# ELEVATE

## *Annuities Explained*



"DISCIPLINE TAKES NO VACATION"

### DISTRIBUTION

#### ***Perspective II Flex DB Core***

##### Fees

Core Contract: 1.3%

Fund Fees: 0.6-1.0%

Rider: 1.95%

##### Accumulation

6% Roll-up for 10 years with Annual Step-ups

##### Distribution

5.15% for Age 65-74

5.4% for Age 75+

##### Death Benefit

Return of net premium less withdrawals or account value

#### ***Perspective II Flex DB Value***

##### Fees

Core Contract: 1.3%

Fund Fees: 0.6-1.0%

Rider: 1.35%

##### Accumulation

6% roll-up for 10 years with annual step-ups

##### Distribution

4%

##### Death Benefit

Return of net premium less withdrawals or account value

# ELEVATE

## *Annuities Explained*



"DISCIPLINE TAKES NO VACATION"

### WEALTH TRANSFER

#### ***Perspective II Flex Strategic Income***

##### Fees

Core Contract: 1.3%

Fund Fees: 0.6-1.0%

Rider: 1.5% / 1.8%

##### Accumulation

5% Roll-up for 10 years with Annual Step-ups

##### Distribution (for Age 65-74)

Single: 6.4% / 4%

Joint: 6.25% / 4%

##### Death Benefit

Return of net premium less withdrawals or account value

#### ***Perspective II with 5% Compound Roll-up DB***

##### Fees

Core Contract: 1.3%

Fund Fees: 0.6-1.0%

Rider: 1.0%

##### Accumulation

Sub-account Gain or Loss

##### Distribution

10% Annual Free Withdrawals

Lump Sum or 1035 Exchange

##### Death Benefit

The greater of 5% Roll-ups on death benefit value or highest quarterly value through age 81